

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014

(RS IN LAKHS)

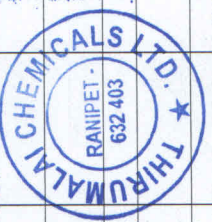
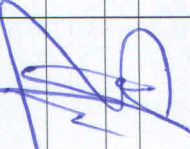
		STANDALONE					CONSOLIDATED							
SR. NO.	DESCRIPTION	Quarter ended 31.12.2014 UNAUDITED	Quarter ended 30.09.2014 UNAUDITED	Quarter ended 31.12.2013 UNAUDITED	Nine Months ended 31.12.2014 UNAUDITED	Nine Months ended 31.12.2013 UNAUDITED	Year ended 31.03.2014 AUDITED	Quarter ended 31.12.2014 UNAUDITED	Quarter ended 30.09.2014 UNAUDITED	Quarter ended 31.12.2013 UNAUDITED	Nine Months ended 31.12.2014 UNAUDITED	Nine Months ended 31.12.2013 UNAUDITED	Year ended 31.03.2014 AUDITED	
1	Income from operations a) Net Sales / Income from Operations b) Other Operating Income Total Income from operations (net)	21,867 185 22,052	24,912 206 25,118	22,557 221 22,778	72,264 528 72,792	79,433 606 80,039	102,759 722 103,481	25,714 185 25,899	27,995 206 28,201	28,603 221 28,824	84,264 528 84,812	97,208 606 97,814	128,890 734 127,624	
2	Expenses a) Cost of materials consumed b) Purchases of stock-in-trade c) Changes in inventories of finished goods, work-in-progress and stock-in-trade d) Employee benefits expense e) Depreciation and amortisation expense f) Other Expenses Total expenses	17,759 133 1,748 579 189 2,230 22,637	21,580 71 (1,350) 571 186 2,302 23,361	20,791 115 (2,379) 585 306 1,933 21,380	58,249 362 3,256 1,712 556 6,916 71,054	65,864 523 1,06 1,787 930 6,850 76,059	85,129 672 2,037 2,415 1,221 9,705 100,179	19,583 1 2,408 963 459 3,643 27,052	23,620 26 (1,906) 933 459 3,361 26,494	24,945 91 (2,264) 980 583 2,867 27,202	24,945 81 (2,264) 980 583 2,867 27,202	65,246 4 3,813 2,826 1,359 10,327 83,576	77,281 159 120 2,863 1,744 9,819 91,986	101,778 186 507 3,775 2,299 13,202 121,747
3	Profit from Operations before other Income, finance cost and exceptional items	(585)	1,757	1,427	1,738	3,880	3,302	(1,153)	1,707	1,622	1,236	5,828	5,877	
4	Other Income	520	499	279	1,201	889	1,584	233	35	260	511	448	464	
5	Profit from ordinary activities before finance costs and exceptional items	(65)	2,256	1,706	2,939	4,867	4,886	(920)	1,742	1,882	1,747	6,276	6,341	
6	Finance costs	788	848	1,075	2,669	3,467	4,542	819	889	1,093	2,841	3,501	4,854	
7	Profit from ordinary activities after finance costs but before exceptional items	(853)	1,408	632	270	1,399	344	(1,739)	853	789	(1,094)	2,775	1,487	
8	Exceptional items													
9	Profit from ordinary activities before tax	(853)	1,408	632	270	1,399	344	(1,739)	853	789	(1,094)	2,775	1,487	
10	Tax Expense	(285)	457	261	74	445	(13)	(276)	440	225	12	835	301	
11	Net Profit from ordinary activities after Tax	(668)	951	371	196	954	367	(1,463)	413	564	(1,106)	1,940	1,186	
12	Extraordinary items (net of tax expenses)													
13	Net Profit for the period	(668)	951	371	196	954	367	(1,463)	413	564	(1,106)	1,940	1,186	
14	Paid- up Equity share Capital (Face value per share Rs.10 each)	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						13,214						20,465	
16	Earning Per share (EPS) - Amount in Rupees (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(5.54) (5.54)	9.28 9.28	3.61 3.61	1.91 1.91	9.31 9.31	3.48 3.48	(14.29) (14.29)	4.03 4.03	5.51 5.51	(10.80) (10.80)	18.95 18.95	11.59 11.59	
A	PARTICULARS OF shareholding													
1	Public shareholding - Number of Shares - Percentage of shareholding	5,820,621 56.85	5,819,621 56.84	5,581,951 54.52	5,820,621 56.85	5,581,951 54.52	5,639,270 55.06	5,820,621 56.85	5,819,621 56.84	5,581,951 54.52	5,820,621 56.85	5,581,951 54.52	5,639,270 55.06	
2	Promoters and promoter group shareholding a) Pledge / Encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the Company) b) Non - encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the Company)	NIL N.A. N.A. 4,418,191 100 43.15	NIL N.A. N.A. 4,419,191 100 43.16	NIL N.A. N.A. 4,656,861 100 45.48	NIL N.A. N.A. 4,418,191 100 43.15	NIL N.A. N.A. 4,656,861 100 45.48	NIL N.A. N.A. 4,599,542 100 44.92	NIL N.A. N.A. 4,418,191 100 43.15	NIL N.A. N.A. 4,419,191 100 43.16	NIL N.A. N.A. 4,656,861 100 45.48	NIL N.A. N.A. 4,418,191 100 43.15	NIL N.A. N.A. 4,656,861 100 45.48	NIL N.A. N.A. 4,599,542 100 44.92	
B	INVESTOR COMPLAINTS 1. Received during the quarter 2. Disposed during the quarter 3. Remaining unresolved at the end of the quarter	NIL 1 NIL												
I	The results for the Period and Quarter ended 31st December, 2014 have been reviewed by the Audit Committee at their meeting, the Board of Directors at its meeting held on 31st January 2015 approved the above results.													
II	During the period ended 31st December 2014, the Company has revised the depreciation rates on fixed assets as per useful life specified in the Companies Act, 2013. Based on the current estimates, Depreciation of Rs.328 Lakhs on account of assets whose useful life is already exhausted as on 01/04/2014 and deferred tax of Rs.111 Lakhs there on have been adjusted to opening Surplus. Had not there been any change in useful life of assets, depreciation for the quarter and nine months ended would have been higher by Rs. 112 Lakhs and Rs.336 Lakhs respectively													
III	Standalone results and Consolidated accounts for the quarter ended December 2014 are reviewed by auditors													
IV	Remuneration paid to Mrs Ramya Bhairathram Rs. 355,914 who was appointed as a wholetime Director is subject to approval by Shareholders													
V	Previous periods figures have been re-cast/ re-stated/ re-grouped wherever necessary.													
	PLACE : CHENNAI DATE : 31.01.2015													

CHARTERED ACCOUNTANTS
BY ORDER OF THE BOARD
R. PARTHASARATHY
MANAGING DIRECTOR
DIN: 00092172

REGD OFFICE:THIRUMALAI HOUSE, PLOT NO.101/102, SION MATUNGAESTATE, ROAD NO 29, SION (EAST), MUMBAI-400022

REPORT ON SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2014

(RS IN LAKHS)

SR. NO.	DESCRIPTION	STANDALONE						CONSOLIDATED					
		Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014	Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Nine Months ended 31.12.2014	Nine Months ended 31.12.2013	Year ended 31.03.2014
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
01	SEGMENT REVENUE Chemical products and its intermediaries Power generation (Wind operated generators)	22,046 6	25,036 82	22,763 15	72,679 113	79,915 124	103,344 137	25,893 6	28,119 82	28,808 16	84,700 112	97,690 124	127,487 137
	SALES/INCOME FROM OPERATIONS	22,052	25,118	22,778	72,792	80,039	103,481	25,899	28,201	28,824	84,812	97,814	127,624
02	SEGMENT RESULTS Chemical products and its intermediaries Power generation (Wind operated generators)	(231) (11)	1,985 66	1,666 (45)	2,334 65	4,536 (33)	4,066 (69)	(954) (11)	1,565 66	1,919 (45)	1,489 65	6,183 (33)	6,095 (69)
	Total	(242)	2,051	1,621	2,399	4,503	3,998	(965)	1,631	1,874	1,554	6,150	6,026
	Less: Interest	(788)	(848)	(1,075)	(2,669)	(3,467)	(4,542)	(820)	(889)	(1,093)	(2,841)	(3,501)	(4,854)
	Less: Other unallocable income net of expenditure	177	205	86	540	363	889	45	111	8	192	126	315
	TOTAL PROFIT BEFORE TAX	(853)	1,408	632	270	1,399	344	(1,739)	853	789	(1,094)	2,775	1,487
03	CAPITAL EMPLOYED Chemical products and its intermediaries Power generation (Wind operated generators) Unallocated / Corporate	17,506 702 (3,769)	19,635 729 (5,485)	26,312 721 (12,099)	17,506 702 (3,769)	26,312 721 (12,099)	25,096 718 (11,576)	37,634 702 (17,790)	40,627 729 (19,530)	45,411 721 (23,337)	37,634 702 (17,790)	45,411 721 (23,337)	45,720 718 (24,929)
	TOTAL CAPITAL EMPLOYED IN the COMPANY	14,439	14,879	14,934	14,439	14,934	14,238	20,546	21,826	22,795	20,546	22,795	21,509
PLACE : CHENNAI DATE : 31.01.2015													
		 											
													
		BY ORDER OF THE BOARD FOR THIRUMALAI CHEMICALS LIMITED R. PARTHASARATHY MANAGING DIRECTOR DIN: 00092172											