BSE Scrip Code : 536264
NSE Symbol : TIGERLOGS

13th August, 2026

To,
BSE Ltd.,
P J Tower, Dalal Street,
Mumbai 400001.

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and all the other applicable provisions thereto, please find attached Investor Presentation for the period ended 30th June, 2026.

Kindly take on record the above.

Thanking You

For Tiger Logistics (India) Limited

VISHAL SAURAV
Digitally signed by VISHAL SAURAV
Date: 2026.08.13 16:51:57 +05'30'

Vishal Saurav
Company Secretary & Compliance Officer

Tiger Logistics

Q1 FY27

INVESTOR PRESENTATION

NSE: TIGERLOGS
BSE: 536264

Safe Harbor

This presentation has been prepared by Tiger Logistics (India) Limited (the "Company") solely for informational purposes and does not take into account the specific objectives, financial situation, or needs of any particular person.

This presentation does not constitute or form part of any offer, invitation, or solicitation to sell, issue, or subscribe to any securities of the Company in any jurisdiction, including India. It should not be relied upon as the basis for any investment decision or contractual commitment.

The material may contain forward-looking statements, including statements regarding the Company's expectations, plans, and financial condition. Such statements are based on current assumptions and involve known and unknown risks and uncertainties, including but not limited to fluctuations in earnings, growth management, competition, international operations, and regulatory changes.

Actual results may differ materially from those expressed or implied. The Company undertakes no obligation to update or revise any forward-looking statements to reflect future events or developments.

PRESENTATION CONTENT

1 Q1 FY27 Financials

2 Operational Overview

3 Corporate Profile

4 Growth Strategy

5 Historical Data

CMD's Message

Commenting on the results, Mr. Harpreet Singh Malhotra, Chairman & MD of Tiger Logistics (India) Limited, said,

"FY27 started with strong business momentum, with revenue from operations increasing by 48.8% YoY to ₹152.5 crore, reflecting healthy business volumes, continued customer confidence and new business opportunities. The business has grown significantly through deeper market penetration and stronger customer engagement across key segments. We are confident of building on this momentum by expanding into new markets, strengthening our presence across existing trade lanes and capturing emerging business opportunities. This has translated into a 28.7% growth in TEU's volumes during Q1 FY27 compared to Q1 FY26, signalling a strong start to the year. The quarter also saw the renewal of our logistics mandate with Bank Note Paper Mill India and the addition of a new break-bulk logistics contract from BHEL, further reflecting the trust customers place in our execution capabilities.

Going forward, our focus will be on sustaining this growth trajectory while improving operational efficiency, strengthening margins and converting our expanding business volumes into sustainable profitability. With deeper market penetration, a growing customer base, new market opportunities and improving pricing prospects, we remain confident about the year ahead. Our focus remains on growing responsibly, strengthening our market position and creating sustainable long-term value for our shareholders."

Q1 FY27 Financials

1 Q1 FY27 Financials

- Q1 FY27 Financial Performance
- Q1 FY27 Volume Performance
- Income Statement

Q1 FY27 Financial Performance

Revenue

₹15,253 Lakhs

EBITDA*

₹438 Lakhs

EBITDA Margin*

2.8%

EBIT

₹414 Lakhs

EBIT Margin

2.7%

PAT

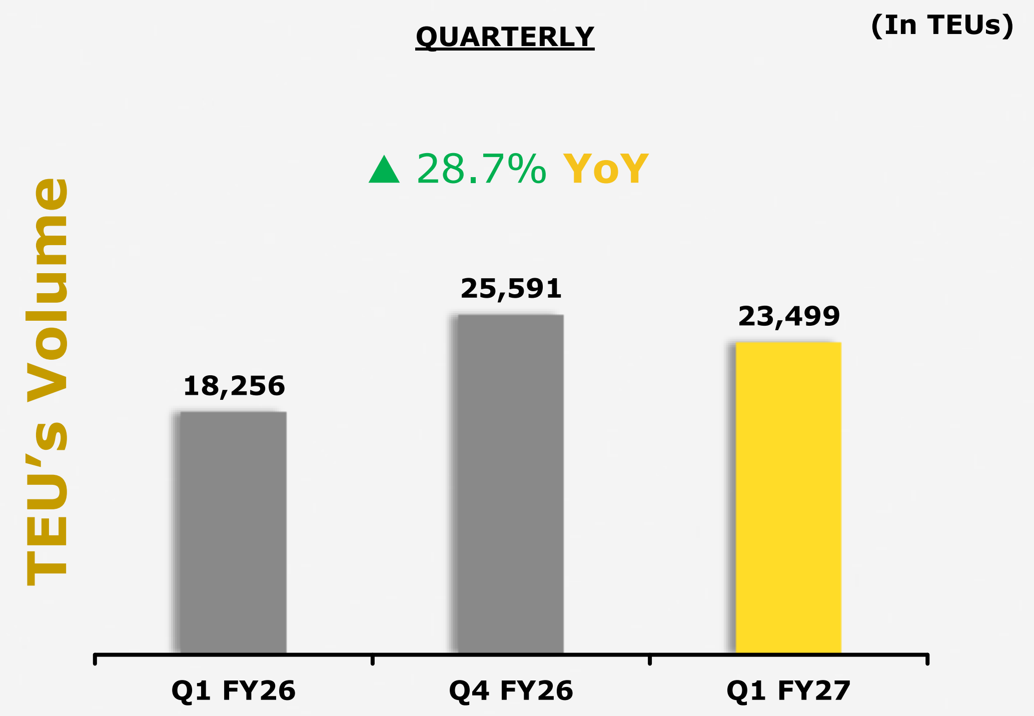
₹217 Lakhs

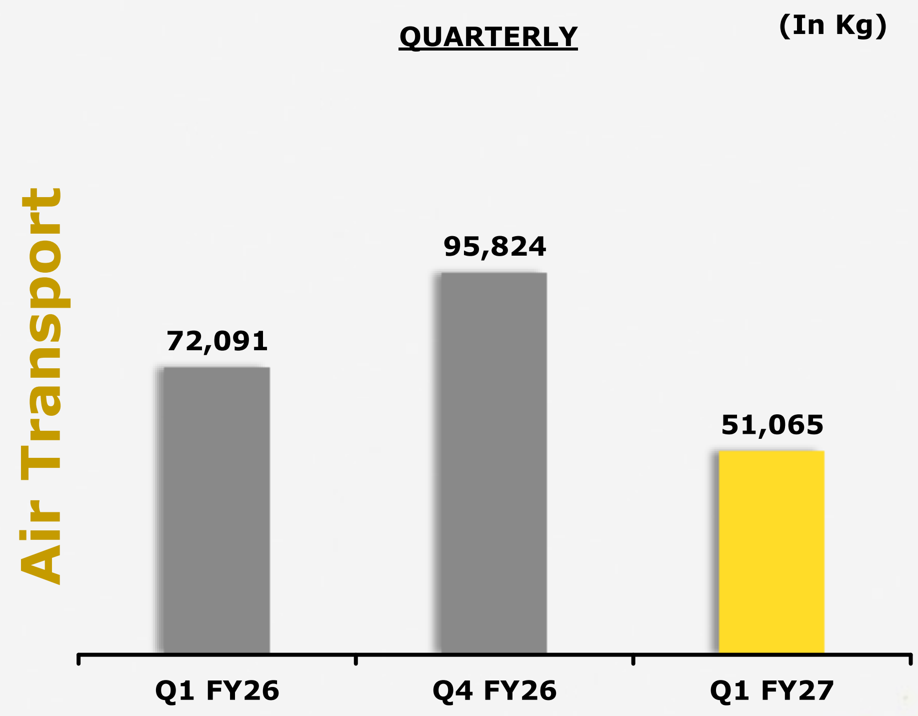
PAT Margin

1.4%

** EBITDA includes Other Income*

Q1 FY27 Volume Performance





Income Statement

Parameters (₹ Lakhs)	Quarterly					Yearly
	Q1 FY27	Q4 FY26	*QoQ*	Q1 FY26	*YoY*	FY26
Total Income	**15,412.7**	**16,545.3**	***(6.8%)***	**10,398.9**	***48.2%***	**58,117.7**
Operating Expenses	14,165.3	15,182.9		8,934.1		51,406.9
Employee Expenses	568.5	627.5		497.0		2,195.1
Other Expenses	240.7	276.2		231.3		1,047.0
EBITDA*	**438.2**	**458.8**	***(4.5%)***	**736.5**	***(40.5%)***	**3,468.7**
EBITDA Margins*	***2.8%***	***2.8%***	***7 bps***	**7.1%**	***(424 bps)***	***6.0%***
Depreciation	24.6	26.4		22.3		96.4
EBIT	**413.6**	**432.4**	***(4.3%)***	**714.3**	***(42.1%)***	**3,372.2**
EBIT Margins	***2.7%***	***2.6%***	***7 bps***	**6.9%**	***(419 bps)***	***5.8%***
Finance Cost	123.6	132.4		84.5		458.9
PBT	**290**	**300.0**	***(3.3%)***	**629.8**	***(54.0%)***	**2,913.3**
Tax	73.0	78.0		159.1		761.8
PAT	**217.0**	**222.0**	***(2.3%)***	**470.7**	***(53.9%)***	**2,151.5**
PAT Margins	***1.4%***	***1.3%***	***7 bps***	**4.5%**	***(312 bps)***	***3.7%***

** EBITDA includes Other Income*

Tiger Logistics

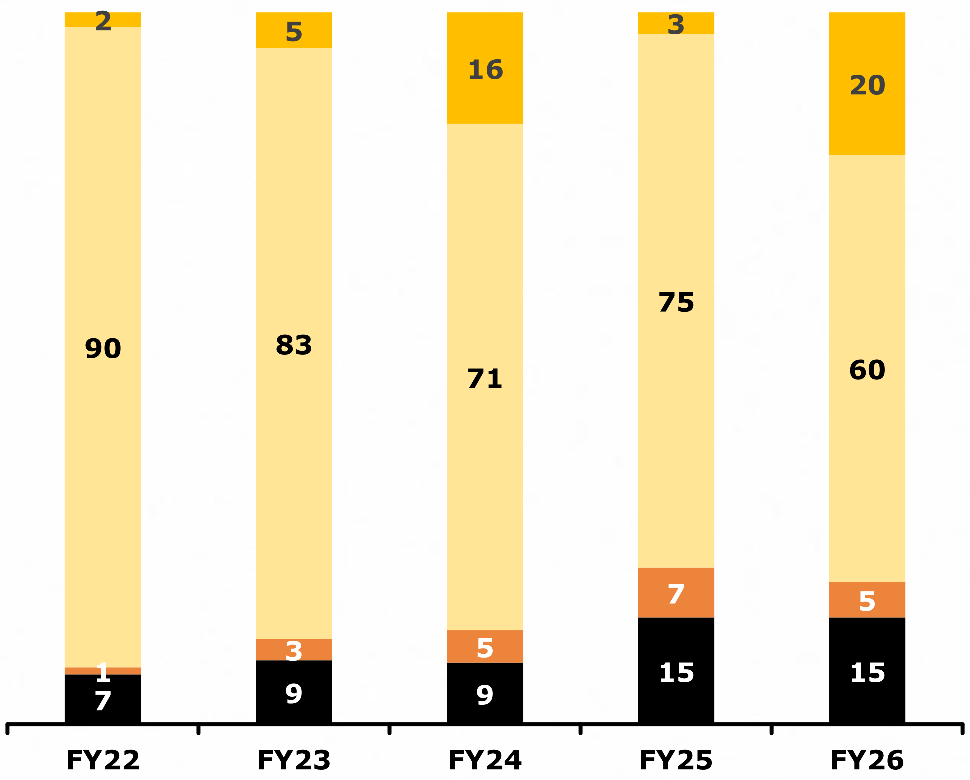
Operational Overview

2 Operational Overview

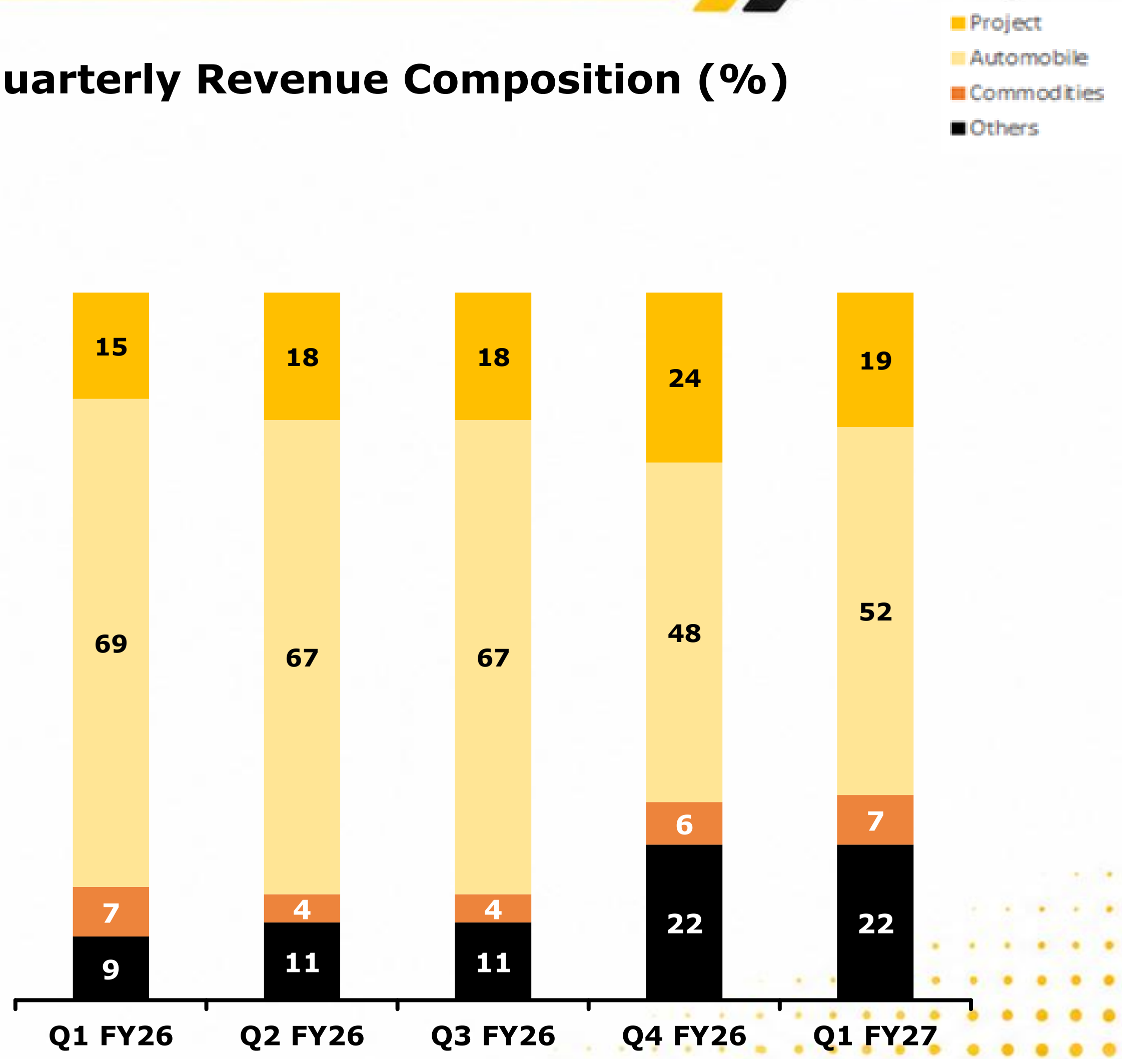
- Industry Wise Revenue Composition
- Top 5 Customer Revenue Composition
- Segment Wise Revenue Composition
- Working Capital Limit & Fixed Assets

Industry Wise Revenue Composition

Yearly Revenue Composition (%)

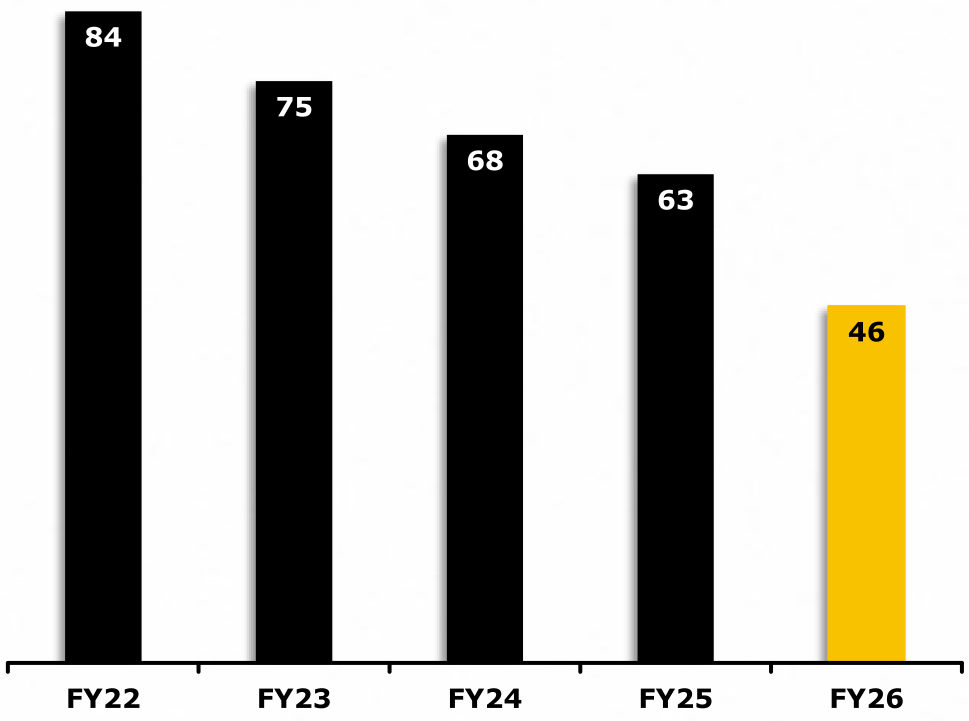


Quarterly Revenue Composition (%)

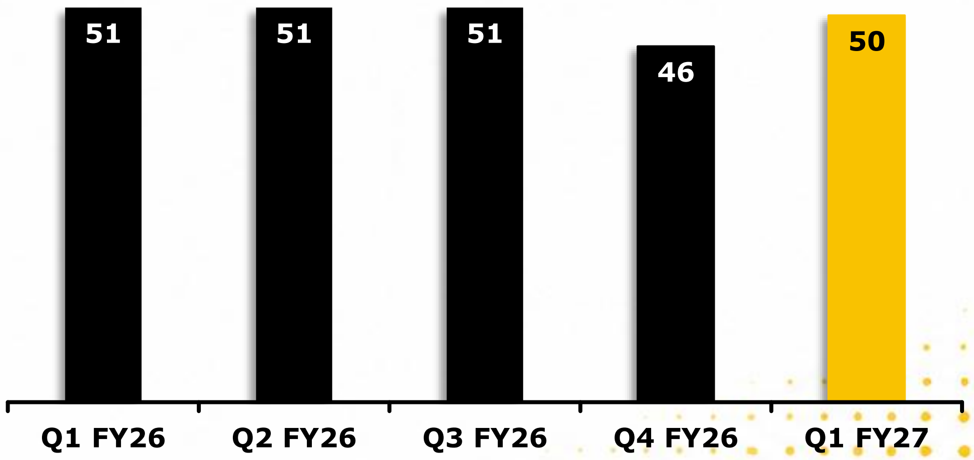


Top 5 Customer Revenue Composition

Yearly Revenue Composition (%)

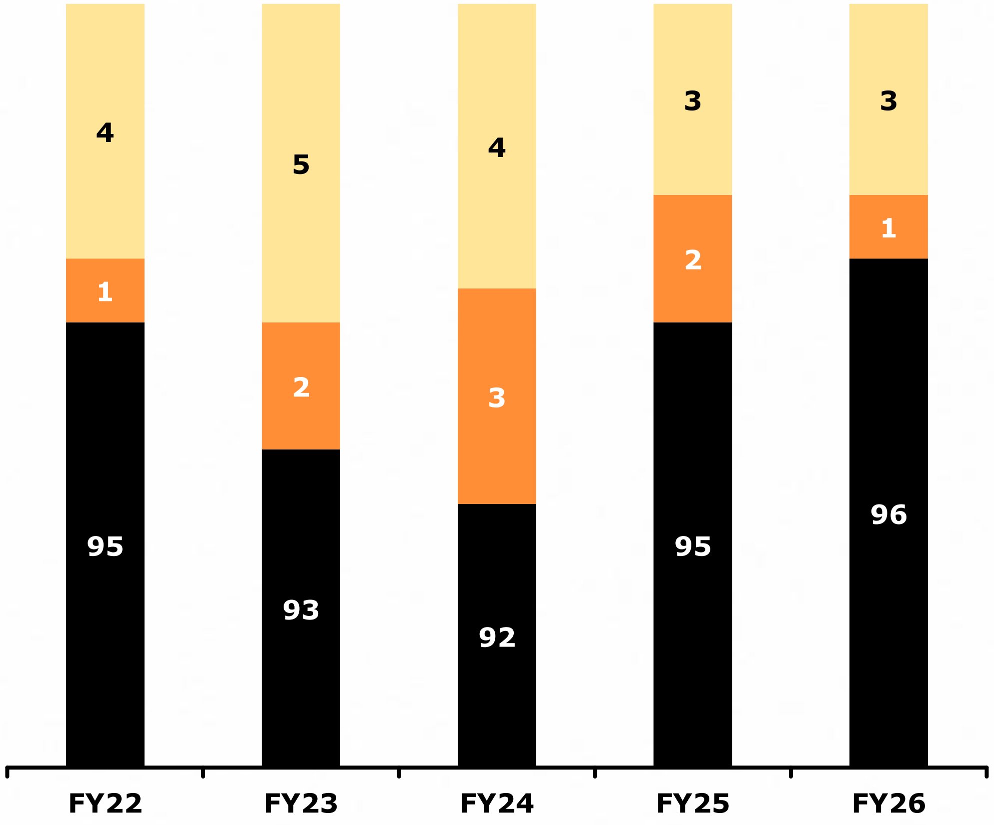


Quarterly Revenue Composition (%)

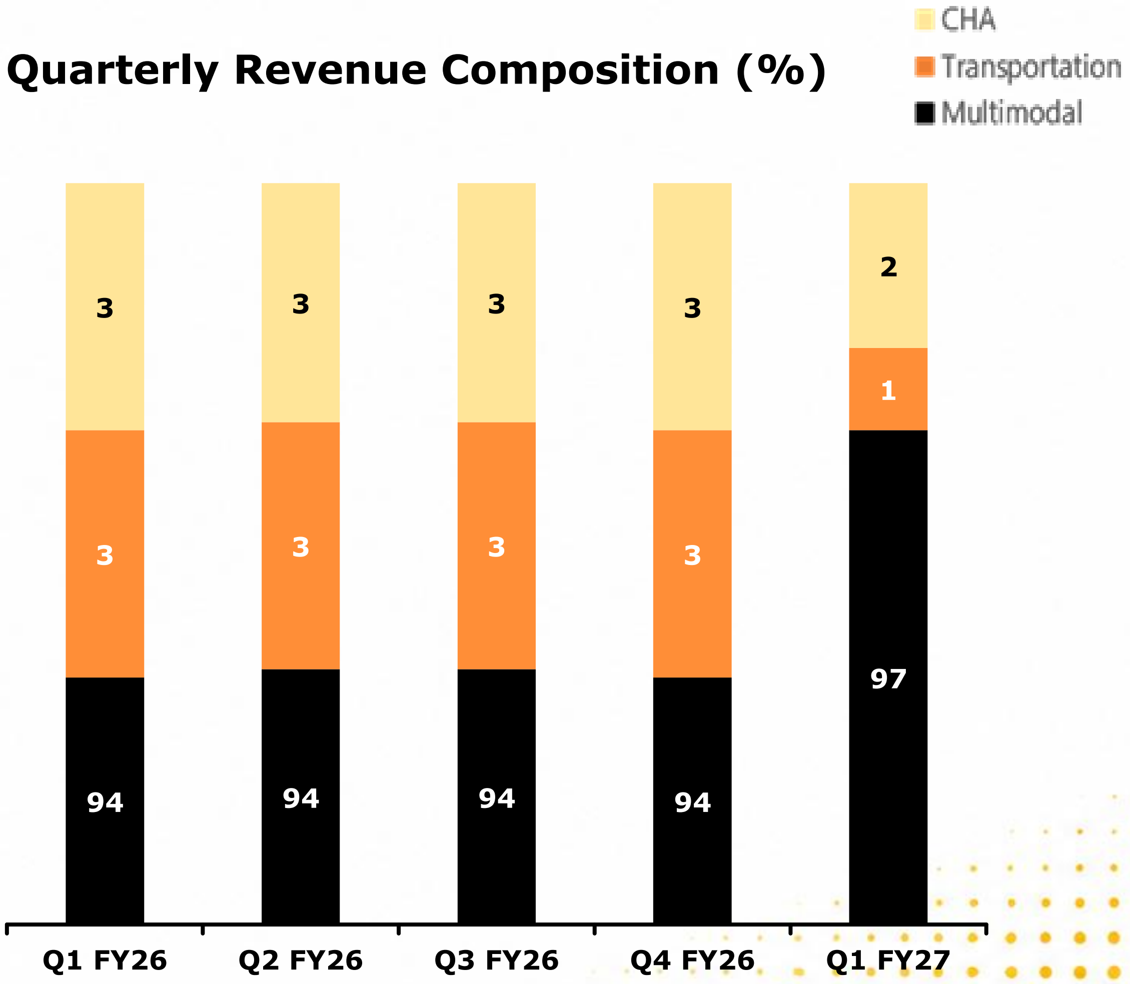


Segment Wise Revenue Composition

Yearly Revenue Composition (%)



Quarterly Revenue Composition (%)



Working Capital Limit & Fixed Assets

(₹ in Cr)

Sanctioned Working Capital Limit (Fund-based) as of 30th June 2026				
Financial Year	**SBI**	**IDBI**	**ICICI**	**Kotak**
FY22	16.0	5.0	-	10.0
FY23	16.0	2.0	-	10.0
FY24	16.5	2.0	10.0	-
FY25	16.5	2.0	10.0	-
FY26	23.5	3.5	10.0	-
Q1 FY27	23.5	3.5	10.0	-

Cash Reserve	
Financial Year	**Net Cash in Hand**
FY22	31.6
FY23	52.4
FY24	41.8
FY25	51.2
FY26	41.5
Q1 FY27	45.5

Fixed Assets	
Financial Year	**Net Block**
FY22	7.8
FY23	7.5
FY24	8.8
FY25	8.7
FY26	9.6
Q1 FY27	9.6

Tiger Logistics

Corporate Profile

3 Corporate Profile

- Company Profile
- Promoter Prowess
- Milestones
- Footprints
- Clients
- Accreditations & Affiliations
- Recognition & Awards

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BSE: 536264

Company Profile

Tiger Logistics

India's leading end-to-end international logistics solution provider with a strong presence in India, across various industry verticals.

26+ Years in Business
Started in the year 2000 witnessing rapid YoY growth pioneering end-to-end logistics solution for international logistics.

Comprehensive Logistics
A wide spectrum of end-to-end & multimodal solutions from Ocean & Air Freight, Project Logistics, to Road & Rail Transportation and Customs Clearance & Warehousing.

Business Philosophy
Provide Cost Effective, error-free, efficient, seamless and timely services to clients

Pan-India Presence
Strategic presence across major trade cities, ports, ICDs and EXIM Hubs in India

200+ experienced workforce
Strong on-ground force and experienced management team constantly thrives for efficiency in end-to-end execution.

Projects Expertise
Recognized for Critical Handling and Project Logistics capabilities across Africa, LATAM, Middle East, US & Asia-Pacific regions.

A Public Listed Entity

NSE | BSE The Power of Vibrance

ISO 9001 BUREAU VERITAS Certification | AEO भारतीय सीमा शुल्क INDIAN CUSTOMS | IATA | FIATA | MTO | JCTRANS | GLA GLOBAL LOGISTICS ALLIANCE

Services Offered

Tiger Logistics

FCL
Import & Export

LCL
Import & Export

LCL
Consolidation

Cross-trade
Freight

Air
Import & Export

Rail & Road
Transportation

Cold Chain
Logistics

Project
Logistics

Customs
Clearance

Breakbulk
Cargo

Defence
Logistics

Sectoral Exposure

Diverse presence across 12+ key sectors, enabling us to handle a wide range of cargo with expertise and reliability.

Renewable Energy
Solar PV Cells & Modules, Electric Vehicles, Wind Turbines etc.

Automobiles
2 wheelers, 3 wheelers, Cars, tractors, cranes etc.

Government Contracts
Government & PSU Contracts for international shipments.

Auto Components
Tyres, auto parts, engine parts & spare parts etc.

Medical & Health Equipment
Scanners, medical beds, monitors, surgical instruments etc.

Electronics & Household Appliances
TVs, Cellphones, Gadgets, Refrigerators, ACs, Washing Machines etc.

Plastic & Plastic Products
All Plastic Products and PTA powder.

Pharmaceuticals & Chemicals
Drugs formulations & Biologicals, Bulk Drugs & Drug Intermediates and Industrial Chemicals

Textile & Fabrics
Yarn, textiles, home furnishing, raw cotton etc.

Defence & Aerospace
Highly classified and sensitive projects of Defence, DRDO & Indian Airforce etc.

Food- Raw & Perishables
Rice, Fruits and vegetables, meat, seafoods etc.

Building & Construction Materials
Stones, Tiles, Ceramics, Plywood, Machinery for Construction, etc.

Promoter Prowess

- **First Generation Entrepreneur** Graduate from Delhi University
- **Started Tiger Logistics** Pvt Ltd in 2000 with a **team of 8 People**
- **Previously** involved in the **automotive industry**, with a focus on **international logistics**, played a crucial role in **bringing BMW motorcycles to India.**
- Received **Numerous Awards** Associated with various **NGOs**

Milestone

Tiger Logistics

2000	Established Tiger Logistics as a Custom House Agent
2004	Started Multimodal Transport Operations (MTO) Segment
2013	Listed on the Bombay Stock Exchange (BSE) SME Platform
2014	Started Transportation Segment
2016	Listed on the BSE Main board
2022	Achieved a turnover of over ₹300 Cr for the first time
2022	Achieved a turnover of over ₹600 Cr for the first time
2023	Launch of Digital Platform "FreightJar" & Received IATA Accreditation
2024	Launch of Digital Platform "FreightJar 2.0" Catering to International Client
2024	Tiger Logistics Achieve ₹100 Cr Net Worth
2025	Listed on NSE Main Board in September 2025
2026	Launch LCL Consolidated & B2B Business Vertical "CUBOX" in February 2026

Domestic Footprints

New Delhi (Corporate HQ)

Mumbai	Chennai
Chandigarh	Ludhiana
Ahmedabad	Mundra
Bengaluru	Gandhidham
Nashik	Pune

International Footprints

Clients

Tiger Logistics

Bank Note Press

Clients

Tiger Logistics

Recognition & Awards

<u>Awarded</u>

“25 Years of Logistics Excellence”

- At Conquest 2026, New Delhi

<u>Awarded</u>

“Logistics Champion – Mid-Sized Company”

- By ISCM Logistics Ranking 2026

<u>Awarded</u>

“Logistics Company of the Year”

- At the All India Maritime and Logistics Awards 2026

Recognition & Awards

Awarded

"Business Leader of the Year"

- At Northern India Multimodal Logistics Awards

Awarded

"Digital Startup of the Year"

- At Northern India Multimodal Logistics Awards 2024

Certified

"Great Place To Work"

- Great Place To Work® in India from July 2024 to July 2025

Recognition & Awards

<u>Recipient</u>

"India's Greatest Brands & Leaders 2015-16 in PRIDE OF THE NATION" (Logistics sector)

- PWC India, & chosen by Consumers & Industry

<u>Awarded</u>

"World's Greatest Brand & Leader of Asia & GCC in Logistics sector"

- PWC India

<u>Awarded</u>

"Most Diversified Logistics Company of the Year"

- At Northern India Multimodal Logistics Awards, PWC India

Tiger Logistics

Growth Strategy

3 Growth Strategy

- Logistics Sector Overview
- Growth Engine
- Growth Pillar
- New Business Verticals

Indian Logistics Sector

Tiger Logistics

Logistics Sector Size

Indian freight and logistics market is estimated to grow at 8.8% annually to USD 484 billion by 2029 from USD 317 billion in 2024

$ 484 Bn

Logistics Performance Index

India ranked 44 In the Global LPI in 2018, a Barometer for gauging Trade Logistics Performance

44/160 Rank

Logistics Cost

Total logistics cost is 13% of GDP. Comparative figures for China are 18%, while for the USA they are 8.5%

Infrastructure Boom

Government reforms in Transportation & Digitalisation, increase in Port Capacities, & Railway Traffic aim at improving the logistics sector

Industries Driving Growth

The increase in manufacturing drives an uptick in demand, E-commerce, Automobiles, Pharmaceutical, Textiles & Cement Sector Industry

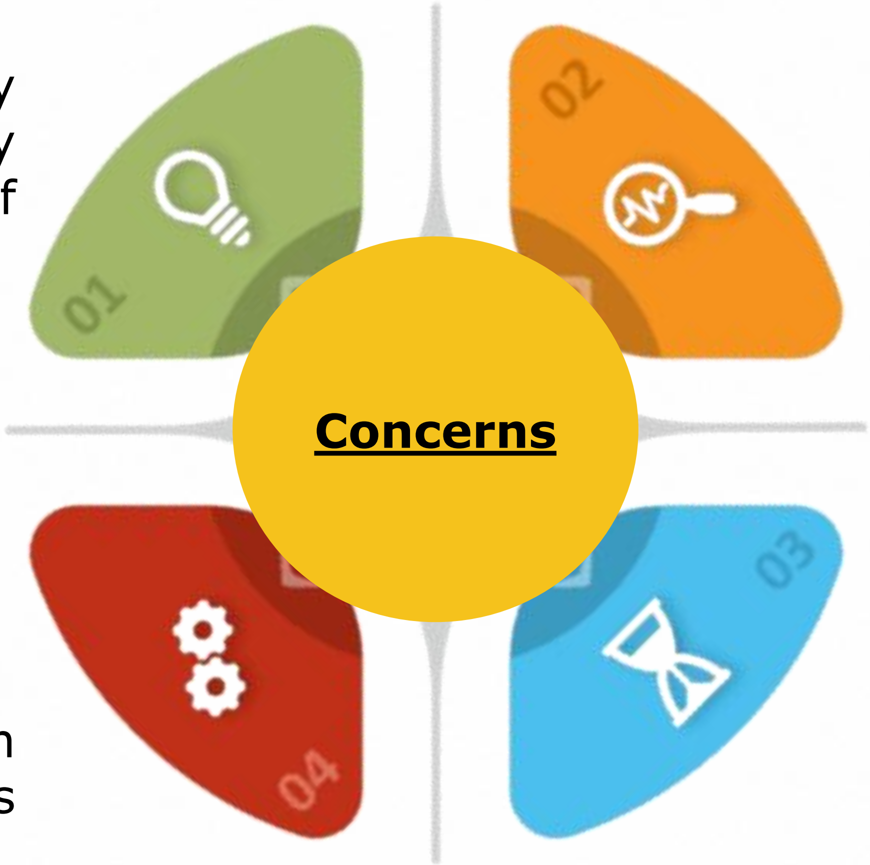
Logistics Sector Challenges

Infrastructure

Poor road and highway quality increases delivery days, and the cost of operation

Trained Staff

Lack of trained and educated staff leads to slower adoption of technology



Competition

Increasing competition from global as well as domestic players

Transit Loss

Goods are lost or stolen during transit, which leads to operational loss.

Tiger Logistics

Tiger Logistics have been Pioneering
End-to-End Logistics Globally

01.

We are a prominent global logistics firm offering comprehensive solutions in freight forwarding, transportation, and customs clearance.

02.

With over 26+ years of industry experience, Tiger Logistics (India) Limited has a robust nationwide presence, serving various **Sectors including**

- **Automotive**
- **Renewable Energy**
- **Engineering**
- **Textiles**
- **Commodities**
- **Pharmaceuticals**
- **FMCG industries**

03.

We operate with an Asset-Light Approach Model, collaborating with partners worldwide to ensure dependable, efficient, and punctual cargo transportation.

Team Tiger

Tiger Logistics

TEAM TIGER
United by purpose.
Driven by trust.

MR. HARPREET SINGH MALHOTRA
Chairman & MD

CELEBRATING RECOGNITION & SUCCESS
Honouring milestones.
Inspiring excellence.

ACHIEVING OPERATIONAL EFFICIENCY ON GROUND
Precision in every move.

CORPORATE HEADQUARTERS – DELHI
Where strategy meets execution.

BRANCH OPERATIONS
A strong network.
A stronger promise.

CUSTOMER SUPPORT EXCELLENCE
Listening. Resolving.
Building loyalty.

STREAMLINED DOCUMENTATION PROCESS
Simplified. Standardized.
Seamless.

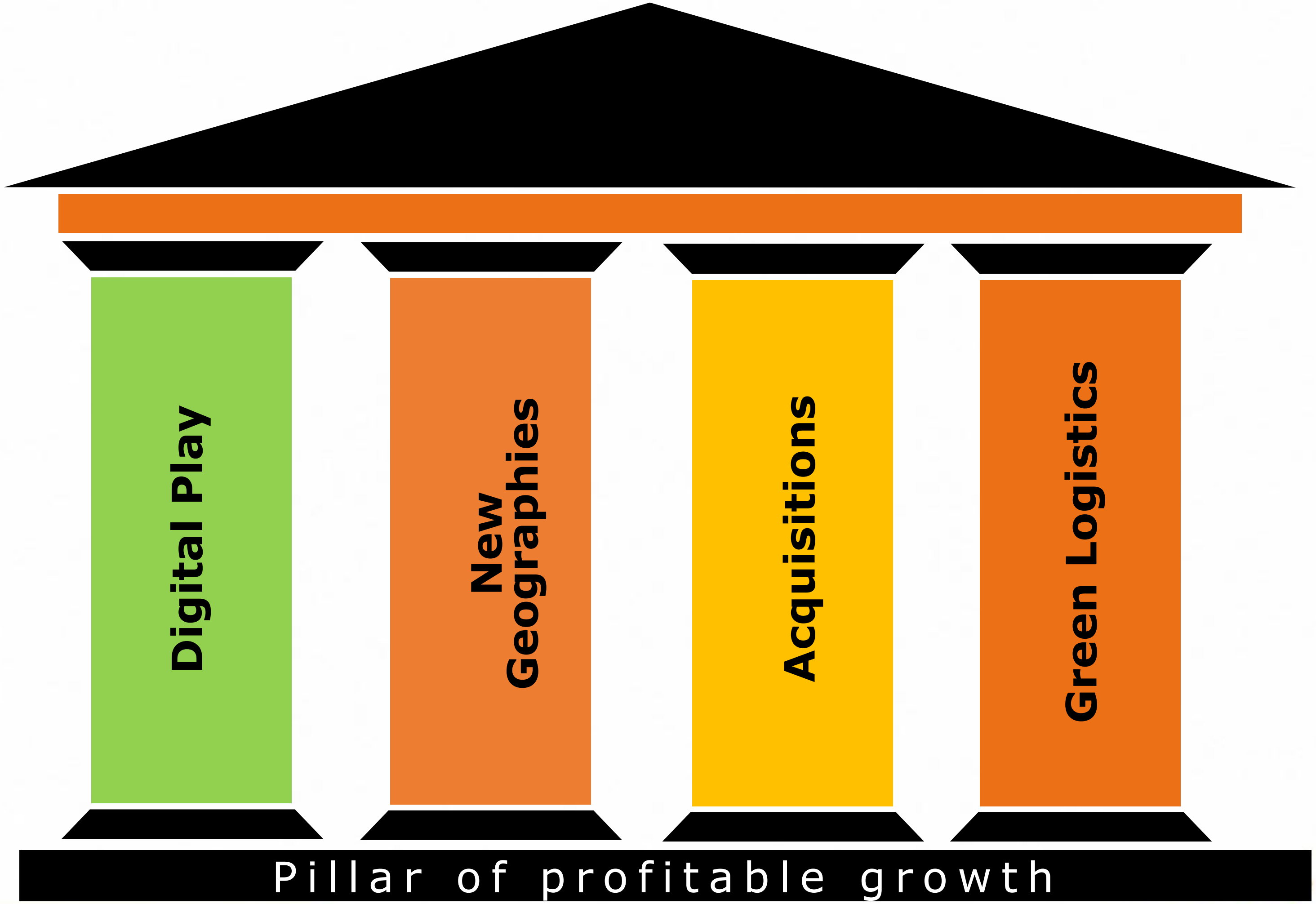
DIGITAL WING – FREIGHTJAR
Technology that powers progress.

Growth Pillar

Achieved & Improving

Continuous

Ongoing



New Business Verticals

Business Verticals - FreightJar

Seamless Logistics for **Renewable Energies**

TiGreen is a strategic division of Tiger Logistics specialized in providing 3PL international logistics solutions for the global trade of the renewable energy sector. With a keen focus on sustainability, TiGreen is tailored to the unique requirements of Solar Energy, Electric Vehicles, Wind Energy, Hydropower and other emerging renewable technologies.

Leveraging Tiger Logistics' extensive industry experience and global network, TiGreen ensures seamless end-to-end transportation of critical components, equipment, and finished products via sea, air and land across all strategic trade lanes.

Led by Seasoned Professionals
With deep expertise in Renewable Energy Supply Chains from Solar to Wind

Industry Experience
in handling Customs Regulation, Freight Forwarding complexities and transportation

Trade Lane Expertise
Extensive Overseas Agent Network spread across China, Vietnam, Indonesia, Malaysia & Cambodia

ODC Expertise
in handling out of the box cargo like wind turbines and heavy machinery for hydropower projects.

Business Verticals - CUBOX

Tiger Logistics

cubox.

by Tiger Logistics

Simplifying LCL Consolidation with Excellence

CUBOX is an LCL (Less-than-Container Load) Consolidation service by forwarders, for forwarders. Built on the foundation of Tiger Logistics’ 26+ years of excellence, CUBOX is tailored to address the unique needs of freight forwarders, providing seamless and efficient cargo consolidation solutions across the globe.

Tiger Logistics

Historical Data

5 Historical Data

- Historical Financial Data
- Historical Operational Data

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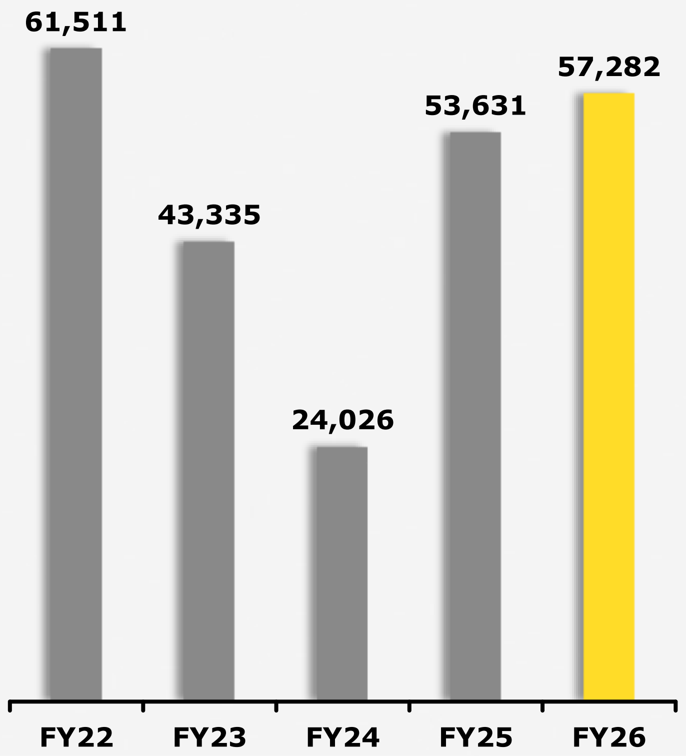
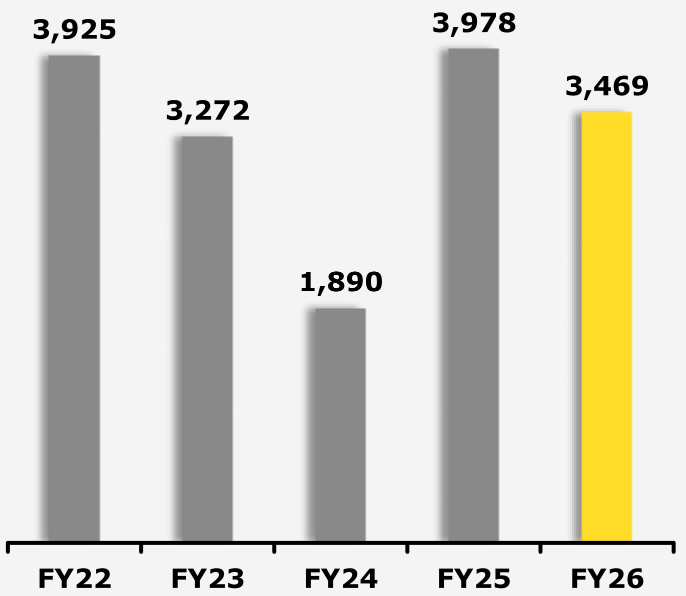
Historical Financial Data

(₹ in Lakhs)

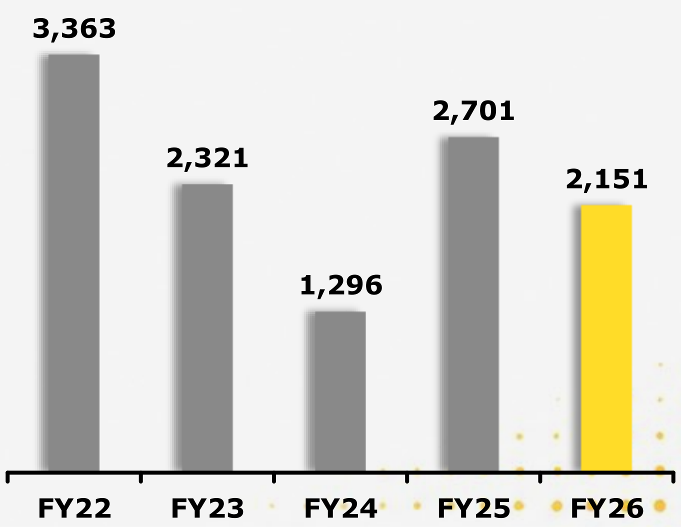
Revenue



EBITDA*

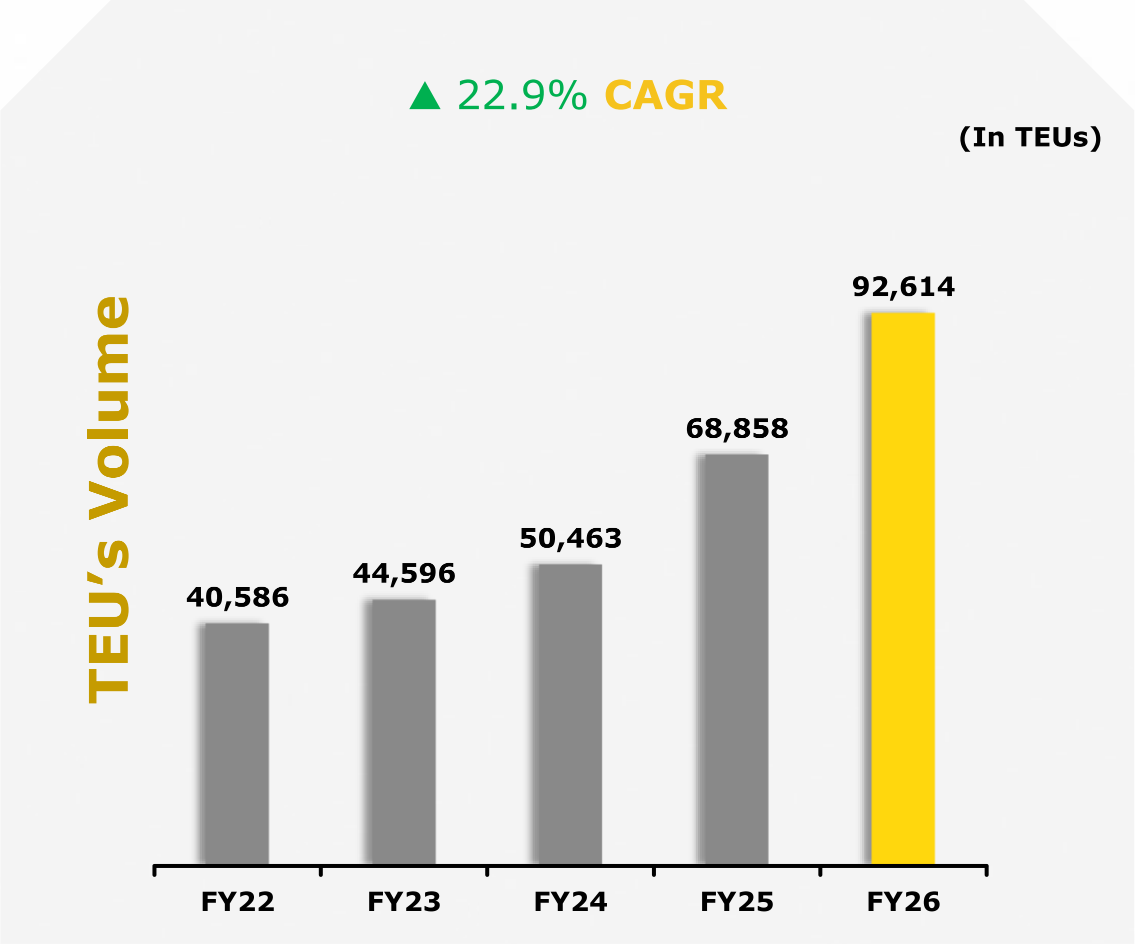


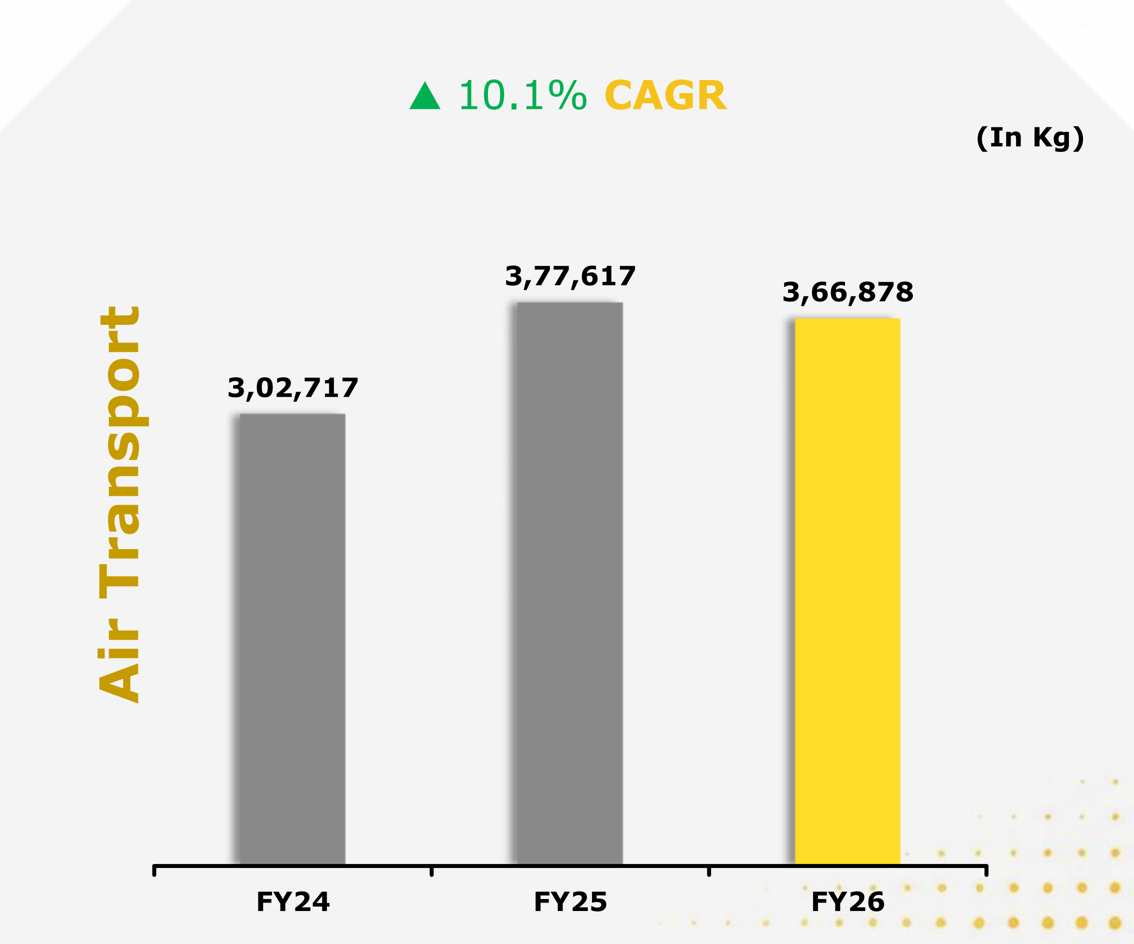
PAT



** EBITDA includes Other Income*

Historical Operational Data





Thank You

Tiger Logistics (India) Limited

CIN - L74899DL2000PLC105817

Mr. Vishal Saurav Gupta
Company Secretary & Compliance Officer

csvishal@tigerlogistics.in
www.tigerlogistics.in

Mr. Ritesh Shashiprakash Singh
Investor Relations Consultant, Rik Capital

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ritesh.singh@rikcapital.in
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Corporate office: 804A-807, Skylark Building 60, Nehru Place, New Delhi – 110019

Registered office: D-174, GF, Okhla Industrial Area, Phase-1, New Delhi - 110020

Website
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