Technocraft Industries (India) Limited

Regd. Office: Technocraft House, A-25, Road No. 03, MIDC Industrial Estate, Andheri (East), Mumbai - 400093, Maharashtra, India
Tel: 022-4098 2222; Fax No. 4098 2200; **CIN No.** L28120MH1992PLC069252
E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

November 13, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051
Ref: Script Name: TIIL

BSE Limited
Listing Department
P.J. Towers, 1st Floor,
Dalal Street, Fort,
Mumbai – 400 001
Script Code: 532804

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the quarter/period ended September 30, 2026.

Thanking You,

Yours truly,

For Technocraft Industries (India) Limited

SHARAD KUMAR SARAF
Digitally signed by SHARAD KUMAR SARAF
Date: 2026.11.13 16:22:10 +05'30'

Sharad Kumar Saraf
Chairman & Managing Director
DIN: 00035843

Encl. as above

TECHNOCRAFT
INDUSTRIES (INDIA) LTD.



Guardians Of The Great...

INVESTOR PRESENTATION Q2 FY27

DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Technocraft Industries (India) Ltd. (“TIIL” or “the company”) that are not historical in nature. These forward-looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of TIIL about the business, industry and markets in which TIIL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond TIIL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of TIIL. In particular, such statements should not be regarded as a projection of future performance of TIIL. It should be noted that the actual performance or achievements of TIIL may vary significantly from such statements.

TECHNOCRAFT INDUSTRIES (INDIA) LTD.

- A leading and well diversified Industrial Group.
- A Government recognized International Trading House accredited with National Award Trophy for outstanding export performance.
- Exports to more than 80 countries worldwide.
- Manufactures and exports multiple products like Drum Closures, Scaffolding Systems, Textiles and Engineering & Designing services.
- Listed on Bombay Stock Exchange (BSE)and National Stock Exchange of India.
- Has its own marketing offices & warehouses in U.S.A, Canada, U.K, Poland, New Zealand, UAE, Germany, Brazil , China, Denmark and Netherlands.



- Technocraft was established in Year 1972 with manufacturing of Steel Drum Closures and with constant innovation and expansion today it is the largest producer and exporter of Drum Closures in the world.
- In 1994 it diversified into manufacturing and exports of Steel Tubes which was later forward integrated into manufacturing of Scaffolding Systems and Formworks.
- In 1997, it further diversified into manufacturing of premium quality Cotton Yarn & Garment. The unit was accorded 100% EOU status.
- In 2004, it went for expansion and forward integration drive to become a Textile Mill comprising for production of high-quality knitwear.
- The Company believes in constant expansion by providing most consistent and impeccable quality and services to their valuable clients worldwide.
- Technocraft is committed to ensure steady growth of the organization by determining and meeting requirements and enhancing satisfaction of internal and external customers & stakeholders.



THE JOURNEY

1972 — Setup of Drum Closures Division

1993 — Setup of 1st foreign subsidiary in UK

1994 — Acquisition of Tube Division

1997 — Setup of 100% EOU Yarn Division

1998 — Setup of Foreign subsidiary in Poland

2000 — Setup of Technosoft (Engineering Services)

2005 — Setup of Foreign Subsidiary in Germany

2006 — Acquisition of Technosoft Eng. Inc. (USA)

2007 — Listed at NSE and BSE

2008 — Setup of Manufacturing Plant in China

2010 — Setup of SSN Technical Education Centre

2015 — Acquired a US Scaffolding Distribution co. - AAIT & Setup of Distribution Centre in Houston, USA

2018 — Setup of New Spinning Mill in Amravati

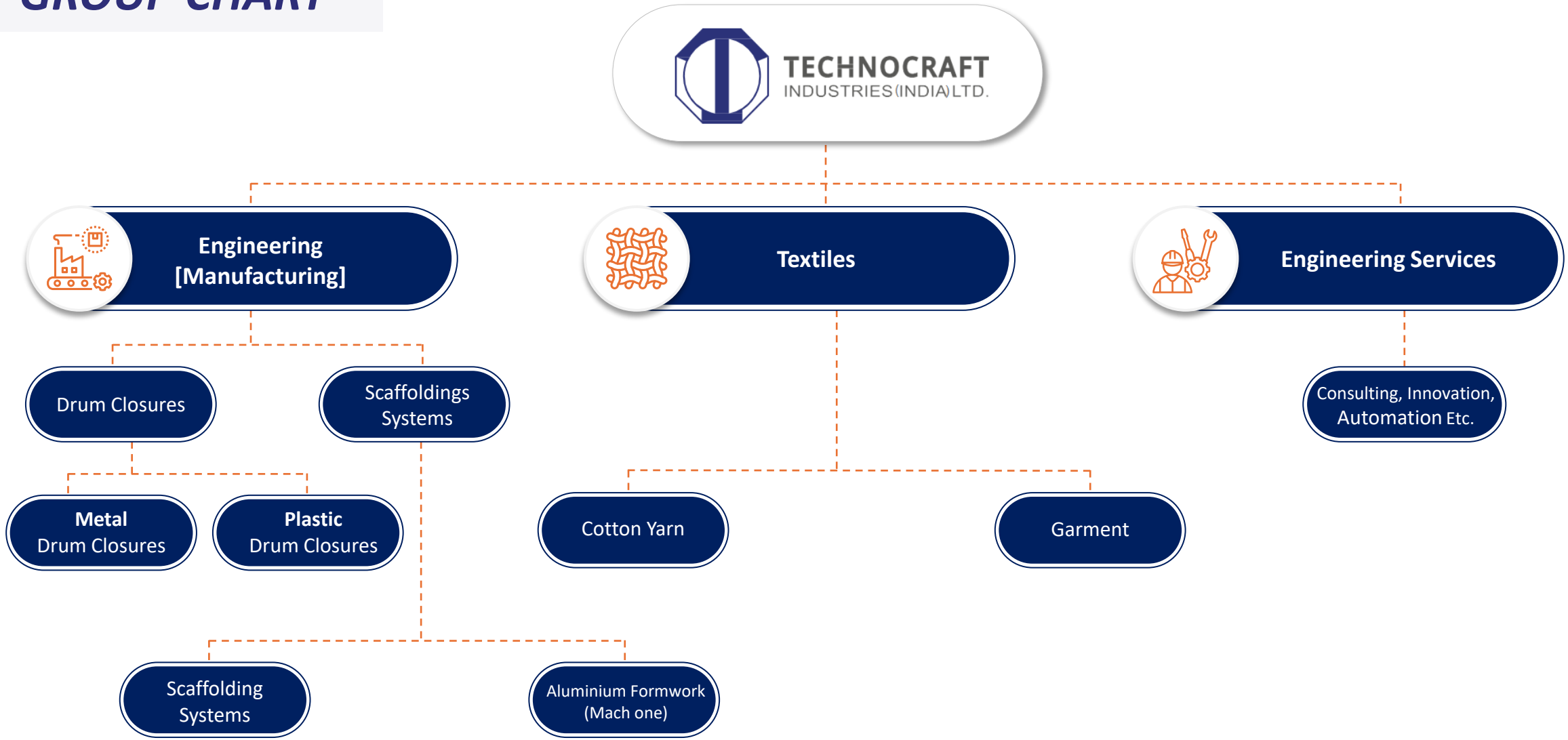
2018 — Setup of Foreign subsidiary in New Zealand

2019 — Setup of Aluminium Monolithic Formwork Unit (MACHONE)

2024 — Setup of Aluminium Extrusion Manufacturing plant at Aurangabad

2024 — Setup of Formworks Manufacturing plant at Aurangabad

GROUP CHART


TECHNOCRAFT
INDUSTRIES (INDIA) LTD.
Engineering [Manufacturing]
Textiles
Engineering Services
Drum Closures
Scaffoldings Systems
Consulting, Innovation, Automation Etc.
Metal Drum Closures
Plastic Drum Closures
Cotton Yarn
Garment
Scaffolding Systems
Aluminium Formwork (Mach one)

GEOGRAPHICAL PRESENCE



India

- Shivale Infraproducts Pvt. Ltd.
- Techno Defence Pvt. Ltd.
- Technocraft Fashions Ltd.
- Technocraft Textiles Ltd.
- Technocraft Formworks Pvt. Ltd.
- Technocraft Extrusions Pvt. Ltd.
- BMS Industries Pvt. Ltd.
- Technosoft Engineering Projects Ltd.



USA

- AAIT/Technocraft Scaffold Distribution LLC
- Technosoft Engineering, Inc.
- Technosoft Innovations Inc.
- Technosoft Services Inc.



DENMARK

- Technosoft APS



Canada

- Technosoft Integrated Solutions Inc.



China

- Anhui Reliable Steel Technology Co. Ltd.



Netherlands

- Technosoft Engineering Solutions



UK

- Technocraft International Limited
- Technosoft Engineering UK Ltd.



New Zealand

- Technocraft NZ Ltd.



Germany

- Technosoft GmbH



UAE

- Highmark International Trading F.Z.E



Poland

- Technocraft Trading Spolka, Z.O.O



Brazil

- AAIT - Technocraft Brazil LTDA.

DRUM CLOSURES – OVERVIEW

The company specializes in manufacturing and supply of Steel Drum Closure. Manufacturing facilities are supplemented with good Research and Development facilities and facilities for Quality Control, Testing and Packaging. The Company is the largest manufacturer of steel drum closures having worldwide market share of approximately 36%. Company produces wide variety of closures ranging from fully automatic flange insertion system to cap-sealing tools. The Company has manufacturing facilities in India as well as in China.



Drum Closures



Nylon & Plastic Plugs



Capseal Closures



Canseal Closures



Insertion Dies



Clamps

DRUM CLOSURES – STRENGTH

01

Complete product portfolio

- Flanges, Gaskets, Epoxy and Phenolic Lacquered Closures
- Stainless Steel Closures
- Lever Latches for Fiber and Metal Drum Locking Rings

02

Relationships

- Marketing & Distribution setup spreads to over 80 countries
- Largest market share globally (ex- China)
- Longstanding relationships ensures higher repeat and referral orders

03

Innovation

- Designed & developed the next generation patented technology for manufacturing of drum closures
- Three global patent products for manufacturing of GRT Flanges, Octagonal
- Clinched and Drum Top
- In-house facility for Tool & Die manufacturing & designing







SCAFFOLDING SYSTEMS – OVERVIEW



The Company is into manufacturing of high quality and high-performance engineering modular panel shoring system which is used in residential and commercial building constructions, Industries, and Infrastructure.

Company manufactures high-quality steel tubes in-house which is one of the major components of Scaffolding Systems. Scaffolding system has been designed keeping in mind the ease of erection, health and safety regulations & without loose fitting and hardware. Company is present in premium segment of scaffolding business.

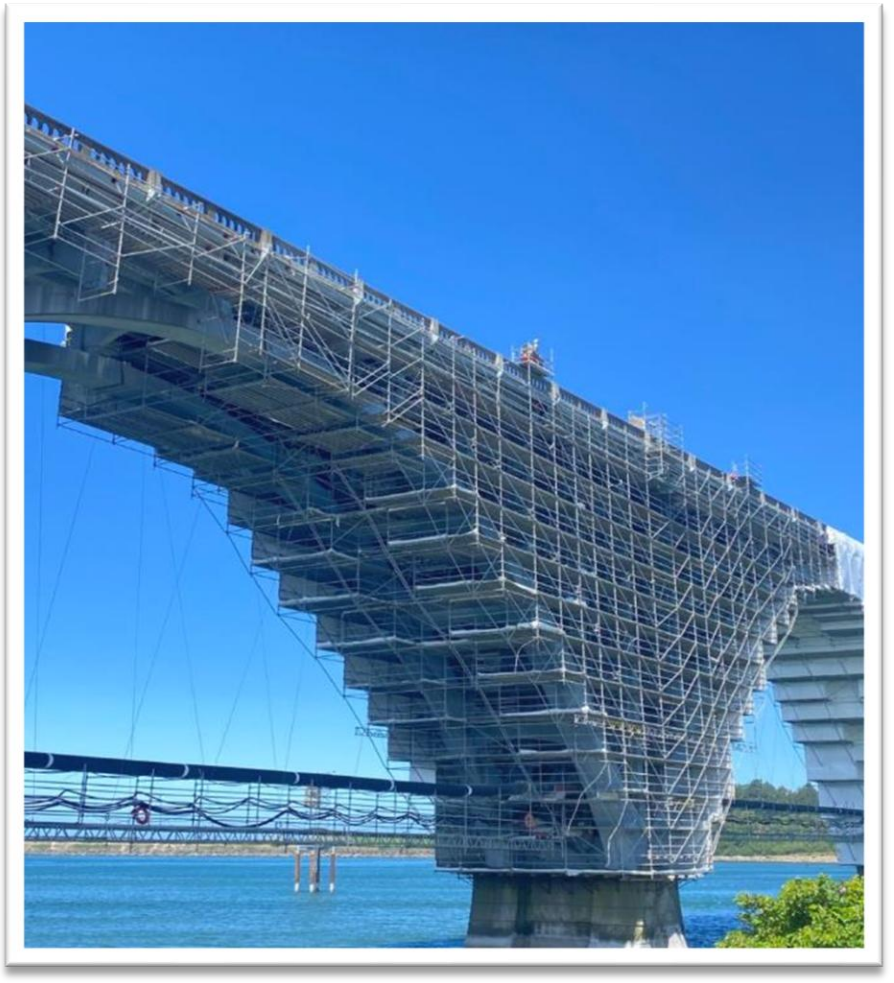
The company is a leading manufacturer and supplier of Formwork for the Buildings and Infrastructure projects. It is in this business since 2010 and is currently producing multiple type of formwork systems for different requirements in construction.

- **Latest Technology** - Robotic welding & Material Handling cells for Mild steel as well Aluminum.
- **Development in plants** - Establishment of in house six axes Robot Integration for steel & Aluminum welding with additional external axes & Material.
- **Handling with offline programming of Robots** – Resulting into effective utilization of manpower & improved Reliability & on time Delivery.
- **New facilities** - Installation of Roof top Solar power Panels for Green Power generation.
- **New Products** - Self Climbing Screen system, Suspended scaffold access system, Heavy Duty Post, Heavy Duty frames for Retaining wall.

SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock System used for Washington, USA Bridge repair





SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock + Machplus System used for Over head water tank construction at Qatar









SCAFFOLDING SYSTEMS – USE OF LATEST TECHNOLOGY



Robot welding at

Scaffolding Dept.

Pick & Place Robot





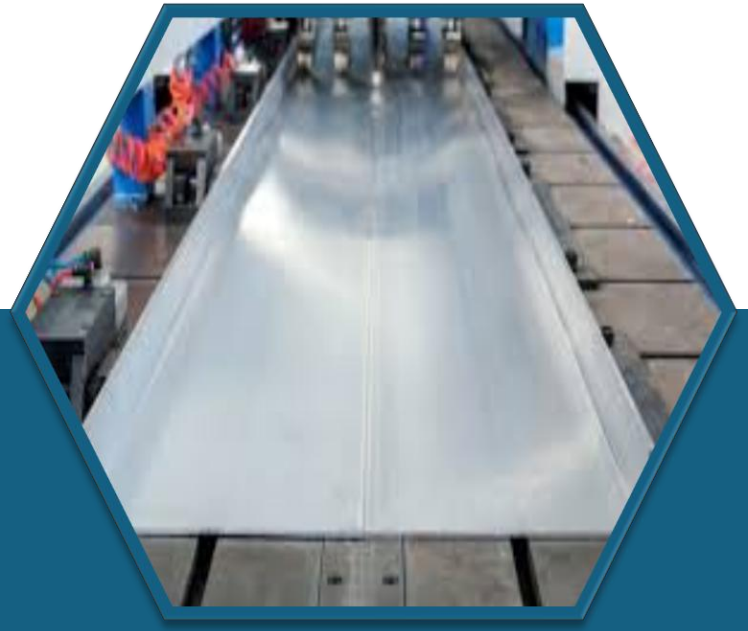
Robot at Mach one

(Aluminium Welding)

ALUMINIUM FORMWORKS – TECHNOCRAFT EXTRUSIONS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Extrusions Pvt. Ltd. (**TEPL**) has setup a state of Art Aluminum Extrusion manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad (Maharashtra) and Extrusion being an additional activity.

- **Capacity: 1500 MT per month**
- **Extrusion size: Up to 300mm C channel**
- **Extrusion lines: 2 lines - 7” line and 9” line**
- **Ingot manufacturing: In-house**







ALUMINIUM FORMWORK – TECHNOCRAFT FORMWORKS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Formworks Pvt. Ltd. (TFPL) has setup a state of Art Aluminum Fabrication manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad and Shivale (Maharashtra).

- **Capacity: 60,000 sqm per month**
- **Automatic panel welding on Robots**
- **Conveyor based Auto lacquering line**
- **ERP driven packaging and dispatch**









Mach Deck



Mach One



Pier Head Segment





Mach AluPly

TEXTILE – OVERVIEW

Company has Textile plant for manufacturing Cotton Yarn and Garments in India.

Spinning – Cotton Yarn

Company has units for Manufacturing of cotton Greige yarn at Amravati (Maharashtra).

"**TECHNOCRAFT**" is an internationally renowned brand name due to its most consistent and premium quality Yarns. The Company has won number of awards for export excellence, including Best Export Performance by hands of Prime Minister of India.

No of Spindles: 62,000
Capacity: Greige Yarn 14,400 MT/ Annum

Garments

Technocraft is one of the premier, wholly integrated manufacturer of premium quality knitwear which makes it one of the leading textile and apparel manufacturer in India. It has two units - one at Amravati (Maharashtra) and another one at Betul (MP).

Capacity at Amravati Unit – 60 Lacs Pcs/ Annum and Betul (MP) Unit – 24 Lacs Pcs/ Annum

TEXTILE – PRODUCTS

















TECHNOSOFT ENGINEERING PROJECTS LTD. – OVERVIEW

Technosoft Engineering Projects Limited is a subsidiary of Technocraft Industries (India) Ltd.

It is a global technology services company offering broad-based engineering, designing and IT services using a variety of client-partnership models for delivery.

It's client base spans various industry verticals including heavy machinery, automotive, aerospace, manufacturing, oil & gas, high-tech, telecom, healthcare and financial services. The client base is widely spread globally including many clients from US, Canada, UK and Germany.

It has a strong team of 1000 plus Engineers and designers located worldwide. Its engineers and designers are equipped with state-of-the-art hardware and software tools, including tools for 3-D modeling, Finite Element Analysis and process simulation.

Technosoft Engineering
Innovation ★ Reliability ★ Flexibility

TECHNOSOFT ENGINEERING PROJECTS LTD. – INDUSTRY VERTICALS

Empowering Industries Through Innovative Solutions

Transportation



- Utility Vehicle
- Trucks & Trailers
- Off-Highway
- Agriculture
- Earth Moving
- Construction
- Locomotive
- EV & Micro Mobility
- Small Vehicles

Industrial Products & Machinery



- Machinery
- Test & Measurement Equipment
- White Goods
- Appliances
- Home & Office Products
- Lightings
- Switchgear
- Control Devices
- Electronics
- Robots

Plant Engineering



- CPG
- Pharma
- Chemical
- Oil & Gas
- Food Processing
- Beverages
- Digital Manufacturing
- Water Treatment

Energy



- Energy Management Systems
- Energy Generation
- Transmission, Distribution & Utilities
- Renewable

Hi-Tech



- Semiconductor
- Satellite
- Micro Mobility
- Cyber Security
- AR/VR
- Consumer Electronics

Medical



- Wearable Devices
- Hospital Equipment
- Automation
- Devices

Furniture



- Architecture
- Retail
- Offices & Institutions
- Hospitality
- Material Handling

CORPORATE SOCIAL RESPONSIBILITY







Shanti Seva Nidhi

Shanti Seva Nidhi (SSN), a public charitable Trust, is a CSR activity of Technocraft.

It was established in 1994 with the view to develop technology in the region and with objectives of running Educational Institutes, providing Medical Assistance, arranging Social and Cultural events, helping and supporting measures for total uplift of Human personality Physical, Mental and Spiritual.

The initiatives span over issues like Education, Skill Development, Water Conservation, Environment Protection, Public Health and Woman and Youth Welfare.

In 2010 SSN tied up with Nettur Technical Training Foundation (NTTF), Bengaluru to bring the esteemed Institute in Maharashtra for the first time and aimed at promoting purposeful Technical Education for the youth of India. With vision and mission to transforming the life of youth, SSN started various programs in Murbad region, which is comparatively a backward region.

It has setup a state of art Technical Education Centre at Murbad Taluka. The campus is 10 acres of lush green landscaped plot with academia, hostels and staff quarters. Apart from the Main Building which is used as Study and Training center for the students, it also has facility of Students' Hostel, Canteen, Staff Quarters, Library, computer lab, workshop hall for practical experience and open area for Sports and recreational activities.

CONSOLIDATED PROFIT & LOSS STATEMENT – QUARTERLY FINANCIAL RESULTS

Particulars	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Jul- Sep 26	Apr – Jun 26	Jul - Sep 2025	
Operating Revenue	93,518	78,322	72,538	29%
Other Income	2,577	3,996	2,020	28%
Total Revenue	**96,095**	**82,318**	**74,557**	29%
Cost of Goods Sold	38,153	29,268	34,101	12%
Employee benefits expense	11,224	10,833	10,017	12%
Finance costs	1,591	1,413	1,392	14%
Depreciation and amortisation expense	2,788	2,733	2,803	-1%
Other expenses	26,644	20,336	16,150	65%
Total Expenses	**80,399**	**64,583**	**64,463**	25%
Profit Before Tax (PBT)	**15,696**	**17,735**	**10,095**	55%
Profit Before Tax as a % of Operating Revenue	17%	23%	14%	
EBITDA	**20,075**	**21,880**	**14,289**	40%
EBITDA as a % of Operating Revenue	21%	28%	20%	

Note: In Jul – Sep 26 quarter Income due to Mark-to-Market of Investments was Negative Rs. 4 Crores against positive Rs. 27 Crores in Apr – Jun 26 quarter, due to which PBT in July – Sep 26 quarter is lower by Rs. 31 Crores as compared to Apr-Jun 26 Quarter.

RATIOS

Ratios	Quarterly Comparison		
	Jul- Sep 26	Apr - Jun 26	Jul - Sep 2025
Operating Margin	18%	24%	16%
Net Profit Margin	13%	18%	11%
Debt Equity Ratio	0.39 times	0.42 times	0.43 times
Current Ratio	1.99 times	1.99 times	1.92 times
Debtors (INR Lacs)	81,937	77,197	65,447
Debtors Days	80 days	90 days	82 days
Inventory (INR Lacs)	88,278	83,475	66,701
Inventory Days	86 days	97 days	84 days
Capital Employed (INR Lacs)	2,49,522	2,39,376	2,19,668
ROCE %	28%	32%	21%

CONSOLIDATED SEGMENTAL ANALYSIS – REVENUE (QUARTERLY)

Income from continued operations	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Jul- Sep 26	Apr - Jun 26	Jul - Sep 2025	
Drum Closure Division	20,423	19,718	15,534	31%
Scaffoldings Division	50,294	40,508	40,196	25%
Textiles Division	15,120	11,457	11,572	31%
Engineering & Designing Services	7,885	7,774	6,732	17%
Others	77	63	-	
Sub - Total	**93,799**	**79,521**	**74,035**	**27%**
Less: Inter Unit	281	1,199	1,497	
Total	**93,518**	**78,322**	**72,538**	**29%**

CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (QUARTERLY)

Segment Results Profit/(Loss) after Depreciation but Before Finance Cost and Tax	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	Jul- Sep 26	Apr - Jun 26	Jul - Sep 2025	
Drum Closure Division	7,901	8,549	5,153	53%
Scaffoldings Division	8,323	6,883	5,667	47%
Textiles Division*	532	110	85	523%
Engineering & Designing Services	1084	1,096	919	18%
Others	14	12	1	1053%
Total	**17,853**	**16,650**	**11,825**	**51%**

Textiles Division*	Jul- Sep 26	Apr - Jun 26	Jul - Sep 2025	Y-o-Y (3 months)
EBIDTA – Yarn	1,779	1,218	1,232	44%
EBIDTA - Yarn as a % of Revenue from Operations of Yarn	12%	11%	11%	
EBIDTA –Textile as whole	788	632	1,096	-28%
EBIDTA -Textile as a % of Revenue from Operations of Textile	5%	6%	9%	
Cash Profit – Textile as whole	306	257	696	-56%
Cash Profit as a % of Revenue from Operations	2%	2%	6%	

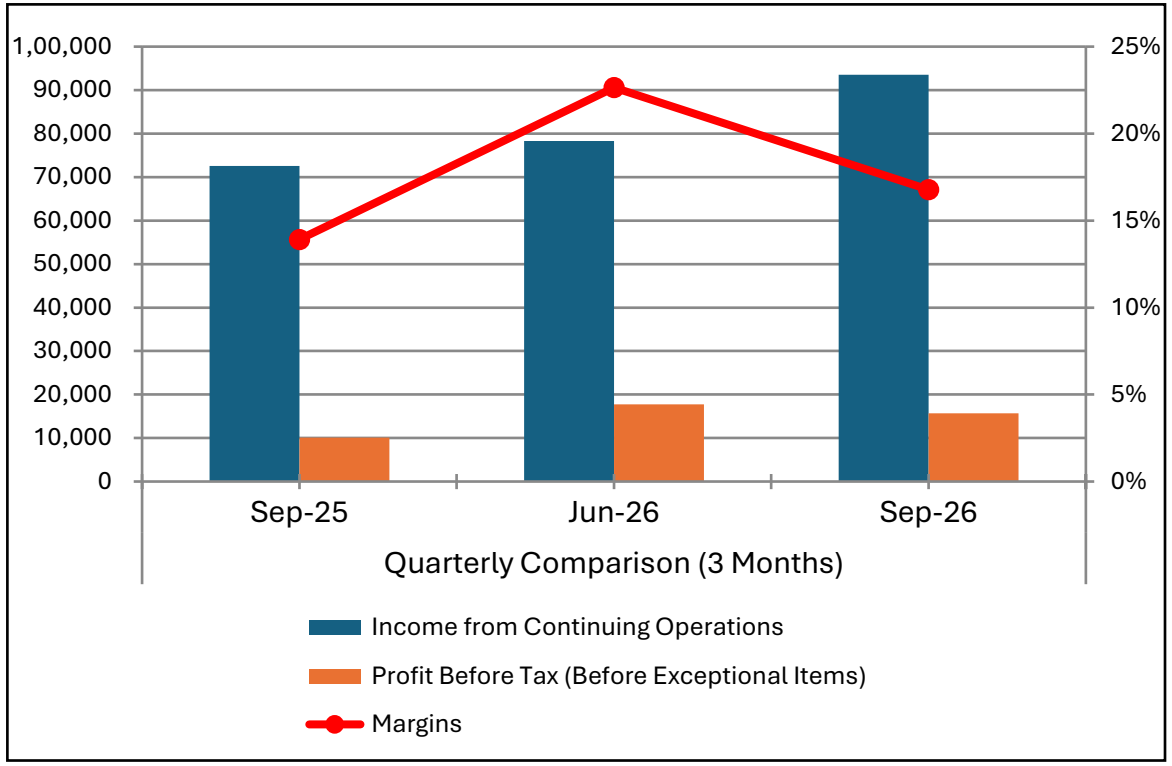
Comparative Details of Un-allocable Income net of Un-allocable expenses

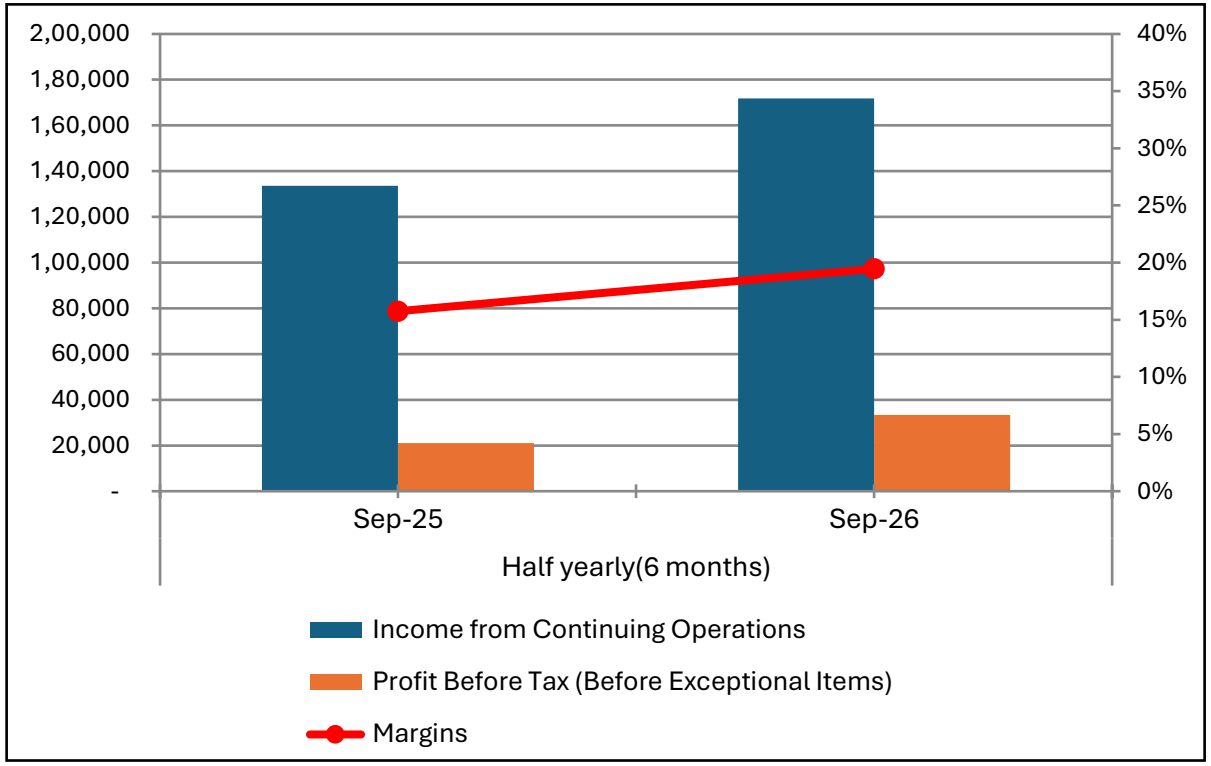
₹ in Lakhs				
Particulars	**Jul- Sep 26**	**Apr - Jun 26**	**Jul - Sep 2025**	**Difference Q-o-Q**
Mark-to-Market of Investments	-393	2,704	69	-3,097
Others (Net)	-174	-206	-408	33
Net Un-allocable Income	**-567**	**2,497**	**-339**	**-3,064**

Note: In Jul – Sep 26 quarter Income due to Mark-to-Market of Investments was Negative Rs. 4 Crores against positive Rs. 27 Crores in Apr – Jun 26 quarter, due to which PBT in July – Sep 26 quarter is lower by Rs. 31 Crores as compared to Apr-Jun 26 Quarter.

CONSOLIDATED FINANCIALS REVENUE, EBIT & MARGIN

Particulars	Amount in INR Lakhs				
	Quarterly Comparison (3 Months)			Half yearly (6 months)	
	Sep-25	Jun-26	Sep-26	Sep-25	Sep-26
Income from Continuing Operations	72,538	78,322	93,518	1,33,543	1,71,840
EBIT	10,095	17,735	15,696	21,029	33,431
EBIT Margins %	14%	23%	17%	16%	19%

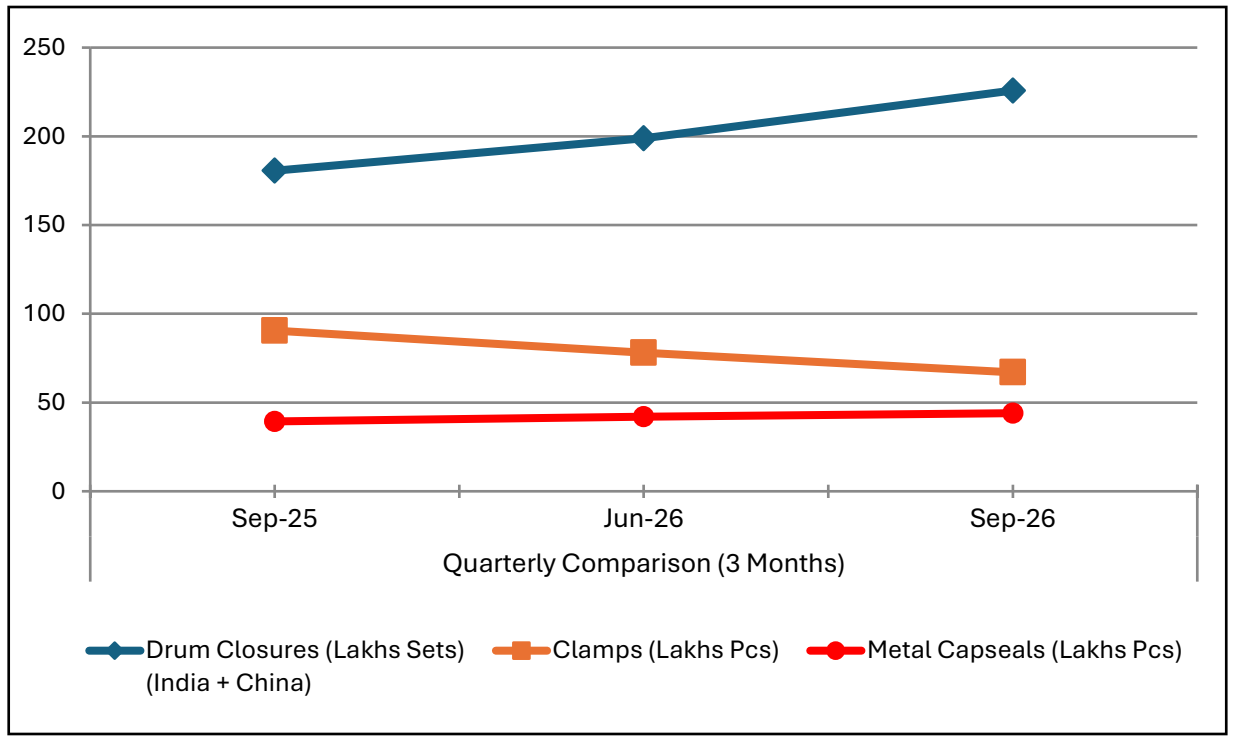


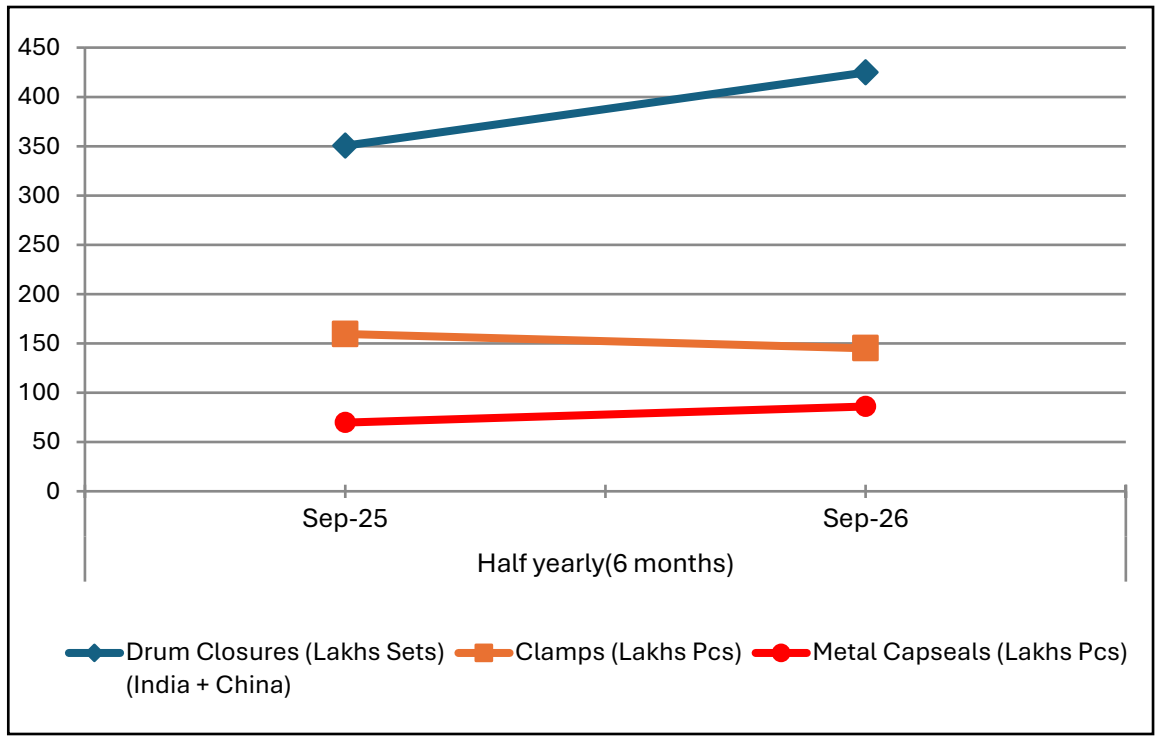


DRUM CLOSURES BUSINESS – VOLUME

Sales Volume	Quarterly Comparison (3 Months)		
	Sep-25	Jun-26	Sep-26
Drum Closures (Lakhs Sets) **(India + China)**	181	199	226
Clamps (Lakhs Pcs)	91	78	67
Metal Capseals (Lakhs Pcs)	39	42	44

Sales Volume	Half yearly(6 months)	
	Sep-25	Sep-26
Drum Closures (Lakhs Sets) **(India + China)**	350	425
Clamps (Lakhs Pcs)	160	145
Metal Capseals (Lakhs Pcs)	70	86



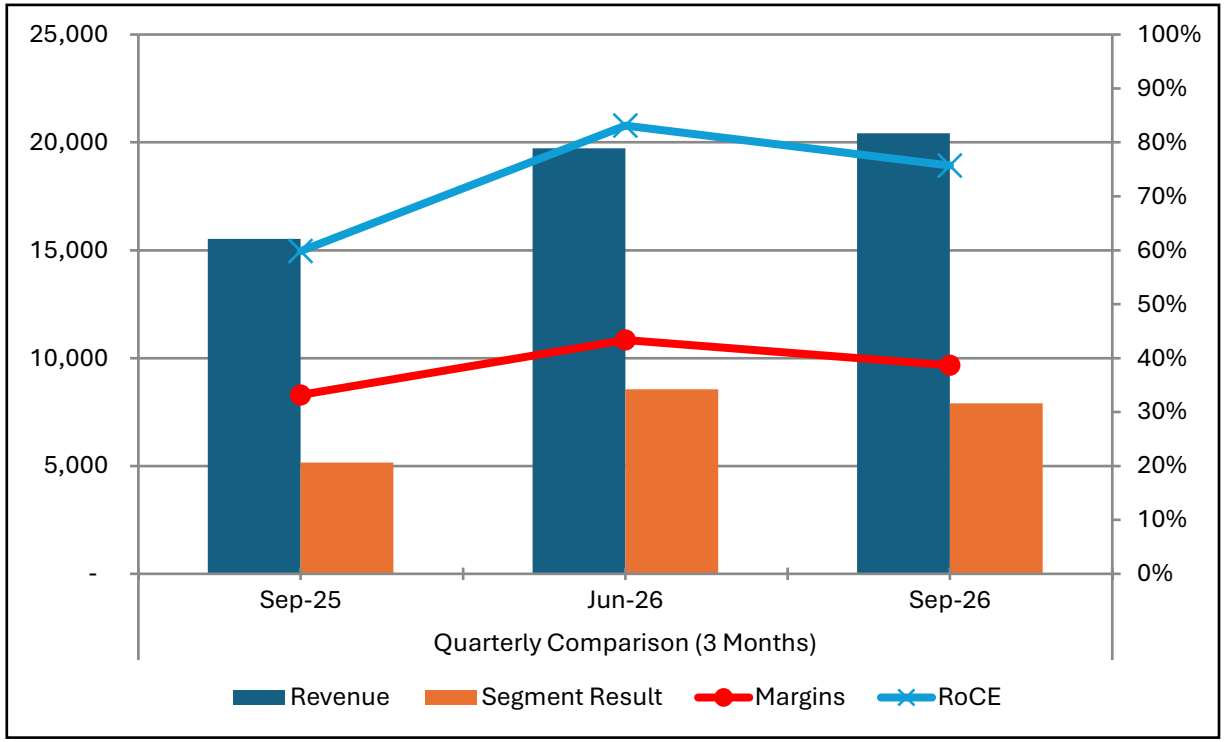


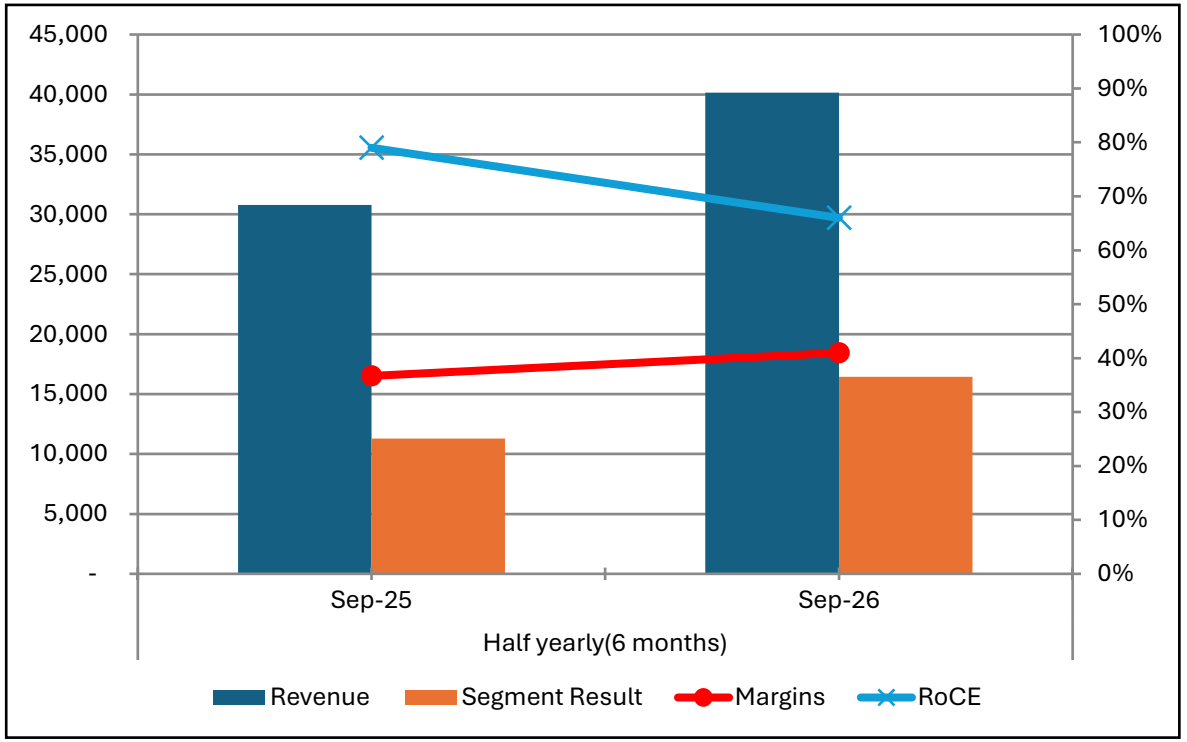
DRUM CLOSURES BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison (3 months)		
	Sep-25	Jun-26	Sep-26
Revenue	15,534	19,718	20,423
Segment Result - EBIT	5,153	8,549	7,901
Margins	33%	43%	39%
ROCE	60%	83%	76%

Consolidated Financials	Half yearly(6 months)	
	Sep-25	Sep-26
Revenue	30,792	40,141
Segment Result - EBIT	11,301	16,449
Margins	37%	41%
ROCE	79%	66%

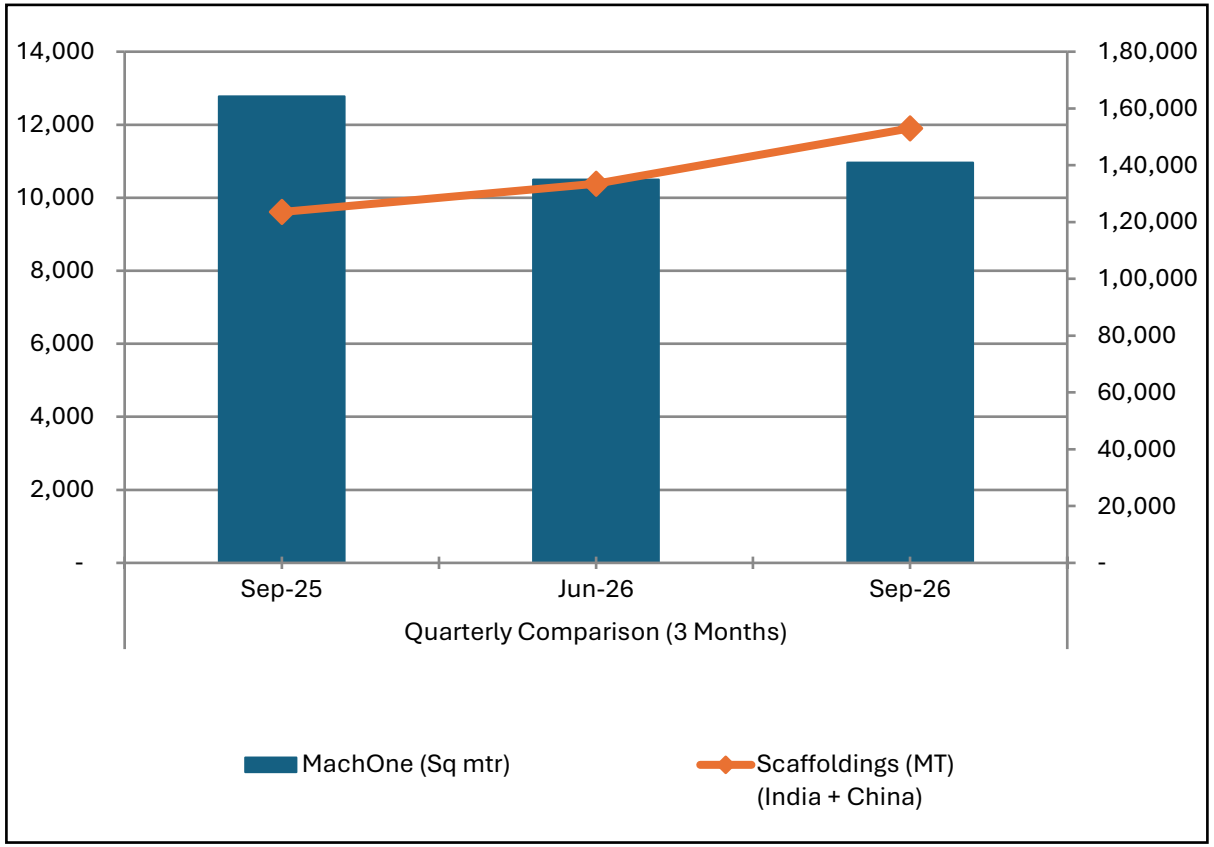


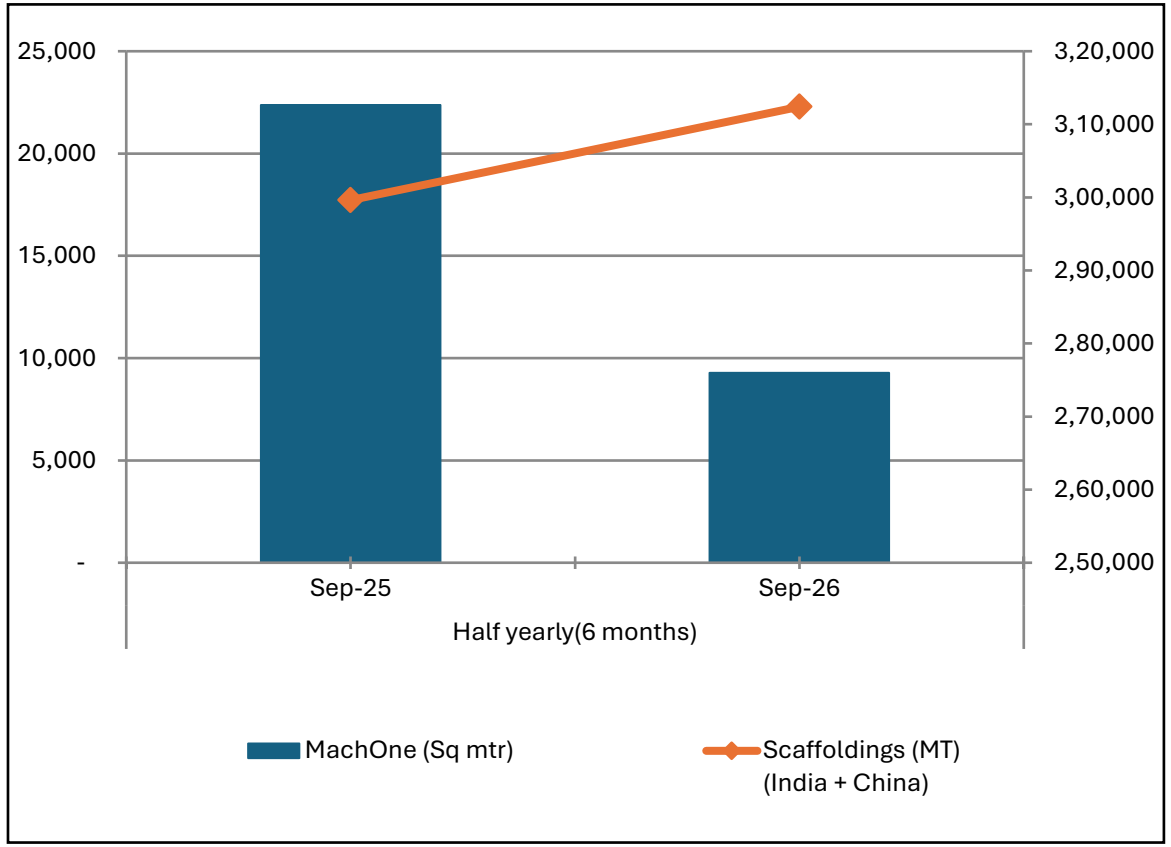


SCAFFOLDINGS & FORMWORKS BUSINESS – VOLUME

Sales Volume	Quarterly Comparison (3 months)		
	Sep-25	Jun-26	Sep-26
Scaffoldings (MT)	9,609	10,385	11,902
MachOne (Sq mtr)	1,64,297	1,34,982	1,40,994

Sales Volume	Half yearly(6 months)	
	Sep-25	Sep-26
Scaffoldings (MT)	17,723	22,287
MachOne (Sq mtr)	3,12,627	2,75,976



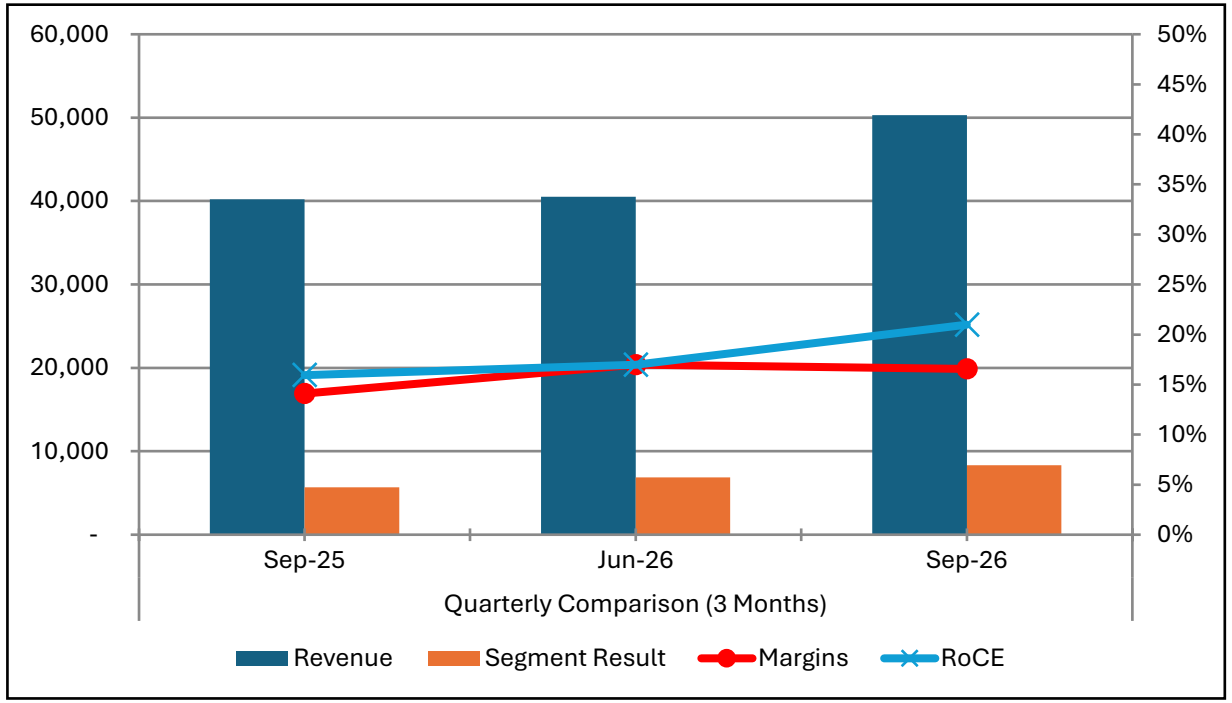


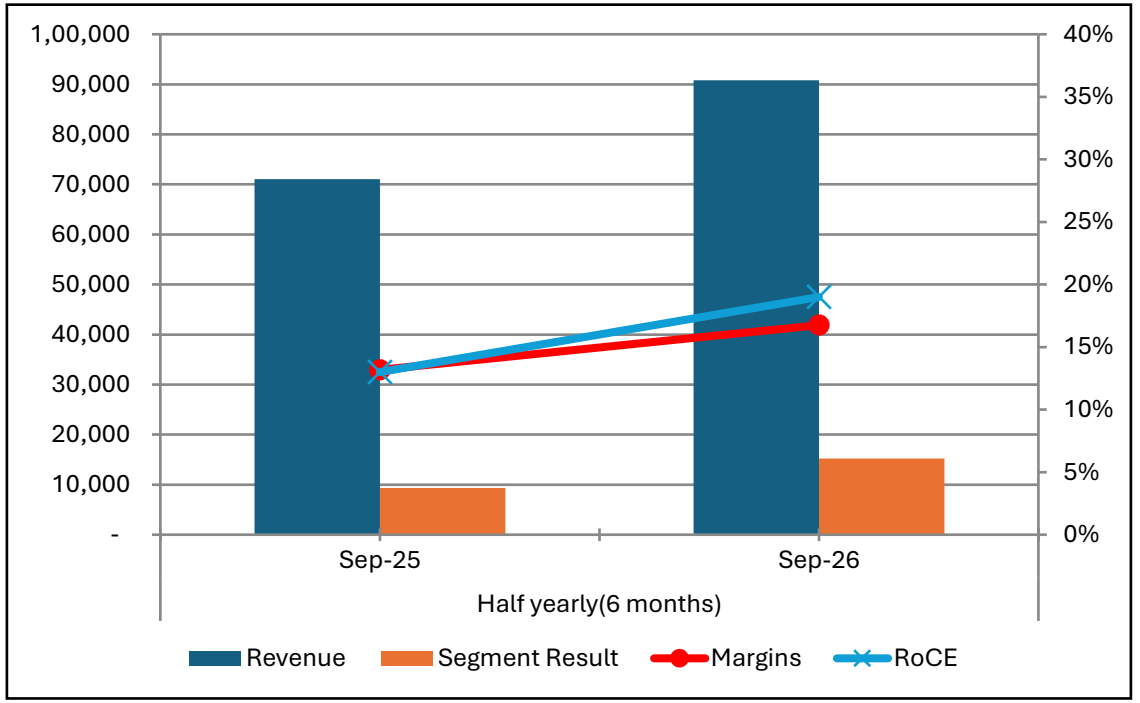
SCAFFOLDINGS & FORMWORK BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison (3 months)		
	Sep-25	Jun-26	Sep-26
Revenue	40,196	40,508	50,294
Segment Result - EBIT	5,667	6,883	8,323
Margins	14%	17%	17%
ROCE	16%	17%	21%

Consolidated Financials	Half yearly(6 months)	
	Sep-25	Sep-26
Revenue	71,041	90,802
Segment Result - EBIT	9,364	15,206
Margins	13%	17%
ROCE	13%	19%

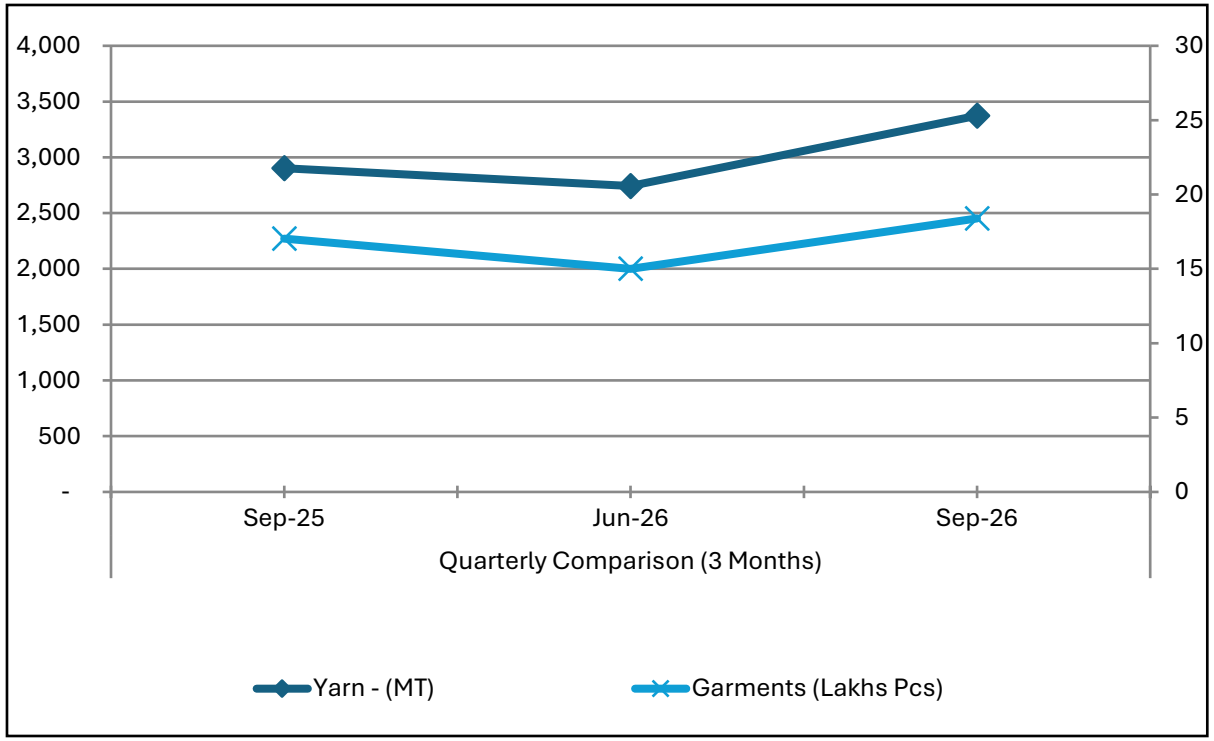


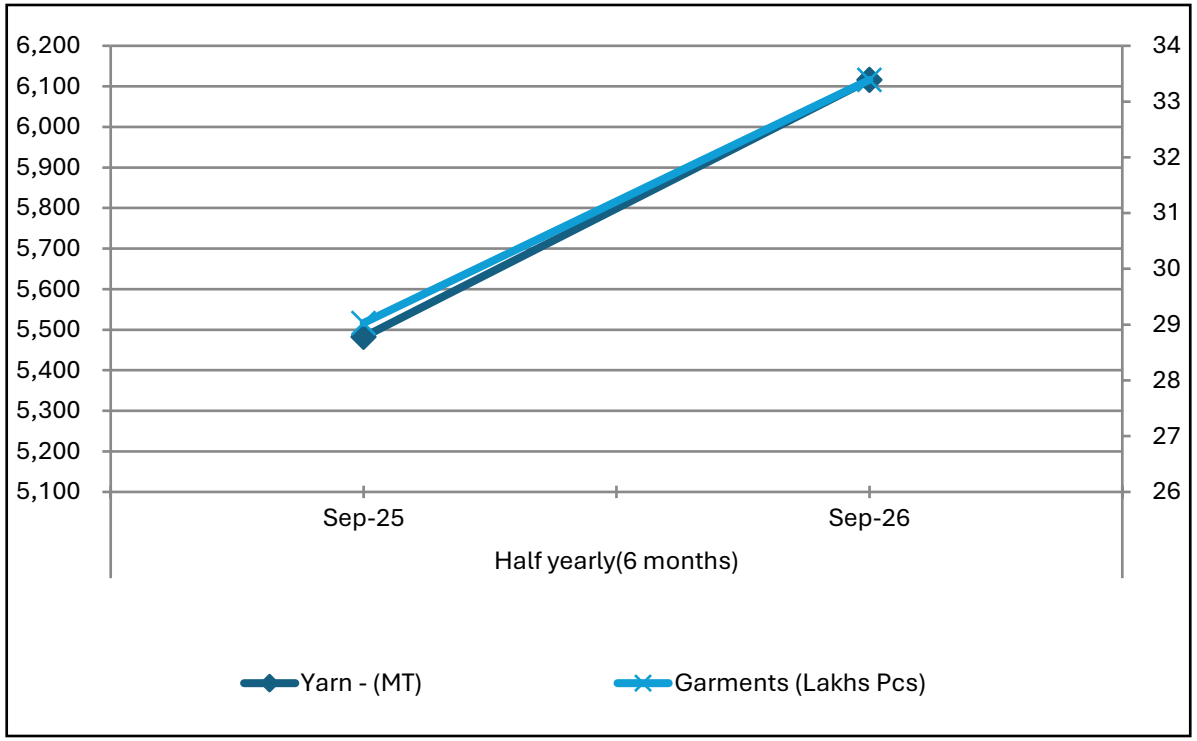


TEXTILE (YARN & GARMENTS) – VOLUME

Sales Volume	Quarterly Comparison (3 months)		
	Sep-25	Jun-26	Sep-26
Yarn - (MT)	2,903	2,743	3,373
Garments (Lakhs Pcs)	17	15	18

Sales Volume	Half yearly(6 months)	
	Sep-25	Sep-26
Yarn - (MT)	5,482	6,116
Garments (Lakhs Pcs)	29	33



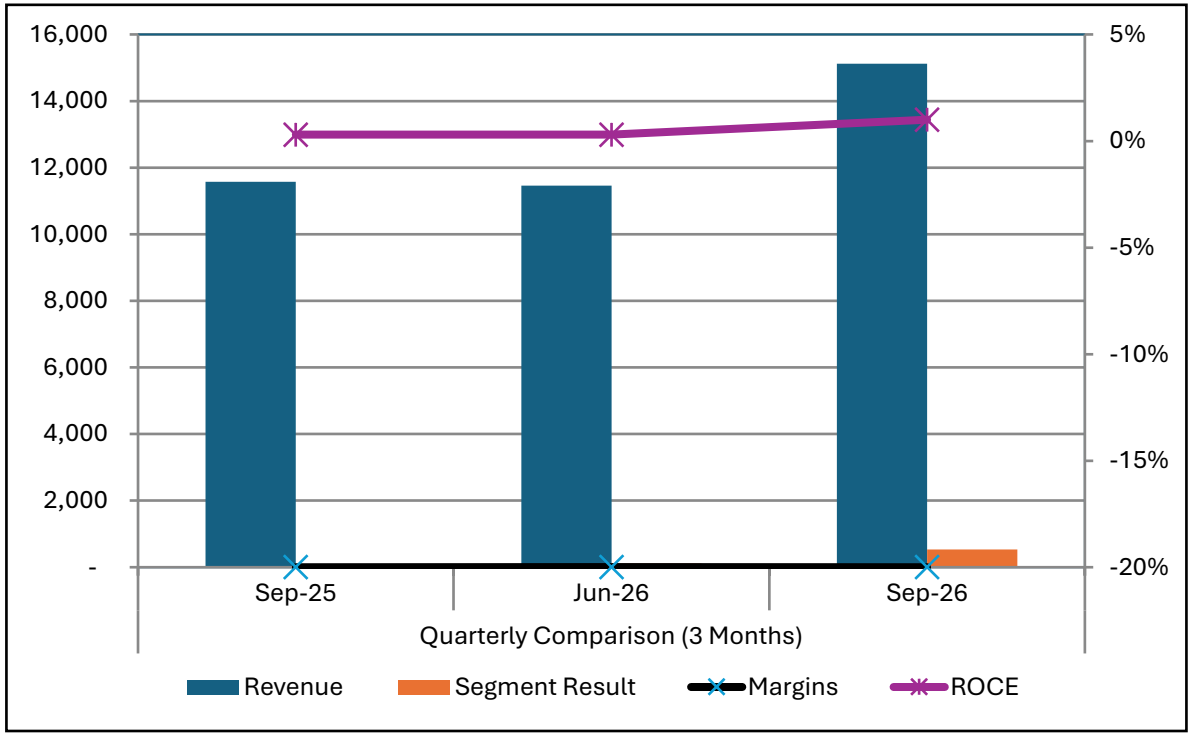


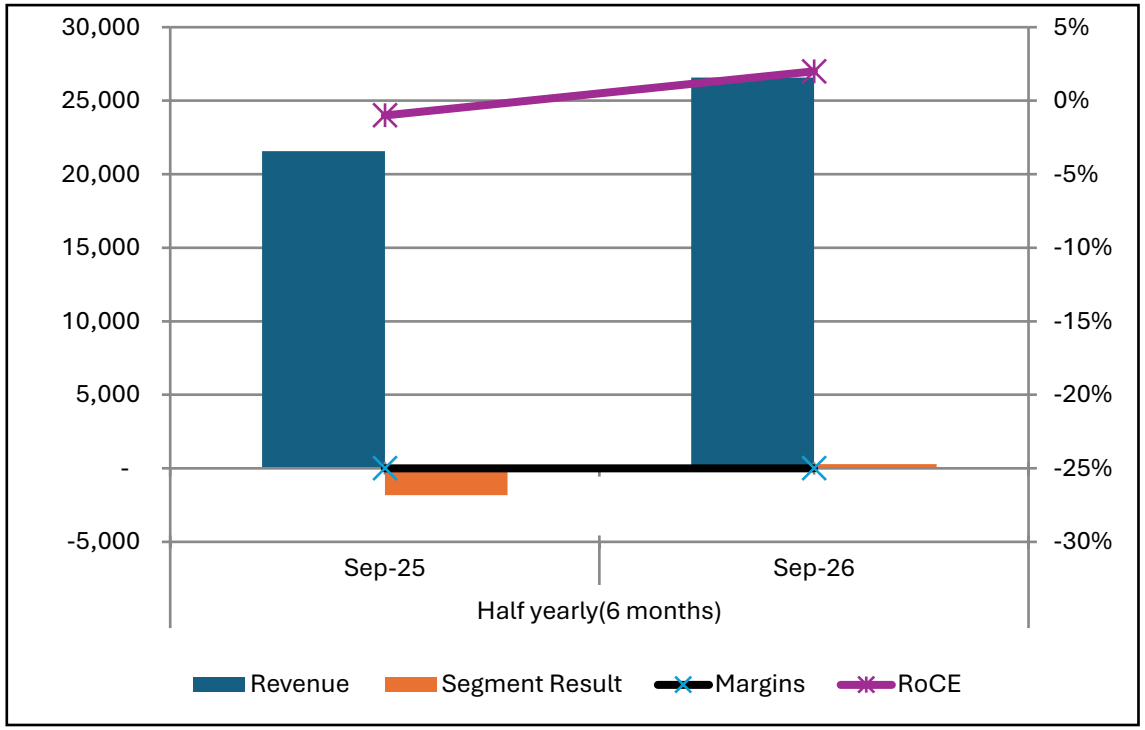
TEXTILE (YARN & GARMENTS) – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison (3 months)		
	Sep-25	Jun-26	Sep-26
Revenue	11,572	11,457	15,120
Segment Result - EBIT	85	110	532
Margins	1%	1%	4%
ROCE	0.3%	0.3%	1%

Consolidated Financials	Half yearly(6 months)	
	Sep-25	Sep-26
Revenue	21,565	26,577
Segment Result - EBIT	-324	642
Margins	-2%	2%
ROCE	-1%	2%



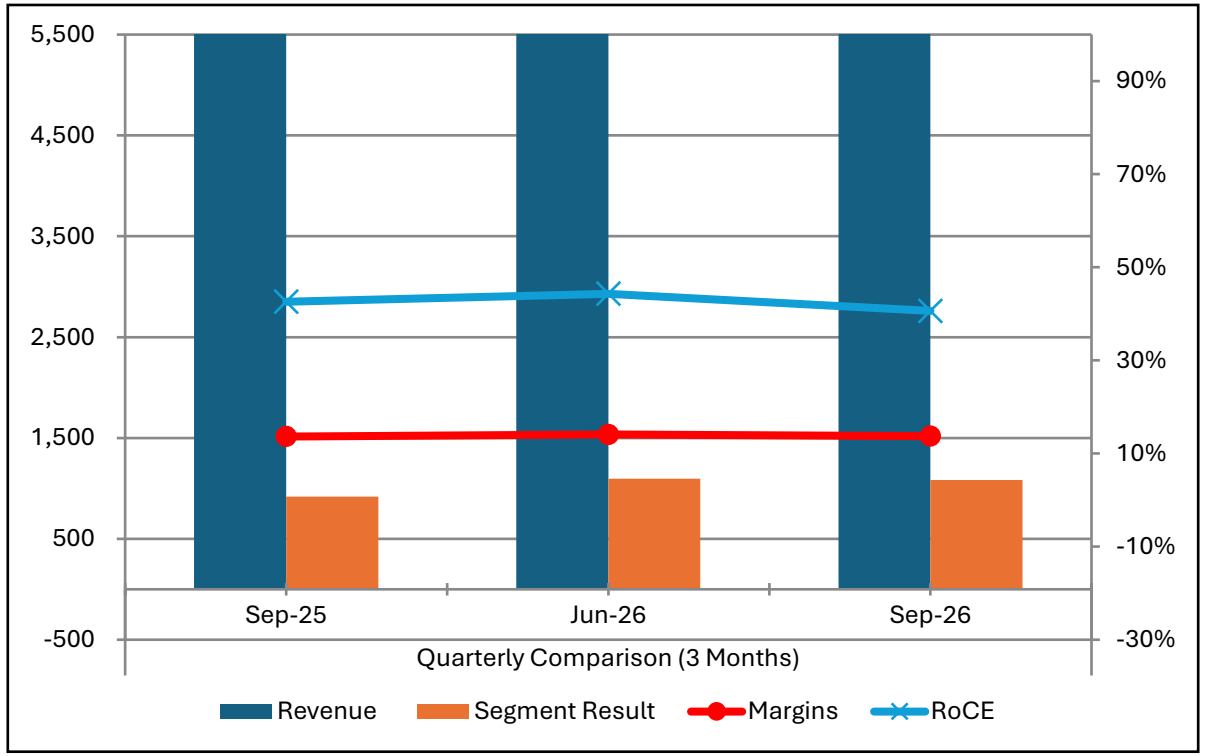


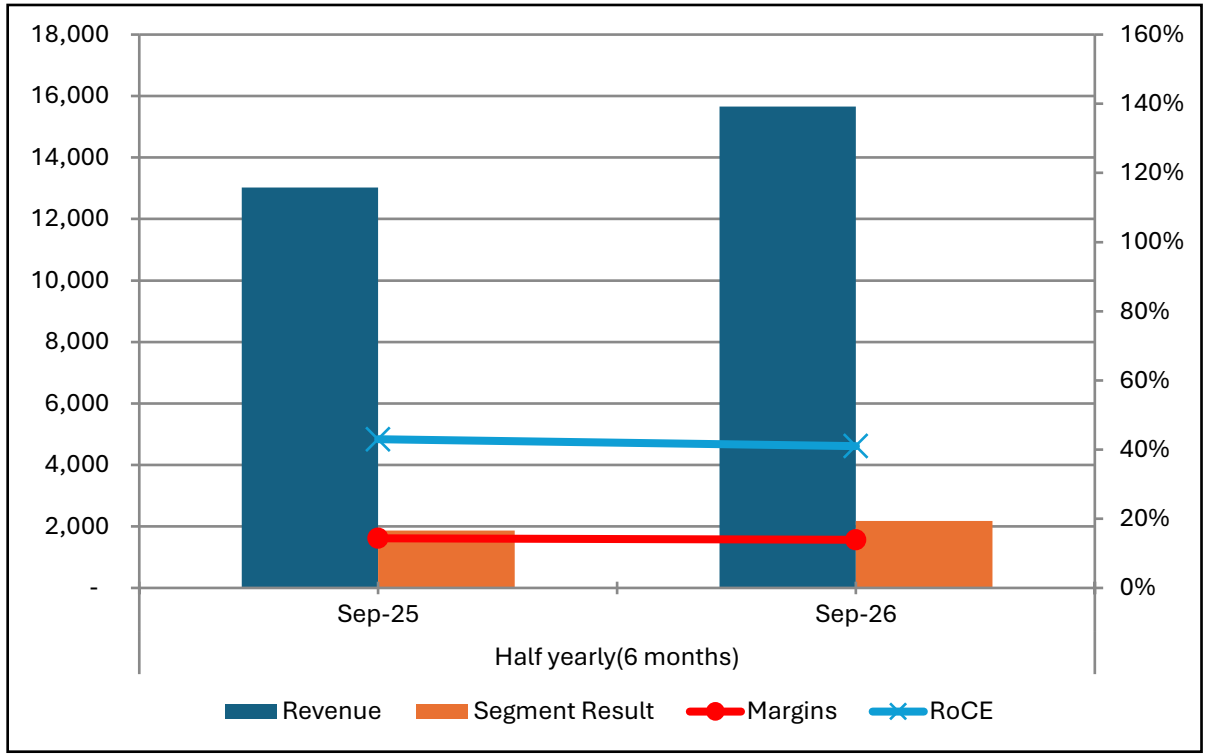
ENGINEERING & DESIGNING SERVICES – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison (3 months)		
	Sep-25	Jun-26	Sep-26
Revenue	6,732	7,774	7,885
Segment Result - EBIT	919	1,096	1,084
Margins	14%	14%	14%
ROCE	43%	44%	41%

Consolidated Financials	Half yearly(6 months)	
	Sep-25	Sep-26
Revenue	13,021	15,659
Segment Result – EBIT	1,869	2,180
Margin	14%	14%
ROCE	43%	41%





DRUM CLOSURES – SEGMENT OUTLOOK

- Revenue from Operations has increased by 31% from ₹ 155 Crores to ₹ 204 Crores for quarter ended September 2026 on Year-on-Year basis. EBIT has increased by 53% from ₹ 52 crores to ₹ 79 crores supported by margin improvement, volume growth, favorable product mix and continuous process improvement.

- In-spite of disturbances and uncertainties caused by global geo-political situation, EBIT has increased by 53% for quarter ended September 2026, on year-on-year basis. Company is keeping a close watch on above factors and is optimistic on this business, which has given continuous cash profit.

- No major capex is planned for this division other than maintenance capex in near future.


Drum Closures


Nylon & Plastic Plugs


Clamps


Capseal Closures

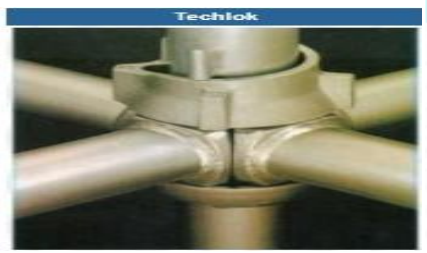

Canseal Closures

SCAFFOLDINGS & FORMWORKS – SEGMENT OUTLOOK

- Revenue from Operations increased by 25% from ₹ 402 Crores to ₹ 503 Crores for quarter ended September 2026, on year-on-year basis. EBIT has increased by 47% from ₹ 57 Crores to ₹ 83 Crores supported by margin improvement, continuous process Improvement and contribution by Aluminium Extrusion plant at Aurangabad in Revenue as well as EBIT.

- In-spite of disturbances caused by global geo-political disturbances and uncertainties, the Revenue as well as EBIT has seen substantial improvement. Company is keeping a close watch on developments on geo-political situations and is confident of strong prospects of this division due to anticipated growth in infrastructure including data centers and affordable housing construction demand in India as well as globally.











TEXTILE – SEGMENT OUTLOOK

- Revenue from Operations of Textile Segment has increased by 31% from ₹ 115 Crores to ₹ 151 Crores for quarter ended September 2026, year on year basis, EBIT has increased from ₹ 1 crore to ₹ 5 crores on year-on-year basis.

- The Textile industry has witnessed disturbances and uncertainties caused by geo-political situation and USA Tariffs. The uncertainties has impacted demand as well as margin. Company is keeping a close watch on developments on these fronts. Company aims to market its products in new / diverse territories including domestic market to de-risk global uncertainties.

- Company aims to concentrate on value added products in-place of commodity which will contribute top line and bottom line positively.

- Company is hopeful that market condition for Cotton Yarn and Garments will improve in future.









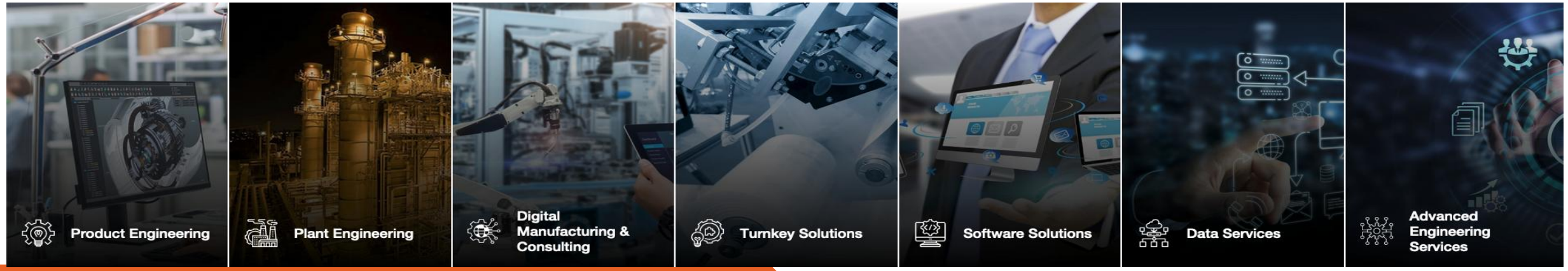
ENGINEERING & DESIGNING SERVICES – SEGMENT OUTLOOK

- Revenue from Operations has increased by 17% from ₹ 67 crores to ₹ 79 crores for quarter ended September 2026 on year-on-year basis . EBIT has increased from ₹ 9 Crores to ₹ 11 Crores.

- The company is seeing some challenges and disruptions due to massive AI adoption in US markets and company is also embracing this by investing heavily in these technologies which will have some short-term impact on margins.

- Engineering Division of the Company has been growing steadily & the same is expected to continue.

- Going forward, Company expects the demand for its services in this division to significantly increase due to strong acceptance of company's offshore global delivery model.



DEFENCE DIVISION– A NOTE

Techno Defence Private Limited – Driving Indigenous Defence Innovation

An Important Development for Atmanirbhar Bharat

In 2014, Dr. Pravin Salinkar and Mr. Sudarshan Saraf, both IIT alumni, decided to start Techno Defence (Mumbai – Maharashtra) as a wing under Technocraft Group, to build on their vision of developing indigenous defence technology in India without importing vital components and assemblies from other countries.

They recruited engineers fresh out of college, without any work experience, so that they brought along their fresh academic rigour, unbiased mind and the motivation to learn something new.
The product that was born was an extremely precise, miniature Joule-Thomson Cryocooler (JT Cooler). Precision-guided weapons play an important role in modern warfare, with infrared sensors acting as the
'eye' of the missile, used for target detection and tracking. To ensure the optimal performance of the IR
seekers, cryogenic cooling of up to -200 degrees Celsius is required. The miniature Joule-Thomson
Cryocooler sits in the eye of the missile, making pinpoint accuracy possible.

At this date, Techno Defence has successfully developed an indigenous JT cooler and is exporting them to leading weapon manufacturers of the world. They are also able to customize the JT cooler according to different requirements. Pulling off this level of deep technology and engineering is a rare feat in India. Here is a polished and more professional version:

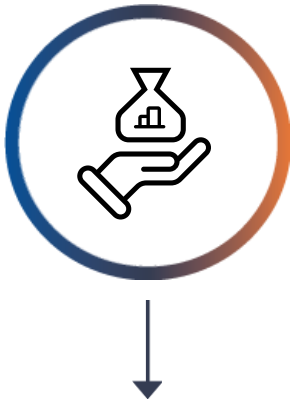
Since 2014, the Government of India has placed greater emphasis on collaboration between DRDO and the private sector to strengthen indigenous defence capabilities. In line with this vision, DRDO entrusted Techno Defence with the challenging task of developing a critical Joule–Thomson Cryocooler, a highly specialized technology that, at the time, was manufactured by only a limited number of global players.

It took four years of R&D, basing the initial designs on textbook knowledge and iterated on continuously. Dr Salinkar and the team came up with a design for a JT cooler, which is distinctly different from those of the established foreign players. To manufacture it, they developed unique production techniques and equipment that leveraged contributions from local small-scale and cottage industries. The JT cooler assembly requires skilled handwork under a microscope, pure materials and clean environments. Stringent quality assurance processes are used to meet defence-grade reliability requirements.

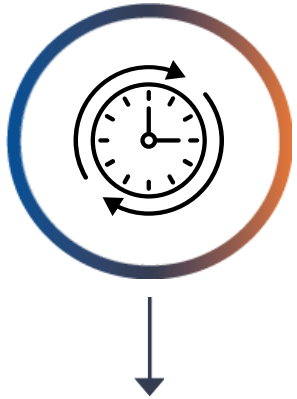
This project was fuelled by a generous development fund from Ministry of Defence, and the DRDO stepped in with guidance and help for testing the JT Coolers, which propelled the effort of this team further.

Techno Defence continues to work tirelessly, committed to supporting the Government of India’s vision of Aatmanirbhar Bharat by developing indigenous technologies that reduce dependence on imports in critical defence domains.

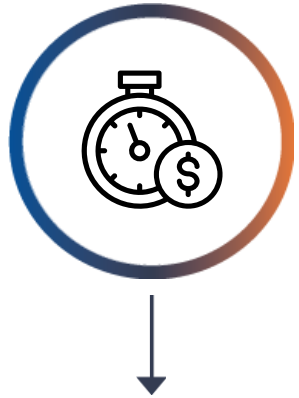
CREDIT RATING



Total Bank Loan Facilities Rated : Rs. 976 crore

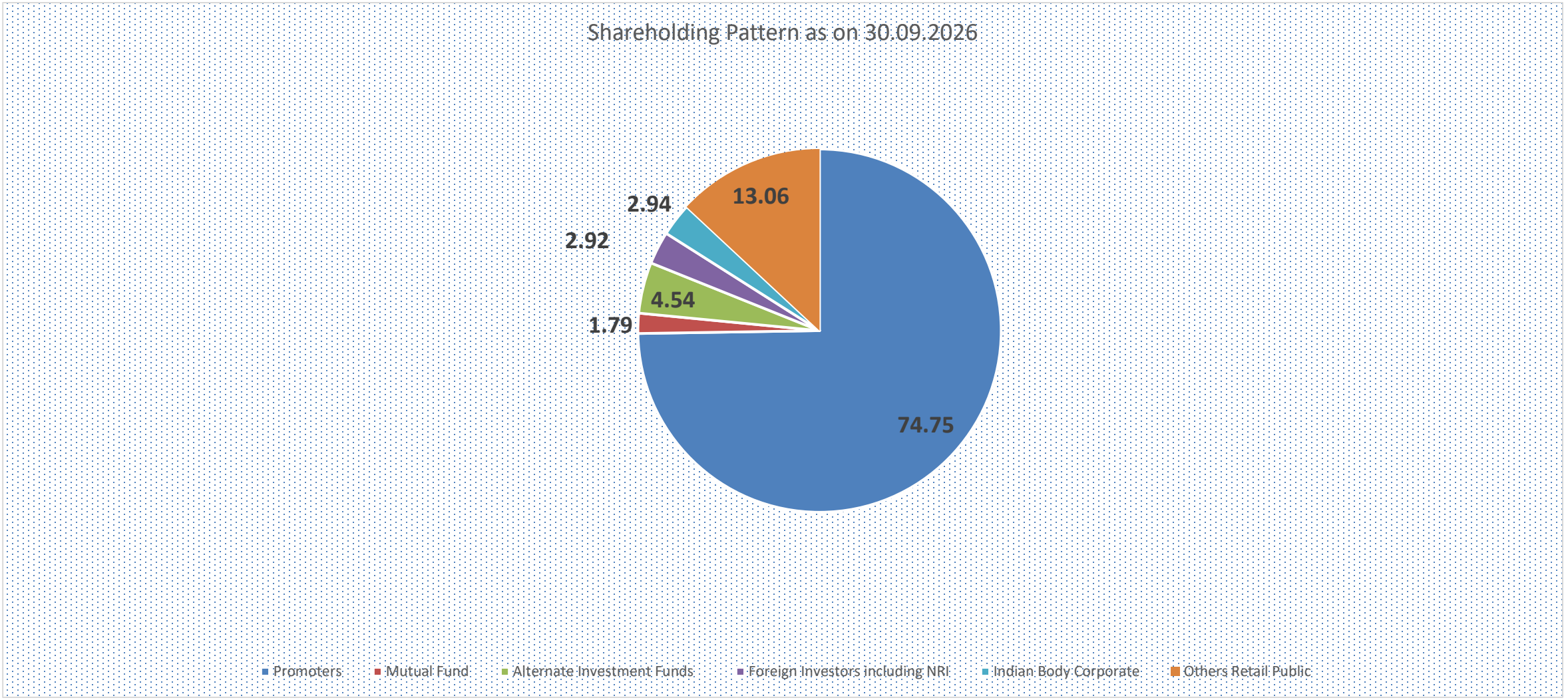


Long Term Rating : CRISIL AA-/ Stable

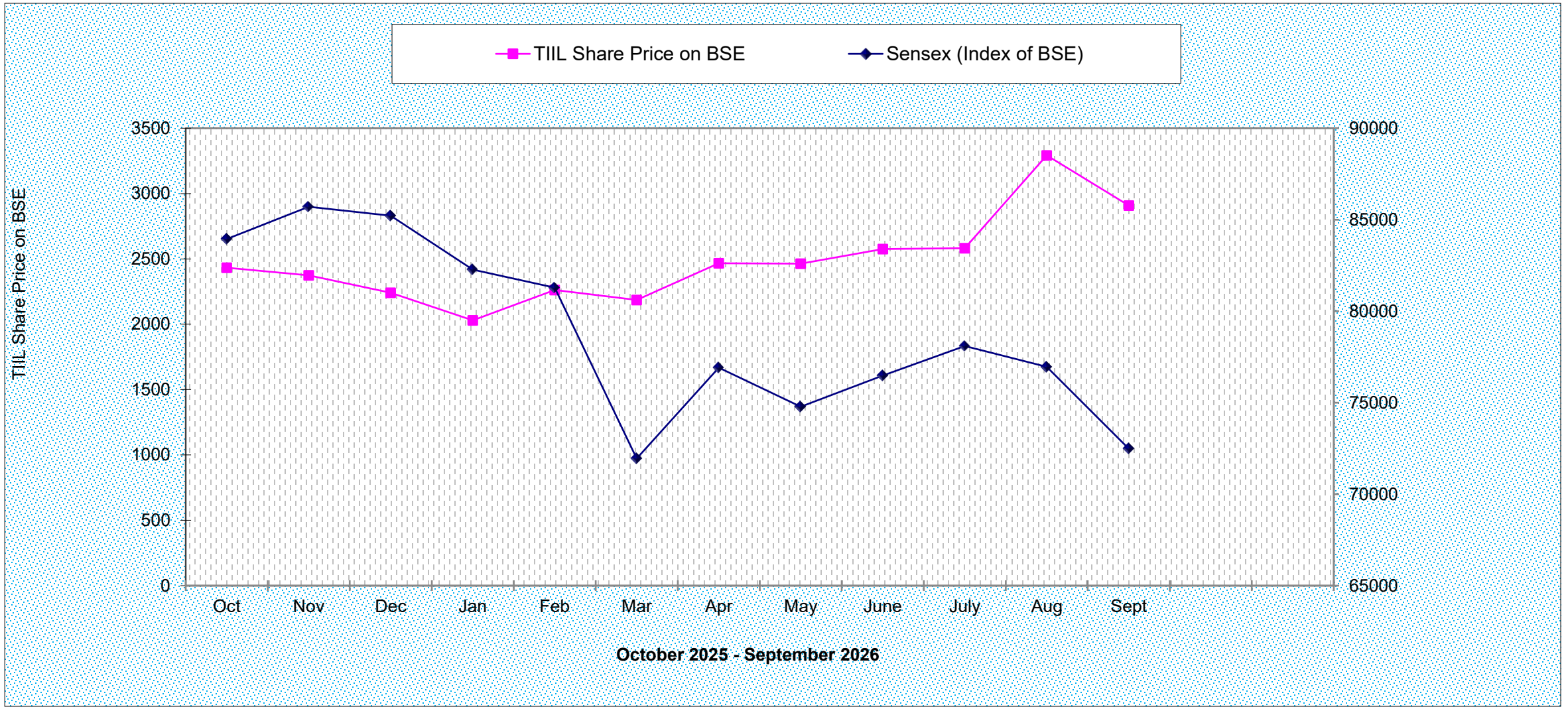


Short Term Rating : CRISIL A1+

SHAREHOLDING & EQUITY STRUCTURE (as on 30.09.2026)



SHARE PRICE ON BSE



THANK YOU

For any clarifications, please contact:

Mr. Anil Gadodia. Group CFO. ***anil.gadodia@technocraftgroup.com***