

Registered Office: THIRUMALAI HOUSE", Plot No. 101-102, Road No. 29, Sion (East), Mumbai – 400 022, India PHONE: +91 – 22– 43686200

PHONE: +91 – 22– 43686200 FAX +91 – 22 – 24011699

E-MAIL: thirumalai@thirumalaichemicals.com
Web site: www.thirumalaichemicals.com

(AN ISO 9001, 14001, 50001/ HACCP & FSSC 22000 CERTIFIED COMPANY)

CIN: L24100MH1972PLC016149

December 05, 2025

Department of Corporate Services BSE Ltd.

P.J. Towers, 25th Floor, MUMBAI – 400 001

Fax No: 22723121/2037/3719/2941

Symbol: 500412

Dear Sirs/Madam,

National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex Bandra (East) MUMBAI – 400 051 Fax No: 26598237/8238

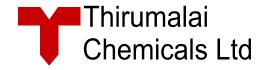
Scrip Code: TIRUMALCHM

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with the requirements of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of our step-down subsidiary Optimistic Organic Sdn Bhd ("OOSB"), has informed us that at its December 4, 2025 meeting, they have noted that the Maleic Anhydride unit outage will be prolonged more than anticipated. This is due to failure of machinery, which was expected to have been rectified earlier. The Maleic Anhydride business contributed about INR 235 Cr. (9.6%) of FY25 consolidated revenue; its closure has resulted in reduced revenue. In the meantime, the derivatives plant of OOSB continues to operate.

The additional information required as per SEBI master circular dated November 11, 2024 are furnished below:

	T	T
a.	Expected quantum of loss/damage caused.	It is expected to reduce the
		consolidated revenue by INR 235 Cr.
		on an annual basis.
b.	Whether loss/damage is covered by	No
0.	insurance or not including the amount.	110
	insurance of not including the amount.	
-		
c.	Estimated impact on the	Not applicable, as the Maleic
	production/operations in case of strikes/lock	Anhydride unit of OOSB experienced
	outs.	an outage due to machinery failure.
		, ,
d.	Factory/unit where the strike/lock out takes	Not applicable, as the Maleic
۵.	place including reasons for such strike.	Anhydride unit of OOSB experienced
	place including leasons for such strike.	1
		an outage due to machinery failure.
e.	Insurance amount claimed and realized by	Nil
	the listed entity for the loss/damage.	



Registered Office: THIRUMALAI HOUSE", Plot No. 101-102, Road No. 29, Sion (East), Mumbai – 400 022, India PHONE: +91 – 22– 43686200 FAX +91 – 22 – 24011699

E-MAIL: thirumalai@thirumalaichemicals.com
Web site: www.thirumalaichemicals.com

(AN ISO 9001, 14001, 50001/ HACCP & FSSC 22000 CERTIFIED COMPANY)

CIN: L24100MH1972PLC016149

f.	The actual amount of damage caused due to the natural calamity or other force majeure events.	The actual reduction in revenue is approximately INR 118 crore in H1 FY26 due to the outage in the Maleic Anhydride unit.
g.	Details of steps taken to restore normalcy and the impact of the natural calamity/other force majeure events on production or service, financials of the entity.	OOSB is taking all necessary steps, including expert consultation, to determine the best course of action. This includes reviewing the situation, collecting relevant information, and evaluating potential solutions. The financial impact in terms of reduction in loss of revenue is as stated in point nos. a and f above.

We further inform you that the Maleic Anhydride unit of our subsidiary, OOSB contributed approximately INR 235 crore (9.6%) to the consolidated revenue for FY25 and constituted about INR 140 crore (4%) of the consolidated net worth as at end of FY25.

Kindly take the above information into your record.

Thanking you,

Yours faithfully,

For THIRUMALAI CHEMICALS LIMITED

Aditya Sharma Company Secretary