



API HOLDINGS LIMITED

September 04, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Thyrocare Technologies Limited

(BSE Scrip Code: 539871; NSE Symbol: THYROCARE; ISIN: INE594H01019)

D37/3, TTC MIDC, Turbhe, Navi Mumbai – 400703

Sub: Disclosure under Regulation 29(1) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We wish to inform you that Docon Technologies Private Limited ("Docon" or the "Transferor Company") and API Holdings Limited ("API" or the "Transferee Company") had filed a Scheme of Amalgamation of Docon with API, along with their respective shareholders ("the Scheme"), before the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

We are pleased to inform you that the Hon'ble NCLT, vide its order pronounced on August 31, 2026, has sanctioned the aforesaid Scheme of Amalgamation. The Company has received the certified copy of the order of the NCLT, which has been filed with the Registrar of Companies ("RoC") in Form No. INC-28 on September 03, 2026. Accordingly, pursuant to the Scheme, the Scheme has become effective from September 03, 2026.

Upon the Scheme becoming operative on the Effective Date i.e., September 03, 2026, Docon stood amalgamated with API, and all assets, liabilities, undertakings, rights and obligations of Docon stood transferred to and vested in API in accordance with the provisions of the Scheme. Consequently, Docon's entire shareholding in the Company, comprising 8,12,00,000 equity shares, representing 51.02% of the paid-up share capital of the Company, stood transmitted and vested to API by operation of law on the Effective Date.

CIN: U60100MH2019PLC323444

Registered office: 4th Floor, Plot No. D-37/3, TTC MIDC Industrial area, Turbhe,
Navi Mumbai- 400703

Telephone Number: +91 22 68645200 | **Email:** corporatesecretarial@apiholdings.in

Website: www.apiholdings.in



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There was no change in the aggregate shareholding of the Promoter and Promoter Group of Thyrocare pursuant to the Scheme.

Pursuant to the requirements of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith the necessary disclosure in the prescribed format as **Annexure I**.

For API Holdings Limited



Drashti S. Shah
Group General Counsel and Company Secretary
ICSI Membership No. – ACS 22968

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Annexure I

Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Thyrocare Technologies Limited (' Thyrocare ')		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: API Holdings Limited (Promoter Group)		
Whether the acquirer belongs to promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights	NIL	NIL	NIL
b. Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c. Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e. Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition/sale			
a. Shares carrying voting rights acquired/ held	8,12,00,000	51.02	50.87
b. VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c. Warrants/convertible securities/any other	NIL	NIL	NIL
d. instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer)	NIL	NIL	NIL

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e. Total (a+b+c+/-d)	8,12,00,000	51.02	50.87
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	8,12,00,000	51.02	50.87
b. Shares encumbered with the acquirer	NIL	NIL	NIL
c. VRs otherwise than by shares	NIL	NIL	NIL
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e. Total (a+b+c+d)	8,12,00,000	51.02	50.87
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	The Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT"), vide its order pronounced on August 31, 2026, has sanctioned the Scheme of Amalgamation of Docon Technologies Private Limited ("Docon") with API Holdings Limited ("API") ("Scheme"), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. The Scheme has become effective from September 03, 2026. Upon the Scheme becoming operative on the Effective Date, Docon stood amalgamated with API, and all assets, liabilities, undertakings, rights and obligations of Docon stood transferred to and vested in API in accordance with the provisions of the Scheme. Consequently, Docon's entire shareholding in the Company, comprising 8,12,00,000 equity shares, representing 51.02% of the paid-up share capital of the Company, stood transmitted and vested to API by operation of law on the Effective Date i.e. September 03, 2026.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 03, 2026, being the effective date of the Scheme.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	15,91,65,315 Equity shares having face value of Rs. 10 each		

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Equity share capital/ total voting capital of the TC after the said acquisition /sale	15,91,65,315 Equity shares having face value of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	15,96,30,252 equity shares having face value of Rs. 10 each

For **API Holdings Limited**

Drashti S. Shah



Drashti S. Shah

Group General Counsel and Company Secretary

ICSI Membership No. – ACS 22968

Date: September 04, 2026

Place: Navi Mumbai

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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