

**TEAM INDIA GUARANTY LIMITED**

A 201, Level 2 Marathon NextGen Innova Ganpat Rao Kadam
Marg Lower Parel (W) Mumbai- 400013
Tel: +912248818442/ 87
E-mail: info@teamindiaguarantylimited.com
Website: <https://teamindiaguarantylimited.com/>
CIN: L65920MH1989PLC054398

26th August 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 511559

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,
C-1, G-Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.
Scrip Code: TEAMGTY

Dear Sir/Madam,

Sub: Newspaper Publication regarding Dispatch of 36th AGM Notice and Annual Report for the Financial Year 2025-26 and E-voting related matters – Disclosure under Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit copies of the newspaper advertisements published in all editions of Financial Express (English) and Mumbai Lakshadweep (Marathi – Mumbai Edition) on 26th August, 2026, regarding the Notice of the 36th Annual General Meeting ("AGM") of the Company for the financial year 2025-26, scheduled to be held on Monday, 21st September, 2026 through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).

The Annual Report together with the Notice convening the 36th AGM is also uploaded on the Company's website at www.teamindiaguarantylimited.com.

Kindly take the above intimation on your records.

Thanking you,

Yours faithfully,

For Team India Guaranty Limited

Aarti Pandey
Company Secretary & Compliance Officer

Encl: As above

NORTH EASTERN CARRYING CORPORATION LIMITED
(CIN: L49231DL1984PLC019485)
Regd. Office-9062/47, RAM BAGH ROAD, AZAD MARKET, DELHI- 110006
Tel. No.-011-23517516-19, Email Id: cs@necgroup.com, Website: www.necgroup.com**CORRIGENDUM TO THE ANNUAL GENERAL MEETING NOTICE**

This is in reference to the Annual General Meeting Notice dated August 14, 2026 ("Notice") of North Eastern Carrying Corporation Limited ("the Company") and e-voting available from 09:00 AM on Monday September 07, 2026 to 05:00 PM on Wednesday September 09, 2026, for seeking approval for matters contained in the said notice. The said notice has been duly dispatched to the shareholders of the Company on August 14, 2026 as per the applicable laws. The Company through this corrigendum wishes to bring to the notice of the Shareholders of the Company to clarify and provide additional details in relations to Explanatory Statements Item No. 8 of the Special Business. The corrigendum is being issued in conjunction with clarification and intended to integral part of the Notice. The corrigendum shall be read in conjunction with the AGM Notice together with explanatory statement. All the contents of the Notice save and except as clarified, modified or supplemented by the Corrigendum, shall remain unchanged.

It may be noted that Corrigendum of Notice shall be being sent to all the shareholders to whom the Notice has been sent. This corrigendum is also available on the Company's website viz. www.necgroup.com, on the website of BSE Limited at www.bseindia.com & on the website of National Stock Exchange of India Limited at www.nseindia.com where the shares of the Company are listed.

For North Eastern Carrying Corporation Limited
Sd/
Sunil Kumar Jain
Chairman & Managing Director
Date: August 25, 2026
DIN: 00010695

HAMILTON POLES MANUFACTURING CO. LTD

(CIN: L28991WB1981PLC033462)

Regd. Off.: 7A, BROJA DULAL STREET, KOLKATA-700006

Website: www.hamiltonpoles.in; E-mail: hamiltonpoles@rediffmail.com**NOTICE OF 45th ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE**

The notice is hereby given that:

- The 45th Annual General Meeting ("AGM") of the Company will be held at 7A, Broja Dulal Street, Kolkata-700006 on Friday, 18th September, 2026 at 1:30 PM to transact the Ordinary Business, as set out in the Notice of AGM;
- Electronics Copies of the Notice of AGM and Annual Report for 2025-26 have been sent to all members whose email IDs are registered with the Depository Participants. The dispatch of Notice of AGM will be completed by 26th August, 2026.
- Members holding shares either in physical form or in dematerialized form, as on the cut-off date of 11th September, 2026, may cast their vote electronically on the Ordinary Business as set out in the Notice of AGM through electronics voting system of Central Depository Services Limited (CDSL) from a place other than venue of AGM ("remote e-voting"). All the members are informed that:
 - The Ordinary Business as set out in the Notice of AGM may be transacted through by electronics means;
 - The remote e-voting shall commence on Tuesday, 12th September, 2026 at 09:00 A.M. IST
 - The remote e-voting shall end on Thursday, 17th September, 2026 at 5:00 P.M. IST
 - The cut-off date for determining the eligibility to vote by electronic means or at the AGM is Friday, 11th September, 2026.
 - Any person, who acquire shares of the Company and become member of Company after dispatch of the Notice of AGM and holding shares as of cut-off date i.e., Friday, 21st August, 2026, may obtain the login ID and password by sending a request at evoting@cdsl.co.in. However, if person is already registered with CDSL for e-voting then existing user ID and password can be used for casting vote;
 - Members may note that: a) the remote e-voting module shall be disabled by CDSL after the aforesaid date and time for voting and once the vote on a resolution is cast by the members, the member shall not be allowed to change it subsequently; b) the facility for voting through ballot paper shall be made available at the AGM; and c) the member may participate in the general meeting even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting; and d) a person whose name is recorded in the register of members or in the register of beneficial members maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting or voting at the AGM through ballot paper;
- In case of queries, members may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members at the Downloads Section of <https://www.evoting.cdsl.com> or call on toll free number 1802005533 or at the designated email ID: helpdesk.evoting@cdslindia.com, who will address the grievances connected with the electronic voting. Members may also write to the Company Secretary at the above-mentioned email ID or the Registered Office address.

BOOK CLOSURE

The Register of Members and the Share Transfer books of the Company will remain closed from Saturday, 12th September, 2026 to Friday, 18th September, 2026 (both days inclusive).

For Hamilton Poles Manufacturing Co Ltd

Sd/-
Shilpi Agarwal
Company Secretary
M no: A40917

Place: Kolkata
Date: 25th August, 2026**TEAM INDIA GUARANTY LIMITED**

(CIN: L65920MH1989PLC054398)

Reg Office: A 201, Level 2 Marathon NextGen Innova Ganpat Rao Kadam Marg Lower Parel (W) Mumbai- 400013

Tel: 022-48518487 Email Id: info@teamindiaguarrantylimited.com
Website: www.teamindiaguarrantylimited.com**NOTICE OF THE 36th ANNUAL GENERAL MEETING**

NOTICE is hereby given that the 36th Annual General Meeting ("AGM") of the members of Team India Guaranty Limited ("the Company") will be held on Monday, 21st September, 2026 at 03:00 p.m. (IST) through video conferencing ("VC")/ Other Audio Visual Means ("OAVM"), to transact the business as set forth in the Notice of the AGM. Pursuant to the applicable provisions of the Companies Act, 2013 and Rules issued thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") read with the Circulars No. 14/2020 dated 8th April, 2020 and subsequent circulars issued in this regard, the latest being Circulars No. 09/2024 dated 19th September, 2024 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CFD-POD-2/P/CIR/2024/133 dated 03rd October, 2024 issued by Securities and Exchange Board of India (SEBI), which allow the Companies to hold AGM through VC/OAVM without the physical presence of the Members, the AGM of the Company is being held through VC/OAVM.

- Dispatch of Annual Report and Dissemination on the Website:**
The Notice of the AGM and Annual Report for the financial year 2025-26 have been emailed on 25th August, 2026 to those shareholders/members of the Company, through electronic means, whose email addresses are registered with the Company/ Depository Participant(s) ("DP")/Registrar and Transfer Agent ("RTA") as on Friday, 14th August, 2026 in compliance with the relevant circulars applicable.

Also, an electronic copy of the Annual Report for the financial year 2025-26 of the Company inter-alia, containing the Notice of the AGM is available on the website of the Company at www.teamindiaguarrantylimited.com, the Stock Exchanges where the equity shares of the Company are listed, BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com.

2. E-Voting:

In accordance with the provisions of Section 108 of the Act read with applicable rules and Secretarial Standard-2 on General Meetings, issued by the Institute of Company Secretaries of India and Regulation 44 of SEBI LODR, the Company is pleased to offer the e-voting facility before the AGM through "remote e-voting" and "e-voting" during the AGM to its shareholders/members in respect of the business to be transacted at the AGM and for this purpose the Company has appointed CDSL for facilitating voting through electronic means. The details of e-voting are given herein below:

- A person whose name is recorded in the Register of Members/ Register of beneficial owners as on the cut-off date i.e., Monday, 14th September, 2026, only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM.

• Remote E-Voting

The remote e-voting will commence on Wednesday, 16th September, 2026 from 9:00 a.m. IST and will end on Sunday, 20th September, 2026 at 5:00 p.m. IST. The e-voting module shall be disabled by CDSL for voting thereafter.

- Voting rights of the members shall be in proportion to their shares in the paid-up equity share capital of the company as on the cut-off date i.e., Monday, 14th September, 2026.

- Members who have cast their vote through remote e-voting will be eligible to participate in the AGM and their presence shall be counted for the purpose of quorum, however, such members shall not be allowed to cast their vote again at the AGM.

- Members who have acquired shares of the Company after the dispatch of Notice and holds shares as on the cut-off date i.e., Monday, 14th September, 2026 may follow the procedure for remote e-voting as enumerated in the Notice of the 36th AGM.

However, if shareholders who have already registered for CDSL's Easi / Easiest facility or NSDL's iDeAS facility, can login through their existing user id and password.

• E-voting at the AGM

In addition to the remote e-voting facility, the members will also be provided with the option to vote at the AGM. Members attending the AGM who have not cast their vote through remote e-Voting shall be eligible to vote at the AGM.

3. Scrutinizer:

M/s Aabid & Co., Company Secretaries, is appointed as the Scrutinizer of the Company to scrutinize the e-voting process in a fair & transparent manner at the ensuing AGM.

4. Registration of e-mail address/mobile No:

Shareholders who wish to register their email address/mobile no. are requested to follow the below instructions:

- For shares held in electronic form- Register/Update the details in your demat account, as per the process advised by your DP and
- For shares held in physical form- Register/update the details in the prescribed Form ISR-1 with Registrar and Share Transfer Agent of the Company i.e. MUFG Intime India Private Limited (Formerly Known as Intime India Pvt Ltd)

5. Contact details:

E-voting and AGM through VC/OAVM	In case shareholders/members have any queries related to e-Voting facility/login they may refer the Frequently Asked Questions ("FAQs") and e-voting user manual as available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com or grievances may be addressed to Mr. Rakesh Dalvi, Manager, CDSL, A Wing, 25th Floor, Marathwade, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or call on 1800 21 09911.
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For Team India Guaranty Limited
Sd/-
Aarti Pandey
Company Secretary

Place: Mumbai
Date: 26th August 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan the QR Code to view the Draft Red Herring Prospectus and this Addendum)

**KARAMTARA ENGINEERING LIMITED**

Our Company was incorporated as 'Karamtara Engineering Private Limited' as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated May 8, 1996, issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted into a public limited company pursuant to the special resolution passed by our Shareholders on December 9, 2024, and the name of our Company was changed to 'Karamtara Engineering Limited'. A fresh certificate of incorporation dated December 16, 2024 was accordingly issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name and registered office of our Company, see 'History and Certain Corporate Matters - Brief history of our Company' and 'History and Certain Corporate Matters - Changes in the registered office' on page 234 of the DRHP (as defined below), respectively.

Corporate Identification Number: U45207MH1996PLC09333

Registered Office: 705, Morya Landmark II, New Link Road, Andheri (West), Mumbai 400 053, Maharashtra, India; Corporate Office: 902, 9th Floor, Ascent Sudam Kalu Ahire Marg, Opp. GSK, Worli, Mumbai 400 030, Maharashtra, India
Telephone: +91 22 4071 0000; Website: www.karamtara.com; Contact person: Manoj Kumar Srivastava, Vice President - Company Secretary, Legal and Compliance Officer; E-mail: investors@karamtara.com**NOTICE TO INVESTORS****ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JANUARY 22, 2025 (THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")****THE PROMOTERS OF OUR COMPANY: TANVEER SINGH, RAJIV SINGH, Inderjeet Singh, Inderjeet Tanveer Singh Trust and Inderjeet Rajiv Singh Trust**

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF KARAMTARA ENGINEERING LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹8,750.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹6,750.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹2,000.00 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS (AS DEFINED BELOW), CONSISTING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹1,000.00 MILLION BY TANVEER SINGH AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹1,000.00 MILLION BY RAJIV SINGH (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS" / "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, UNDERTOOK A PRE-IPO PLACEMENT OF CCPS AGGREGATING TO ₹750.00 MILLION, AS PERMITTED UNDER APPLICABLE LAW. THE PRE-IPO PLACEMENT WAS AT A PRICE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND HAS BEEN COMPLETED PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT HAS BEEN REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. OUR COMPANY HAD APPROPRIATELY INTIMATED THE SUBSCRIBER TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBER TO THE PRE-IPO PLACEMENT SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND IN THE PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER AND MUMBAI EDITION OF NAVSHAKTI, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE AND NSE (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

This Addendum is in reference to the DRHP filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. In this regard, potential investors should note that in accordance with the SEBI ICDR Regulations and the guidance provided by SEBI pursuant to its email dated April 13, 2026 to the Association of Investment Bankers of India permitting issuers to increase or decrease the fresh issue size by up to 50%, on a case to case basis, without re-filing the DRHP (the "SEBI Communication"), our Company has filed an application dated July 31, 2026 to seek SEBI's approval to reduce the size of the Fresh Issue (as disclosed in the DRHP) by up to 50%. Accordingly, pursuant to SEBI's approval letter dated August 25, 2026, the Fresh Issue size has been reduced and disclosed through this Addendum. All references to the size of the Fresh Issue and the Offer in the DRHP including but not limited to the sections "The Offer" and "Objects of the Offer" shall be accordingly revised and modified at all applicable places in the RHP, Prospectus and Abridged Prospectus, as applicable.

The key changes pursuant to the Addendum are set out below.

Pursuant to the reduction in the Fresh Issue size, the disclosures in the "The Offer" beginning on page 66 of the DRHP, as of the date of this Addendum stands modified to the extent of the Fresh Issue. The corresponding changes set out below to reflect the revised Fresh Issue size will be updated at all applicable places in the RHP, Prospectus and Abridged Prospectus, as applicable:

The following table summarizes the Offer details:

Offer of Equity Shares of face value of ₹10 each ⁽¹⁾⁽²⁾	Up to [●] equity shares of face value of ₹10 each aggregating up to ₹8,750.00 million
of which:	
(i) Fresh Issue ⁽¹⁾	Up to [●] equity shares of face value of ₹10 each aggregating up to ₹6,750.00 million
(ii) Offer for Sale ⁽²⁾	Up to [●] equity shares of face value of ₹10 each aggregating up to ₹2,000.00 million

- * Our Company, in consultation with the Book Running Lead Managers, undertook a Pre-IPO Placement of CCPS aggregating to ₹750.00 million, as permitted under applicable law. The Pre-IPO Placement was at a price decided by our Company, in consultation with the Book Running Lead Managers and has been completed prior to filing of the Red Herring Prospectus with the ROC. The amount raised pursuant to the Pre-IPO Placement has been reduced from the Fresh Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Our Company had appropriately intimated the subscriber to the Pre-IPO Placement, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Offer or the Offer may be successful and will result into listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscriber to the Pre-IPO Placement shall be appropriately made in the relevant sections of the Red Herring Prospectus and in the Prospectus.

- # Subject to finalization of basis of allotment.

- (1) The Offer has been authorized by a resolution dated January 15, 2025 passed by our Board and the Fresh Issue has been authorised by the Board and Shareholders pursuant to resolutions, each dated January 15, 2025. Additionally, our IPO Committee has approved a change in the Fresh Issue size pursuant to its resolution dated August 25, 2026. Further, our Board and IPO Committee have taken on record the Offer for Sale pursuant to their resolutions dated January 21, 2025 and December 11, 2025, respectively.

- (2) Each of the Promoter Selling Shareholders, severally and not jointly, specifically confirms that they are in compliance with Regulation 8 of the SEBI ICDR Regulations. Each of the Promoter Selling Shareholders has, severally and not jointly, approved its respective portion in the Offer for Sale as set out below:

Name of the Promoter Selling Shareholder	Aggregate proceeds from Offer for Sale	Maximum number of Offered Shares	Date of board resolution/ authorization	Date of consent letter
Tanveer Singh	Up to ₹1,000.00 million	Up to [●] equity shares of face value of ₹10 each	NA	December 11, 2025
Rajiv Singh	Up to ₹1,000.00 million	Up to [●] equity shares of face value of ₹10 each	NA	December 11, 2025

The disclosures in the "Objects of the Offer" beginning on page 96 of the DRHP, as of the date of this Addendum stands modified as follows and will be updated at all applicable places in the RHP, Prospectus and Abridged Prospectus, as applicable:

Net Proceeds

The details of the proceeds from the Fresh Issue are summarised in the following table:

Particulars	Estimated amount (₹ in million)
Gross Proceeds of the Fresh Issue ⁽¹⁾	6,750.00
(Less) Fresh Issue related expenses ⁽²⁾	[●]
Net Proceeds ⁽³⁾	[●]

- (1) To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the ROC.

- (2) Our Company, in consultation with the Book Running Lead Managers, undertook a Pre-IPO Placement of CCPS aggregating to ₹750.00 million, as permitted under applicable law. The Pre-IPO Placement was at a price decided by our Company, in consultation with the Book Running Lead Managers and has been completed prior to filing of the Red Herring Prospectus with the ROC. The amount raised pursuant to the Pre-IPO Placement has been reduced from the Fresh Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Our Company had appropriately intimated the subscriber to the Pre-IPO Placement, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Offer or the Offer may be successful and will result into listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscriber to the Pre-IPO Placement shall be appropriately made in the relevant sections of the Red Herring Prospectus and in the Prospectus.

Requirement of Funds and Utilisation of Net Proceeds

The Net Proceeds are proposed to be utilised in accordance with the details provided hereunder:

Particulars	Amount (in ₹ million)
Funding prepayment, repayment and/ or payment obligations to our lenders towards borrowings and Acceptances, in part or full	6,000.00
General corporate purposes ⁽¹⁾⁽²⁾	[●]
Total ⁽³⁾	[●]

- (1) The amount to be utilised for general corporate purposes shall not, in aggregate, exceed 25% of the Gross Proceeds.

- (2) To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the ROC.

- (3) Our Company, in consultation with the Book Running Lead Managers, undertook a Pre-IPO Placement of CCPS aggregating to ₹750.00 million, as permitted under applicable law. The Pre-IPO Placement was at a price decided by our Company, in consultation with the Book Running Lead Managers and has been completed prior to filing of the Red Herring Prospectus with the ROC. The amount raised pursuant to the Pre-IPO Placement has been reduced from the Fresh Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Our Company had appropriately intimated the subscriber to the Pre-IPO Placement, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Offer or the Offer may be successful and will result into listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscriber to the Pre-IPO Placement shall be appropriately made in the relevant sections of the Red Herring Prospectus and in the Prospectus.

Proposed schedule of deployment of Net Proceeds

We propose to deploy the Net Proceeds towards the Objects in accordance with the estimated schedule of deployment of funds as follows:

Particulars	Amount to be funded from the Net Proceeds	Estimated deployment of the Net Proceeds in Fiscal 2027
Funding prepayment, repayment and/ or payment obligations to our lenders towards borrowings and Acceptances, in part or full	6,000.00	6,000.00
General corporate purposes ⁽¹⁾⁽²⁾	[●]	[●]
Total ⁽³⁾	[●]	[●]

- (1) The amount to be utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

- (2) To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the ROC.

- (3) Our Company, in consultation with the Book Running Lead Managers, undertook a Pre-IPO Placement of CCPS aggregating to ₹750.00 million, as permitted under applicable law. The Pre-IPO Placement was at a price decided by our Company, in consultation with the Book Running Lead Managers and has been completed prior to filing of the Red Herring Prospectus with the ROC. The amount raised pursuant to the Pre-IPO Placement has been reduced from the Fresh Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Our Company had appropriately intimated the subscriber to the Pre-IPO Placement, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Offer or the Offer may be successful and will result into listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscriber to the Pre-IPO Placement shall be appropriately made in the relevant sections of the Red Herring Prospectus and in the Prospectus.

- (4) Excludes proceeds received by our Company from the Pre-IPO Placement.

- (5) The proceeds from the Pre-IPO Placement, to the extent utilised, have been, and in respect of the balance proceeds, shall be, utilised towards general corporate purposes. Accordingly, the amount to be funded towards general corporate purposes from the Net Proceeds has already been reduced to the extent of the size of the Pre-IPO Placement.

Further, the aggregate size of the Offer for Sale portion as disclosed in the DRHP has decreased from such number of Equity Shares aggregating up to ₹4,000.00 million to such number of Equity Shares aggregating up to ₹2,000.00 million resulting in reduction by 50.00%, on account of the quantum of Equity Shares being offered by Tanveer Singh and Rajiv Singh, Promoter Selling Shareholders, having been reduced from up to such number of Equity Shares aggregating up to ₹2,000.00 million each, to such number of equity shares aggregating up to ₹1,000.00 million each.

Accordingly, the required updates and amendments to the portions of the cover page and sections titled "Definitions and Abbreviations", "The Offer", "Objects of the Offer", "Capital Structure", "Offer Structure" and "Other Regulatory and Statutory Disclosures" beginning on pages 1, 66, 96, 80, 396 and 375 respectively, of the DRHP, will be updated in the Red Herring Prospectus, abridged prospectus and Prospectus, as applicable.

The changes conveyed by way of this Addendum are to be read in conjunction with the DRHP and, accordingly, the corresponding references in the DRHP stand updated pursuant to this Addendum. The information in this Addendum supplements and updates the information in the DRHP, as applicable. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP and till the date of this Addendum. Accordingly, this Addendum does not include all the changes and/or updates that will be included in the Red Herring Prospectus and/or the abridged prospectus and/or the Prospectus as and when filed with the Registrar of Companies, Mumbai-I, at Mumbai (ROC), the SEBI and the Stock Exchanges, as applicable. Please note that the information included in the DRHP will be suitably updated, including to the extent stated/ updated by way of this Addendum, as may be applicable, in the Red Herring Prospectus, the abridged prospectus and the Prospectus. Investors should not rely on the DRHP or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the ROC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

This Addendum which has been filed with SEBI and the Stock Exchanges and shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.karamtara.com and the websites of the Book Running Lead Managers, namely, JM Financial Limited, ICICI Securities Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) on www.jmfi.com, www.icicisecurities.com and www.iiflcapital.com, respectively. Unless stated otherwise, all references to page numbers in this Addendum are to the page numbers of the DRHP. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
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