

TIL Limited

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13th February, 2026

The Manager,
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

The Secretary,
Listing Department
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400001.

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata 700 001

Code: TIL

Scrip Code: 505196

Dear Sir/Madam,

Subject: PRESS RELEASE

Please find enclosed herewith the Press Release of TIL Limited dated 13th February, 2026. The same is for your information and record under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For TIL LIMITED


CHANDRANI CHATTERJEE
COMPANY SECRETARY

Encl: As above

TIL Limited Reports Q3FY26 Results with Strong Revenue Growth and Record Order Intake

Kolkata, 13th February 2026: TIL Limited (NSE: TIL), India's leading material handling and infrastructure equipment manufacturer, today announced its Q3FY26 financial results, demonstrating robust operational momentum and progress in strategic execution. The quarter was marked by the successful launch of three breakthrough indigenous products, securing major orders worth over ₹200 crores across the defence and logistics sectors, and achieving significant revenue growth that positions the company for sustained performance improvement.

While Q3 FY2026 reflects moderation versus Q3 FY2025, the quarter shows operational resilience and sequential improvement. TIL saw a 15% QoQ growth in EBITDA at ₹376 Lakh compared to ₹327 Lakh in Q2 FY2026. This also marked EBITDA margin improvement to 5% from 4% in Q2 indicating that margin recovery is already underway. Operational efficiencies and cost controls are beginning to translate into sequential profitability improvement. The company has maintained a strong revenue base of ₹7,577 Lakh which is a 9% YoY decline over the high base of last year amid severe global economic headwinds. TIL also unveiled three revolutionary indigenously built material handling products under the 'Three Ka Dum' showcase—the CarryKing 515(15 tonne pick-and-carry-on-deck crane), the TMS-885 (85 tonne truck crane), and the RT RST-8 (8 tonne rough terrain empty container ReachStacker).

The company also secured landmark orders totalling over ₹200 crores during the quarter, including a ₹66.75 crore contract from Container Corporation of India Limited (CONCOR) for 25 loaded ReachStackers, and approximately ₹110 crores worth of orders from the Indian Army and Indian Air Force for ~170 specially designed military cranes. These contract wins validate TIL's dual capability to serve both India's commercial infrastructure expansion and critical defence requirements with equal engineering excellence, while providing strong execution visibility for FY26 and beyond. The company's order pipeline stands robust at ₹400+ crores, supported by EXCON-generated enquiries and continued traction across defence, logistics, ports, and infrastructure sectors.

Additionally, in this quarter an unprecedented Operation & Maintenance contract worth ₹ 30+ Cr was received from CONCOR for maintenance of machines for the next 3-5 years and this marks TIL's re-entry in the O&M space.

Quarterly Financial Highlights (Standalone):

Particulars (₹ Lakh.)	Q3FY26	Q3FY25	Y-o-Y %	Q2FY26	Q-o-Q %	9MFY26	9MFY25	Y-o-Y %
Total Revenue	7,577	8,298	-9%	8,145	-7%	22,793	23,220	-2%

EBITDA	376	648	-42%	327	15%	808	1,877	-57%
EBITDA%	5.0%	7.8%	-	4.0%	-	3.5%	8.1%	-
PBT	-936	-351	-	-923	-	-2,888	-876	-
PAT	-684	-370	-	-772	-	-2,078	-686	-

Note: The figures shared above are after relevant provisions for compliance with the new labour code, as implemented on 21st November, 2025.

Commenting on the results, Mr Alok Kumar Tripathi, President, TIL Limited, said, "Q3FY26 has seen better than previous quarters, and 9 months operational performance has been better than the corresponding period last FY. The overwhelming response to our new product launches validates our customer-centric engineering approach, while the landmark orders from CONCOR and defence establishments demonstrate our proven capability to serve India's most demanding sectors. With three revolutionary products now in the market, a robust order book exceeding ₹200 crores, and strong execution momentum, we are confident of delivering sustained financial improvement in Q4FY26 and positioning TIL for accelerated growth in FY27."

TIL's strategic re-entry into the truck crane segment with the TMS-885 received strong market validation, with construction companies and infrastructure developers appreciating the machine's combination of advanced engineering, competitive pricing, and TIL's reputation for reliability. The RT RST-8 rough terrain empty container ReachStacker—the world's first in its category—attracted particular attention from logistics operators and mining companies, with multiple global customers expressing interest in its export potential.

The CarryKing 515 pick-and-carry-on-deck crane emerged as the star attraction, with its unique three-in-one capability—lifting 15 tonnes, carrying 6 tonnes on deck, and manoeuvring with 360° slew precision—while maintaining uncompromising safety standards through its microprocessor-based multifunctional safety system. This product marks TIL's entry into the 13,000+ unit (annual) market in the Indian Pick & Carry segment.

Q3 FY2026 demonstrates resilience and early signs of recovery, with revenue scale remaining intact, EBITDA improving sequentially, and margins trending upward quarter-on-quarter. TIL's operational reset is gaining traction, positioning the business for stronger performance as cost normalisation and demand momentum build in the coming quarters. TIL enters Q4FY26 with strong execution visibility, supported by a robust order book, positive market momentum from EXCON product launches, and operational improvements across manufacturing and after-sales capabilities.

The company expects Q4FY26 to demonstrate improved business performance driven by order book conversion. As India builds future-ready cities and advanced infrastructure under the Atmanirbhar Bharat initiative, TIL remains committed to delivering sustainable value for all stakeholders while contributing meaningfully to India's infrastructure development and defence preparedness objectives.

About TIL Limited:

Established in 1944, TIL Limited is a leading Indian manufacturer of material handling and infrastructure equipment. Headquartered in Kolkata with a pan-India presence, TIL is renowned for its robust, high-quality products and innovative design. The company operates two state-of-the-art manufacturing facilities in Eastern India, equipped with innovative R&D centres. TIL serves diverse industries, including material handling, construction, mining, and defence, among others. With ISO 9001:2015 certification, TIL maintains global quality standards and has strategic alliances with international industry leaders. For eight decades, TIL has been an integral partner in India's infrastructure development, combining skilled artisanship with a commitment to corporate social responsibility.