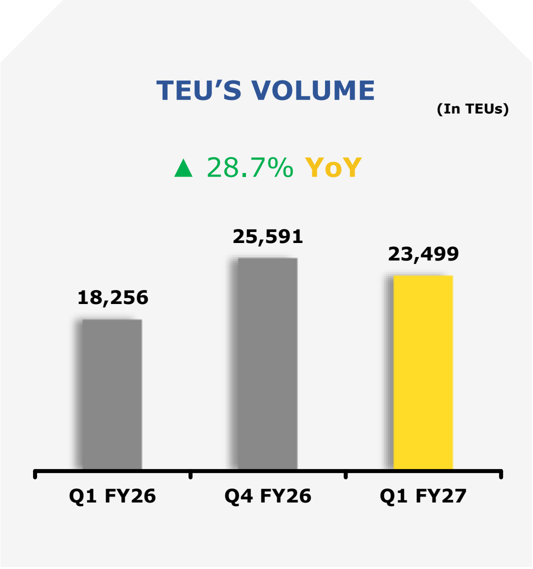
Press Release

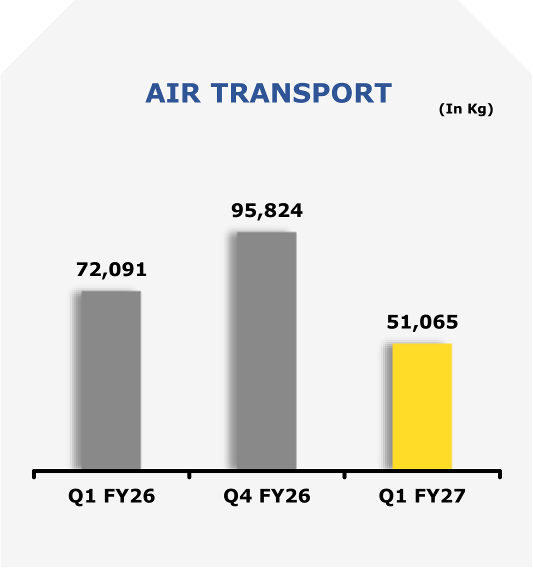
BSE: 536264

Tiger Logistics Q1 Revenue Jumps 48.8% as TEU Volumes Rise 28.7%; EBITDA ₹4.4 crore, PAT ₹2.2 crore

12th August 2026, New Delhi – Tiger Logistics (India) Limited, a NSE and BSE-listed international logistics company, is pleased to announce its unaudited financial results, for the quarter ended on 30th June 2026.

Q1 FY27 Key Business Highlights:





- **Revenue Growth:** Revenue increased 48.8% YoY to ₹15,253 lakhs, compared with ₹10,252 lakhs in Q1 FY26, supported by healthy business volumes and customer activity.
- **Business Momentum:** The Company continued to focus on retaining existing customers, strengthening customer relationships and engaging with new customers, amid geopolitical uncertainties, freight-rate volatility and competitive market conditions.
- **Elevated Operating Costs:** Increased freight, fuel, insurance and related logistics costs put pressure on the Company's gross and operating margins.
- **Profitability:** EBITDA stood at ₹438 lakhs, EBIT at ₹414 lakhs and PAT at ₹217 lakhs. During the quarter EBITDA margin declined to 2.8%, EBIT margin was 2.7%, PAT margin was 1.4%, mainly due to freight-rate volatility, higher transportation costs, and competitive pricing pressure.
- **Subdued Global Trade Environment:** The broader global trade environment remained uncertain, with geopolitical developments, tariff uncertainty and changing trade routes affecting customer decisions and shipment patterns.

Q1 FY27 Financial Performance (₹ in Lakh except EPS):

Parameters	Quarterly					Yearly
	Q1 FY27	Q4 FY26	QoQ	Q1 FY26	YoY	FY26
Revenue	15,252.5	16,254.7	*(6.2%)*	10,251.9	*48.8%*	57,282.1
Total Income	15,412.7	16,545.3	(6.8%)	10,398.9	48.2%	58,117.7
EBITDA	438.2	458.8	*(4.5%)*	736.5	*(40.5%)*	3,468.7
Margin	*2.8%*	*2.8%*	*7 bps*	*7.1%*	*(424 bps)*	*6.0%*
EBIT	413.6	432.4	*(4.3%)*	714.3	*(42.1%)*	3,372.2
Margin	*2.7%*	*2.6%*	*7 bps*	*6.9%*	*(419 bps)*	*5.8%*
PAT	217.0	222.0	*(2.3%)*	470.7	*(53.9%)*	2,151.5
Margins	*1.4%*	*1.3%*	*7 bps*	*4.5%*	*(312 bps)*	*3.7%*
EPS	0.23	0.22	*4.5%*	0.47	*(51.1%)*	2.05

Commenting on the results, Mr. Harpreet Singh Malhotra, Chairman & MD of Tiger Logistics (India) Limited, said,

"FY27 started with strong business momentum, with revenue from operations increasing by 48.8% YoY to ₹152.5 crore, reflecting healthy business volumes, continued customer confidence and new business opportunities. The business has grown significantly through deeper market penetration and stronger customer engagement across key segments. We are confident of building on this momentum by expanding into new markets, strengthening our presence across existing trade lanes and capturing emerging business opportunities. This has translated into a 28.7% TEU's volume growth during Q1 FY27 compared to Q1 FY26, signalling a strong start to the year. The quarter also saw the renewal of our logistics mandate with Bank Note Paper Mill India and the addition of a new break-bulk logistics contract from BHEL, further reflecting the trust customers place in our execution capabilities.

Going forward, our focus will be on sustaining this growth trajectory while improving operational efficiency, strengthening margins and converting our expanding business volumes into sustainable profitability. With deeper market penetration, a growing customer base, new market opportunities and improving pricing prospects, we remain confident about the year ahead. Our focus remains on growing responsibly, strengthening our market position and creating sustainable long-term value for our shareholders."

About Tiger Logistics (India) Limited (BSE:536264):

Tiger Logistics (India) Limited is a publicly listed company providing international logistics solutions, including freight forwarding (air and ocean), customs clearance, transportation, project logistics, and other ancillary services. With a strong presence across the country, Tiger Logistics brings 26+ years of experience across industries such as automotive, renewable energy, capital goods, yarn and textiles, chemicals, pharmaceuticals, commodities, and FMCG, among others.

Tiger Logistics was founded in 2000 in response to the need for a reliable and high-principled player in the Indian logistics sector, with the vision of becoming a one-stop solution for international logistics. With cost innovation and personalized service at its core, Tiger acts as a logistics partner rather than just a vendor, delivering tailored solutions for manufacturers, exporters, and importers.

For further details, please contact:

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Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.