

Thomas Cook (India) Ltd.
Thomas Cook Building
Dr. D. N. Road, Fort
Mumbai - 400 001.

Main No.: 91-22-6160 3333
Fax No. : 91-22-6609 1454
91-22-2287 1069



14th August 2012

The Secretary,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500413

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra - Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: THOMASCOOK

Fax No.: 2659 8237/38

Dear Sir,

Sub: Regulations 31(2) & 31(3) – Disclosure of encumbered shares as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We submit herewith, in terms of Regulations 31(2) & 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the disclosure as received from TCIM Limited. The Company received the said information today i.e. on 14th August 2012.

This is for the information of the Exchange. Kindly acknowledge receipt.

Thank you,

Yours faithfully,
For **Thomas Cook (India) Limited**

A handwritten signature in blue ink, appearing to read "R. R. Kenkare".

R. R. Kenkare
President & Head – Legal & Company Secretary

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TCIM Limited
The Thomas Cook Business Park
Coningsby Road
Peterborough
PE3 8SB



Company No. 0520990

Date: 14/08/2012

The Secretary,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 500413

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: THOMASCOOK

Mr. Ram Kenkare,
President and Head - Legal and Company Secretary
Thomas Cook (India) Limited
Thomas Cook Building
Dr. D N Road, Fort,
Mumbai, Maharashtra,
India, 400001

Subject: Disclosure of release of pledge by promoters under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached to this letter the disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to the release of pledge over the shareholding of TCIM Limited in Thomas Cook (India) Limited.

Regards,

for **TCIM LIMITED**

A handwritten signature in black ink, appearing to read 'A D Connell'.

DIRECTOR / AUTHORISED SIGNATORY

Attached: as above



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011						
Name of the Target Company(TC)			Thomas Cook (India) Limited (TCIL)			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released ✓ (tick the relevant one)			TCIM Limited (TCIM)			
Date of reporting			14 August, 2012			
Names of the stock exchanges where the shares of the target company are listed			BSE Limited (BSE); National Stock Exchange of India Limited (NSE)			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)						
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining encumbrance		Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance (pledge/lien or others-give details)
Names	Number	% of total share capital	Type-creation/ invocation/release	Date(s)	Number	%of total share capital
TCIM Ltd	118,125,000	55.42%	Release of Pledge	14.08.2012	118,125,000	Pledge of 55.42% of the equity share capital of TCIL held by TCIM Limited and 21.27% of the equity share capital of TCIL held by TCUK Limited, created in favour of The Royal Bank of Scotland N.V.
Thomas Cook UK Limited (as a PAC with TCIM Ltd)	45,346,449	21.27%			45,346,449	
(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.						



Signature of the Authorised Signatory

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Place: PETERBOROUGH, ENGLAND

Date: 14 August, 2012