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Web : www.tirupatiforge.com
CIN No. L27320GJ2012PLC071594



11TH August, 2025

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Symbol: TIRUPATIFL

Dear Sir/Madam,

Sub: Investor Presentation under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015. Please find enclosed herewith the **"Investor Presentation"** for the Quarter ended on June 30th, 2025.

The aforementioned presentation has been uploaded on the company's website **<https://tirupatiforge.com/investor-presentation.php>**

Kindly take the same on your record and oblige.

Thanking you,

Yours Faithfully,

For, Tirupati Forge Limited

HITESHKUMAR GORDHANBHAI THUMMAR

Managing Director
DIN: 02112952

Encl/-:

1. Investor Presentation for the Quarter and year ended on June 30th, 2025.



Tirupati
Forge Limited

Chairman's Update

"Despite prevailing global headwinds, rising input costs, and an increasingly complex geopolitical landscape, the company has demonstrated strong resilience by delivering topline revenue growth. This performance reflects sustained demand from overseas clientele, underscoring the strength of our value proposition, the reliability of our supply chain, and the growing relevance of our products in critical global sectors."

*A significant milestone has been the **successful commissioning of our solar power plant**. While we have already begun to realize some operational benefits, the **full financial and efficiency gains** from this investment will begin to reflect more prominently over the coming quarters. This move not only enhances our sustainability profile but also ensures greater energy security and cost optimization over the long term.*

*The firm has embarked on a strategic reorientation aimed at diversifying its product portfolio. This initiative is expected to serve as a key growth lever, positioning us to capture new markets and meet emerging customer needs. We anticipate that this diversification will translate **into exponential growth** over the next few years as new product lines mature and scale.*

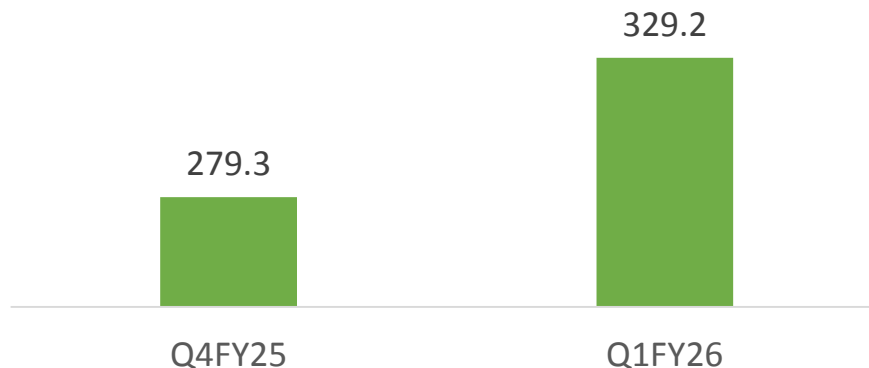
Of particular significance is our planned foray into the defence sector. With rising geopolitical tensions and increased defence spending by governments globally, demand for high-quality, technologically advanced defence equipment is poised to grow substantially. Tirupati is proactively aligning its product development and manufacturing capabilities to address these evolving needs. This strategic shift not only aligns with global trends but also opens up new, high-margin revenue streams for the company.

We believe these strategic initiatives, combined with strong operational fundamentals position Tirupati on a trajectory of sustained, accelerated growth and long-term value creation for its stakeholders."

Q1FY26 Update

- Total Income **increased by 17.9%** from ₹ 279 mn to ₹ 329 mn QoQ
- **EBITDA increased by 21.9%** from ₹ 35.30 mn to ₹ 43.03mn QoQ
- PAT **increased by 8.5%** from ₹ 12.97 mn to ₹ 14.10 mn QoQ
- Topline growth is driven by **increased demand** from overseas market.
- Despite a ₹2.84 million QoQ increase in depreciation from recent capital investments, PAT rose 8.5% sequentially.
- Despite escalating geopolitical tensions and tariff volatility, the company showcased strong resilience, achieving a robust 17% topline growth.
- Civil works for the new defense manufacturing facility **are progressing as scheduled**, with completion targeted by **Mar'2026**.
- Plan to apply for **defence manufacturing license by April'2026**.

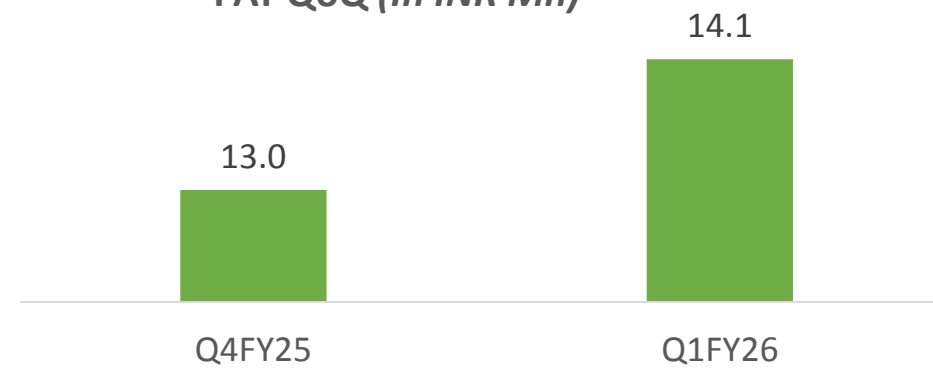
Total Income QoQ (In INR Mn)



EBITDA QoQ (in INR Mn)



PAT QoQ (In INR Mn)



Tirupati Forging at Glance

Forging Excellence, Shaping the Future



Backed by **more than 15+ years of experience in manufacturing** wide range of forged and machines components.

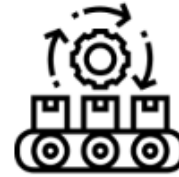


Manufacturing unit spread across 5 acres with in house testing and R&D labs

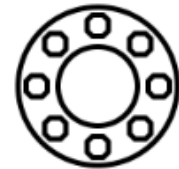


Current installed capacity of 15,000 TPA adhering to high quality standards. Holds **IATF 16949:2016, ISO 9001:2015 PED AD 2000 & CRN**

Levered
for
Growth



Amongst the leading and forging and Machining Lines in India. Amongst **only 3 firms** in India to have installed 630 Ton of **Lasco Press Line**



Amongst leading Indian suppliers of flanges, catering to diverse industrial sectors



Catering to clients across the globe. 55% of the revenue is attributed to overseas market, largely **USA, Canada, Malaysia, Europe and African countries.**

Fully Integrated Unit Serving Diversified Customers

Forging

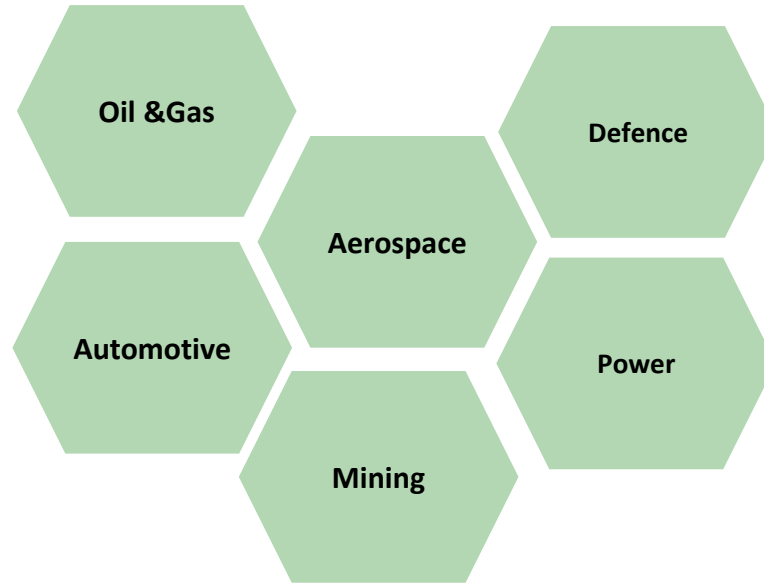
- **Capacity:** 15,000 TPA, MPM Hammers: 2.5 ton and 4 ton
- Job Capacity: 0.5 Kg -125 Kg Single Piece Weight.
- Press Line forging capacity upto 2kg.

Heat treatment

- **Capacity:** 1000 kg/hr
- For Annealing, Quenching, Hardening & Tempering

Ring Rolling

- 15,000 TPA
- Size: 150mm-800mm OD



Paint Shop

- **Capacity:** 60 TPD ready to pack material.
- Fully automatic dipping and drying paint line.

Multi Spindle Drilling Machine

- **Capacity:** 800 OD, fully automatic.

Hydraulic Extrusion Press

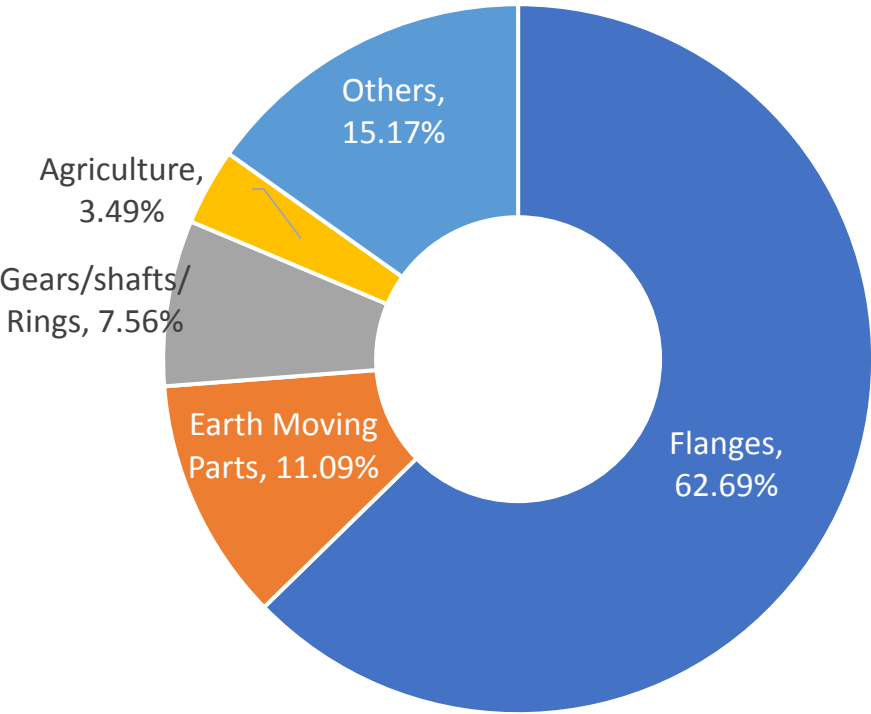
- **Capacity:** 10,000 TPA
- Job Capacity: 15 Kg to 150 Kg Single Piece Weight
- 630 Ton Lasco Hydraulic Extrusion Press.

Machining facility

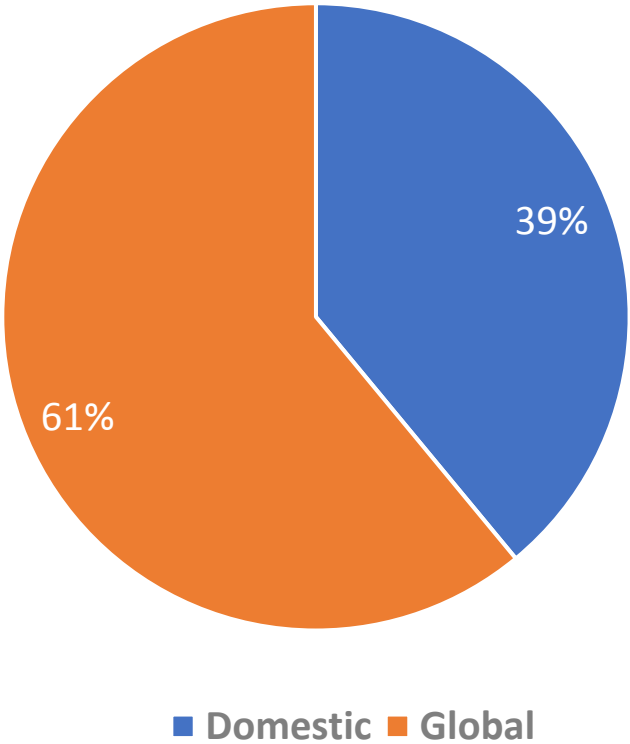
- CNC machines ranging from 15mm to 800mm OD.
- Fully automatic VMC machines for 1000mm OD.

Diversified Portfolio of Products, End Markets and Geographic Regions

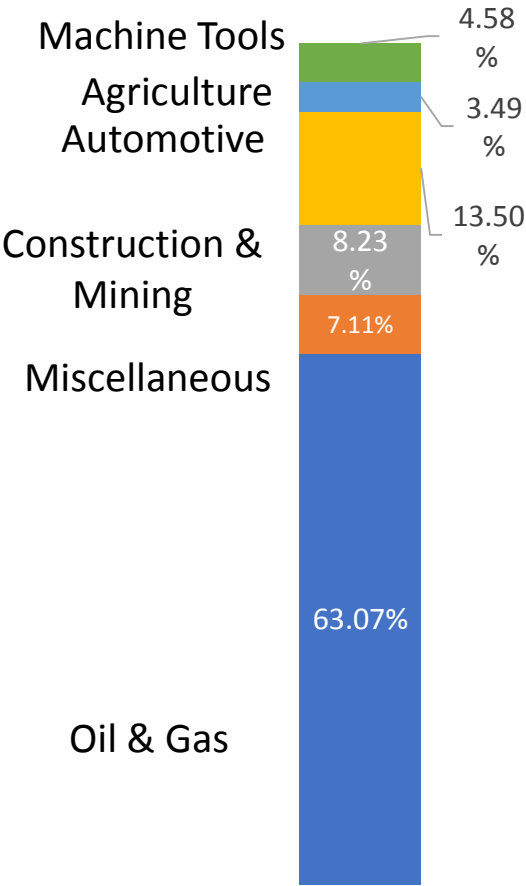
Product Portfolio
(Sales by Product Group)



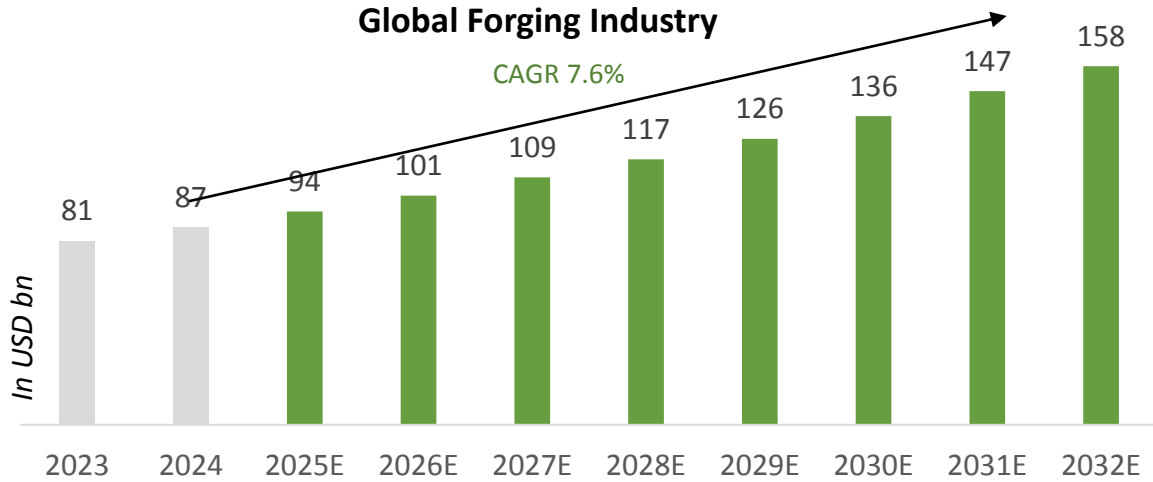
Revenue Share



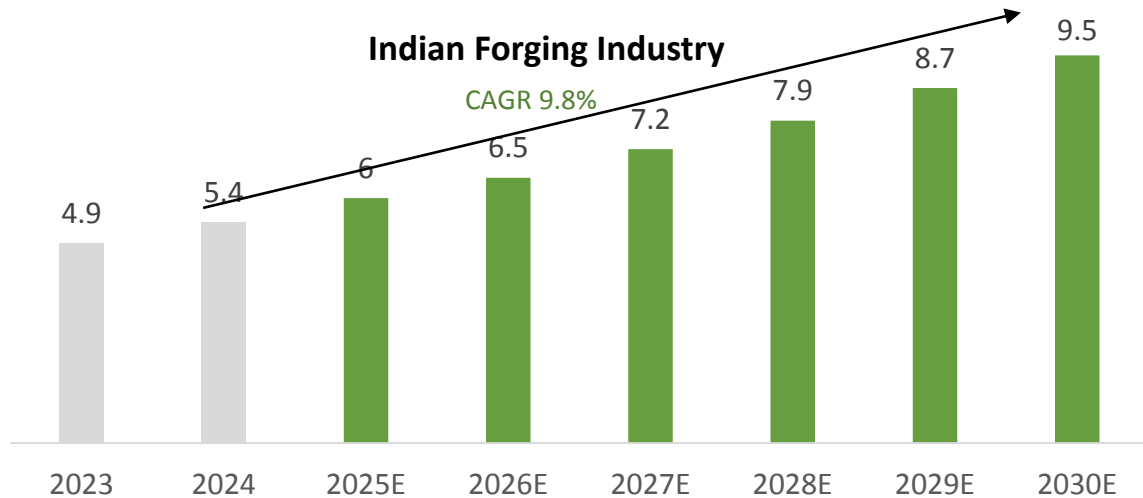
Customer base
(Sales by Customer Industry)



Market Opportunity- Forging Industry



- Rapidly Growing Automotive Industry
- Globally rise in investments in infrastructure, construction.
- Advancements in forging technologies, including closed-die and precision forging, are driving market growth.



- Growth is driven by the automotive industry, which accounts for over 60% of India's forging units.
- India becoming a global forging hub, supported by government's "Make in India" initiative.
- Shift in global OEMs outsourcing components from manufacturers in lower cost countries.
- Higher spends on infrastructure

Market Opportunity- Defence Sector

- “Make in India” gets priority in Defence budget allocation. Ministry of Defence gets INR 6.8 lk crore
- 75% allocation is earmarked for procurement from domestic manufacturers
- India to spend \$130 bn on military in next 5 years.
- India Defence sector to grow at a CAGR of 13% from FY23 to FY30
- Global Defence spend growth led by geopolitical tensions and weapon stock depletion
- Global Defence budget is projected to reach USD 2,546.9 billion by 2028, at a CAGR of 4.9%.



Strategic shift to towards the Defence Sector to Leverage India's Increasing Defence Expenditure.

Thank You