

Date: 06.03.2025

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051

Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 read with Schedule III of SEBI (LODR) Regulations, 2015 for allotment of 8,67,661 Equity Shares and 2,13,675 Convertible Equity Warrants on preferential basis.

Pursuant to Regulation 30 read with Part A Para A of Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and pursuant to the approval of Board of Directors in their meeting held on 21.12.2024 & approval of members in their Extraordinary General Meeting held on 16.02.2025 and upon receipt of an amount aggregating to Rs. 28,63,28,130 (Rupees Twenty Eight Crore Sixty Three Lakh Twenty Eight Thousand One Hundred and Thirty Only) at a rate of Rs. 330/- per Equity Share and Rs. 1,77,35,025/- (Rupees One Crore Seventy Seven Lakh Thirty Five Thousand and Twenty Five only) at a rate of Rs. 83 (being more than 25% of the issue price per warrant) as warrant subscription price, we wish to inform that the Securities Allotment Committee of the Board of Directors of the Company, has duly approved the following matters.

1. Allotment of 8,67,661 (Eight Lakh Sixty Seven Thousand Six hundred and Sixty One Only) fully paid up Equity Shares of Rs. 10/- (Rupees Ten Only) each, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and rules made thereunder, at a price of Rs. 330/-per share (including the premium of Rs. 320/-) per Equity Share, on preferential basis to the allottees falling under non promoter group. The details of the allottees are given below as **Annexure I**.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-II**.

2. Allotment of 2,13,675 (Two Lakh Thirteen Thousand Six Hundred and Seventy Five) Fully Convertible Equity Warrants (“Warrants/Convertible Warrants”) as on preferential basis, in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and rules made thereunder, at exercise price of Rs. 330/- to Non Promoter group. The details of allottees are given below as **Annexure-III**.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 247/- (Rupees Two hundred Forty Seven only) from the Allottees at the time of allotment of equity shares.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as Annexure-IV.

These Equity Shares shall rank pari-passu, in all respects with existing Equity Shares of the Company. The Company has received in-principal approval from National Stock Exchange of India Limited and BSE Limited ("Stock Exchanges"), for issue of the aforesaid Equity Shares and warrants on Preferential basis on February 20, 2025 and February 21, 2025 respectively. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course, in compliance with the SEBI ICDR Regulations and the SEBI Listing Regulations. Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (In Rs.)
Existing Paid up Share Capital	11295219	112952190
Post Allotment Paid Up Share Capital	14884055	148840550

- Assuming all the warrants allotted pursuant to this allotment and the already issued warrants pending for conversion, will be converted into equity.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting of the Committee commenced at 05.30 P.M. and concluded at 07.00 P.M.

Thanking You,

Yours faithfully,

For Thomas Scott (India) Limited

Brijgopal Bang
Managing Director
DIN: 00112203

Annexure- I

Sr. No.	Name of the Allottee	Category	No. of Equity Shares Allotted	Consideration Received (In INR.)
1.	Ashish Rameshchandra Kacholia	Non-Promoter	3,07,539	101487870
2.	RBA Finance And Investment Company	Non-Promoter	3,07,539	101487870
3.	Mitul Prafulbhai Mehta	Non-Promoter	21212	6999960
4.	Abdul Razzaq Shaikh	Non-Promoter	30303	9999990
5.	Incipience Dealers LLP	Non-Promoter	7,631	25,18,230
6.	Kanta Anil Jain	Non-Promoter	7,631	25,18,230
7.	Reshma Manish Kukreja	Non-Promoter	7,631	25,18,230
8.	Harshad V Ashar	Non-Promoter	13,229	4365570
9.	Sunilkumar Mulraj Palreja	Non-Promoter	10,170	3356100
10.	Samarath D Kanabar	Non-Promoter	10,177	3358410
11.	Pitam Goel	Non-Promoter	22500	7425000
12.	Nirjaksha Agarwal	Non-Promoter	15,262	50,36,460
13.	Nikhil Dilip Chowdhary	Non-Promoter	15,262	50,36,460
14.	Niveshaay Hedgehogs Fund	Non-Promoter	91,575	3,02,19,750
Total			8,67,661	28,63,28,130

Annexure- II

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in respect of Allotment of equity shares of the Company:

Sr No.	Particulars	Details
A	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
B	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
C	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	8,67,661
Additional Details Applicable for Preferential Issue:		
D	Names of the investors	As per Annexure – I attach aforesaid
E	Issue Price	Rs. 330
F	Number of Investors	12

Annexure- III

Sr. No.	Name of the Allottee	Category	No. of Fully Convertible Warrants Allotted	Consideration Received (Being the 25% of Total Consideration) (In INR.)
1.	Viren Raichand Shah	Non-Promoter	91,575	76,00,725
2.	Leena Bharat Shah	Non-Promoter	91,575	76,00,725
3.	Krijuna Wealth LLP	Non-Promoter	30,525	25,33,575
Total			2,13,675	1,77,35,025

Annexure- IV

Sr No.	Particulars	Details
A	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Warrants
B	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
C	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Allotment of 2,13,675 Fully Convertible Warrants (“Warrants/Convertible Warrants”) on a Preferential basis
Additional Details Applicable for Preferential Issue:		
D	Names of the investors	As per Annexure – III attach aforesaid
E	Issue Price	Rs. 83 An amount equivalent to 25% of the price has been received from the investors before the said allotment.
F	Number of Investors	3

For Thomas Scott (India) Limited**Brijgopal Bang
Managing Director
DIN: 00112203**