



**Date:** 13<sup>th</sup> November, 2025

To, The General Manager, Department of Corporate Services, <b>BSE Ltd.</b> P.J. Towers, Dalal Street, Fort, Mumbai- 400 001	To, The Manager, Listing Department, <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
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**Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT**

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting.**

Pursuant to the Regulation 30 read with Schedule III and 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company in its Meeting held today i.e. Thursday, 13<sup>th</sup> November, 2025 at have approved inter – alia the following:

1. Un-Audited Financial Results (Standalone & Consolidated) alongwith Limited Review Report for the quarter and half year ended 30<sup>th</sup> September, 2025 as per Regulation 33 of SEBI (LODR) Regulation, 2015. Copy of Financial Results alongwith Limited Review Report is enclosed herewith.

The aforesaid results are being uploaded on the Stock Exchange websites at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the website of the Company at <https://www.thomasscott.org/investor-relations.htm>

Kindly note that the meeting commenced at 05.00 P.M. and concluded at 05.17 P.M.

This is for your information and record.

Thanking You,

Yours faithfully,

**For Thomas Scott (India) Limited**

**Brijgopal Bang**  
**Managing Director**

**DIN: 00112203**

Enclosed: As stated above

## Statement of Unaudited Financial for the Half Year Ended 30th September 2025

(Rs. in Lacs except share per data)

Sr. no.	Particulars	Quarter Ended			Half Year Ended	
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited
I	Revenue from Operations	5,693.31	5,388.90	4,067.28	11,082.21	6,801.44
II	Other Income	0.37	0.52	52.05	0.89	52.14
III	<b>Total Income (I+II)</b>	<b>5,693.67</b>	<b>5,389.42</b>	<b>4,119.33</b>	<b>11,083.09</b>	<b>6,853.58</b>
IV	<b>Expenses</b>					
	Cost of material consumed	2,387.37	2,208.67	2,096.95	4,596.04	3,596.77
	Purchases of Stock-in-Trade	1,372.74	976.14	793.81	2,348.88	1,567.01
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(733.27)	(543.38)	(88.89)	(1,276.65)	(443.62)
	Employee benefits expenses	517.02	439.99	350.51	957.01	654.00
	Finance costs	55.54	34.71	48.93	90.25	73.89
	Depreciation and amortisation expenses	61.11	55.87	76.20	116.98	129.69
	Other expenses	1,303.29	1,696.66	484.38	2,999.95	705.33
	<b>Total Expenses</b>	<b>4,963.80</b>	<b>4,868.67</b>	<b>3,761.89</b>	<b>9,832.46</b>	<b>6,283.06</b>
V	<b>Profit/(Loss) before exceptional items and tax (III-IV)</b>	<b>729.87</b>	<b>520.76</b>	<b>357.43</b>	<b>1250.63</b>	<b>570.50</b>
VI	Exceptional Items	-	-	-	-	-
VII	<b>Profit / (Loss) before Tax (V-VI)</b>	<b>729.87</b>	<b>520.76</b>	<b>357.43</b>	<b>1,250.63</b>	<b>570.50</b>
	Current Year Tax	250.00	-	105.30	250.00	105.30
	Deferred Tax	8.32	14.16	(31.31)	22.48	(17.04)
	Provision for Earlier Years	-	160.00	-	160.00	60.00
IX	<b>Profit for the period (VII-VIII)</b>	<b>471.55</b>	<b>346.59</b>	<b>283.45</b>	<b>818.14</b>	<b>422.23</b>
X	<b>Other Comprehensive Income</b>	-	-	-	-	-
XI	<b>Total Comprehensive Income (VIII+X) (Comprising Profit (Loss) and other Comprehensive Income for the period)</b>	<b>471.55</b>	<b>346.59</b>	<b>283.45</b>	<b>818.14</b>	<b>422.23</b>
XII	<b>Paid-up equity share capital - (Face Value of Rs. 10/- each)</b>	<b>1,467.04</b>	<b>1,467.04</b>	<b>1,129.52</b>	<b>1,467.04</b>	<b>1,129.52</b>
XIII	Earnings per share of Rs 10/- each, (Not annualised) :					
	a) Basic	3.21	2.50	2.58	5.74	3.92
	b) Diluted	3.21	2.50	2.58	5.74	3.92

### Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13th November 2025
- The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- Figures of the previous period have been regrouped/rearranged wherever necessary/practicable to conform to the current presentation.
- The Company is primarily engaged in single business segment of manufacturing and trading of textile products. In case of segment reporting of geographical segment for half year ended September 2025, the export turnover of the Company is nil hence, no segment reporting has been done.

Place : Mumbai

Date : 13th November 2025

For Thomas Scott (India) Limited

Brijgopal Bang

Managing Director



**Thomas Scott (India) Ltd.**

CIN: L1809MH2010PLC209302

Tel: 022-6660 7965 / 6660 7967

Regd. Off.: 447, Kewal Industrial Estate, S. B. Marg., Lower Parel (W), Mumbai - 400013, (India).

Corp. Off.: 405 / 406, Kewal Industrial Estate, S. B. Marg., Lower Parel (W), Mumbai - 400013, (India).

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Statement of Assets & Liabilities (Rs. In Lakhs)				Statement of Cash Flow (Rs. In Lakhs)			
Particulars	Half Year Ended		Year Ended	Particulars	Half Year Ended		Year Ended
	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited		30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
<b>ASSETS</b>				<b>A. Cash flow from Operating Activities</b>			
<b>1. Non-current assets</b>				Net profit/(loss) before tax and extraordinary items	1,250.63	570.50	1,588.03
(a) Property, plant and equipment	1,185.82	1,065.17	1,131.04	<b>Adjustments for</b>			
(b) Intangible assets	35.42	40.94	43.82	Depreciation and amortisation expenses	116.98	129.69	221.55
(c) Work in Progress	69.74	19.30	12.59	Loss on sale of fixed assets	0.86	-	3.24
(d) Deferred tax assets (net)	(0.46)	29.78	22.02	Interest income	(0.49)	(0.30)	(1.51)
(e) Other non-current assets	396.42	126.06	371.17	Interest expense	90.25	73.89	201.58
	1,686.94	1,281.27	1,580.63	<b>Operating profit before Working Capital changes</b>	<b>1,458.23</b>	<b>773.78</b>	<b>2,012.90</b>
<b>2. Current assets</b>				<b>Adjustments for</b>			
(a) Inventories	7,708.48	3,900.33	5,989.18	Decrease / (Increase) in trade receivables	(1,378.71)	(1,818.20)	(3,336.54)
(b) Financial assets				Decrease / (Increase) in inventories	(1,719.30)	(972.27)	(3,061.12)
(i) Trade receivable	7,148.81	4,251.76	5,770.10	Decrease/(Increase) other non-current assets	(25.25)	(42.69)	(287.80)
(ii) Cash and cash Equivalents	11.77	6.05	8.56	Decrease/(Increase) other current assets	(849.20)	(84.36)	(140.16)
(iii) Bank balances other than cash				Increase / (Decrease) in non-current provisions	-	-	7.88
and cash equivalents	21.61	28.98	24.99	Increase / (Decrease) in trade payables	56.19	461.30	611.46
(c) Other current assets	1,366.32	664.69	720.49	Increase / (Decrease) in current provisions	443.82	141.28	266.38
	16,256.99	8,851.81	12,513.32	Increase / (Decrease) in other current liabilities	9.73	7.03	(3.19)
<b>TOTAL ASSETS</b>	<b>17,943.93</b>	<b>10,133.08</b>	<b>14,093.96</b>	<b>Cash generated from operations</b>	<b>(2,004.50)</b>	<b>(1,534.14)</b>	<b>(3,930.20)</b>
				Direct taxes paid	-	-	-
<b>EQUITY AND LIABILITIES</b>				<b>Net Cash from Operating Activities</b>	<b>(2,004.50)</b>	<b>(1,534.14)</b>	<b>(3,930.20)</b>
<b>Equity</b>				<b>B. Cash flows from Investing activities</b>			
(a) Equity share capital	1,467.04	1,129.52	1,266.29	Purchase of Fixed Assets	(221.91)	(442.86)	(602.74)
(b) Other equity	11,150.78	5,262.12	9,328.89	Receipts from sale of assets	1.41	-	4.90
	12,617.81	6,391.64	10,595.18	Increase / (Decrease) in deposits with bank	(3.38)	(28.98)	4.18
<b>Liabilities</b>				Interest Received	0.49	0.30	1.51
<b>1. Non-current liabilities</b>				<b>Net Cash from Investing Activities</b>	<b>(223.40)</b>	<b>(471.54)</b>	<b>(592.15)</b>
(a) Financial liabilities				<b>C. Cash flows from Financing Activities</b>			
(i) Borrowings	194.17	258.62	242.46	cash proceeds from issuing share warrant	1,003.75	750.00	3,953.87
(ii) Other financial liabilities	-	-	-	Short term borrowings	1,365.89	1,158.67	638.68
(b) Provisions	36.68	28.80	36.68	Long term	(48.29)	135.64	119.48
	230.85	287.42	279.14	Interest expense	(90.25)	(73.89)	(201.58)
<b>2. Current liabilities</b>				<b>Net cash from Financing Activities</b>	<b>2,231.10</b>	<b>1,970.42</b>	<b>4,510.43</b>
(a) Financial liabilities				<b>Net increase in cash and cash equivalents (A + B + C)</b>	<b>3.20</b>	<b>(35.26)</b>	<b>(11.92)</b>
(i) Borrowings	2,471.24	1,625.35	1,105.35	Cash and cash equivalents at the beginning of the year	8.56	41.29	20.47
(ii) Other financial liabilities	-	-	-	<b>Cash and cash equivalents at the end of the year</b>	<b>11.77</b>	<b>6.05</b>	<b>8.56</b>
(ii) Trade payable	1,751.80	1,497.87	1,695.61				
(b) Provisions	833.06	291.13	389.25				
(c) Other current liabilities	39.16	39.66	29.44				
	5,095.26	3,454.00	3,219.63				
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>17,943.93</b>	<b>10,133.08</b>	<b>14,093.96</b>				

Place : Mumbai  
Date : 13th November 2025

For Thomas Scott (India) Limited  
Brijgopal Bang  
Managing Director

**Limited Review Report**

**The Board of Directors  
Thomas Scott (India) Limited,  
Mumbai**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Thomas Scott (India) Ltd (“the Company”) for the Half Year Ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (“the Statement”), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“the Listing Regulations”).
2. This Statement is the responsibility of the Company’s Management and has been approved by the Company’s Board of Directors. The Statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ‘Interim Financial Reporting’ prescribed under Section 133 of the Companies Act, 2013 (the Act) read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our Review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 “*Review of Interim Financial Information Performed by Independent Auditors*” issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the interim Financial Statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Act, and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.
5. The Statement includes comparative financial figures and other financial information of the Company as included in the Statement for the



corresponding quarter and six months period ended Septemehr 30, 2024, and for the year ended March 31, 2025, which were reviewed by the predecessor auditor who had expressed an unmodified conclusion. Our conclusion is not modified in respect of this matter.

For Bharat Gupta & Co.  
Chartered Accountants  
Firm Regd. No. 131010W

Place: Mumbai  
Dated: 13<sup>th</sup> November, 2025  
UDIN: 25136055BMHXMK2426

  
BHARAT GUPTA  
Proprietor  
Membership No.136055

