



Non-Banking Financial Company

TEAM INDIA GUARANTY LIMITED

(formerly known as Times Guaranty Limited)

A 602, Level 6 Marathon NextGen Innova Ganpat Rao Kadam

Marg Lower Parel (W) Mumbai- 400013

Tel: +912248818442/+912235112863

E-mail: info@teamindiagarantylimited.com

Website: <https://teamindiagarantylimited.com/>

CIN: L65920MH1989PLC054398

12th September, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 511559

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, G-Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.
Scrip Code: TEAMGTY

Subject: Issue of Equity Shares on Preferential basis

Re: Disclosure pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Shareholders of the Company, at its Annual General Meeting ("AGM") held today, i.e., Friday, 12th September, 2025, have considered and approved the offer, issue, and allotment of Equity Shares of the Company on a preferential basis, for consideration other than cash, in compliance with applicable laws.

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 is annexed as Annexure A (Issue of Securities) to this letter.

Kindly take the above intimation on your records.

Thanking you,

Yours faithfully,

Kindly take the above intimation on your records.

FOR TEAM INDIA GUARANTY LIMITED

AARTI PANDEY
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: As above

Annexure-A- Issue of Securities

Disclosure as required under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

| SR. NO. | PARTICULARS | DETAILS |
|---------|--|--|
| 1. | Types of Securities proposed to be issued (viz. equity shares, convertibles etc.) | Equity Shares |
| 2. | Type of issuance | Preferential Issue |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 22,48,270 (Twenty-Two Lakh Forty-Eight Thousand Two Hundred and Seventy) fully paid-up equity shares of the face value of INR 10 (Indian Rupee Ten Only) each of the Company equity shares will be allotted for consideration other than cash. |
| 4. | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): | |
| (i) | Names of the investors | <ol style="list-style-type: none"> 1 Abhilash Virendrasingh Rathore 2 Ajay Kasargod 3 Ajit Sinha 4 Amit Tewary 5 Bharat Sharma 6 Curesense Therapeutics Private Ltd 7 Divya Dougall 8 Freewheeler's & Company 9 Hema Bhavesh Vora 10 Hemant Jain 11 Jaya Chandra 12 Mehul Dougall 13 Nidhi Jain 14 Nitish Ganesh Nagori 15 Rahul Sinha 16 Ranvijay Kumar Singh 17 Roop Chand Jain 18 Ruchi Singh |

| | | 19 Sayali Karanjkar 20 Shekhar Shankar Mahadik 21 Shubhada Gokhale 22 Suchi Singh 23 Ramakrishna Suryanarayana Suresh Uppalapati 24 Swati Subhash Gandhi 25 Vivek Naladkar | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---------|--|---|----------------------------|------|--------------------------------------|----------------------------|---|--------------------------------|--------|-------|---|---------------|-------|-------|---|------------|----------|-------|---|-------------|----------|-------|---|---------------|--------|-------|---|------------------------------------|----------|-------|---|---------------|-------|-------|---|-------------------------|--------|-------|---|-------------------|-------|-------|----|-------------|-------|-------|----|--------------|-------|-------|----|---------------|-------|-------|----|------------|-------|-------|----|----------------------|-------|-------|----|-------------|--------|-------|----|----------------------|-------|-------|----|-----------------|-------|-------|----|-------------|-------|-------|----|------------------|-------|-------|
| (ii) | Post allotment of securities - outcome of the subscription | Post Allotment of Equity Shares of the Company the following allottees will hold the following equity shares of the Company, representing 20.00% shareholding of the Company. <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name</th> <th>New Shares to be issued by Acquirers</th> <th>% Holding Post Transaction</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Abhilash Virendrasingh Rathore</td> <td>25,299</td> <td>0.23%</td> </tr> <tr> <td>2</td> <td>Ajay Kasargod</td> <td>8,639</td> <td>0.08%</td> </tr> <tr> <td>3</td> <td>Ajit Sinha</td> <td>5,43,936</td> <td>4.84%</td> </tr> <tr> <td>4</td> <td>Amit Tewary</td> <td>6,57,783</td> <td>5.85%</td> </tr> <tr> <td>5</td> <td>Bharat Sharma</td> <td>14,407</td> <td>0.13%</td> </tr> <tr> <td>6</td> <td>Curesense Therapeutics Private Ltd</td> <td>7,21,955</td> <td>6.42%</td> </tr> <tr> <td>7</td> <td>Divya Dougall</td> <td>2,884</td> <td>0.03%</td> </tr> <tr> <td>8</td> <td>Freewheeler's & Company</td> <td>57,606</td> <td>0.51%</td> </tr> <tr> <td>9</td> <td>Hema Bhavesh Vora</td> <td>4,313</td> <td>0.04%</td> </tr> <tr> <td>10</td> <td>Hemant Jain</td> <td>4,326</td> <td>0.04%</td> </tr> <tr> <td>11</td> <td>Jaya Chandra</td> <td>2,884</td> <td>0.03%</td> </tr> <tr> <td>12</td> <td>Mehul Dougall</td> <td>2,884</td> <td>0.03%</td> </tr> <tr> <td>13</td> <td>Nidhi Jain</td> <td>5,768</td> <td>0.05%</td> </tr> <tr> <td>14</td> <td>Nitish Ganesh Nagori</td> <td>5,768</td> <td>0.05%</td> </tr> <tr> <td>15</td> <td>Rahul Sinha</td> <td>52,357</td> <td>0.47%</td> </tr> <tr> <td>16</td> <td>Ranvijay Kumar Singh</td> <td>4,326</td> <td>0.04%</td> </tr> <tr> <td>17</td> <td>Roop Chand Jain</td> <td>5,768</td> <td>0.05%</td> </tr> <tr> <td>18</td> <td>Ruchi Singh</td> <td>2,884</td> <td>0.03%</td> </tr> <tr> <td>19</td> <td>Sayali Karanjkar</td> <td>2,884</td> <td>0.03%</td> </tr> </tbody> </table> | Sr. No. | Name | New Shares to be issued by Acquirers | % Holding Post Transaction | 1 | Abhilash Virendrasingh Rathore | 25,299 | 0.23% | 2 | Ajay Kasargod | 8,639 | 0.08% | 3 | Ajit Sinha | 5,43,936 | 4.84% | 4 | Amit Tewary | 6,57,783 | 5.85% | 5 | Bharat Sharma | 14,407 | 0.13% | 6 | Curesense Therapeutics Private Ltd | 7,21,955 | 6.42% | 7 | Divya Dougall | 2,884 | 0.03% | 8 | Freewheeler's & Company | 57,606 | 0.51% | 9 | Hema Bhavesh Vora | 4,313 | 0.04% | 10 | Hemant Jain | 4,326 | 0.04% | 11 | Jaya Chandra | 2,884 | 0.03% | 12 | Mehul Dougall | 2,884 | 0.03% | 13 | Nidhi Jain | 5,768 | 0.05% | 14 | Nitish Ganesh Nagori | 5,768 | 0.05% | 15 | Rahul Sinha | 52,357 | 0.47% | 16 | Ranvijay Kumar Singh | 4,326 | 0.04% | 17 | Roop Chand Jain | 5,768 | 0.05% | 18 | Ruchi Singh | 2,884 | 0.03% | 19 | Sayali Karanjkar | 2,884 | 0.03% |
| Sr. No. | Name | New Shares to be issued by Acquirers | % Holding Post Transaction | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Abhilash Virendrasingh Rathore | 25,299 | 0.23% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Ajay Kasargod | 8,639 | 0.08% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Ajit Sinha | 5,43,936 | 4.84% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Amit Tewary | 6,57,783 | 5.85% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Bharat Sharma | 14,407 | 0.13% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Curesense Therapeutics Private Ltd | 7,21,955 | 6.42% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Divya Dougall | 2,884 | 0.03% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | Freewheeler's & Company | 57,606 | 0.51% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | Hema Bhavesh Vora | 4,313 | 0.04% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | Hemant Jain | 4,326 | 0.04% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | Jaya Chandra | 2,884 | 0.03% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 12 | Mehul Dougall | 2,884 | 0.03% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 13 | Nidhi Jain | 5,768 | 0.05% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 14 | Nitish Ganesh Nagori | 5,768 | 0.05% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 15 | Rahul Sinha | 52,357 | 0.47% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 16 | Ranvijay Kumar Singh | 4,326 | 0.04% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 17 | Roop Chand Jain | 5,768 | 0.05% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 18 | Ruchi Singh | 2,884 | 0.03% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 19 | Sayali Karanjkar | 2,884 | 0.03% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

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|-------|--|---|---|------------------|---------------|
| | | 20 | Shekhar Shankar Mahadik | 6,388 | 0.06% |
| | | 21 | Shubhada Gokhale | 43,198 | 0.38% |
| | | 22 | Suchi Singh | 2,884 | 0.03% |
| | | 23 | Ramakrishna Suryanarayana Suresh Uppalapati | 7,197 | 0.06% |
| | | 24 | Swati Subhash Gandhi | 59,048 | 0.53% |
| | | 25 | Vivek Naladkar | 2,884 | 0.03% |
| | | | Total | 22,48,270 | 20.00% |
| (iii) | Issue price | The equity shares are proposed to be issued at a price of ₹285/- per equity share, including a premium of ₹275/-, determined in accordance with Regulation 164(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), and other applicable laws. The floor price, computed as the higher of the volume weighted average prices of the Company's equity shares on the NSE for the preceding 90 trading days and 10 trading days from the relevant date, is ₹277.04/- per equity share. | | | |
| (iv) | Number of investors | 25 | | | |
| (v) | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Not Applicable | | | |

FOR TEAM INDIA GUARANTY LIMITED

AARTI PANDEY
COMPANY SECRETARY & COMPLIANCE OFFICER