

BSE Scrip Code : 536264
NSE Symbol : TIGERLOGS



19th October, 2026

To,
BSE Ltd.,
P J Tower, Dalal Street,
Mumbai 400001.

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and all the other applicable provisions thereto, please find attached Investor Release.

Kindly take on record the above.

Thanking You

For Tiger Logistics (India) Limited

VISHAL
SAURAV

Digitally signed by
VISHAL SAURAV
Date: 2026.10.19
19:36:11 +05'30'

Vishal Saurav
Company Secretary & Compliance Officer

Registered office: D-174, GF, Okhla Industrial Area, Phase-1, New Delhi -110020 (India).

Tel.: +91-11-47351111, Fax: +91-11-26229671; 26235205

Email: csvishal@tigerlogistics.in Website: www.tigerlogistics.in

CIN: L74899DL2000PLC105817



Q2 & H1 FY27

INVESTOR PRESENTATION

NSE: TIGERLOGS
BSE: 536264



This presentation has been prepared by Tiger Logistics (India) Limited (the “Company”) solely for informational purposes and does not take into account the specific objectives, financial situation, or needs of any particular person.

This presentation does not constitute or form part of any offer, invitation, or solicitation to sell, issue, or subscribe to any securities of the Company in any jurisdiction, including India. It should not be relied upon as the basis for any investment decision or contractual commitment.

The material may contain forward-looking statements, including statements regarding the Company’s expectations, plans, and financial condition. Such statements are based on current assumptions and involve known and unknown risks and uncertainties, including but not limited to fluctuations in earnings, growth management, competition, international operations, and regulatory changes.

Actual results may differ materially from those expressed or implied. The Company undertakes no obligation to update or revise any forward-looking statements to reflect future events or developments.

PRESENTATION CONTENT



1 Q2 & H1 FY27 Financials

2 Operational Overview

3 Corporate Profile

4 Growth Strategy

5 Historical Data



Commenting on the results, Mr. Harpreet Singh Malhotra, Chairman & MD of Tiger Logistics (India) Limited, said,

"Our performance in Q2 and H1 FY27 reflects the progress we are making towards our strategic objective of scaling our business verticals and building a more diversified, resilient and growth-oriented international logistics company. Our focus has been on pursuing reliable growth by strengthening our presence across industries, deepening customer relationships and expanding our capabilities in high-potential segments. From automotive, renewable energy, electronics and engineering goods of PSUs, we are deepening our engagement across manufacturing, engineering and other industrial sectors, we are steadily broadening our business base and creating multiple avenues for growth.

This approach is reflected in our performance, with H1 FY27 revenue growing 39.2% year-on-year to ₹378 crore, alongside a 12.7% increase in TEU volumes and a 2.1x rise in air cargo volumes. Our focus remains on building scale while strengthening operational efficiency and improving profitability. As global trade continues to evolve amid geopolitical developments and shifting trade routes, our diversified industry exposure and ability to adapt to changing customer requirements remain important strengths. Going forward, we will continue to invest in scaling our core and emerging verticals, expanding our industry reach and delivering integrated logistics solutions that deepen customer partnerships and support sustainable long-term growth."



Q2 & H1 FY27 Financials

1 Q2 & H1 FY27 Financials

- ◆ Q2 & H1 FY27 Financial Performance
- ◆ Q2 & H1 FY27 Volume Performance
- ◆ Income Statement
- ◆ Balance Sheet Statement

Q2 FY27 Financial Performance

Revenue

₹22,514 Lakhs

▲ 47.6% QoQ

▲ 33.4% YoY

EBITDA*

₹999 Lakhs

▲ 2.3x QoQ

EBITDA Margin*

4.4%

▲ 156 bps QoQ

EBIT

₹975 Lakhs

▲ 2.4x QoQ

EBIT Margin

4.3%

▲ 162 bps QoQ

PAT

₹585 Lakhs

▲ 2.7x QoQ

PAT Margin

2.6%

▲ 118 bps QoQ

* EBITDA includes Other Income

H1 FY27 Financial Performance

Revenue

₹37,766 Lakhs

▲ 39.2% YoY

EBITDA*

₹1,437 Lakhs

EBITDA Margin*

3.8%

EBIT

₹1,388 Lakhs

EBIT Margin

3.7%

PAT

₹802 Lakhs

PAT Margin

2.1%

* EBITDA includes Other Income

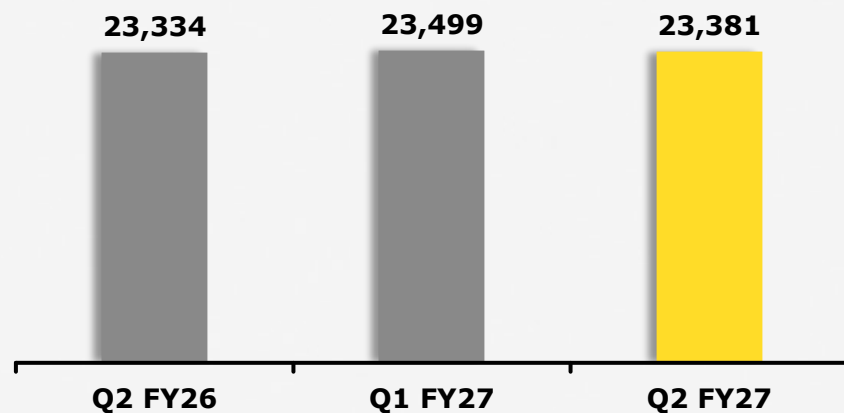
Q2 FY27 Volume Performance

TEU's Volume

QUARTERLY

(In TEUs)

▲ 0.2% YoY

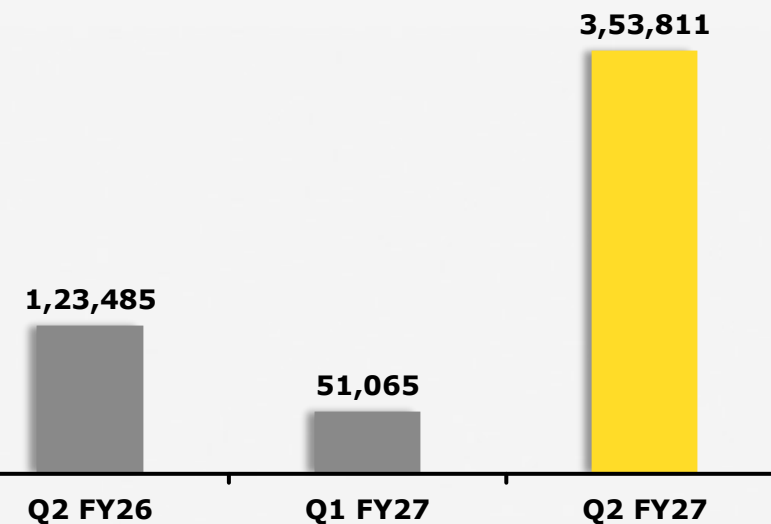


Air Transport

QUARTERLY

(In Kg)

▲ 6.9x QoQ ▲ 2.9x YoY



H1 FY27 Volume Performance

TEU's Volume

HALF - YEARLY

(In TEUs)

▲ 12.7% YoY

41,590

46,880

H1 FY26

H1 FY27

Air Transport

HALF - YEARLY

(In Kg)

▲ 2.1x YoY

1,95,576

4,04,876

H1 FY26

H1 FY27

Income Statement

Parameters (₹ in Lakhs)	Quarterly					Half - Yearly			Yearly
	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY	FY26
Total Income	22,824.7	15,412.7	48.1%	17,075.3	33.7%	38,237.4	27,474.2	39.2%	58,117.7
Operating Expenses	21,005.0	14,165.3		14,946.2		35,170.3	23,880.3		51,406.9
Employee Expenses	547.4	568.5		508.5		1,115.9	1,005.5		2,195.1
Other Expenses	273.3	240.7		304.6		514.0	535.9		1,047.0
EBITDA*	999.0	438.2	2.3x	1,316.0	(24.1%)	1,437.2	2,052.5	(30.0%)	3,468.7
EBITDA Margins*	4.4%	2.9%	156 bps	7.8%	(336 bps)	3.8%	7.6%	(376 bps)	6.1%
Depreciation	24.3	24.6		23.5		48.9	45.7		96.4
EBIT	974.7	413.6	2.4x	1,292.5	(24.6%)	1,388.3	2,006.8	(30.8%)	3,372.2
EBIT Margins	4.3%	2.7%	162 bps	7.7%	(333 bps)	3.7%	7.4%	(372 bps)	5.9%
Finance Cost	140.4	123.6		94.8		264.0	179.3		458.9
PBT	834.3	290.0	2.9x	1,197.7	(30.3%)	1,124.3	1,827.5	(38.5%)	2,913.3
Tax	248.9	73.0		335.8		322.0	494.9		761.8
PAT	585.4	217.0	2.7x	861.9	(32.1%)	802.4	1,332.6	(39.8%)	2,151.5
PAT Margins	2.6%	1.4%	118 bps	5.1%	(251 bps)	2.1%	4.9%	(279 bps)	3.8%

* EBITDA includes Other Income

Balance Sheet Statement

Assets (₹ in Lakhs)	H1 FY27	FY26	Liabilities (₹ in Lakhs)	H1 FY27	FY26
Non-current Assets	3,809.5	3,845.2	Shareholders' Fund	16,828.9	15,998.0
Fixed Assets	944.1	982.2	Equity Share Capital	1,057.3	1,057.3
Investments	1,336.7	1,298.6	Other Equity	15,771.6	14,940.7
Trade Receivables	2.7	326.1	Non-current Liabilities	495.3	505.7
Other Non-current Assets	1,526.0	1,238.3	Long Term Borrowing	66.7	49.1
			Other Non-current Liabilities	428.6	456.6
Current Assets	24,912.8	22,417.1	Current Liabilities	11,398.1	9,758.6
Trade Receivable	16,022.8	16,102.8	Short Term Borrowing	7,380.4	4,979.1
Other Current Assets	4,379.4	2,168.8	Other Current Liabilities	4,017.7	4,779.5
Cash & Bank Balance	4,510.6	4,145.5			
Total Assets	28,722.3	26,262.3	Total Liabilities	28,722.3	26,262.3



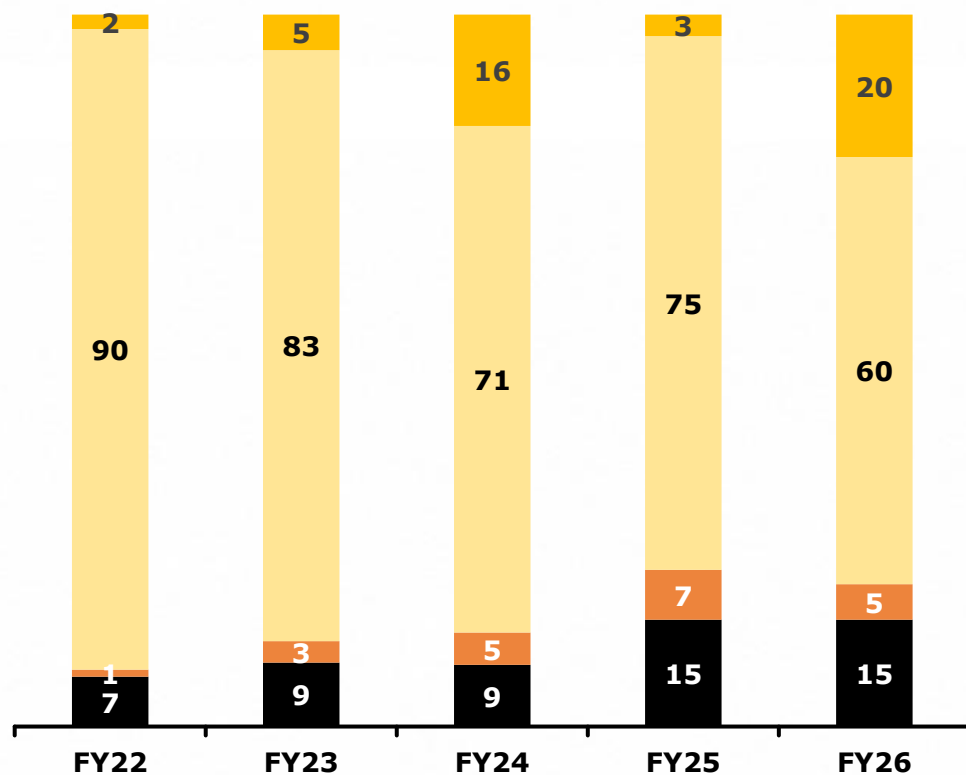
Operational Overview

2 Operational Overview

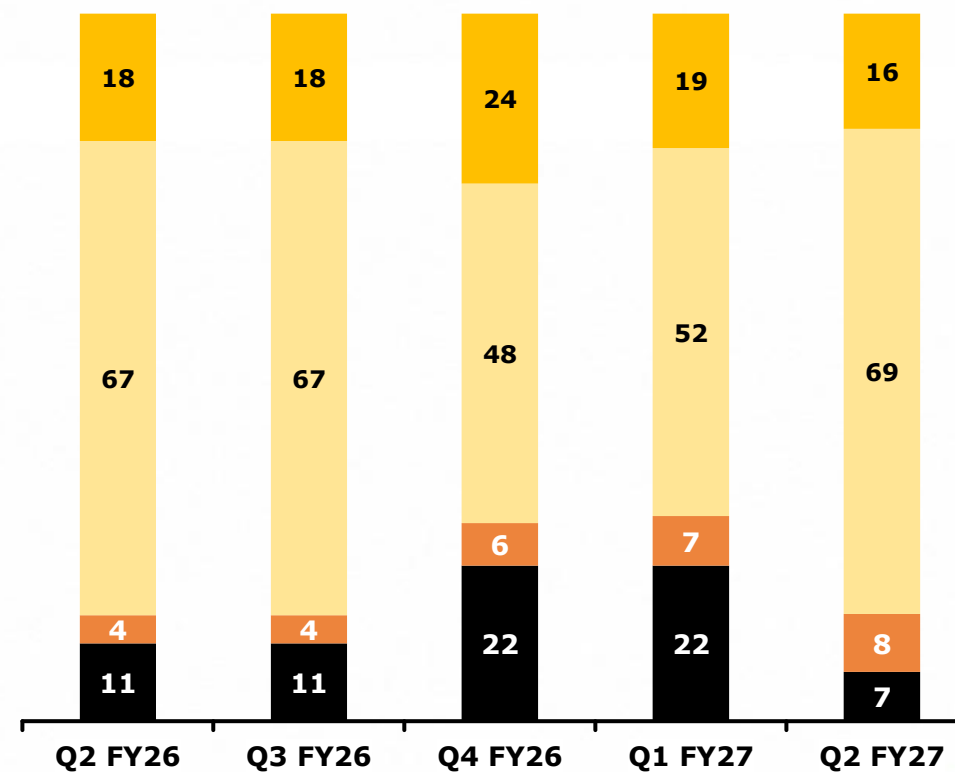
- ◆ Industry Wise Revenue Composition
- ◆ Top 5 Customer Revenue Composition
- ◆ Segment Wise Revenue Composition
- ◆ Working Capital Limit & Fixed Assets

Industry Wise Revenue Composition

Yearly Revenue Composition (%)

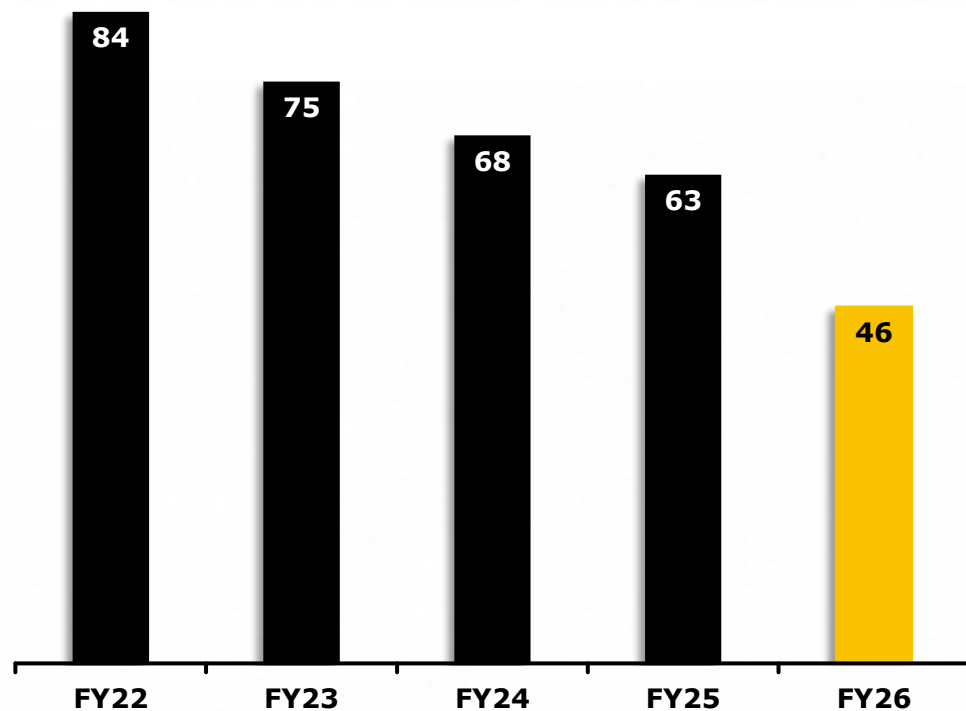


Quarterly Revenue Composition (%)

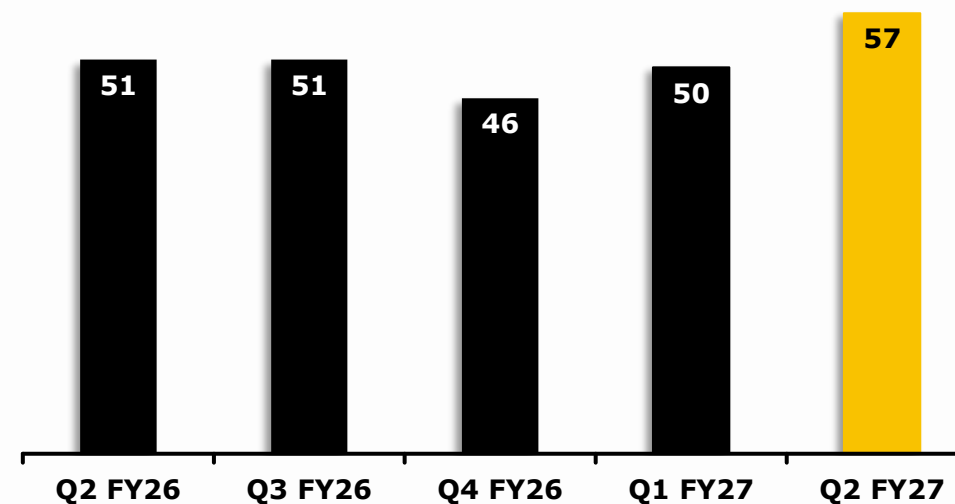


Top 5 Customer Revenue Composition

Yearly Revenue Composition (%)



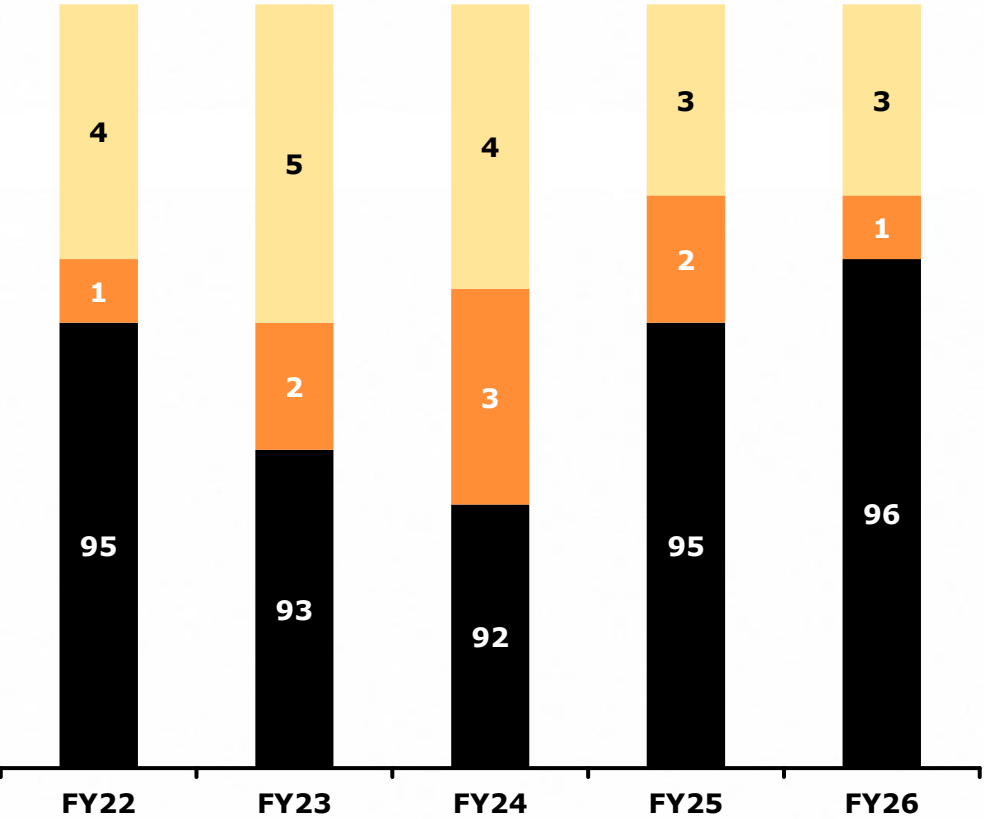
Quarterly Revenue Composition (%)



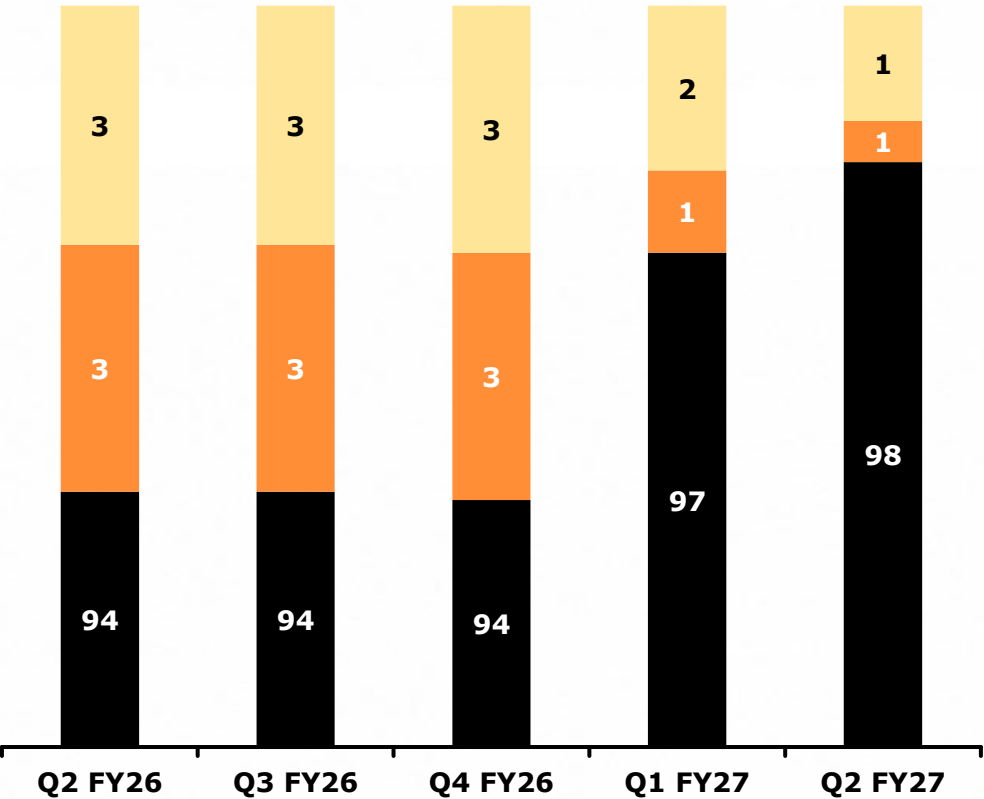
Segment Wise Revenue Composition

CHA
Transportation
Multimodal

Yearly Revenue Composition (%)



Quarterly Revenue Composition (%)



Working Capital Limit & Fixed Assets

(₹ in Cr)

Sanctioned Working Capital Limit (Fund-based) as of 30 th September 2026				
Financial Year	SBI	IDBI	ICICI	Kotak
FY22	16.0	5.0	-	10.0
FY23	16.0	2.0	-	10.0
FY24	16.5	2.0	10.0	-
FY25	16.5	2.0	10.0	-
FY26	23.5	3.5	10.0	-
H1 FY27	23.5	3.5	20.0	-

Cash Reserve	
Financial Year	Net Cash in Hand
FY22	31.6
FY23	52.4
FY24	41.8
FY25	51.2
FY26	41.5
H1 FY27	45.1

Fixed Assets	
Financial Year	Net Block
FY22	7.8
FY23	7.5
FY24	8.8
FY25	8.7
FY26	9.6
H1 FY27	9.3



Corporate Profile



3 Corporate Profile

- ◆ Company Profile
- ◆ Promoter Prowess
- ◆ Milestones
- ◆ Footprints
- ◆ Clients
- ◆ Accreditations & Affiliations
- ◆ Recognition & Awards

India's leading end-to-end international logistics solution provider with a strong presence in India, across various industry verticals.



26+ Years in Business

Started in the year 2000 witnessing rapid YoY growth pioneering end-to-end logistics solution for international logistics.



Comprehensive Logistics

A wide spectrum of end-to-end & multimodal solutions from Ocean & Air Freight, Project Logistics, to Road & Rail Transportation and Customs Clearance & Warehousing.



Business Philosophy

Provide Cost Effective, error-free, efficient, seamless and timely services to clients



Pan-India Presence

Strategic presence across major trade cities, ports, ICDs and EXIM Hubs in India



200+ experienced workforce

Strong on ground force and experienced management team constantly thrives for efficiency in end-to-end execution.



Projects Expertise

Recognized for Critical Handling and Project Logistics capabilities across Africa, LATAM, Middle East, US & Asia-Pacific regions.

A Public Listed Entity





FCL
Import & Export



LCL
Import & Export



LCL
Consolidation



Cross-trade
Freight



Air
Import & Export



Rail & Road
Transportation



Cold Chain
Logistics



Project
Logistics



Customs
Clearance



Breakbulk
Cargo



Defence
Logistics

Diverse presence across 12+ key sectors, enabling us to handle a wide range of cargo with expertise and reliability.



Renewable Energy

Solar PV Cells & Modules,
Electric Vehicles, Wind Turbines
etc.



Automobiles

2 wheelers, 3 wheelers,
Cars, tractors, cranes etc.



Government Contracts

Government & PSU Contracts for
international shipments.



Auto Components

Tyres, auto parts, engine parts &
spare parts etc.



Medical & Health Equipment

Scanners, medical beds, monitors,
surgical instruments etc.



Electronics & Household Appliances

TVs, Cellphones, Gadgets, Refrigerators,
ACs, Washing Machines etc.



Plastic & Plastic Products

All Plastic Products and
PTA powder.



Pharmaceuticals & Chemicals

Drugs formulations & Biologicals,
Bulk Drugs & Drug Intermediates and
Industrial Chemicals



Textile & Fabrics

Yarn, textiles, home furnishing,
raw cotton etc.



Defence & Aerospace

Highly classified and sensitive projects
of Defence, DRDO & Indian Airforce etc.



Food- Raw & Perishables

Rice, Fruits and vegetables, meat,
seafoods etc.



Building & Construction Materials

Stones, Tiles, Ceramics, Plywood,
Machinery for Construction, etc.



● **First Generation Entrepreneur** Graduate from Delhi University



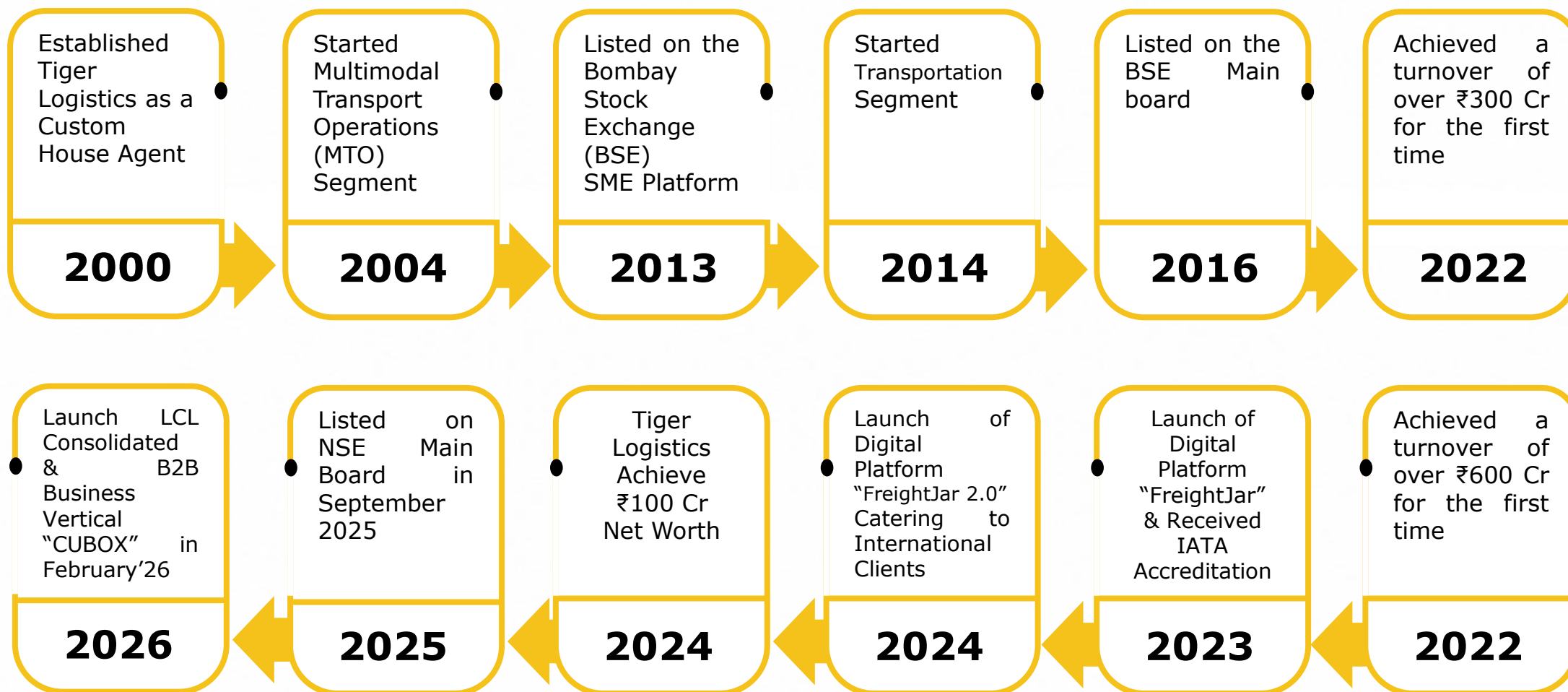
● **Started Tiger Logistics** Pvt Ltd in 2000 with a **team of 8 People**



● **Previously** involved in the **automotive industry**, with a focus on **international logistics**, played a crucial role in **bringing BMW motorcycles to India**.



● Received **Numerous Awards** Associated with various **NGOs**



★ **New Delhi** (Corporate HQ)

 Mumbai	 Chennai
 Chandigarh	 Ludhiana
 Ahmedabad	 Mundra
 Bengaluru	 Gandhidham
 Nashik	 Pune





24

Clients







Awarded

"Freight Forwarder of the Year 2026 – For Containerized Growth"

- At the 16th All India Maritime & Logistics Awards 2026, Mumbai



Awarded

"25 Years of Logistics Excellence"

- At Conquest 2026, New Delhi



Awarded

"Logistics Champion – Mid-Sized Company"

- By ISCM Logistics Ranking 2026



Awarded

"Logistics Company of the Year"

- At the 15th All India Maritime and Logistics Awards 2025



Recipient

**"India's Greatest
Brands & Leaders
2015-16 in
PRIDE OF THE NATION"
(Logistics sector)**

- PWC India, & chosen by
Consumers & Industry



Awarded

**"World's Greatest
Brand & Leader of Asia
& GCC in Logistics
sector"**

- PWC India



Awarded

**"Most Diversified
Logistics Company of
the Year"**

- At Northern India
Multimodal Logistics
Awards, PWC India



Growth Strategy



4 Growth Strategy

- ◆ Logistics Sector Overview
- ◆ Growth Engine
- ◆ Growth Pillar
- ◆ New Business Verticals



Logistics Sector Size

Indian freight and logistics market is estimated to grow at 8.8% annually to USD 484 billion by 2029 from USD 317 billion in 2024

\$ 484 Bn



Logistics Performance Index

India ranked 44 In the Global LPI in 2018, a Barometer for gauging Trade Logistics Performance

44/160 Rank

Logistics Cost

Total logistics cost is 13% of GDP. Comparative figures for China are 18%, while for the USA they are 8.5%

Infrastructure Boom

Government reforms in Transportation & Digitalisation, increase in Port Capacities, & Railway Traffic aim at improving the logistics sector



Industries Driving Growth

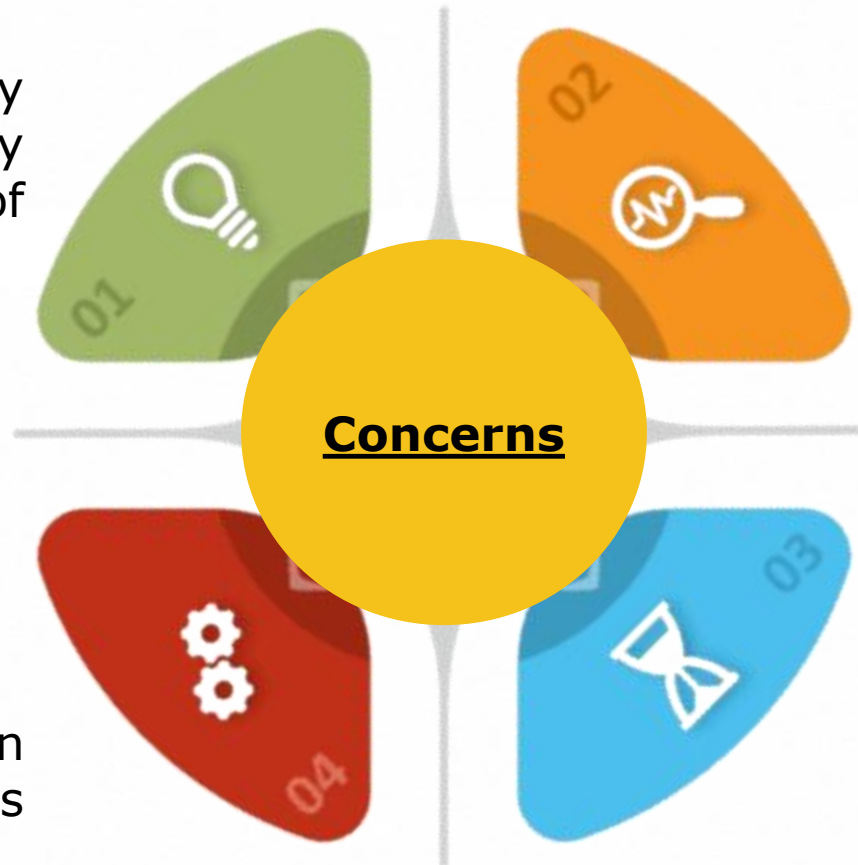
The increase in manufacturing drives an uptick in demand, E-commerce, Automobiles, Pharmaceutical, Textiles & Cement Sector Industry

Infrastructure

Poor road and highway quality increases delivery days, and the cost of operation

Competition

Increasing competition from global as well as domestic players



Trained Staff

Lack of trained and educated staff leads to slower adoption of technology

Transit Loss

Goods are lost or stolen during transit, which leads to operational loss.

Tiger Logistics have been Pioneering End-to-End Logistics Globally

01.

We are a prominent global logistics firm offering comprehensive solutions in freight forwarding, transportation, and customs clearance.

02.

With over 26+ years of industry experience, Tiger Logistics (India) Limited has a robust nationwide presence, serving various **Sectors including**

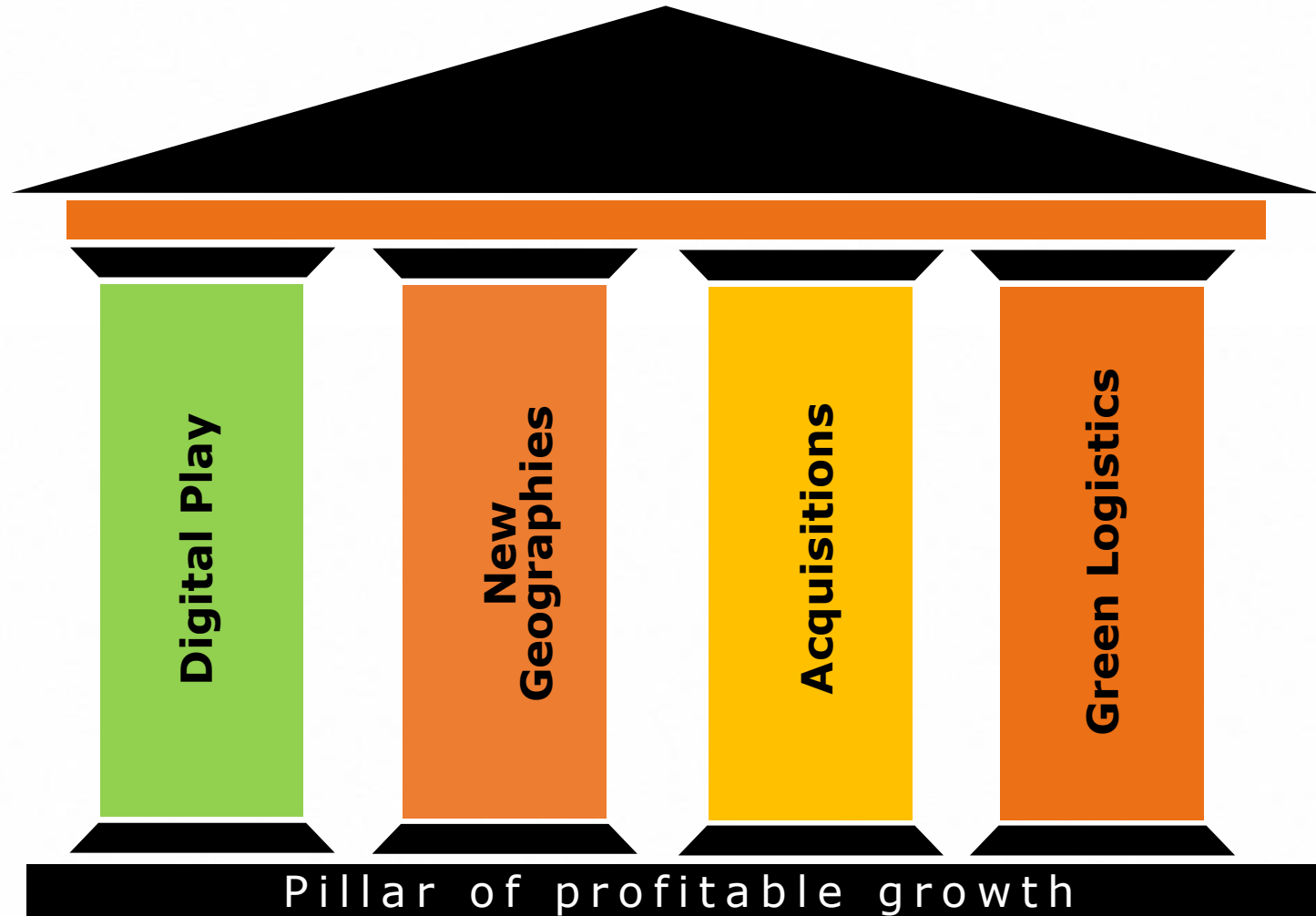
- **Automotive**
- **Renewable Energy**
- **Engineering**
- **Textiles**
- **Commodities**
- **Pharmaceuticals**
- **FMCG industries**

03.

We operate with an Asset-Light Approach Model, collaborating with partners worldwide to ensure dependable, efficient, and punctual cargo transportation.



- Achieved & Improving
- Continuous
- Ongoing





Digital Freight Booking & Management



Instant
Quotes



Instant
Booking



End-to-End
Tracking



Fully
Customizable

The logo for tigreen, with 'tigr' in orange and 'green' in green, followed by a stylized wind turbine and solar panel graphic.

Renewable Energy Logistics



Solar
Energy



Wind
Energy



Hydropower
Logistics



Sustainable
Solutions



by Tiger Logistics

LCL Consolidation & B2B Biz



LCL
Consolidation



B2B
Solutions

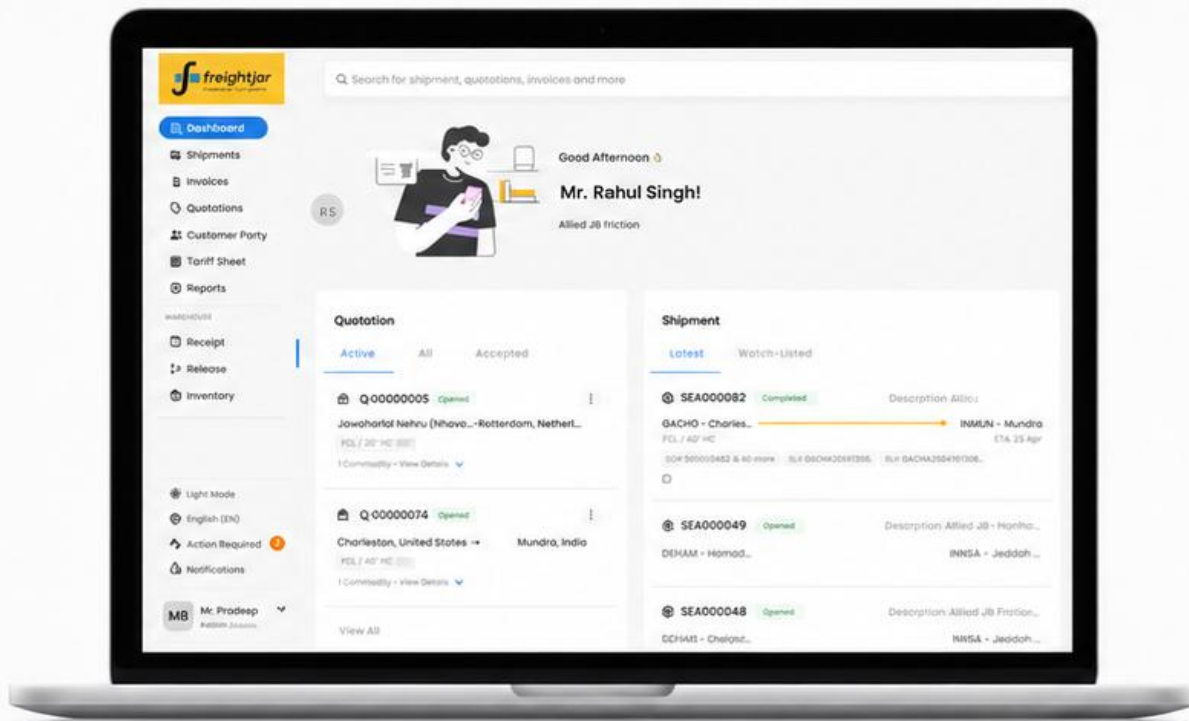


Global
Network



Reliable
Partnerships

Business Verticals - FreightJar



FCL



LCL



Air Freight

Digital Freight Booking & Management



Instant
Quotes



Instant
Booking



End-to-End
Tracking



Fully
Customizable



Automated
Documentation



Relationship
Managers



Cargo Value
Financing



Digital
Payment



Enhanced
Interface



Multilingual
Options



Light/Dark
Mode



Interactive
Chatbot

Seamless Logistics for **Renewable Energies**

TiGreen is a strategic division of Tiger Logistics specialized in providing 3PL international logistics solutions for the global trade of the renewable energy sector. With a keen focus on sustainability, TiGreen is tailored to the unique requirements of Solar Energy, Electric Vehicles, Wind Energy, Hydropower and other emerging renewable technologies.

Leveraging Tiger Logistics' extensive industry experience and global network, TiGreen ensures seamless end-to-end transportation of critical components, equipment, and finished products via sea, air and land across all strategic trade lanes.

Led by Seasoned Professionals

With deep expertise in Renewable Energy Supply Chains from Solar to Wind

Industry Experience

in handling Customs Regulation, Freight Forwarding complexities and transportation

Trade Lane Expertise

Extensive Overseas Agent Network spread across China, Vietnam, Indonesia, Malaysia & Cambodia

ODC Expertise

in handling out of the box cargo like wind turbines and heavy machinery for hydropower projects.



Simplifying LCL Consolidation with Excellence

CUBOX is an LCL (Less-than-Container Load) Consolidation service by forwarders, for forwarders. Built on the foundation of Tiger Logistics' 26+ years of excellence, CUBOX is tailored to address the unique needs of freight forwarders, providing seamless and efficient cargo consolidation solutions across the globe.





Historical Data

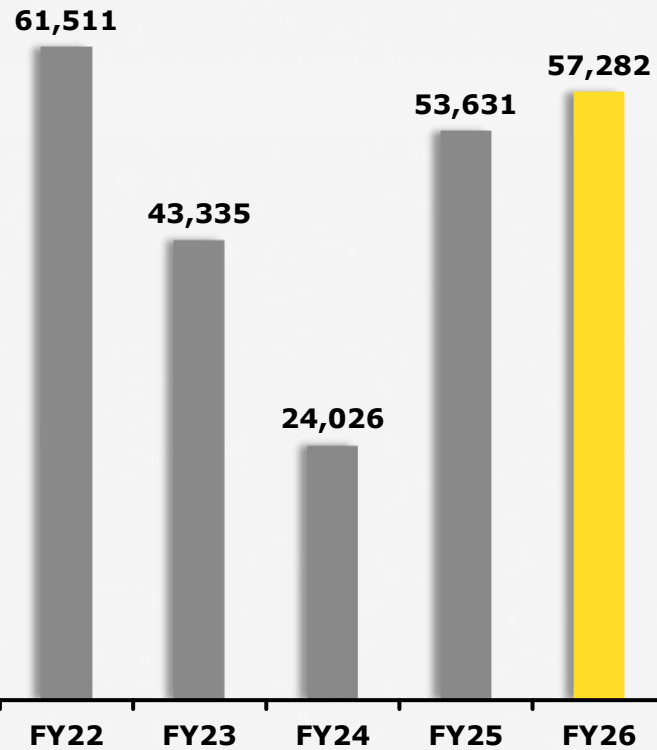
5 Historical Data

- ◆ Historical Financial Data
- ◆ Historical Operational Data

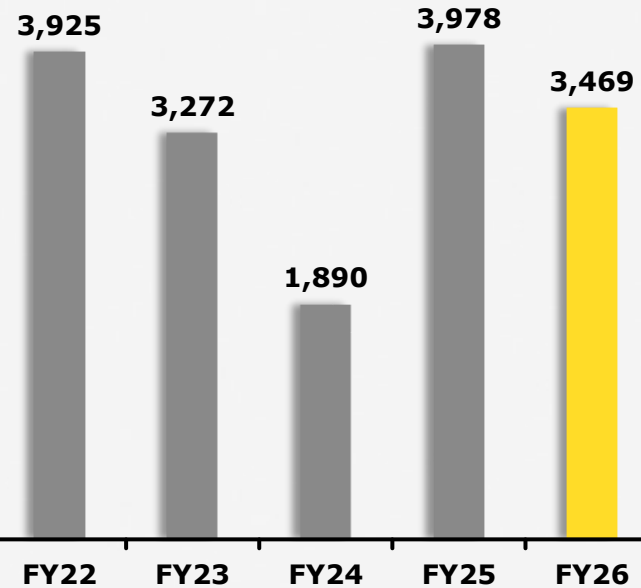
Historical Financial Data

(₹ in Lakhs)

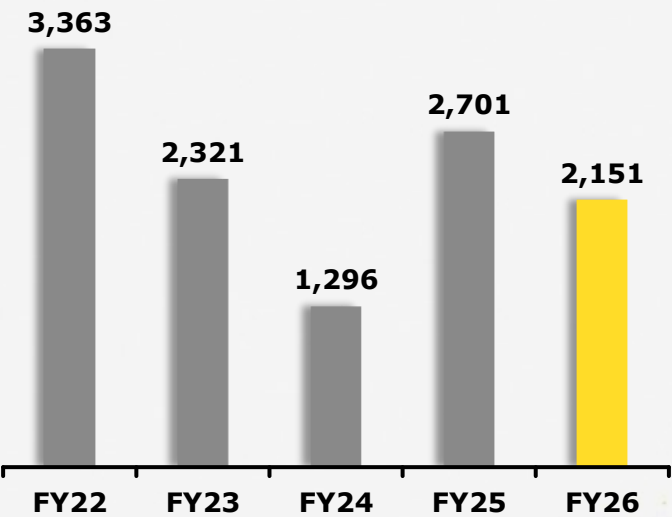
Revenue



EBITDA*



PAT

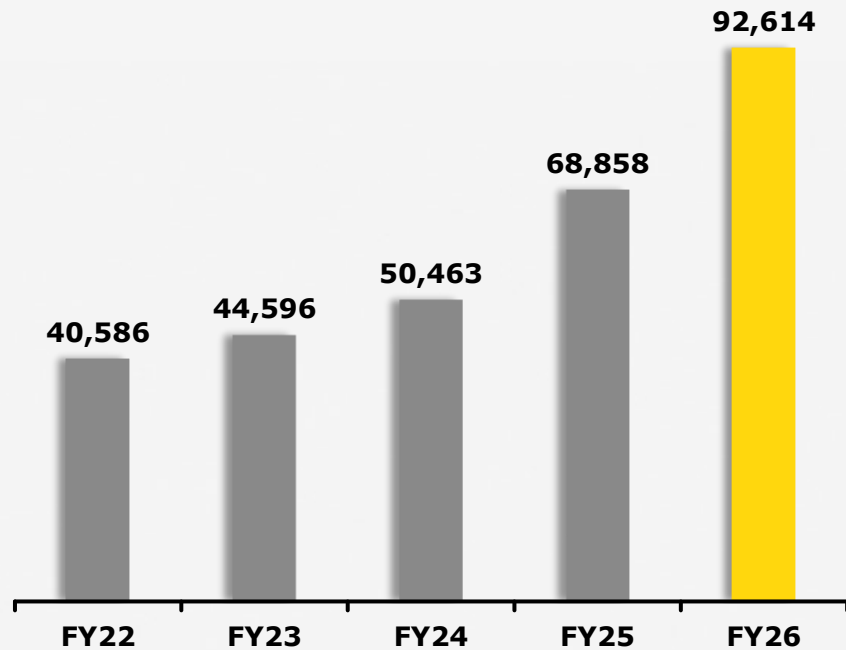


* EBITDA includes Other Income

TEU's Volume

▲ 22.9% CAGR

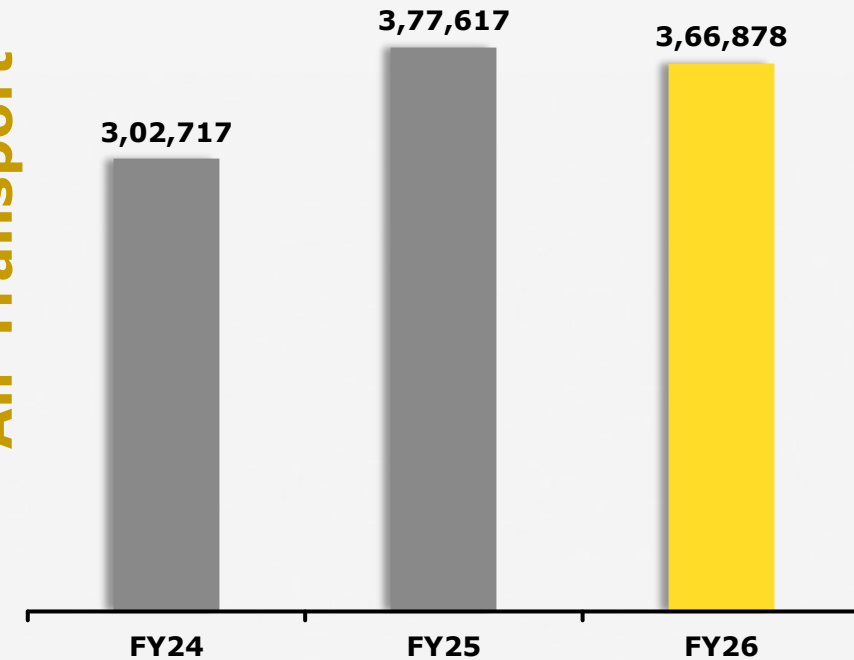
(In TEUs)



Air Transport

▲ 10.1% CAGR

(In Kg)



Thank You

Tiger Logistics (India) Limited

CIN - L74899DL2000PLC105817



Mr. Vishal Saurav Gupta

*Company Secretary &
Compliance Officer*



csvishal@tigerlogistics.in



www.tigerlogistics.in



Mr. Ritesh Shashiprakash Singh

*Investor Relations Consultant,
Rik Capital*



+91 83293 85762



ritesh.singh@rikcapital.in



www.rikcapital.in



Corporate office: 804A-807,
Skylark Building 60, Nehru Place,
New Delhi - 110019

Registered office: D-174, GF,
Okhla Industrial Area, Phase-1,
New Delhi - 110020



Website

www.tigerlogistics.in

**NSE: TIGERLOGS
BSE: 536264**