

**Registered Office:**

"THIRUMALAI HOUSE",
Plot No. 101-102, Road No. 29,
Sion (East), Mumbai – 400 022, India
PHONE: +91 – 22– 43686200
FAX +91 – 22 – 24011699
E- MAIL: thirumalai@thirumalaichemicals.com
Website: www.thirumalaichemicals.com

(AN ISO 9001, 14001, 50001/ HACCP & FSSC22000 CERTIFIED COMPANY)

CIN: L24100MH1972PLC016149

October 29, 2025

To,

Department of Corporate Services
BSE Ltd.
P.J. Towers, 25th Floor,
MUMBAI – 400 001
Fax No: 22723121/2037/3719/2941
Scrip code: 500412

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
MUMBAI – 400 051
Fax No: 26598237/8238
Scrip code: TIRUMALCHM

Dear Sir/ Madam,

Sub.: Outcome of the Board Meeting – Reg 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”)

Ref.: Our intimation dated October 22, 2025 and October 24, 2025

Pursuant to the SEBI Listing Regulations, we would like to inform you that the Board of Directors (“Board”) of the Company at its meeting held today i.e., on October 29, 2025 has *inter alia*, subject to the approval of shareholders, approved the following:

1. Raising of funds up to ₹56.14 crores by issuing Equity Shares for cash consideration by way of preferential issue on a private placement basis to promoter(s) / promoter group, subject to approval from the Shareholders of the Company and the receipt of such regulatory/statutory approvals as may be required.

The brief details of which, pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD-PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure - 1**.

2. Approved the postal ballot notice seeking consent of the shareholders for the proposed issue of securities as mentioned above.

The Board meeting commenced at 11.45 A.M. and concluded at 01.00 P.M.

This is for your information and records.

For Thirumalai Chemicals Limited

Aditya Sharma
Company Secretary & Compliance Officer

Encl.: As above

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The details in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

ANNEXURE -I

Sl. No	Particulars	Details	
1.	Type of Securities Proposed to be issued	Equity Shares	
2.	Type of Issuance	Preferential issue	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 18,96,614 Equity Shares at a price of ₹296/- per Equity Share not exceeding ₹56.14 crores	
<i>Additional Details in case of Preferential issue</i>			
4.	Names of the Investors	Name of the Proposed Investor	Maximum No. of Shares to be subscribed in preferential allotment
		R Sampath jointly held with Sujata Sampath	29,054
		Sujata Sampath jointly held with R Sampath	15,202
		Rangaswamy Sampath HUF	6,418
		Ramya Bharathram Jointly held With R Sampath	16,891
		V Bharath Ram	16,891
		Uttara and Mukund Family Trust	5,067
		S Vidya jointly held with R Sampath	5,067
		Parthasarathy Rangaswamy jointly held with Bhooma Parthasarathy	1,21,621
		Bhooma Parthasarathy jointly held with Parthasarathy Rangaswamy	64,189



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		Meera Parthasarathy jointly held with Tara Parthasarathy	20,270																																																		
		Tara Parthasarathy jointly held with Meera Parthasarathy	20,270																																																		
		Rangaswamy Parthasarathy HUF	21,283																																																		
		R Parthasarathy Family Trust	12,162																																																		
		Bhooma Parthasarathy Family Trust	11,824																																																		
		Indira Sundararajan Jointly held with V S Sundararajan	10,135																																																		
		Ultramarine and Pigments Ltd	15,20,270																																																		
		Total	18,96,614																																																		
5.	Post allotment of securities: Outcome of the subscription	<p>The Equity Shares are proposed to be allotted to Investors.</p> <p>Details of shareholding of the Investors in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of the Investors</th> <th colspan="2">Pre Preferential Issue</th> <th colspan="2">Post Preferential Issue</th> </tr> <tr> <th>No. of Equity Shares</th> <th>% of Share Holding</th> <th>No. of Equity Shares</th> <th>% of Share Holding</th> </tr> </thead> <tbody> <tr> <td>R Sampath jointly held with Sujata Sampath</td> <td>36,000</td> <td>0.03%</td> <td>65,054</td> <td>0.05%</td> </tr> <tr> <td>Sujata Sampath jointly held with R Sampath</td> <td>10,000</td> <td>0.01%</td> <td>25,202</td> <td>0.02%</td> </tr> <tr> <td>Rangaswamy Sampath HUF</td> <td>-</td> <td>0.00%</td> <td>6,418</td> <td>0.01%</td> </tr> <tr> <td>Ramya Bharathram Jointly held With R Sampath</td> <td>3,78,920</td> <td>0.32%</td> <td>3,95,811</td> <td>0.33%</td> </tr> <tr> <td>V Bharath Ram</td> <td>30,000</td> <td>0.03%</td> <td>46,891</td> <td>0.04%</td> </tr> <tr> <td>Uttara and Mukund Family Trust</td> <td>-</td> <td>0.00%</td> <td>5,067</td> <td>0.00%</td> </tr> <tr> <td>S Vidya jointly held with R Sampath</td> <td>4,78,130</td> <td>0.40%</td> <td>4,83,197</td> <td>0.40%</td> </tr> <tr> <td>Parthasarathy Rangaswamy jointly held with Bhooma Parthasarathy</td> <td>91,961</td> <td>0.08%</td> <td>2,13,582</td> <td>0.18%</td> </tr> </tbody> </table>			Name of the Investors	Pre Preferential Issue		Post Preferential Issue		No. of Equity Shares	% of Share Holding	No. of Equity Shares	% of Share Holding	R Sampath jointly held with Sujata Sampath	36,000	0.03%	65,054	0.05%	Sujata Sampath jointly held with R Sampath	10,000	0.01%	25,202	0.02%	Rangaswamy Sampath HUF	-	0.00%	6,418	0.01%	Ramya Bharathram Jointly held With R Sampath	3,78,920	0.32%	3,95,811	0.33%	V Bharath Ram	30,000	0.03%	46,891	0.04%	Uttara and Mukund Family Trust	-	0.00%	5,067	0.00%	S Vidya jointly held with R Sampath	4,78,130	0.40%	4,83,197	0.40%	Parthasarathy Rangaswamy jointly held with Bhooma Parthasarathy	91,961	0.08%	2,13,582	0.18%
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		Bhooma Parthasarathy jointly held with Parthasarathy Rangaswamy	39,200	0.03%	1,03,389	0.09%
		Meera Parthasarathy jointly held with Tara Parthasarathy	-	0.00%	20,270	0.02%
		Tara Parthasarathy jointly held with Meera Parthasarathy (<i>*Aggregating the first holder's holdings jointly with others</i>)	8,555*	0.01%	28,825	0.02%
		Rangaswamy Parthasarathy HUF	5,500	0.00%	26,783	0.02%
		R Parthasarathy Family Trust	23,98,330	2.02%	24,10,492	2.00%
		Bhooma Parthasarathy Family Trust	23,33,950	1.97%	23,45,774	1.95%
		Indira Sundararajan Jointly held with V S Sundararajan	18,74,210	1.58%	18,84,345	1.56%
		Ultramarine and Pigments Ltd	2,04,51,770	17.24%	2,19,72,040	18.23%
6.	Issue Price	₹296/- per Equity Share (including a premium of ₹295/- per Equity Share). The price at which the Equity Shares shall be issued to the proposed investor is not lower than the floor price (as on the relevant date) determined in accordance with the provisions of the Chapter V of the SEBI ICDR Regulations.				
7.	Number of Investors	16				
8.	in case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	NA				
9.	Any cancellation or termination of	NA				



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	proposal for issuance of securities including reasons thereof	
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