Thomas Cook (India) Ltd.
Thomas Cook Building
Dr. D. N. Road, Fort
Mumbai - 400 001.

Main No.: 91-22-6160 3333
Fax No. : 91-22-6609 1454
91-22-2287 1069

13th May, 2013

The Manager,,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500413

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: THOMASCOOK

Fax No.: 2659 8237/38

Dear Sir,

Re: Unaudited Financial Results and Limited Review Report for the first quarter ended 31st March, 2013

Pursuant to Clause 41 of the Standard Listing Agreement, please find enclosed herewith the Unaudited Financial Results for the first quarter ended 31st March, 2013 along with Limited Review Report which were taken on record by the Board at its meeting held today, i.e. on 13th May, 2013.

This is for your information and records.

Thanking you,

Yours faithfully,
for Thomas Cook (India) Limited

R. R. Kenkare
President & Head - Legal & Company Secretary

Encl.: a/a

The Board of Directors
Thomas Cook (India) Limited
Thomas Cook Building
Dr. Dadabhai Naoroji Road
Mumbai – 400 001

1. We have reviewed the results of Thomas Cook (India) Limited (the "Company") for the quarter ended March 31, 2013 which are included in the accompanying 'Un-audited financial results for the quarter ended March 31, 2013' (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion

4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We have neither performed a review nor performed an audit of the figures/notes for the consolidated results for the quarter ended March 31, 2013 and the year to date results for the period January 1, 2013 to March 31, 2013 as reported in the Statement and accordingly do not express any opinion thereon.

For Lovelock & Lewes
Firm Registration Number: FRN 301056E
Chartered Accountants

Nagnath V Pai
Partner
Membership Number 036134

Mumbai
May 13, 2013

Lovelock & Lewes
Chartered Accountants
FRN 301056E
Mumbai

THOMAS COOK (INDIA) LIMITED
Regd Office: Thomas Cook Building
Dr. D.N. Road. Mumbai 400001

UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 31ST MARCH, 2013

(Rupees in Lakhs)

PART I

Particulars	Standalone				Consolidated			
	1	2	3	4	5	6	7	8
	Quarter ended 31st March 2013 (Unaudited)	Quarter ended 31st Dec 2012 (Unaudited) Refer Note 6	Quarter ended 31st March 2012 (Unaudited)	Year ended 31st Dec 2012 (Audited)	Quarter ended 31st March 2013 (Unaudited)	Quarter ended 31st Dec 2012 (Unaudited) Refer Note 6	Quarter ended 31st March 2012 (Unaudited)	Year ended 31st Dec 2012 (Audited)
1 Income from Operations								
(a) Income from Operations [Net]	6,541.5	7,947.0	7,143.1	36,276.0	8,294.2	9,542.1	8,506.6	41,539.8
(b) Other Operating income	360.8	222.9	476.7	1,436.9	397.6	229.8	478.8	1,479.4
Total income from operations (Net) (a+b)	**6,902.3**	**8,169.9**	**7,619.8**	**37,712.9**	**8,691.8**	**9,771.9**	**8,985.4**	**43,019.2**
2 Total Expenditure								
(a) Employee Cost	3,039.7	3,631.2	3,277.2	14,815.9	3,797.1	3,912.7	4,073.3	17,554.5
(b) Advertisement Cost	747.5	398.2	1,186.5	2,182.7	772.1	448.8	1,232.4	2,342.8
(c) Depreciation/Amortisation	272.9	296.3	297.2	1,171.8	334.1	358.6	358.6	1,418.0
(d) Other Expenditure	2,481.6	2,662.5	2,170.0	10,081.7	3,015.3	3,146.0	2,589.5	11,926.0
(e) Total (a + b + c + d)	**6,541.7**	**6,988.2**	**6,930.9**	**28,252.1**	**7,918.6**	**7,866.1**	**8,253.8**	**33,241.3**
3 **Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2)**	360.6	1,181.7	688.9	9,460.8	773.2	1,905.8	731.6	9,777.9
4 Other Income	208.4	77.6	242.5	923.3	166.5	201.7	204.7	1,031.4
5 **Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)**	**569.0**	**1,259.3**	**931.4**	**10,384.1**	**939.7**	**2,107.5**	**936.3**	**10,809.3**
6 Interest and Finance expenses	683.3	798.9	770.6	3,004.9	716.6	804.7	799.8	3,100.9
7 **Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)**	**(114.3)**	**460.4**	**160.8**	**7,379.2**	**223.1**	**1,302.8**	**136.5**	**7,708.4**
8 Exceptional Items	-	-	-	-	-	-	-	-
9 **Profit / (Loss) from ordinary activities before tax (7 + 8)**	**(114.3)**	**460.4**	**160.8**	**7,379.2**	**223.1**	**1,302.8**	**136.5**	**7,708.4**
10 Tax Expense	(38.3)	151.5	49.9	2,458.5	83.1	445.4	58.0	2,664.8
11 **Net Profit / (Loss) from ordinary activities after tax (9 - 10)**	**(76.0)**	**308.9**	**110.9**	**4,920.7**	**140.0**	**857.4**	**78.5**	**5,043.6**
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-	-	-
13 **Net Profit / (Loss) for the period (11 - 12)**	**(76.0)**	**308.9**	**110.9**	**4,920.7**	**140.0**	**857.4**	**78.5**	**5,043.6**
14 Paid-up Equity Share Capital (Face Value of Re. 1 per Share)	2,131.6	2,131.6	2,120.1	2,131.6	2,131.6	2,131.6	2,120.1	2,131.6
15 Reserves Excluding Revaluation Reserve	-	-	-	37,659.9	-	-	-	41,651.5
16 Earning Per Share (EPS) (Not Annualised)								
(a) Basic EPS (Rs.)	(0.04)	0.15	0.05	2.31	0.07	0.40	0.04	2.37
(b) Diluted EPS (Rs.)	(0.03)	0.14	0.05	2.26	0.07	0.39	0.04	2.31

PART II								
A PARTICULARS OF SHAREHOLDING								
1 Public Shareholding								
- Number of Shares	27,504,969	27,504,969	48,535,913	27,504,969	27,504,969	27,504,969	48,535,913	27,504,969
- Percentage of Shareholding	12.9%	12.9%	22.9%	12.9%	12.9%	12.9%	100.0%	12.9%
2 Promoter and Promoter Group Shareholding								
(a) Pledged/Encumbered								
- Number of Shares	-	-	163,471,449	-	-	-	163,471,449	-
- % to the total shareholding of promoter and promoter group	-	-	100.0%	-	-	-	100.0%	-
- % to the total share capital of the Company	-	-	77.1%	-	-	-	77.1%	-
(b) Non-encumbered								
- Number of Shares	185,653,725	185,653,725	-	185,653,725	185,653,725	185,653,725	-	185,653,725
- % to the total shareholding of promoter and promoter group	100.0%	100.0%	-	100.0%	100.0%	100.0%	-	100.0%
- % to the total share capital of the Company	87.1%	87.1%	-	87.1%	87.1%	87.1%	-	87.1%

Particulars	3 months ended 31st March 2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	-

Notes:

1 The standalone results for the quarter ended 31st March, 2013 have been subjected to limited review by the statutory auditors in compliance with Clause 41 of the Listing Agreement with the Stock Exchanges.

2 The above results were reviewed by the Audit Committee at its meeting held on 13th May, 2013 and approved at the meeting of the Board of Directors held on that date.

3 On 15th April, 2013 the Company issued 1,000 10.52 % Unsecured, Non Convertible, Redeemable Debentures of Face value of Rs 10 lakhs each on private placement basis with a view to finance working capital requirements of the Company.These are listed on the Wholesale Debt Market (WDM) segment of the BSE & NSE. The Debentures are issued for 60 months tenor with equal repayments at the end of 36th, 48th & 60th month.The same have been rated "CRISIL AA-/Stable " by CRISIL & "ICRA AA-/Stable" by ICRA Limited.

4 The Company issued and allotted 34,379,606 equity shares for cash at a price of Rs 53.50 per equity share (including share premium of Rs 52.50 per equity share) aggregating to Rs 1,839,308,921 by way of an Institutional Placement Programme (IPP), on 7th May, 2013, under Chapter VIII-A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, with the conditions prescribed by SEBI, vide its letters dated 8th March, 2013 and 15th April, 2013.The Net issue proceeds are proposed to be used, subject to compliance with applicable laws and regulations, for strategic initiatives such as strategic relationships and investments improving our leveraging strength by repayment of loans, for general corporate purposes, acquisitions, capital expenditure and working capital.Upon issue of equity shares under the IPP on 7th May, 2013, the promoter, Fairbridge Capital (Mauritius) Limited's shareholding in Thomas Cock (India) Limited has reduced from 87.1% to 75% in line with Clause 40A(ii)(d) of the Equity Listing Agreement.

5 The Net issue proceeds from IPP will be used to part finance the acquisition of 74 % interest in IKYA Human Capital Solutions Private Limited by acquiring equity shares and mandatorily convertible preference shares (representing up to 74.85% of the share capital on a fully diluted basis) pursuant to the investment agreement signed on 5th February, 2013. The transaction is in the process of completion, subject to various closing conditions, condition precedent as well as any regulatory approvals as deemed to be necessary.

6 The figures for the quarter ended 31st December, 2012 are the balancing figures between the audited financial results for the year ended 31st December, 2012 and the published financial results for the nine months ended 30th September, 2012.

7 Previous period figures have been regrouped where necessary.

For Thomas Cook (India) Limited

Mr. Madhavan Menon
Managing Director

Place : Mumbai
Date : 13th May, 2013

THOMAS COOK (INDIA) LIMITED
Regd Office: Thomas Cook Building
Dr. D.N. Road, Mumbai 400001

BUSINESSWISE UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 31ST MARCH, 2013

(Rupees in Lakhs)

	Standalone				Consolidated			
	1	2	3	4	5	6	7	8
	Quarter ended 31st March 2013 (Unaudited)	Quarter ended 31st Dec 2012 (Unaudited)	Quarter ended 31st March 2012 (Unaudited)	Year ended 31st Dec 2012 (Audited)	Quarter ended 31st March 2013 (Unaudited)	Quarter ended 31st Dec 2012 (Unaudited)	Quarter ended 31st March 2012 (Unaudited)	Year ended 31st Dec 2012 (Audited)
1 Segment Revenue								
(a) Financial Services	774.1	868.4	1,399.7	4,831.1	895.1	1,039.0	1,526.7	5,325.8
(b) Travel and Related Services	6,128.2	7,301.5	6,220.1	32,881.8	7,796.7	8,732.9	7,458.7	37,693.4
Net Revenue from Operations	**6,902.3**	**8,169.9**	**7,619.8**	**37,712.9**	**8,691.8**	**9,771.9**	**8,985.4**	**43,019.2**
2 Segment Results								
Profit before Taxation and Interest								
(a) Financial Services	413.2	343.2	855.6	2,817.7	425.3	369.2	886.6	2,892.4
(b) Travel and Related Services	1,126.0	2,590.7	1,161.7	12,976.5	1,536.8	3,213.3	1,244.8	13,515.4
Total	**1,539.2**	**2,933.9**	**2,017.3**	**15,794.2**	**1,962.1**	**3,582.5**	**2,131.4**	**16,407.8**
Less: Interest and Finance expenses	683.3	798.9	770.6	3,004.9	716.6	804.7	799.8	3,100.9
: Common Expenditure	970.2	1,674.6	1,085.9	5,410.1	1,022.4	1,475.0	1,195.1	5,598.5
Profit / (Loss) from ordinary activities before tax	**(114.3)**	**460.4**	**160.8**	**7,379.2**	**223.1**	**1,302.8**	**136.5**	**7,708.4**
3 Capital Employed								
(a) Financial Services	14,325.1	10,416.0	14,621.9	10,416.0	15,384.0	11,425.3	15,474.2	11,425.3
(b) Travel and Related Services	23,476.0	27,046.6	19,043.9	27,046.6	27,949.8	31,737.5	23,444.7	31,737.5
Sub Total	**37,801.1**	**37,462.6**	**33,665.8**	**37,462.6**	**43,333.8**	**43,162.8**	**38,918.9**	**43,162.8**
Add: Common Capital Employed	1,978.1	2,388.0	1,945.6	2,388.0	759.7	679.4	578.8	679.4
Total	**39,779.2**	**39,850.6**	**35,611.4**	**39,850.6**	**44,093.5**	**43,842.2**	**39,497.7**	**43,842.2**

Note:
Previous period figures have been regrouped where necessary.

For Thomas Cook (India) Limited

Madhavan Menon
Managing Director

Place : Mumbai
Date : 13th May, 2013

THOMAS COOK (INDIA) LIMITED
Regd Office: Thomas Cook Building
Dr. D.N. Road, Mumbai 400001

REGIONWISE UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 31ST MARCH, 2013

(Rupees in Lakhs)

	Standalone				Consolidated			
	1	2	3	4	5	6	7	8
	Quarter ended 31st March 2013 (Unaudited)	Quarter ended 31st Dec 2012 (Unaudited)	Quarter ended 31st March 2012 (Unaudited)	Year ended 31st Dec 2012 (Audited)	Quarter ended 31st March 2013 (Unaudited)	Quarter ended 31st Dec 2012 (Unaudited)	Quarter ended 31st March 2012 (Unaudited)	Year ended 31st Dec 2012 (Audited)
1 Segment Revenue								
(a) India	6,798.6	8,196.2	7,187.6	36,912.3	7,047.6	8,313.5	7,311.0	37,490.5
(b) Rest of the World	103.7	(26.3)	432.2	800.6	1,644.2	1,458.4	1,674.4	5,528.7
Net Revenue from Operations	**6,902.3**	**8,169.9**	**7,619.8**	**37,712.9**	**8,691.8**	**9,771.9**	**8,985.4**	**43,019.2**
2 Segment Results								
Profit before Taxation and Interest								
(a) India	475.7	1,641.3	728.5	10,409.7	420.2	1,848.5	527.4	10,063.0
(b) Rest of the World	93.3	(382.0)	202.9	(25.6)	519.5	259.0	408.9	746.3
Total	**569.0**	**1,259.3**	**931.4**	**10,384.1**	**939.7**	**2,107.5**	**936.3**	**10,809.3**
Less: Interest and Finance expenses	683.3	798.9	770.6	3,004.9	716.6	804.7	799.8	3,100.9
Profit / (Loss) from ordinary activities before tax	**(114.3)**	**460.4**	**160.8**	**7,379.2**	**223.1**	**1,302.8**	**136.5**	**7,708.4**
3 Capital Employed								
(a) India	37,181.0	36,791.1	33,021.4	36,791.1	37,385.9	37,752.1	32,100.8	37,752.1
(b) Rest of the World	620.1	671.5	644.4	671.5	5,947.9	5,410.7	6,818.1	5,410.7
Sub Total	**37,801.1**	**37,462.6**	**33,665.8**	**37,462.6**	**43,333.8**	**43,162.8**	**38,918.9**	**43,162.8**
Add: Common Capital Employed	1,978.1	2,388.0	1,945.6	2,388.0	759.7	679.4	578.8	679.4
Total	**39,779.2**	**39,850.6**	**35,611.4**	**39,850.6**	**44,093.5**	**43,842.2**	**39,497.7**	**43,842.2**

Note:
Previous period figures have been regrouped where necessary.

For Thomas Cook (India) Limited

THOMAS COOK (INDIA) LIMITED MUMBAI

Madhavan Menon
Managing Director

Place : Mumbai
Date : 13th May, 2013