



The Tinplate Company of India Limited

July 23, 2022

The Secretary, Listing Department
B S E Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001
Maharashtra, India
Scrip Code: 504966

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051, Maharashtra, India
Scrip Code: TINPLATE

Dear Madam/Sir,

**Sub: Newspaper publication – Statement of Audited Financial
Results for the quarter ended June 30, 2022**

Please find enclosed herewith clippings of newspaper publication of the Statement of Audited Financial Results for the quarter ended June 30, 2022.

This information is being submitted pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This is for your information and records.

Thanking you,

Yours faithfully,
THE TINPLATE COMPANY OF INDIA LIMITED

(KAUSHIK SEAL)
COMPANY SECRETARY

Encl.

PUBLIC NOTICE

Niyogin Fintech Limited ("Company"), a Company incorporated on February 1, 1988 under the Companies Act, 1956 having its registered office at Office No. MIG 944, Ground Floor, TNHB Colony, 1st Main Road, Velachery, Chennai, Tamil Nadu – 600042, is registered with the Reserve Bank of India as a Non-Banking Financial Company (NBFC) vide Certificate of Registration bearing No.B-07.00874 dated 17th April, 2021. The Company has not raised or accepted any public deposits.

2.The present promoters of the Company are Information Interface India Private Limited ("IIIPIL"), Mr. Amit Vijay Rajpal and Mr. Makarand Ram Patankar holding 3,44,35,567 (36.51%), 29,62,202 (3.14%) and 4,561 (Negligible) fully paid-up equity shares of face value of Rs. 10/- each respectively.

3.Pursuant to the Scheme of Amalgamation of Information Interface India Private Limited ("Transferor Company") with Niyogin Fintech Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme"), the Transferor Company shall amalgamate with Niyogin Fintech Limited. In consideration, the Transferee Company shall issue and allot 3,44,35,567 (Three Crore Forty-Four Lakhs Thirty-Five Thousand Five Hundred and Sixty Seven) fully paid-up Equity Share of Rs. 10/- each as fully paid up to the equity shareholders of the Transferor Company whose name is recorded in the register of members in proportion of their shareholding in the Transferor Company.

4.As a result of the aforesaid transaction, the promoters of IIIPIL namely Mr. Amit Vijay Rajpal, Mr. Makarand Ram Patankar and Mrs. Jayashree Makarand Patankar will directly hold 2,58,04,344 (27.36%), 43,30,032 (4.59%) and 72,67,954 (7.71%) fully paid-up equity shares of face value of Rs. 10/- fully paid-up equity shares respectively alongwith control of the Company. Any person whose interest is likely to be affected by the proposed change in control of the Company may intimate in writing to the concerned regional office of the Department of Non-Banking Supervision, Reserve Bank of India at Chennai and also to the Company at its registered office within 30 days from the date of publication of this notice stating therein the nature of interest and ground of objection. The Company has already obtained the prior approval for change of Management from Reserve Bank of India Chennai vide email dated July 23, 2020.

This Notice is being given pursuant to RBI Circular DNBR, (PD) CC, No.065/03.10.001/2015-16 dated July 09,2015 and other relevant applicable regulations. This Public Notice is being issued jointly by the Company, IIIPIL, Mr. Amit Vijay Rajpal, Mr. Makarand Ram Patankar and Mrs. Jayshree Patankar, For Niyogin Fintech Limited

Sd/-

Name: Tashwinder Singh
Designation: MD & CEO
For Information Interface India Private Limited

Sd/-

Name: Makarand Patankar
Designation: Director

Sd/-

Sd/-

(Amit Vijay Rajpal) (Makarand Ram Patankar) (Jayshree Patankar)

Place: Mumbai
Date: July 22, 2022

 DUNCAN ENGINEERING LIMITED					
Regd. Office : F-33, Rajangaon, MIDC, Tal. Shirur, Dist. Pune -412 220 CIN NO.- L28991PN1961PLC139151					
EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30' 2022					
(Rs. in Lakh, except per share data)					
Sl. No.	Particulars	Quarter Ended		Year Ended	
		June 30' 2022	March 31' 2022	June 30' 2021	March 31' 2022
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Total Income from Operations	1,669.96	1,715.94	1,111.69	5,637.74
2	Net Profit from ordinary activities after tax	201.98	256.11	77.20	624.47
3	Total Comprehensive income for the period (Comprising profit / (loss) for the period and Other Comprehensive Income / (loss) for the period) after tax	204.28	259.90	74.91	628.75
4	Paid-up Equity Share Capital	369.60	369.60	369.60	369.60
5	Other Equity as per Balance Sheet of Previous accounting year				3,297.27
6	Earnings per share (EPS) (Face value of Rs. 10/- each)				
	Basic & Diluted (Rs.)	5.46	6.93	2.09	16.90
Notes : - The above results were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on July 22, 2022. - The above is an extract of the detailed format of quarter ended financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter ended June 30, 2022 are available on the Stock Exchange website, www.bseindia.com and Company's website www.duncanengg.com.					
By Order of the Board of Directors					
Place : Noida				(Akshat Goenka)	
Date : July 22, 2022				Managing Director	

THE TINPLATE COMPANY OF INDIA LIMITED

CIN : L28112WB1920PLC003606

REGD. OFFICE : 4, Bankshall Street, Kolkata 700 001

WORKS : Golmuri, Jamshedpur 831 003

Tel : (033) 2243 5401, Fax : (033) 2230 4170

Email : company.secretariat@tatatinplate.com • Website : www.tatatinplate.com

EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

(Rupees in Lakhs)

PARTICULARS	Quarter ended 30th June 2022	Quarter ended 31st March 2022	Quarter ended 30th June 2021	Year ended 31st March 2022
	Audited	Audited	Audited	Audited
Total Revenue from operations	1,00,652.65	1,22,687.85	86,629.36	4,24,950.79
Net Profit / (Loss) for the period before tax and exceptional items	11,370.46	15,213.28	9,203.86	47,118.50
Net Profit / (Loss) for the period before tax	11,370.46	15,213.28	9,203.86	47,118.50
Net Profit / (Loss) for the period after tax	8,497.99	11,441.79	6,861.89	35,291.34
Total Comprehensive Income	8,448.29	11,090.98	6,850.25	34,580.85
Equity Share Capital (Face value of equity share is Rs. 10/- each)	10,479.80	10,479.80	10,479.80	10,479.80
Other Equity				1,06,617.18
Earnings Per Share (in Rupees for continuing and discontinuing operations) (of Rs.10/- each)				
Basic :	8.12	10.93	6.56	33.72
Diluted:	8.12	10.93	6.56	33.72

Note: The above is an extract of the detailed format of audited financial results for the quarter ended 30th June 2022 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of audited financial results for the quarter ended 30th June 2022 are available on the Stock Exchange websites at www.bseindia.com/ www.nseindia.com. and also on the Company's website at www.tatatinplate.com.

Jamshedpur,
Date : July 22, 2022

A **TATA** Enterprise

R N Murthy
Managing Director
(DIN : 06770611)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



SAI SILKS (KALAMANDIR) LIMITED

Our business was started as a partnership firm under the name and style of "Sai Silks" on August 10, 2005 with Nagakanaka Durga Prasad Chalavadi and Jhansi Rani Chalavadi as its partners. Subsequently, Kalyan Srinivas Annam and Subash Chandra Mohan Annam joined the partnership firm on April 1, 2006 and Suchitra Annam, Sowjanya Annam and Venikata Rajesh Annam joined on March 4, 2008. Further, the name of the partnership firm was also changed to "Sai Silks (Kalamandir)" on March 4, 2008 to incorporate the brand in its name. The partnership firm was subsequently converted into a private limited company and a certificate of incorporation was obtained dated July 3, 2008 under the name and style of "Sai Silks (Kalamandir) Private Limited" from the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company was further converted into a public limited company pursuant to a special resolution passed by our Shareholders on May 14, 2009 and a fresh certificate of incorporation consequent upon conversion to public limited company was obtained on May 21, 2009 from the Registrar of Companies, Andhra Pradesh. The name of our Company was changed to its present name, "Sai Silks (Kalamandir) Limited". For details of changes in the name and the registered office address of our Company, see "History and Certain Corporate Matters" on page 207 of the Draft Red Herring Prospectus dated July 21, 2022 "DRHP").

Registered and Corporate Office: 6-3-790/8, Flat No. 1, Bathina Apartments, Ameerpet, Hyderabad - 500 016, Telangana, India | **Telephone:** +91 40 6656 6555

Contact Person: Mathe Koti Bhaskara Teja, Company Secretary and Compliance Officer | **Website:** www.sskl.co.in; **E-mail:** secretariat@sskl.co.in; | **Corporate Identity Number:** U52190TG2008PLC059968

PROMOTERS OF OUR COMPANY: NAGAKANAKA DURGA PRASAD CHALAVADI AND JHANSI RANI CHALAVADI

INITIAL PUBLIC OFFERING OF UP TO **[•]** EQUITY SHARES OF FACE VALUE OF **₹ 2 EACH** ("EQUITY SHARE") OF SAI SILKS (KALAMANDIR) LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT APRICE OF **₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE")** AGGREGATING UP TO **₹ [•] MILLION (THE "OFFER")**. THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO **[•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 6,000 MILLION (THE "FRESH ISSUE")** AND AN OFFER FOR SALE OF UP TO 18,048,440 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO **₹ [•] MILLION (THE "OFFER FOR SALE")**, COMPRISING OFFER FOR SALE OF (A) UP TO 6,410,005 EQUITY SHARES AGGREGATING UP TO **₹ [•] MILLION BY NAGAKANAKA DURGA PRASAD CHALAVADI**, UP TO 7,949,520 EQUITY SHARES AGGREGATING UP TO **₹ [•] MILLION BY JHANSI RANI CHALAVADI (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS")**, AND (B) UP TO 3,083,865 EQUITY SHARES AGGREGATING UP TO **₹ [•] MILLION BY DHANALAKSHMI PERUMALLA**, UP TO 96,750 EQUITY SHARES AGGREGATING UP TO **₹ [•] MILLION BY DODDESWARA KANAKA DURGARAO CHALAVADI**, UP TO 261,300 EQUITY SHARES AGGREGATING UP TO **₹ [•] MILLION BY KALYAN SRINIVAS ANNAM**, UP TO 138,000 EQUITY SHARES AGGREGATING UP TO **₹ [•] MILLION BY SUBASH CHANDRA MOHAN ANNAM** AND UP TO 109,000 EQUITY SHARES AGGREGATING UP TO **₹ [•] MILLION BY VENKATA RAJESH ANNAM (COLLECTIVELY THE "PROMOTER GROUP SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS")** (THE "OFFER FOR SALE, AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE **[•] %** OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, CONSIDER A FURTHER ISSUE OF EQUITY SHARES THROUGH A PREFERENTIAL ISSUE OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), AGGREGATING UP TO **₹ 1,200 MILLION**, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR") AND THE OFFER CONSTITUTING AT LEAST **[•] %** OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS **₹ 2 EACH**. THE OFFER PRICE IS **[•] TIMES** THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER **[•]**, ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER **[•]**, AND ALL EDITIONS OF THE TELUGU DAILY NEWSPAPER **[•]** (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice, and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**"), and such portion, "**QIB Portion**" provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"). Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors ("**Non-Institutional Category**") of which (a) one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 2,00,000 and up to ₹ 1,000,000 and (b) two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000, and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("**Retail Category**"). In accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 377 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus ("DRHP") dated July 21 2022 with SEBI on July 22, 2022.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the website of the BRLMs, i.e. Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com; Edelweiss Financial Services Limited at www.edelweissfn.com; and HDFC Bank Limited at www.hdfcbank.com. Our Company invites the members of the public to give their comments on DRHP filed with SEBI with respect to disclosures made therein. The members of the public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 30 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 207 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see "Capital Structure" beginning on page 77 of DRHP.

	BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
			
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: sskl ipo@motilaloswal.com Investor Grievance E-mail: moiaipredressal@motilaloswalgroup.com Website: www.motilaloswalgroup.com Contact Person: Subodh Malviya / Kirri Kanoria SEBI Registration No.: INM000011005	Edelweiss Financial Services Limited 6 th Floor, Edelweiss House, Off C.S.T Road, Kalina, Mumbai - 400 098, Maharashtra, India Telephone: + 91 22 4009 4400 E-mail: sskl ipo@edelweissfn.com Investor Grievance ID: customerservice.mb@edelweiss.com Website: www.edelweissfn.com Contact Person: Dhruv Bhavsar / Lokesh Singhi SEBI Registration Number: INM0000010650	HDFC Bank Limited Investment Banking Group, Unit No. 401 & 402, 4 th Floor, Tower B Peninsula Business Park, Lower Panel, Mumbai - 400 013, Maharashtra, India Telephone: +91 22 3395 8233 E-mail: sskl ipo@hdfcbank.com Investor Grievance E-mail: investor.redressal@hdfcbank.com Website: www.hdfcbank.com Contact Person: Kunal Thakkar SEBI Registration No.: INM000011252	Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093 Telephone: +91 22 62638200 E-mail: ipo@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Jibu John SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Hyderabad, Telangana
Date: July 22, 2022

For Sai Silks (Kalamandir) Limited
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

SAI SILKS (KALAMANDIR) LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 21, 2022 with SEBI on July 22, 2022. The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the website of the BRLMs, i.e. Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com; Edelweiss Financial Services Limited at www.edelweissfn.com; and HDFC Bank Limited at www.hdfcbank.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI in making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement.)



Kallam Textiles Limited

Our Company was incorporated as Kallam Agros Limited on February 18, 1992 under the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh. The name of our Company was changed to Kallam Spinning Mills Limited and fresh Certificate of Incorporation dated September 22, 1994 was issued. The name of our Company was further changed to Kallam Textiles Limited and fresh Certificate of Incorporation dated April 09, 2018 was issued. The Corporate Identification Number of our Company is **L18100AP1992PLC013860**. For Changes in Registered Office of our Company, please refer to "General Information" on page 26 of the Letter of Offer.

Registered & Corporate Office: N.H 5, Chowdavaram, Guntur, Andhra Pradesh – 522 019
Tel. No.: +91 863 2344016; **Fax No.:** +91 863 2344000
Company Secretary & Compliance Officer: Mr. Golagani Ramesh Kumar
E-mail: corp@ksml.in; **Website:** www.ksml.in

OUR PROMOTERS: POLURI VENKATESHWARA REDDY, GURRAM VENKATA KRISHNA REDDY, KALLAM MOHAN REDDY & MOVVA VENKATA SUBBA REDDY

ISSUE OF 99,91,187 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF **₹ 2 EACH** ("EQUITY SHARES") OF KALLAM TEXTILES LIMITED ("KALLAM" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF **₹ 10/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8/- PER EQUITY SHARE) FOR AN AGGREGATE AMOUNT OF ₹ 999.12 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 7 (SEVEN) EQUITY SHARES FOR EVERY 30 (THIRTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. JUNE 03, 2022 (THE "ISSUE")**. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 123 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Kallam Textiles Limited wishes to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Thursday, June 23, 2022 and closed on Thursday, July 07, 2022 and the last date for On-Market Renunciation of Rights Entitlements was Monday, July 04, 2022. The total number of Applications received were 940 or 1,23,69,452 Equity Shares which includes Applications for subscriptions to additional Equity Shares. Total 223 Applications were rejected due to technical reasons as disclosed in the Letter of Offer. A total of 4,76,296 Rights Equity Shares were rejected. The total number of valid Applications received were 717 Applications for 1,18,93,156 Rights Equity Shares, which was 119.03% of the number of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalized on July 14, 2022, in consultation with the Lead Manager, Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange, the Board of Directors of the Company allotted 99,91,187 Rights Equity Shares on July 15, 2022 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of application forms received and rejected from the Shareholders and the Renounees is as under:

Category	Gross			Less: Rejections/(including partial rejections)			Valid		
	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)	Applications	Equity Shares	Amount (₹)
Eligible Equity Shareholders	921	1,20,89,991	12,08,99,910.00	223	4,76,296	47,62,960.00	698	1,16,13,695	11,61,36,950.00
Renounees	19	2,79,461	27,94,610.00	0	0	0.00	19	2,79,461	27,94,610.00
Total	940	1,23,69,452	12,36,94,520.00	223	4,76,296	47,62,960.00	717	1,18,93,156	11,89,31,560.00

