

August 29, 2024

BSE Limited
P. J. Tower
Dalal Street, Fort
Mumbai – 400 001
BSE Scrip Code: 532804

National Stock Exchange of India Limited
Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051
NSE Trading Symbol: TILL

Sub: Submission of Letter of Offer ("LOF")

Ref: Buy-back of 2,88,889 (Two Lakhs Eighty-Eight Thousand Eight Hundred and Eighty Nine) fully paid-up Equity Shares of the face value of Rs.10 each ("Equity Shares") of Technocraft Industries (India) Limited (the "Company") at a price of Rs. 4,500 (Rupees Four Thousand and Five Hundred only) per Equity Share payable in 'cash' on proportionate basis ("Buy-back").

Dear Sir/Madam,

This is with reference to the captioned subject and in furtherance of our earlier intimations regarding public announcement of Buyback dated August 14, 2024, published on August 15, 2024 please find enclosed herewith the Letter of Offer dated August 28, 2024 which is being dispatched by the Company to the Eligible Shareholders as on the Record Date being August 27, 2024.

Further you are requested to take note of the following schedule of activities in relation to the Buyback:

Sr. No.	Activity	Day and Date
1.	Buyback Opening Date	Monday, September 02, 2024
2.	Buyback Closing Date	Friday, September 06, 2024
3.	Last date of receipt of completed Tender Form and other specified documents by the Registrar	Friday, September 06, 2024, by 5.00 P.M.
4.	Last date of completion of settlement of bids by the Clearing Corporation/ Designated Stock Exchange*	Thursday, September 12, 2024

*This activity may happen on or before the last date mentioned herein above.

The Letter of Offer, Tender Forms for demat and physical shareholders and Share Transfer Deed will be available on the websites of the Company (i.e., www.technocraftgroup.com), Securities and Exchange Board of India (i.e., www.sebi.gov.in) and Registrar to the Buyback (i.e., www.linkintime.co.in).

This is for your information and record.

Thanking you,

Yours truly,
For Systematix Corporate Services Limited


Amit Kumar
Director, Investment Banking



Encl: 1. Letter of Offer
2. Tender Forms for Demat and Physical Shares
3. Share Transfer Deed

CC: Technocraft Industries (India) Limited

Systematix Corporate Services Limited

Registered Office: 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel.: +91-0731-4068253
Corporate Office: The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Tel.: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 / 4035 8029
CIN : L91990MP1985PLC002969 Website : www.systematixgroup.in Email : secretarial@systematixgroup.in
SEBI Merchant Banking Registration No. : INM000004224

