



October 1, 2026

To,
Listing Department
BSE Limited
P.J Towers, Dalal Street,
Fort, Mumbai – 400 001

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E), Mumbai – 400 050

Scrip Code: **532375**

Symbol: **TIPSMUSIC**

Dear Sir/ Ma'am,

Subject: Submission of post buyback public advertisement dated September 30, 2026 ("Post Buyback PA") for the buyback of equity shares of Tips Music Limited ("Company") of face value of INR 1/- each ("Equity Shares") from the Open Market through Stock Exchange pursuant to the provisions of the SEBI (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations"), as amended from time to time ("Buyback").

This is in furtherance to Company's intimation dated September 30, 2026 informing the closure date of the Buyback. We are pleased to inform you that pursuant to Regulation 24(vi) of the Buyback Regulations, the Company has published the Post Buyback PA on October 01, 2026, in the newspapers mentioned below:

1. Financial Express – English National Daily (All Editions)
2. Jansatta – Hindi National Daily (All Editions)
3. Mumbai Laksahdeep – Marathi – Regional language daily (Mumbai)

In this regard, enclosed herewith is the Post Buyback PA for your information and records.

Thanking You,

For **Tips Music Limited**

Bijal Ramjibhai
Patel

Digitally signed by Bijal
Ramjibhai Patel
Date: 2026.10.01
10:50:46 +05'30'

Bijal R. Patel
Company Secretary

Encl: As above

TIPS MUSIC LIMITED

601, Durga Chambers, 6th Floor, Linking Road, Khar (West), Mumbai 400 052.
Tel.: +91- 22-6643 1188, Email: info@tips.in, Website: www.tips.in
CIN.: L92120MH1996PLC099359

Continued from Previous Page...

10. The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.
11. In the event Selling Broker of a Public Shareholder is not registered with BSE, then that shareholder can approach the Buying Broker and tender the shares through the Buying Broker after submitting the details as may be required by the Buying Broker to be in compliance with the SEBI regulations.
12. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Open Offer is more than Offer Shares, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Open Offer. The marketable lot of the Equity Shares of the Target Company is 1 (One).
13. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
14. The Public Shareholder will have to ensure that they keep their demat account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to prorated Open Offer.
15. Equity Shares once tendered in the Offer cannot be withdrawn by the Public Shareholders, in terms of Regulation 18(9) of the SEBI (SAST) Regulations, 2011.
16. Equity Shares should not be submitted / tendered to the Manager to the Open Offer, the Acquirer or the Target Company.
- IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in). EQUITY SHARES ONCE TENDERED IN THE OPEN OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.**

X. OTHER INFORMATION

1. The Acquirer, the PACs and the directors of the Acquirer accept full responsibility, severally and jointly, for the information contained in this DPS (other than information pertaining to the Target Company and the Seller, which has been compiled from the sources set out in paragraph 2 below) and also for the obligations of the Acquirer and the PACs laid down in the SEBI (SAST) Regulations, 2011 in respect of this Open Offer.
2. All the information pertaining to the Target Company and/or the Sellers contained in this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer has not independently verified such information and does not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company and/or the Sellers.
3. In this DPS, all references to "₹" or "Rs." or "Rupees" or "INR" are references to the Indian Rupee(s).
4. In this DPS, any discrepancy in any table between the total and sums of the figures listed is due to rounding off and/or regrouping.
5. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
6. The PA and this DPS are expected to be available on the websites of SEBI at www.sebi.gov.in and BSE at www.bseindia.com.
7. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, 2011, the Acquirer has appointed Wealth Mine Networks Limited as the Manager to the Open Offer and Purva Share Registry (India) Private Limited, as Registrar to the Open Offer. Their contact details are as mentioned below:

TIPS MUSIC LIMITED



CIN: L92120MH1996PLC099359

Registered Office: 601, Durga Chambers, 6th Floor, Linking Road, Khar (West), Mumbai – 400052, Maharashtra, India.

Tel: +91 22 6643 1188 • Email: info@tips.in • Website: www.tips.in

Contact Person: Bijal R Patel, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF SHAREHOLDERS OF THE EQUITY SHARES OF THE TIPS MUSIC LIMITED (THE "COMPANY") FOR THE BUYBACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This post-buyback public announcement ("Post Buy-back Public Announcement") is being made in accordance with the provisions of Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buy-back Regulations") regarding completion of the Buyback.

This Post Buy-back Public Announcement should be read in conjunction with the public announcement dated September 03, 2026 published on September 04, 2026 ("Public Announcement") and Corrigendum to Public Announcement dated September 08, 2026 published on September 09, 2026 ("Corrigendum to Public Announcement"). Unless specifically defined herein, the terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as ascribed to them in the Public Announcement.

1. THE BUYBACK

- 1.1. Pursuant to the approval of its Board of Directors at its meeting held on August 05, 2026, and the approval of its shareholders by way of a special resolution passed at the 30th Annual General Meeting held on August 31, 2026, the results of which were announced on September 02, 2026, Tips Music Limited (the "Company") announced the buyback of its fully paid-up equity shares of face value of INR 1 (Rupee One Only) each ("Equity Shares") from the members of the Company (other than the promoters, promoter group and persons in control of the Company) for an aggregate amount up to INR 44,50,00,000 (Rupees Forty Four Crores Fifty Lakhs Only) ("Maximum Buyback Size") at a price not exceeding INR 750 (Rupees Seven Hundred and Fifty Only) per Equity Share ("Maximum Buyback Price"), from the open market through the stock exchanges (i.e. through BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), (together "Stock Exchanges"), (the transaction/process herein after referred to as the "Buyback"). The Maximum Buyback Size does not include transaction costs, namely brokerage, filing fees, advisory fees, intermediaries' fees, public announcement publication expenses, printing and dispatch expenses, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty etc. and other incidental and related expenses ("Transaction Costs").
- 1.2. The Buyback commenced on September 09, 2026 and the Buyback Committee, duly constituted and authorised by the Board, at its meeting held on September 30, 2026, approved the closure of the Buyback with effect from closure of trading hours on September 30, 2026, accordingly the Buyback closed on September 30, 2026, prior to the expiry of sixty six working days from the Commencement Date (being the last day of the Buy-Back Period). Intimation of closure of the Buyback was issued to the Stock Exchanges on September 30, 2026.
- 1.3. Till the date of closure of the Buyback, the Company had utilized a sum of INR 44,43,58,966.85 (Rupees Forty Four Crores Forty Three Lakhs Fifty Eight Thousand Nine Hundred Sixty Six and Eighty Five Paise Only) i.e. 99.86% of the Maximum Buy-back Size (excluding Transaction Costs) authorised for the Buyback. The total number of Equity Shares bought back under the Buyback are 6,71,946 Equity Shares.

2. DETAILS OF THE BUYBACK

- 2.1. The Company bought back a total of 6,71,946 Equity Shares, utilizing a total of INR 44,43,58,966.85 (Rupees Forty Four Crores Forty Three Lakhs Fifty Eight Thousand Nine Hundred Sixty Six and Eighty Five Paise Only) (excluding Transaction Costs), which represents 99.86% of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges during the Buyback period. The highest price at which the Equity Shares were bought back was INR 674.00/- (Rupees Six Hundred and Seventy Four Only) per Equity Share while the lowest price was INR 646.00/- (Rupees Six Hundred and Forty Six Only) per Equity Share. The Equity Shares were bought back at an average price of INR 661.30 (Rupees Six Hundred Sixty One and Thirty Paise Only) per Equity Share. These prices were based on contract notes issued by ITI Securities Broking Limited ("Company's Broker") and excludes Transaction Cost, and have been rounded off to two decimal points.
- 2.2. The pay-out formalities have been completed as per settlement mechanism with the Stock Exchanges. The Company has extinguished 3,24,700 equity shares bought back pursuant to the Buyback till September 18, 2026 and Company shall extinguish balance 3,47,246 equity shares bought back between September 19, 2026 and September 30, 2026 (being the last day of the Buy-Back) within 7 working days from the end of buyback period, i.e. on or before October 12, 2026.
- 2.3. All the Equity Shares bought back were in the demat segment from the platform of the Stock Exchanges. As the Buy-back was done from the open market through the Stock Exchanges, the identity of shareholders/beneficial owners from whom Equity Shares exceeding 1% (One Percent) of the total Equity Shares bought in the Buy-back is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- 3.1. The capital structure of the Company as on the date of the Public Announcement and after completion of the Buyback is set forth below:

Particulars	Pre Buyback (As on date of the Public Announcement)	Post completion of the Buyback*
Authorised Share Capital	INR 20,00,00,000 20,00,00,000 Equity Shares of INR 1/- each	INR 20,00,00,000 20,00,00,000 Equity Shares of INR 1/- each
Issued, Subscribed and Paid-up Capital	INR 12,78,31,590 12,78,31,590 Equity Shares of INR 1/- each	INR 12,71,59,644 12,71,59,644 Equity Shares of INR 1/- each

*The Company is in the process of extinguishing the balance 3,47,246 Equity Shares, out of the aggregate of 6,71,946 Equity Shares bought back. The post-Buyback Issued, Subscribed and paid up Share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.

- 3.2. Shareholding pattern of the Company, as on August 28, 2026 ("Pre Buyback") and the shareholding pattern of the Company post the completion of the Buyback as on September 30, 2026, is as shown below:

Category	Pre-Buyback		Post Buyback*	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Promoter and Promoter Group along with the Persons in Control	8,20,09,554	64.15	8,20,09,554	64.49
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	1,11,81,556	8.75		
Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	71,38,317	5.58	4,51,50,090	35.51
Public including other Bodies Corporate	2,75,02,163	21.51		
Total	12,78,31,590	100.00	12,71,59,644	100.00

*The Company is in the process of extinguishing the balance 3,47,246 Equity Shares, out of the aggregate of 6,71,946 Equity Shares bought back. The post-Buyback shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.

4. MERCHANT BANKER / MANAGER TO THE BUY-BACK

The Company had appointed the following as Merchant Banker / Manager to the Buyback:

	Inga Ventures Private Limited 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East) - 400 069, Maharashtra, Mumbai Tel: +91 22 6854 0808 • Email: kavita@ingaventures.com Website: www.ingaventures.com • Contact Person: Kavita Shah SEBI Registration No.: INM000012698 • Validity Period: Permanent Registration CIN: U67100MH2018PTC318359

For further details, please refer to the Company's website (www.tips.in), the websites of the Stock Exchanges (i.e., www.bseindia.com and www.nseindia.com) and website of the Merchant Banker / Manager to the Buyback (www.ingaventures.com).

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company, in their capacity as directors, accept full and final responsibility for all the information contained in this Post Buy-back Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirm that this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the resolution dated September 30, 2026 passed by the Buyback Committee.

For and on behalf of the Board of Directors of Tips Music Limited

Sd/- Kumar Taurani Chairman & Managing Director DIN: 00555831	Sd/- Girish Taurani Executive Director DIN: 08695775	Sd/- Bijal R. Patel Company Secretary & Compliance Officer Membership Number: A30140
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Date: September 30, 2026

Place: Mumbai

MANAGER TO THE OPEN OFFER	REGISTRAR TO THE OPEN OFFER
Wealth Mine Networks Limited Company Identification Number: U93000GJ1995PLC025328 Registered Office Address: 215 B, Manek Centre, P N Marg, Jammagar-361001, Gujarat, India Tel No.: +91 77788 67143 Email: info@wealthminenetworks.com Website: www.wealthminenetworks.com Investor Grievance: complaints@wealthminenetworks.com SEBI Registration Number: INM000013077 Validity: Permanent Contact Person: Mr. Jay Trivedi	Purva Share Registry (India) Private Limited Address: Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai – 400011, Maharashtra, India Tel No: 022-49614132 Email ID: support@purvashare.com Website: www.purvashare.com Investor Grievance: support@purvashare.com Email ID: support@purvashare.com Contact Person: Ms. Deepal Gaonkar SEBI Registration No: INR00001112

ISSUED BY MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRER

ACQUIRER	PAC
Sd/- ARAMBHVEER LIMITED Name of contact person – Mrs. Geetanjali Vijay Gavali Designation – Director DIN – 11585620	Sd/- (PAC 1) Mr. Pandurang Ashru Kolbhor Designation – Director DIN – 11499277
Sd/- (PAC 2) Mr. Shrimant Ramesh Aurade Designation – Director DIN – 02436171	Sd/- (PAC 3) Mrs. Geetanjali Vijay Gavali Designation – Director DIN – 11585620

Place: Mumbai

Date: October 01, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE ("STOCK EXCHANGES") IN COMPLIANCE WITH THE CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the DRHP and Abridged Prospectus)

PUBLIC ANNOUNCEMENT

PCI INFRAPROJECTS LIMITED

Our Company was originally incorporated as a partnership firm under the Partnership Act, 1932 in the name of 'M/s Power Cable Industries', pursuant to a Partnership Deed dated July 07, 2006. Subsequently, the partnership firm was converted to a private limited company under the Companies Act, 2013 in the name of "PCI Wires Private Limited" pursuant to a certificate of incorporation dated November 29, 2021 issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to resolution passed by our Board of Directors on September 4, 2023 and special resolution passed by our Shareholders on October 3, 2023, the name of our Company was changed to "PCI InfraProjects Private Limited" and a fresh certificate of incorporation dated October 31, 2023 was issued by the Registrar of Companies, Delhi. Our Company was thereafter converted from a private limited company into a public company pursuant to a resolution dated August 10, 2026 passed by our Board of Directors and a special resolution dated August 14, 2026 passed by our Shareholders and consequently the name of our Company was changed to "PCI InfraProjects Limited" and a fresh certificate of incorporation dated August 18, 2026 was issued by the Registrar of Companies, Central Processing Centre, Manesar ("RoC CPC"). For details in relation to the changes in the Registered Office of our Company, see "History and Certain Corporate Matters - Changes in the Registered Office of our Company" on page 269.

Registered Office: SF-33, Aditya Mega Mall, Plot No. 9(D), Central Business District, Shahdara, Delhi-110 032, India; Corporate Office: Stellar 1425, 3rd Floor, Sector 142, Gautam Buddha Nagar, Noida-201305, Uttar Pradesh, India; Contact Person: Himanshu Malik, Company Secretary and Compliance Officer; Telephone: 0120-6849502; E-mail: compliance@pciinfra.in Website: www.pciinfra.in Corporate identification number: U27320DL2021PLC390546

OUR PROMOTERS: ANKIT TAYAL AND MOHIT SHARMA

INITIAL PUBLIC OFFERING OF UP TO 1,15,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PCI INFRAPROJECTS LIMITED ("COMPANY") OR "ISSUER" FOR CASH AT A PRICE OF ₹ [x] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [x] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ [x] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 98,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [x] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 16,75,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ [x] LAKHS, BY ANKIT TAYAL (REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDER") AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFERED SHARES" AND SUCH OFFER, "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER".

THE PRE-IPO PLACEMENT, IF UNDERTAKEN, AT SUCH OTHER PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO THE OFFER BEING IN COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, IF UNDERTAKEN, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND DETAILS OF THE PRE-IPO PLACEMENT, IF ANY, SHALL BE REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS [x] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [x], A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [x], A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, (HINDI BEING THE REGIONAL LANGUAGE OF NEW DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company and our Promoters, in consultation with the BRLM, may, for reasons to be recorded in writing, extend the Bid Offer Period for a minimum of one Working Day, subject to the Bid Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be available for allocation as follows, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for Life Insurance companies registered with the Insurance Regulatory and Development Authority of India under the provisions of the Insurance Act, 1938 and Pension Funds registered with the Pension Fund Regulatory and Development Authority Act, 2013, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and pension funds in or above the Anchor Investor Allocation Price. In the event of under-subscription in (i) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹ 10 each shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10 lakhs; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 432.

This public announcement is being made in compliance with the Regulation 26(2) of SEBI (ICDR) Regulations, 2018 to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirement, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity shares pursuant to the issue and has filed the DRHP dated September 29, 2026, with Securities and Exchange Board of India (SEBI) and Stock Exchanges on September 30, 2026.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with the SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in and on the website of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed and the Company at www.pciinfra.in and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with the SEBI with reference to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to SEBI, Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" on page 22.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with ROC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Main Board of BSE and NSE.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 269 of the Draft Red Herring Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 95 of the Draft Red Herring prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED A-25, Basement, Sector-64, Gautam Buddha Nagar, Noida-201 301, Uttar Pradesh, India Telephone: +91-120-6483000 Email: pciinfra@shareindia.com Investor Grievance E-mail: mb@shareindia.com Website: www.shareindia.com Contact Person: Prapti Abbey / Kunal Bansal SEBI Registration Number: INM000012537 CIN: U65923UP2016PTC075987	KFIN TECHNOLOGIES LIMITED 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Maharashtra, India, 400070 Telephone: +91 40 6716 2222/1800 300 4001 E-mail: pciinfra@kfintech.com Investor Grievance E-mail: einward.jis@kfintech.com Website: www.kfintech.com Contact Person: M.Murali Krishna/Williams R SEBI Registration Number: INR000002221 CIN: L72400MH2017PLC444072
COMPANY SECRETARY AND COMPLIANCE OFFICER Himanshu Malik Address: Stellar 1425, 3rd Floor, Sector 142, Gautam Buddha Nagar, Noida-201305, Uttar Pradesh, India; Telephone: 0120-6849502; E-mail: compliance@pciinfra.in	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Noida

Date : September 30, 2026

Disclaimer: PCI INFRAPROJECTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2026 with SEBI and Stock Exchanges on September 30, 2026. The DRHP is available on the website of SEBI at www.sebi.gov.in and on the website of the Stock Exchanges i.e. BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the Company at www.pciinfra.in and at the website of BRLM i.e. Share India Capital Services Private Limited at www.shareindia.com. Potential investor should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" on page 22 of the DRHP. Potential investor should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP and Draft Amended Prospectus)



K M C ALUMINIUM LIMITED

(Formerly known as K M C Aluminium Private Limited)

Corporate Identification Number: U27203TN2004PLC054461

Our Company was incorporated on October 14th, 2004 under the name and style of "K M C Aluminium Private Limited", a private limited company under the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Tamil Nadu, Chennai. Pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on December 02, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "K M C Aluminium Limited" and a fresh certificate of incorporation dated December 31, 2024 was issued to our Company by the Ministry of Corporate Affairs, Central Processing Centre. The Corporate Identification Number of our Company is U27203TN2004PLC054461. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on Page No. 148 of this Draft Red Herring Prospectus.

Registered Office: C-13, SIPCOT Industrial Park, Irungattukottai, Sriperumbudur, Tamil Nadu, India, 602105

Telephone: 044-42618533 ; Email: cs@kmc-aluminium.com ; Website: www.kmc-aluminium.com;

Contact Person: Ms. Niyati Vyas, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. SANJAY KUMAR AGARWAL, MRS. ANAMIKA AGARWAL AND MS. NIDHI AGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED"

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF K M C ALUMINIUM LIMITED (THE "COMPANY" OR "KMC" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND TAMIL EDITIONS OF INDHU TAMIZH THESAAI, A TAMIL REGIONAL NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE OF TAMILNADU WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for minimum three Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum one working day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% of the anchor investor portion shall be reserved as 33.33% shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and Pension fund or at above the Anchor Investor Allocation Price. Any under-subscription in the reserved category for life insurance and pension fund may be allocated to domestic mutual fund in the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Bidders are required to participate in the issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer "Issue Procedure" on page 247 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247(2) of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and DRHP dated September 30, 2026, which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/> and the website of the Company at <https://kmc-aluminium.com/> and at the website of BRLM i.e. Gyr Capital Advisors Private Limited at <https://gyrcapitaladvisors.com>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when issued through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please refer "Capital Structure" beginning on page 64 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, please refer "History and Certain Corporate Matters" beginning on page 148 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR CAPITAL ADVISORS PRIVATE LIMITED 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: + 91 87775 64648 E-mail: kmc-aluminium ipo@gyrcapitaladvisors.in Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid SEBI Registration Number: INM000012810 CIN: U67200GJ2017PTC096908	 CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1, Club House Road, Chennai – 600002 Contact Person: Ms. K. Sreepriya Tel: + 91-44-40020700/28460390 Email: priva@cameoindia.com Investor grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com SEBI Registration No.: INR000003753 CIN: U67120TN1998PLC041613	 Ms. Niyati Vyas K M C Aluminium Limited Address: C-13, SIPCOT Industrial Park, Irungattukottai, Sriperumbudur, Tamil Nadu, India, 602105 Telephone: +91 044-42618533 E-mail: cs@kmc-aluminium.com Website: www.kmc-aluminium.com/ Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

FOR K M C ALUMINIUM LIMITED

On Behalf of the Board of Directors

Sd/-

Ms. Niyati Vyas

Company Secretary & Compliance Officer

Place: Chennai, Tamil Nadu

Date: October 01, 2026

Disclaimer: K M C Aluminium Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2026. The Draft Red Herring Prospectus is available on the website of BSE at <https://www.bseindia.com/> and is available on the website of the BRLM at <https://gyrcapitaladvisors.com/offer-documents/> and also on the website of the Company www.kmc-aluminium.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



TIPS MUSIC LIMITED

CIN: L92120MH1996PLC099359

Registered Office: 601, Durga Chambers, 6th Floor, Linking Road, Khar (West), Mumbai – 400052, Maharashtra, India.

Tel: +91 22 6643 1188 • Email: info@tips.in • Website: www.tips.in

Contact Person: Bijal R Patel, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF SHAREHOLDERS OF THE EQUITY SHARES OF THE TIPS MUSIC LIMITED (THE "COMPANY") FOR THE BUYBACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This post-buyback public announcement ("Post Buy-back Public Announcement") is being made in accordance with the provisions of Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buy-back Regulations") regarding completion of the Buyback.

This Post Buy-back Public Announcement should be read in conjunction with the public announcement dated September 03, 2026 published on September 04, 2026 ("Public Announcement") and Corrigendum to Public Announcement dated September 08, 2026 published on September 09, 2026 ("Corrigendum to Public Announcement"). Unless specifically defined herein, the terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as ascribed to them in the Public Announcement.

1. THE BUYBACK

- Pursuant to the approval of its Board of Directors at its meeting held on August 05, 2026, and the approval of its shareholders by way of a special resolution passed at the 30th Annual General Meeting held on August 31, 2026, the results of which were announced on September 02, 2026, Tips Music Limited (the "Company") announced the buyback of its fully paid-up equity shares of face value of INR 1 (Rupee One Only) each ("Equity Shares") from the members of the Company (other than the promoters, promoter group and persons in control of the Company) for an aggregate amount up to INR 44,50,00,000 (Rupees Forty Four Crores Fifty Lakhs Only) ("Maximum Buyback Size") at a price not exceeding INR 750 (Rupees Seven Hundred and Fifty Only) per Equity Share ("Maximum Buyback Price"), from the open market through the stock exchanges (i.e. through BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), (together "Stock Exchanges"), (the transaction/process herein after referred to as the "Buyback"). The Maximum Buyback Size does not include transaction costs, namely brokerage, filing fees, advisory fees, intermediaries' fees, public announcement publication expenses, printing and dispatch expenses, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty etc. and other incidental and related expenses ("Transaction Costs").
- The Buyback commenced on September 09, 2026 and the Buyback Committee, duly constituted and authorised by the Board, at its meeting held on September 30, 2026, approved the closure of the Buyback with effect from closure of trading hours on September 30, 2026, accordingly the Buyback closed on September 30, 2026, prior to the expiry of sixty six working days from the Commencement Date (being the last day of the Buy-Back Period). Intimation of closure of the Buyback was issued to the Stock Exchanges on September 30, 2026.
- Till the date of closure of the Buyback, the Company had utilized a sum of INR 44,43,58,966.85 (Rupees Forty Four Crores Forty Three Lakhs Fifty Eight Thousand Nine Hundred Sixty Six and Eighty Five Paise Only) i.e. 99.86% of the Maximum Buy-back Size (excluding Transaction Costs) authorised for the Buyback. The total number of Equity Shares bought back under the Buyback are 6,71,946 Equity Shares.

2. DETAILS OF THE BUYBACK

- The Company bought back a total of 6,71,946 Equity Shares, utilizing a total of INR 44,43,58,966.85 (Rupees Forty Four Crores Forty Three Lakhs Fifty Eight Thousand Nine Hundred Sixty Six and Eighty Five Paise Only) (excluding Transaction Costs), which represents 99.86% of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges during the Buyback period. The highest price at which the Equity Shares were bought back was INR 674.00/- (Rupees Six Hundred and Seventy Four Only) per Equity Share while the lowest price was INR 646.00/- (Rupees Six Hundred and Forty Six Only) per Equity Share. The Equity Shares were bought back at an average price of INR 661.30 (Rupees Six Hundred Sixty One and Thirty Paise Only) per Equity Share. These prices were based on contract notes issued by ITI Securities Broking Limited ("Company's Broker") and excludes Transaction Cost, and have been rounded off to two decimal points.
- The pay-out formalities have been completed as per settlement mechanism with the Stock Exchanges. The Company has extinguished 3,24,700 equity shares bought back pursuant to the Buyback till September 18, 2026 and Company shall extinguish balance 3,47,246 equity shares bought back between September 19, 2026 and September 30, 2026 (being the last day of the Buy-Back) within 7 working days from the end of buyback period. i.e. on or before October 12, 2026.
- All the Equity Shares bought back were in the demat segment from the platform of the Stock Exchanges. As the Buy-back was done from the open market through the Stock Exchanges, the identity of shareholders/beneficial owners from whom Equity Shares exceeding 1% (One Percent) of the total Equity Shares bought in the Buy-back is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- The capital structure of the Company as on the date of the Public Announcement and after completion of the Buyback is set forth below:

Particulars	Pre BuyBack (As on date of the Public Announcement)	Post completion of the Buyback*
Authorised Share Capital	INR 20,00,00,000	INR 20,00,00,000
	20,00,00,000 Equity Shares of INR 1/- each	20,00,00,000 Equity Shares of INR 1/- each
Issued, Subscribed and Paid-up Capital	INR 12,78,31,590	INR 12,71,59,644
	12,78,31,590 Equity Shares of INR 1/- each	12,71,59,644 Equity Shares of INR 1/- each

*The Company is in the process of extinguishing the balance 3,47,246 Equity Shares, out of the aggregate of 6,71,946 Equity Shares bought back. The post-Buyback Issued, Subscribed and paid up Share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.

- Shareholding pattern of the Company, as on August 28, 2026 ("Pre Buyback") and the shareholding pattern of the Company post the completion of the Buyback as on September 30, 2026, is as shown below:

Category	Pre-Buyback		Post Buyback* (As on September 30, 2026)	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Promoter and Promoter Group along with the Persons in Control	8,20,09,554	64.15	8,20,09,554	64.49
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	1,11,81,556	8.75		
Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	71,38,317	5.58	4,51,50,090	35.51
Public including other Bodies Corporate	2,75,02,163	21.51		
Total	12,78,31,590	100.00	12,71,59,644	100.00

*The Company is in the process of extinguishing the balance 3,47,246 Equity Shares, out of the aggregate of 6,71,946 Equity Shares bought back. The post-Buyback shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.

4. MERCHANT BANKER / MANAGER TO THE BUY-BACK

The Company had appointed the following as Merchant Banker / Manager to the Buyback:

	Inga Ventures Private Limited 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East) - 400 069, Maharashtra, Mumbai Tel: +91 22 6854 0808 • Email: kavita@ingaventures.com Website: www.ingaventures.com • Contact Person: Kavita Shah SEBI Registration No.: INM000012698 • Validity Period: Permanent Registration CIN: U67100MH2018PTC318359
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For further details, please refer to the Company's website (www.tips.in), the websites of the Stock Exchanges (i.e., www.bseindia.com and www.nseindia.com) and website of the Merchant Banker / Manager to the Buyback (www.ingaventures.com).

5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company, in their capacity as directors, accept full and final responsibility for all the information contained in this Post Buy-back Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirm that this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the resolution dated September 30, 2026 passed by the Buyback Committee.

For and on behalf of the Board of Directors of Tips Music Limited

Sd/-
Kumar Taurani
Chairman & Managing Director
DIN: 00555831

Sd/-
Girish Taurani
Executive Director
DIN: 08695775

Sd/-
Bijal R. Patel
Company Secretary & Compliance Officer
Membership Number: A30140

Date: September 30, 2026

Place: Mumbai

THE BIGGEST CAPITAL
ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS



गुरुवार, दि. ०१ ऑक्टोबर २०२६

चंद्रपूर : सक्षमता महिला सेवा सहकारी संस्थेबाबत ७ ऑक्टोबर रोजी सुनावणी

चंद्रपूर, दि. ३०:

नियोज्जीत सक्षमता महिला सेवा सहकारी संस्था, मर्या. चंद्रपूर या सहकारी संस्थेचा नोंदणी प्रस्ताव सहायक निबंधक सहकारी संस्था या कार्यालयास प्राप्त झाला आहे. संस्थेच्या नोंदणी संबंधाने काही हरकती असल्यास या कार्यालयात ७ ऑक्टोबर पूर्वी सादर कराव्यात किंवा सुनावणीचे वेळी

हरकती असल्यास दाखल कराव्यात. या कार्यालयात विहित मुदतीत हरकती प्राप्त न झाल्यास किंवा सुनावणीला हजार न राहिल्यास संबंधीत सहकारी संस्थाना नोंदणी संबंधाने काही म्हणायचाचे नाही, असे गृहीत धरून पुढील कार्यवाही करण्यात येईल, याची चंद्रपूर तालुक्यातील बेरोजगार, सुशिक्षीत बेरोजगार, महिला बहुउद्देशिय व इतर बेरोजगार सेवा सहकारी संस्थानी नोंद घ्यावी, असे सहाय्यक निबंधक, सहकारी संस्था एस.एस.तुपट यांनी कळविले आहे.

छत्रपती

संभाजीनगर

पोलिसांकडून

४९ लाखांचे

अंमली

पदार्थ नष्ट

छत्रपती संभाजी नगर, दि. ३०: छत्रपती संभाजीनगर पोलिस आयुक्तालयाच्या अमली पदार्थ प्रतिबंधक विभागाने एनडीपीएस कायद्यानुसार विविध प्रकरणांत जप्त केलेला मोठ्या प्रमाणातील अमली

पदार्थाचा मुद्देमाल कायदेशीर प्रक्रिया पूर्ण करून नष्ट केला. नष्ट करण्यात आलेल्या मुद्देमालाची एकूण किंमत ४९ लाख २ हजार ८८३ रुपये आहे. या कारवाईत ३४३ किगो ७५३ ग्रॅम गांजा, चरस तसेच कोडीन सिरपच्या ४९९ बाटल्यांचा समावेश होता. संबंधित प्रकरणांमध्ये न्यायालयीन आदेश, पंचनामा तसेच न्यायवैज्ञानिक प्रयोगशाळेचा अहवाल प्राप्त झाल्यानंतर जप्त मुद्देमाल नष्ट करण्याची प्रक्रिया पूर्ण करण्यात आली.



TIPS MUSIC LIMITED

CIN: L92120MH1996PLC099359

Registered Office: 601, Durga Chambers, 6th Floor, Linking Road, Khar (West), Mumbai – 400052, Maharashtra, India.

Tel: +91 22 6643 1188 • Email: info@tips.in • Website: www.tips.in

Contact Person: Bijal R Patel, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF SHAREHOLDERS OF THE EQUITY SHARES OF THE TIPS MUSIC LIMITED (THE “COMPANY”) FOR THE BUYBACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This post-buyback public announcement (“**Post Buy-back Public Announcement**”) is being made in accordance with the provisions of Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“**Buy-back Regulations**”) regarding completion of the Buyback.

This Post Buy-back Public Announcement should be read in conjunction with the public announcement dated September 03, 2026 published on September 04, 2026 (“**Public Announcement**”) and Corrigendum to Public Announcement dated September 08, 2026 published on September 09, 2026 (“**Corrigendum to Public Announcement**”). Unless specifically defined herein, the terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as ascribed to them in the Public Announcement.

1. THE BUYBACK

1.1. Pursuant to the approval of its Board of Directors at its meeting held on August 05, 2026, and the approval of its shareholders by way of a special resolution passed at the 30th Annual General Meeting held on August 31, 2026, the results of which were announced on September 02, 2026, Tips Music Limited (the “**Company**”) announced the buyback of its fully paid-up equity shares of face value of INR 1 (Rupee One Only) each (“**Equity Shares**”) from the members of the Company (other than the promoters, promoter group and persons in control of the Company) for an aggregate amount up to INR 44,50,00,000 (Rupees Forty Four Crores Fifty Lakhs Only) (“**Maximum Buyback Size**”) at a price not exceeding INR 750 (Rupees Seven Hundred and Fifty Only) per Equity Share (“**Maximum Buyback Price**”), from the open market through the stock exchanges (i.e. through BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”), (together “**Stock Exchanges**”), (the transaction/process herein after referred to as the “**Buyback**”). The Maximum Buyback Size does not include transaction costs, namely brokerage, filing fees, advisory fees, intermediaries’ fees, public announcement publication expenses, printing and dispatch expenses, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty etc. and other incidental and related expenses (“**Transaction Costs**”).

1.2. The Buyback commenced on September 09, 2026 and the Buyback Committee, duly constituted and authorised by the Board, at its meeting held on September 30, 2026, approved the closure of the Buyback with effect from closure of trading hours on September 30, 2026, accordingly the Buyback closed on September 30, 2026, prior to the expiry of sixty six working days from the Commencement Date (being the last day of the Buy-Back Period). Intimation of closure of the Buyback was issued to the Stock Exchanges on September 30, 2026.

1.3. Till the date of closure of the Buyback, the Company had utilized a sum of INR 44,43,58,966.85 (Rupees Forty Four Crores Forty Three Lakhs Fifty Eight Thousand Nine Hundred Sixty Six and Eighty Five Paise Only) i.e 99.86% of the Maximum Buy-back Size (excluding Transaction Costs) authorised for the Buyback. The total number of Equity Shares bought back under the Buyback are 6,71,946 Equity Shares.

2. DETAILS OF THE BUYBACK

2.1. The Company bought back a total of 6,71,946 Equity Shares, utilizing a total of INR 44,43,58,966.85 (Rupees Forty Four Crores Forty Three Lakhs Fifty Eight Thousand Nine Hundred Sixty Six and Eighty Five Paise Only) (excluding Transaction Costs), which represents 99.86% of the Maximum Buyback Size. The price at which the Equity Shares were bought back was dependent on the price quoted on the Stock Exchanges during the Buyback period. The highest price at which the Equity Shares were bought back was INR 674.00/- (Rupees Six Hundred and Seventy Four Only) per Equity Share while the lowest price was INR 646.00/- (Rupees Six Hundred and Forty Six Only) per Equity Share. The Equity Shares were bought back at an average price of INR 661.30 (Rupees Six Hundred Sixty One and Thirty Paise Only) per Equity Share. These prices were based on contract notes issued by ITI Securities Broking Limited (“**Company’s Broker**”) and excludes Transaction Cost, and have been rounded off to two decimal points.

2.2. The pay-out formalities have been completed as per settlement mechanism with the Stock Exchanges. The Company has extinguished 3,24,700 equity shares bought back pursuant to the Buyback till September 18, 2026 and Company shall extinguish balance 3,47,246 equity shares bought back between September 19, 2026 and September 30, 2026 (being the last day of the Buy-Back) within 7 working days from the end of buyback period. i.e. on or before October 12, 2026.

2.3. All the Equity Shares bought back were in the demat segment from the platform of the Stock Exchanges. As the Buy-back was done from the open market through the Stock Exchanges, the identity of shareholders/beneficial owners from whom Equity Shares exceeding 1% (One Percent) of the total Equity Shares bought in the Buy-back is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company as on the date of the Public Announcement and after completion of the Buyback is set forth below:

Particulars	Pre BuyBack (As on date of the Public Announcement)	Post completion of the Buyback*
Authorised Share Capital	INR 20,00,00,000 20,00,00,000 Equity Shares of INR 1/- each	INR 20,00,00,000 20,00,00,000 Equity Shares of INR 1/- each
Issued, Subscribed and Paid-up Capital	INR 12,78,31,590 12,78,31,590 Equity Shares of INR 1/- each	INR 12,71,59,644 12,71,59,644 Equity Shares of INR 1/- each

**The Company is in the process of extinguishing the balance 3,47,246 Equity Shares, out of the aggregate of 6,71,946 Equity Shares bought back. The post-Buyback Issued, Subscribed and paid up Share capital is provided assuming extinguishment of all Equity Shares bought back by the Company.*

3.2. Shareholding pattern of the Company, as on August 28, 2026 (“**Pre Buyback**”) and the shareholding pattern of the Company post the completion of the Buyback as on September 30, 2026, is as shown below:

Category	Pre-Buyback		Post Buyback* (As on September 30, 2026)	
	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
Promoter and Promoter Group along with the Persons in Control	8,20,09,554	64.15	8,20,09,554	64.49
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/ Non-domestic companies)	1,11,81,556	8.75		
Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	71,38,317	5.58	4,51,50,090	35.51
Public including other Bodies Corporate	2,75,02,163	21.51		
Total	12,78,31,590	100.00	12,71,59,644	100.00

**The Company is in the process of extinguishing the balance 3,47,246 Equity Shares, out of the aggregate of 6,71,946 Equity Shares bought back. The post-Buyback shareholding pattern is provided assuming extinguishment of all Equity Shares bought back by the Company.*

4. MERCHANT BANKER / MANAGER TO THE BUY-BACK

The Company had appointed the following as Merchant Banker / Manager to the Buyback:

	INGA Ventures Private Limited 1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East) – 400 069, Maharashtra, Mumbai Tel: +91 22 6854 8008 • Email: kavita@ingaventures.com Website: www.ingaventures.com • Contact Person: Kavita Shah SEBI Registration No.: INM000012698 • Validity Period: Permanent Registration CIN: U67100MH2018PTC318359
	Sd/- Chairman & Managing Director DIN: 00555831

For further details, please refer to the Company’s website (www.tips.in), the websites of the Stock Exchanges (i.e., www.bseindia.com and www.nseindia.com) and website of the Merchant Banker / Manager to the Buyback (www.ingaventures.com).

5. DIRECTORS’ RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company, in their capacity as directors, accept full and final responsibility for all the information contained in this Post Buy-back Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirm that this Post Buy-back Public Announcement contains true, factual and material information and does not contain any misleading information. This Post Buy-back Public Announcement is issued under the authority of the resolution dated September 30, 2026 passed by the Buyback Committee.

For and on behalf of the Board of Directors of Tips Music Limited

Sd/- Kumar Taurani Chairman & Managing Director DIN: 00555831	Sd/- Gerish Taurani Executive Director DIN: 08695775	Sd/- Bijal R. Patel Company Secretary & Compliance Officer Membership Number: A30140
Date: September 30, 2026 Place: Mumbai		

जाहिर सूचना
मी रत्नमाला रायकिशन मुंडे जाहीर करीत आहे की माझे पती **रायकिशन गोविंदन मुंडे** दिनांक १४/०८/२०२१ रोजी मरण झाले असून त्याच्या नावे **रिक्षा क्रमांक १४/०८/२०२१ रोजी मरण झाले असून त्याच्या नावे रिक्षा क्रमांक MH-४७-D-४२७७ व परमिट क्रमांक BO/LO/१६/१०८६६** आहे. त्याची वारस मी आहे. जर कोणास हरकत असेल तर १५ दिवसांच्या आत आर. टी. ओ. बॉरिवली मुंबई (वेस्ट) येथे संपर्क करावा.

CHANGE OF NAME
We, Satish Ashok Punniya and Falguni Satish Punniya are changing the name of our daughter Mahek Satish Punamiya to Mahek Satish Punniya for passport issuance (old name is Makek Satish Punamiya and new name is Mahek Satish Punniya.
Sd/-
FALGUNI SATISH PUNMIYA
Sd/-
SATISH ASHOK PUNMIYA
Place: Mira Road, Thane Date:01/10/2026

जाहिर सूचना
मी लक्ष्मी सुरेश भगत जाहीर करीत आहे की माझे पती **सुरेश श्रावण भगत** दिनांक ०७/१२/२०२५ रोजी मरण झाले असून त्याच्या नावे **रिक्षा क्रमांक MH-४७-D-४२७७ व परमिट क्रमांक BO/LO/१६/१०८६६** आहे. त्याची वारस मी आहे. जर कोणास हरकत असेल तर १५ दिवसांच्या आत आर. टी. ओ. बॉरिवली मुंबई (वेस्ट) येथे संपर्क करावा.

CHANGE OF NAME
We, Satish Ashok Punniya and Falguni Satish Punniya, are changing the name of our son Krish Satish Punamiya to Krrish Satish Punniya for passport issuance (old name is Krrish Satish Punamiya and new name is Krrish Satish Punniya.
Sd/-
FALGUNI SATISH PUNMIYA
Sd/-
SATISH ASHOK PUNMIYA
Place: Mira Road, Thane Date:01/10/2026

जाहीर सूचना
याद्वारे सूचना देण्यात येते की, मी श्री. अश्विनी रमेश डिसाणा आणि श्रीमती लिनसिया अश्विनी डिसाणा (जे संयुक्त मालक आहेत) यांच्या मालकीच्या आणि त्यामधील खालील मालमत्तेच्या मालकीहक्काची तपासणी करत आहे: गाव - एंगल, तालुका - बोरिवली, जिह्वा - मुंबई उपनगर येथील 'पुनडी' क्षेत्रातील (१) सवई क्र. ७२/१२ (सी.टी.एस. क्र. १९००; ७/१२ उताऱ्यानुसार क्षेत्रफळ १५.२ चौ.मी. आणि पी.आर. कार्डनुसार १७० चौ.मी.) व त्यावर उभे असलेले घर आणि (२) सवई क्र. ७२/१३ (सी.टी.एस. क्र. १९११; ७/१२ उताऱ्यानुसार क्षेत्रफळ २०.२ चौ.मी. आणि पी.आर. कार्डनुसार १८४.१० चौ.मी.) ही शेतजमीन किंवा भूखंड, सदर मालमत्तेबाबत किंवा तिच्या कोणत्याही भागाबाबत विक्री, अवलंबन, गहाण, बोजा, दान, वाटप, हक्कसोड, कौटुंबिक व्यवस्था, ट्रस्ट, दस्तऐवज, वारसाहक्क, ताबा, सुवाधिकार, भाडेकरूपणा, येण्या-जाण्याचा मार्ग, बोजा, कर्ज, आगाऊ व्हकम, अधिग्रहण, भाडेपट्टा, घराणाधिकार, किंवा कोणत्याही न्यायालय/न्यायाधिकार/महसूल/विधानिक प्राधिकरणाचे ठिकी/आदेश/मनाईहुकूम/जमी यांसारख्या कोणत्याही प्रकारे ज्यांचा काहीही हिस्सा, अधिकार, मालकीहक्क, हितसंबंध, दावा किंवा ताबा आहे किंवा असा दावा करण्याचा अधिकार आहे, असा कोणत्याही व्यक्तीने या सूचनेच्या तारखेपासून १० दिवसांच्या आत खाली सही करणाऱ्यास लेखी स्वरूपात तसे कळवावे, तसे न केल्यास, संबंधित व्यक्तीचे दावे (असल्यास) कायमचे सोडून दिले आहेत असे मानले जाईल आणि ते सदर मालकावर बंधनकारा राहणार नाहीत; त्यानंतर सदर मालक या मालमत्तेच्या किंवा तिच्या कोणत्याही भागाच्या संपादन खरेदीदारांशी व्यवहार करणार्यास मोकळे असतील.
सही/-
दिनांक: ०१.१०.२०२६
१, तळमजला, ले-मिदास, रामचंद्र नेम, मलाड (पश्चिम), मुंबई - ४०००६४ ईमेल. advsolanokothari12@gmail.com /९८२३०३०११६

सोनल कोठारी, अधिवक्ता



HITECH CORPORATION LIMITED

CIN: L28992MH1991PLC168235

Regd. Office: 201 Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013. Tel. No.:+91 22 4001 6500 | Website: www.hitechcorporation.co | email: investor.help@hitechgroup.com

Recommendations of the Committee of Independent Directors (“IDC”) of Hitech Corporation Limited (“Company”) on the Voluntary Delisting Offer made by Geetanjali Trading and Investments Private Limited (“Acquirer”) who along with the promoters and other members of the promoter group of the Company are “Acquirers” as defined under SEBI (Delisting of Equity Shares) Regulations, 2021, to the public shareholders of the Company (“Public Shareholders”) for acquiring all the Equity Shares of the Company that are held by Public Shareholders and voluntarily delist the Equity Shares of the Company from BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) under Regulation 28 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (“SEBI Delisting Regulations”).

1	Date	30 th September, 2026																		
2	Name of the Company	Hitech Corporation Limited																		
3	Details of the Delisting Offer pertaining to the Company	Voluntary Delisting Offer made by the Acquirer to acquire up to 43.91,220 (Forty-three Lakh Ninety-One Thousand Two Hundred and Twenty) Equity Shares (“Offer Shares”) representing 25.57% of the Equity Share Capital of the Company from the Public Shareholders and consequent voluntary delisting the Equity Shares of the Company from BSE Limited and National Stock Exchange of India Limited in accordance with the SEBI Delisting Regulations. • Floor Price: ₹ 252 per Equity Share • Indicative Price: ₹ 353 per Equity Share • Methodology for Delisting: Through Reverse Book Building process. • Initial Public Announcement dated 25th May, 2026 (“IPA”) • Detailed Public Announcement dated 25th September 2026 published on 28th September, 2026 (“DPA”) • Letter of Offer dated 25th September, 2026 (“LOF”) issued by Kreo Capital Private Limited (“Manager to the Delisting Offer”), to the shareholders on behalf of the Acquirer on 29th September, 2026 & 30th September, 2026.																		
4	Name(s) of the Acquirer	Geetanjali Trading and Investments Private Limited (“Acquirer”) a member of promoter group and who along with promoters and other members of the promoter group of the Company are “Acquirers” as defined in SEBI Delisting Regulations.																		
5	Name of the Manager to the Offer	Kreo Capital Private Limited Address: 2nd Floor, VCA Complex, Near Gate No. 08, Civil Lines, Sadar Bazar, Nagpur –440001 Telephone: 0712-2997550/ 0712-2997551 E-mail: id: publicissue@kreoacpial.com Investor Grievance ID: compliance@kreoacpial.com Website: www.kreoacpial.com Contact Person: Mr. Ayush Parakh / Mr. Kushal Agrawal SEBI Registration No: INM000012689																		
6	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	<table><tr><th>Sr. No.</th><th>Name of the Independent Directors</th><th>Position in the Committee</th></tr><tr><td>1.</td><td>Mr. Sivaram Swaminathan</td><td>Chairperson</td></tr><tr><td>2.</td><td>Mr. Aditya Sheth</td><td>Member</td></tr><tr><td>3.</td><td>Mr. Anjan Ray</td><td>Member</td></tr><tr><td>4.</td><td>Ms. Kalpana Merchant</td><td>Member</td></tr><tr><td>5.</td><td>Mr. Prakash Trivedi</td><td>Member</td></tr></table>	Sr. No.	Name of the Independent Directors	Position in the Committee	1.	Mr. Sivaram Swaminathan	Chairperson	2.	Mr. Aditya Sheth	Member	3.	Mr. Anjan Ray	Member	4.	Ms. Kalpana Merchant	Member	5.	Mr. Prakash Trivedi	Member
Sr. No.	Name of the Independent Directors	Position in the Committee																		
1.	Mr. Sivaram Swaminathan	Chairperson																		
2.	Mr. Aditya Sheth	Member																		
3.	Mr. Anjan Ray	Member																		
4.	Ms. Kalpana Merchant	Member																		
5.	Mr. Prakash Trivedi	Member																		
7	IDC Member’s relationship with the Company (Director, Equity shares owned, any other contract / relationship), if any	All the members of the IDC are the Non-Executive Independent Directors of the Company. The IDC members neither hold any equity shares in the Company nor do they have any contract / relationship with the Company.																		
8	Trading in the Equity Shares/other securities of the Company by IDC Members	None of the IDC members have traded in the Equity Shares / other securities of the Company during the twelve months preceding the date of the IPA. None of the members of the IDC have traded in any of the Equity Shares of the Company during the period from the date of the IPA and till the date of this recommendation.																		
9	IDC Member’s relationship with the Acquirer (Director, Equity Shares owned, any other contract / relationship), if any.	None of the members of the IDC are directors on the Board of the Acquirer. Further, none of the members of the IDC, holds any equity shares or other securities of the Acquirer nor does any member have any contract or relationship with the Acquirer.																		
10	Trading in the Equity Shares/other securities of the Acquirer by IDC Members	None of the IDC members have traded in the Equity Shares / other securities of the Acquirer during the twelve months preceding the date of the IPA. None of the members of the IDC have traded in any of the Equity Shares of the Acquirer during the period from the date of the IPA and till the date of this recommendation.																		
11	Recommendation on the Delisting Offer, as to whether the Delisting Offer is fair and reasonable	Based on the review of the following: 1. Initial Public Announcement dated 25th May, 2026 2. Floor price intimation dated 28th May, 2026 along with valuation report dated 25th May, 2026. 3. Outcome of meeting of Board of Directors of the Company held on 09th June, 2026. 4. Postal ballot notice dated 09th June, 2026. 5. Approval of Shareholders of the Company through postal ballot passed on 10th July, 2026 in accordance with Regulation 11 of SEBI Delisting Regulations. 6. Scrutinizer report dated 10th July, 2026. 7. In-principle approval from BSE Ltd. and from National Stock Exchange of India Limited dated 25th September, 2026 8. Detailed Public Announcement dated 25th September, 2026 published on 28th September, 2026 9. Letter of Offer dated 25th September, 2026 dispatched to shareholders on 29th September, 2026 & 30th September, 2026 the members of the IDC believe that the Delisting Offer is in accordance with the SEBI Delisting Regulations and to that extent, is fair and reasonable.																		
12	Summary of reasons for recommendation (IDC may also invite attention to any other place, e.g. Company’s website, where its detailed recommendations along with written advice of the Independent Adviser, if any, can be seen by the shareholder)	Based on the review of documents mentioned above, the members of the IDC have considered the following reasons for making recommendations: 1. The Floor Price of INR 252 per Equity Share has been calculated taking the reference date as the date of IPA i.e. 25th May, 2026, and in accordance with the SEBI Delisting Regulations. Further the Acquirer has disclosed an Indicative Price of INR 353/- per Equity Share in its IPA and DPA. The Indicative Price is more than the lifetime high price of the Equity Shares of the Company on the Exchanges and is about 2.11 times the last traded price of the Company prior to the announcement of the delisting offer and indicative price. 2. The Delisting Offer provides an exit opportunity to the Public Shareholders at the Exit Price determined through a fair and transparent reverse book building mechanism in accordance with SEBI Delisting Regulations thereby ensuring equitable treatment to all public shareholders. Thus, the Delisting Offer provides the Public Shareholders an opportunity to realize the value of their investments in cash at a fair price. 3. Considering that the Indicative Price is higher than the all-time high price of the Equity Share on the Exchange, the Delisting Offer provides immediate liquidity at a high price to Public Shareholders who might otherwise find it difficult to exit large positions without impacting the market price. 4. The delisting of Equity Shares will result in reduction of the on-going compliance cost and will reduce the management time to comply with stock exchange requirements and listing regulations. Based on the review of documents and for the reasons mentioned above, the members of the IDC believe that the Delisting Offer is in accordance with the SEBI Delisting Regulations and is fair and reasonable. IDC recommends the Public Shareholders to bid their Equity Shares (as announced by the Acquirer and disclosed in DPA and LOF) in reverse book building process. The IDC, however, suggests that the Public Shareholders of the Company should independently evaluate the Delisting Offer, market performance of the Company’s scrip and take informed decision in respect of the Delisting Offer. This statement of recommendation of IDC will be available on the website of the Company at www.hitechcorporation.co and will be published in newspapers																		
13	Disclosure of the Voting Pattern	The recommendations were unanimously approved by the members of the IDC.																		
14	Details of External Professional Advisor, if any.	The External Independent Registered Valuer – Securities & Financial Assets attended this meeting and provided advice as required by the Committee Members																		
15	Any other matter(s) to be highlighted	None																		

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission or any information or otherwise and includes all the information required to be disclosed by the Company under the SEBI Delisting Regulations.

For and on behalf of
Committee of Independent Directors of
Hitech Corporation Limited
Sd/-
Mr. Sivaram Swaminathan
Chairman
Committee of Independent Directors
Date: 30th September, 2026
Place: Pune

जाहीर सूचना

मर्यादित दायित्व भागीदारी नियम, २००९ च्या नियम १६(४) अन्वये
एलएलपीचे नोंदणीकृत कार्यालय महाराष्ट्र राज्यातून कर्नाटक राज्यात स्थलांतरित करण्याबाबतच्या प्रस्तावित बदलातील सूचना
कंपनी निबंधक, मुंबई-५, कर्नाटक व्यवहार मंत्रालय यांच्या समक्ष;
मर्यादित दायित्व भागीदारी कायदा, २००८ चे कलम १३(३) आणि मर्यादित दायित्व भागीदारी नियम, २००९ चा नियम १६(४) यांच्या संदर्भात;
हिस्सा
प्राणा व्हेचर्स स्प्रिंग्स एलएलपी (एलएलपी), मर्यादित दायित्व भागीदारी कायदा, २००८ अंतर्गत स्थापित, नोंदणीकृत कार्यालय बृहत्पेट क्र.१८०१, नव बीकेंसी बंदर, विंग सी, प्लॉट क्र.सी. ६६, जी ब्लॉक, बॉम्बे कुर्ली कॉम्प्लेक्स, बॉम्बे (पुणे), मुंबई, महाराष्ट्र, भारत-४०००६१ या एलएलपीच्या संदर्भात.
.... अर्जदार /याचिकाकर्ता सर्वसामान्य जनतेस याद्वारे सूचित करण्यात येते की, प्राणा व्हेचर्स स्प्रिंग्स एलएलपी ही एलएलपी, ३० सप्टेंबर २०१६ रोजी तिच्या पदविपद भागीदारा मंजूर केलेल्या ठरावानुसार, तिचे नोंदणीकृत कार्यालय महाराष्ट्र राज्यातून कर्नाटक राज्यात स्थलांतरित करण्याच्या मंजुरीसाठी मर्यादित दायित्व भागीदारी कायदा, २००८ च्या कलम १३(३) अन्वये कंपनी निबंधक मुंबई-१ यांच्याकडे अर्ज करण्याचा प्रस्ताव ठेवत आहे.
एलएलपीचे प्रस्तावित नवीन नोंदणीकृत कार्यालय खालील पत्त्यावर असेल: ४था मजला, झेनिव सेंटर, ३६०, १०० फ्लूट रोड, एचएएल सेकंड स्ट्रेज, इंदिरा नगर, गोंडळूर, कर्नाटक-५६०००८.
ज्या व्यक्तीचे हितसंबंध एलएलपीच्या नोंदणीकृत कार्यालयाच्या या प्रस्तावित बदलामुळे प्रभावित होऊ शकतात, अशी कोणतीही व्यक्ती आपली हरकत आल्या शिस्तबद्धांचे स्वरूप आणि विधायीची कायदे नमूद करण्याच्या शक्यतेबाबत कंपनी निबंधक मुंबई-१ यांच्याकडे १०.०९.२०२६ रोजी, मीत ड्राइव्ह, मुंबई-४००००२ येथे ही सूचना प्रकाशित झाल्यापासून एकत्रित दिसवाच्या आत सादर करू शकते किंवा नोंदणीकृत ठरावाने पाठवू शकते; तसेच याची एक प्रत वर नमूद केलेल्या पत्त्यावरील अर्जदार एलएलपीच्या नोंदणीकृत कार्यालयाशी पाठवणे आवश्यक आहे.
अर्जदार यांच्या वतीने आणि केलीत प्राणा व्हेचर्स स्प्रिंग्स एलएलपी
नवीन /सह-अध्यक्ष
परमिट्टि भागीदारा
डीआयएन: ०८२३०११६
दिनांक: ३०.०९.२०२६
ठिकाण: बंगळूर, कर्नाटक

वकील शीतल पाटील
जाहीर नोटीस
वसई येथील या. श्रीमती अश्विनी गणेश बेहेरे दिवाणी न्यायाधीश व. सर, वसई यांच्या न्यायालयात चौकशी अर्ज क्र १६४ / २०२५ नि.क्र. ने. ता. २९/१०/२०२६ श्री. पितर मर्यान लोपिस व इतरअर्जदार विरुद्ध श्री. राजकुमार फ्रान्सिस लोपिस व इतरसामनेवाले ज्याअर्थी वरील अर्जदार यांच्या दिनांक १८/०६/२०२५ रोजी अर्जावरील बाबिण श्रीमती. कोसू मर्यान लोपिस या दि. १७/०५/२०२३ रोजी मरण झाले असून त्यांचे मृत्यूपासून प्रोबेट मिळणेसाठी या न्यायालयात चौकशी अर्ज क्र. १६४/२०२५ दाखल केला आहे.

मालमत्तेचे रचणें परिशिष्ट अ
गाव मौजे माणिकपूर ता. वसई, जि. पालघर येथील सिटी सर्व्हे नं. ६४ / १९, क्षेत्र ४.३० गुठे या मिळकतीवर बांधलेले घर मिळकत ज्याचा मालकमान नं. २६५ / १ असून विज मीटर नं. ०७६१४८११८३७ असा आहे.

परिशिष्ट ब
गाव मौजे माणिकपूर ता. वसई, जि. पालघर येथील सिटी सर्व्हे नं. ५४७ / बी / २ ही जमीन मिळकत वडिलोपार्जित असून त्याचा श्रीमती. कोसू मर्यान लोपिस यांचा १/३ हिस्सा आहे. सदर मिळकतीवर असलेल्या जाळ नं. २ व ४ मधील घर नं. १ व ३ चे घरमालक म्हणून घेत असलेल्या भाड्याची रक्कम.

परिशिष्ट क
गाव मौजे मुरगणे, ता. वाघा, जि. पालघर येथील गट नं. ५४५ व ४२५ अनुक्रमे क्षेत्र १४.५८-८० हे. आर. प्रति व ३१-६० हे. आर. प्रति येथे जमीन मिळकती श्रीमती. कोसू मर्यान लोपिस यांनी त्यांच्या नावा मरण दत्तक मुलगी श्री. नितीन पोषा परेरा यांच्या नावे खरेदी केलेले असून श्री. नितीन पोषा परेरा मरण झाल्यानंतर सदर मिळकतीवर श्रीमती. कोसू मर्यान लोपिस यांचा एकमेव मालकी हक्क आहे.

परिशिष्ट ड
श्रीमती. कोसू मर्यान लोपिस यांचे वडील मेसर्स बंसीन ब्रीक कंपनी या कंपनीचे डायरेक्टर असून सदर कंपनीत श्रीमती. कोसू मर्यान लोपिस यांचा नावे २२५.१० अर्ज आहे.

परिशिष्ट इ
श्रीमती. कोसू मर्यान लोपिस यांचे बहीन कॅथलिक को. ओ. सो. बॅंकीत, माणिकपूर शाखा या बँकेत बचत खाते आहे. ज्याअर्थी प्रोबेट सर्टिफिकेट मिळण्याकरिता या न्यायालयात को. अर्ज क्रमांक १६४/२