**Thomas Cook (India) Ltd.**
Thomas Cook Building
Dr. D. N. Road, Fort
Mumbai - 400 001.

Main No.: 91-22-6160 3333
Fax No. : 91-22-6609 1454
91-22-2287 1069

March 15th, 2013

The Manager,
Listing Department
**BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
**Scrip Code: 500413**

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
**National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
**Scrip Code: THOMASCOOK**

Fax No.: 2659 8237/38

Dear Sir,

**Sub: Issue of equity shares by Thomas Cook (India) Limited by way of an institutional placement programme ("Proposed IPP") under Chapter VIII-A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations")**

**Ref: Further to our intimation to the exchanges about proposed IPP vide our letter dated 5th February, 2013 and Clause 36 of Listing Agreement**

"Pursuant to the above, please be informed that the Securities and Exchange Board of India ("SEBI"), vide its letter No.CFD/POLICYCELL/ 5849/2013 dated March 8, 2013, has acceded to the request of the Company for the issuance of up to 34379606 Equity Shares, aggregating to 13.89% of its equity share capital by way of an institutional placement programme pursuant to Chapter VIII–A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations"), subject to the pricing provisions applicable to a qualified institutions placement under Chapter VII of the ICDR Regulations, for the purpose of achieving minimum level of public shareholding as envisaged under the Securities Contracts (Regulation) Rules, 1957."

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,
for **Thomas Cook (India) Limited**

**R. R. Kenkare**
*President & Head - Legal & Company Secretary*