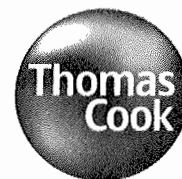


Thomas Cook (India) Ltd.
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Tel.: +91-22-6160 3333
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Travel Smooth
thomascook.in

A FAIRFAX Company

4th August, 2015

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: THOMASCOOK
NCD ISIN: INE332A08014
Fax No.: 2659 8237/38

Dear Sir/ Madam,

Sub: Composite Scheme of Arrangement and Amalgamation between Sterling Holiday Resorts (India) Limited, Thomas Cook Insurance Services (India) Limited and Thomas Cook (India) Limited.

Ref: Your Letter No. DCS/AMAL/BS/24(f)/129/2014-15 dated July 23, 2014; Our earlier letters dated 7th July, 2015, 13th July, 2015 and 17th July, 2015.

Reference to above, we would like to inform you that the Hon'ble High Court of Bombay has, vide its order dated July 2, 2015, sanctioned the composite scheme of arrangement and amalgamation between Sterling Holiday Resorts (India) Limited ("SHRIL"), Thomas Cook Insurance Services (India) Limited ("TCISIL") and Thomas Cook India Limited ("TCIL") and their respective shareholders and creditors under sections 391 to 394 of the Companies Act, 1956, and Section 78, read with section 100 to 103 thereof or any corresponding sections of the Companies Act, 2013, as may be applicable ("Scheme").

We herein enclose certified copy of the Order and Scheme as approved by the High Court for your kind perusal. Request you to kindly take the submission on record and approve the same at the earliest.

Yours faithfully,
For Thomas Cook (India) Limited

R. R. Kenkare
President & Head - Legal & Company Secretary

Encl: a/a