

TIL GLOBAL

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Sale

Name of the Target Company (TC)	TIL Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	TIL Global Private Limited		
Whether the seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	4,93,27,433	70.12%	70.12%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil

TIL Global Private Limited
Formerly known as Indocrest Defence Solutions Private Limited
CIN: U29309WB2017PTC272341

Registered & Corporate Office:
1, Taratolla Road, Garden Reach, Kolkata, West Bengal - 700024, India.
Phone
033-6633-2000, 6633-2845

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TC (specify holding in each category)			
e) Total (a+b+c+d)	4,93,27,433	70.12%	70.12%
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	12,09,176	1.14%	1.47%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	12,09,176	1.14%	1.47%
After the acquisition/sale holding of:			
a) Shares carrying voting rights	5,05,36,609	63.25%	61.30%
b) Shares encumbered with the acquirer	Nil	Nil	Nil



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c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	5,05,36,609	63.25%	61.30%
Mode of acquisition / sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights issue		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable.	The 2% limit was crossed on April 14, 2026, on allotment of shares through Right Issue of shares by the Company.		
Equity share capital / total voting capital of the TC before the said acquisition/sale(*)	INR 70,35,20,560 comprising 7,03,52,056 equity shares of face value of INR 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale(*)	INR 79,42,08,760 comprising 7,94,20,876 equity shares of face value of INR 10/- each out of which 7,03,52,056 are fully paid-up and the rest 90,68,820 are partly paid-up upto Rs. 7.50/- per share.		
Total diluted share/voting capital of the TC after the said sale (**)	INR 82,44,38,160 comprising 8,24,43,816 equity shares of face value of INR 10/- each.		

The Company has undertaken a rights issue of partly paid-up equity shares of face value of ₹10 each (paid-up value of Rs. 7.50/- per share) of the Company for cash on a rights basis to the eligible equity shareholders of the Company as on the record date, i.e., March 23, 2026. The change in the share capital under the current reporting is a result of the said rights issue and the allotment undertaken therein. The Right Issue was concluded on 14th April 2026, hence the change is effective w.e.f 14th April 2026.

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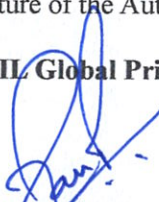
Note:

() Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, i.e. as on April 9, 2026.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC as on April 9, 2026.*

Signature of the Authorised Signatory

For **TIL Global Private Limited**


Name: Ayan Banerjee

Designation: Director (DIN 07563764)

Place: Kolkata

Date: April 16, 2026

TIL Global Private Limited
Formerly known as Indocrest Defence
Solutions Private Limited

CIN: U29309WB2017FTC272341

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