

Tinna Rubber And Infrastructure Limited

CIN NO.: L51909DL1987PLC027186

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Date: July 02, 2025

To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 To, Listing Department National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400051

To, Listing Department The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001

BSE Scrip Code: 530475 NSE Symbol: TINNARUBR

ISIN: INE015C01016

Subject: Press Release on Successful Fund Raising of Rs. 78.70 Crores through Qualified Institutions Placement

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in continuation to our letter dated June 24, June 27 and July 01, 2025, please find enclosed herewith the press release dated July 02, 2025, with respect to successful Fund raising of Rs. 78.70 Crores through Qualified Institutions Placement.

We request you to kindly take this on records

Thanking you

Yours faithfully

For TINNA RUBBER AND INFRASTRUCTURE LIMITED

Sanjay Kumar Rawat Company Secretary ICSI M. No.: ACS23729

Enclosure: as above



## **Press Release**

# <u>Tinna Rubber and Infrastructure Limited Successfully Raises Rs. 78.70 Crores Equity Capital Through</u> Qualified Institutions Placement

The Qualified Institutions Placement ("QIP") garnered interest from long-only investors, reflecting the company's strong financial performance, positive outlook, and significant growth potential.

New Delhi, 2nd July' 2025: Tinna Rubber and Infrastructure Limited (BSE Code – 530475; NSE Symbol – TINNARUBR), one of Asia's largest End of Life Tyres recycling companies, announced the successful completion of its QIP, fund raising for Rs. 78.70 crores by issuing approx.. 8.86 lakh equity shares to Qualified Institutional Buyers ("QIB") in compliance with SEBI ICDR Regulations. The Fund Raising Committee authorized by the Board, in its meeting on June 27, 2025, approved the pricing and allotment in the QIP to eligible QIBs.

This marks the first ever QIP by the Company. The offering witnessed participation from reputed long-only institutional investors like ICICI Prudential Mutual Fund, JM Financial Mutual Fund, Bank of India Mutual Fund etc.

The proceed of fund raised through QIP, is proposed to be utilized for (i) Funding capital expenditure for expansion and upgradation, (ii) Re-payment of certain borrowings; and (iii) General corporate purposes.

This demonstrates the Company's executional strength in rubber recycling, strong corporate governance, and long-term strategic vision.

Mr. Bhupinder Kumar Sekhri, Chairman and Managing Director said "The successful QIP marks a significant milestone in Company's growth journey. The capital raised will support the strengthening of our core operations and facilitate the establishment of a recovered carbon black plant, along with planned capacity expansions both in India and in key international markets. We are encouraged by the continued trust of our existing shareholders and welcome the new shareholders. We remain committed to delivering a robust financial performance and create long-term value for all our stakeholders."

#### **About Tinna Rubber and Infrastructure Limited**

Tinna Rubber and Infrastructure Limited, established in 1987 under the visionary leadership of Mr. Bhupinder Kumar Sekhri, is a professionally managed and rapidly growing company specializing in the transformation of waste tyres into high-value products. As a fully integrated organization, Tinna places strong emphasis on leveraging advanced technologies to deliver quality-driven solutions and enhance operational efficiency—ensuring complete customer satisfaction and consistent achievement of business milestones. The company operates six state-of-the-art recycling facilities—five across India and one in Oman—and serves five major business segments: Infrastructure, Industrial, Steel, Consumer and PCMB.

Tinna stands out for its exceptional ability to customize products, the broad applicability of its recycled rubber solutions, and its wide-ranging customer base. Backed by a robust multinational procurement network and an impressive 99% recovery rate from tyres, the company proudly adheres to a zero-waste philosophy. Guided by a strong vision, Tinna remains committed to continuous innovation and the adoption of environmentally sustainable technologies to convert waste into value-added products—ultimately striving to maximize stakeholder value.

### **Disclaimer**

Certain statements that may be made or discussed may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and abroad. Actual results might differ from those expressed or implied. The Company shall not be in any way responsible for any action taken based on such statements and discussions. The Company also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

#### **Contact Information**

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**Tinna Rubber and Infrastructure Limited** 

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