Thomas Cook (India) Ltd.
Thomas Cook Building
Dr. D. N. Road, Fort
Mumbai - 400 001.

Main No.: 91-22-6160 3333
Fax No. : 91-22-6609 1454
91-22-2287 1069

29th October 2012

The Manager,,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500413

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: THOMASCOOK

Fax No.: 2659 8237/38

Dear Sir,

Re: Unaudited Financial Results and Limited Review Report for the third quarter ended 30th September, 2012

Pursuant to Clause 41 of the Standard Listing Agreement, please find enclosed herewith the Unaudited Financial Results for the third quarter ended 30th September, 2012 along with Limited Review Report which were taken on record by the Board at its meeting held today, i.e. on 29th October, 2012.

This is for your information and records.

Thanking you,

Yours faithfully,
for Thomas Cook (India) Limited

R. R. Kenkare
President & Head - Legal & Company Secretary

Encl.: a/a

The Board of Directors
Thomas Cook (India) Limited
Thomas Cook Building
Dr. Dadabhai Naoroji Road
Mumbai – 400 001

1. We have reviewed the results of Thomas Cook (India) Limited (the "Company") for the quarter ended September 20, 2012 which are included in the accompanying 'Un-audited financial results for the quarter and nine months ended September 30, 2012' (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review. The report on the results of Sri Lanka branch reviewed by the branch auditors has been forwarded to us and has been dealt with by us in preparing this report.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.

5. Based on our review conducted as above and considering the limited review report of branch auditors on the results of Sri Lanka branch operations, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We have neither performed a review nor performed an audit of the figures/notes for the consolidated results for the quarter ended September 30, 2012 and the year to date results for the period January 1, 2012 to September 30, 2012 as reported in the Statement and accordingly do not express any opinion thereon.

For Lovelock & Lewes
Firm Registration Number: FRN 301056E
Chartered Accountants

Nagnath V Pai
Partner
Membership Number 036134

Mumbai
October 29, 2012



THOMAS COOK (INDIA) LIMITED
Regd Office: Thomas Cook Building
Dr. D.N. Road, Mumbai 400001

UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER & NINE MONTHS ENDED 30TH SEPTEMBER, 2012

(Rupees in Lakhs)

PART I

Particulars	Standalone						Consolidated					
	1	2	3	4	5	6	7	8	9	10	11	12
	Quarter ended 30th Sep 2012 (Unaudited)	Quarter ended 30th June 2012 (Unaudited)	Quarter ended 30th Sep 2011 (Unaudited)	Nine months ended 30th Sep 2012 (Unaudited)	Nine months ended 30th Sep 2011 (Unaudited)	Year ended 31st Dec 2011 (Audited)	Quarter ended 30th Sep 2012 (Unaudited)	Quarter ended 30th June 2012 (Unaudited)	Quarter ended 30th Sep 2011 (Unaudited)	Nine months ended 30th Sep 2012 (Unaudited)	Nine months ended 30th Sep 2011 (Unaudited)	Year ended 31st Dec 2011 (Audited)
1 Income from Operations												
(a) Income from Operations [Net]	8,693.1	11,845.4	8,949.9	27,374.6	25,025.1	32,526.3	9,993.7	12,857.2	10,214.3	31,043.3	28,648.6	37,379.3
(b) Other Operating income	312.4	424.9	448.6	1,214.0	665.9	957.1	281.1	489.7	462.9	1,249.6	718.7	1,052.6
Total income from operations (Net) (a+b)	**9,005.5**	**12,270.3**	**9,398.5**	**28,588.6**	**25,691.0**	**33,483.4**	**10,274.8**	**13,346.9**	**10,677.2**	**32,292.9**	**29,367.5**	**38,431.9**
2 Total Expenditure												
(a) Employee Cost	3,812.8	4,094.7	2,763.1	11,184.7	9,182.8	12,376.2	4,615.3	4,953.2	3,494.1	13,641.8	11,508.1	15,401.1
(b) Advertisement Cost	176.5	421.5	81.0	1,784.5	1,143.6	1,805.8	194.5	467.1	123.3	1,894.0	1,289.6	1,997.2
(c) Depreciation/Amortisation	285.7	292.6	296.2	875.5	837.7	1,147.1	348.8	352.0	353.1	1,059.4	1,004.7	1,393.5
(d) Other Expenditure	2,707.6	2,541.6	2,323.7	7,419.2	6,571.5	9,061.3	3,293.9	2,896.8	2,764.9	8,780.0	7,936.9	11,109.4
(e) Total (a + b + c + d)	**6,982.6**	**7,350.4**	**5,464.0**	**21,263.9**	**17,735.6**	**24,390.4**	**8,452.5**	**8,668.9**	**6,735.4**	**25,375.2**	**21,739.3**	**29,901.2**
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2)	2,022.9	4,919.9	3,934.5	7,324.7	7,955.4	9,093.0	1,822.3	4,878.0	3,941.8	6,917.7	7,628.2	8,530.7
4 Other Income	205.3	391.7	270.5	845.7	1,444.1	1,443.4	197.5	414.2	393.5	829.7	1,815.7	1,884.5
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	**2,228.2**	**5,311.6**	**4,205.0**	**8,170.4**	**9,399.5**	**10,536.4**	**2,019.8**	**5,092.2**	**4,335.3**	**7,747.4**	**9,443.9**	**10,415.2**
6 Interest and Finance expenses	398.2	383.6	641.2	1,251.6	1,708.7	2,248.9	426.7	416.2	663.4	1,341.8	1,783.5	2,350.6
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	**1,830.0**	**4,928.0**	**3,563.8**	**6,918.8**	**7,690.8**	**8,287.6**	**1,593.1**	**4,676.0**	**3,671.9**	**6,405.6**	**7,660.4**	**8,064.6**
8 Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7 + 8)	**1,830.0**	**4,928.0**	**3,563.8**	**6,918.8**	**7,690.8**	**8,287.5**	**1,593.1**	**4,676.0**	**3,671.9**	**6,405.6**	**7,660.4**	**8,064.6**
10 Tax Expense	614.7	1,642.4	1,112.3	2,307.0	2,516.1	2,696.4	586.8	1,574.6	1,167.4	2,219.4	2,540.8	2,440.5
11 Net Profit / (Loss) from ordinary activities after tax (9 - 10)	**1,215.3**	**3,285.6**	**2,451.5**	**4,611.8**	**5,174.7**	**5,591.1**	**1,006.3**	**3,101.4**	**2,504.5**	**4,186.2**	**5,119.6**	**5,624.1**
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (11 - 12)	**1,215.3**	**3,285.6**	**2,451.5**	**4,611.8**	**5,174.7**	**5,591.1**	**1,006.3**	**3,101.4**	**2,504.5**	**4,186.2**	**5,119.6**	**5,624.1**
14 Paid-up Equity Share Capital (Face Value of Re. 1 per Share)	2,131.6	2,128.4	2,119.5	2,131.6	2,119.5	2,120.1	2,131.6	2,128.4	2,119.5	2,131.6	2,119.5	2,120.1
15 Reserves Excluding Revaluation Reserve	-	-	-	-	-	33,284.3	-	-	-	-	-	37,047.8
18 Earning Per Share (EPS) (Not Annualised)												
(a) Basic EPS (Rs.)	0.57	1.55	1.16	2.17	2.44	2.64	0.47	1.46	1.18	1.97	2.42	2.65
(b) Diluted EPS (Rs.)	0.56	1.50	1.13	2.11	2.38	2.57	0.46	1.42	1.15	1.92	2.36	2.58
PART II												
A PARTICULARS OF SHAREHOLDING												
1 Public Shareholding												
- Number of Shares	27,504,969	49,367,031	48,474,014	27,504,969	48,474,014	48,535,913	27,504,969	49,367,031	48,474,014	27,504,969	48,474,014	48,535,913
- Percentage of Shareholding	12.9%	23.2%	22.9%	12.9%	22.9%	22.9%	12.9%	23.2%	22.9%	12.9%	22.9%	22.9%
2 Promoter and Promoter Group Shareholding												
(a) Pledged/Encumbered												
- Number of Shares	-	163,471,449	-	-	-	-	-	163,471,449	-	-	-	-
- % to the total shareholding of promoter and promoter group	-	100.0%	-	-	-	-	-	100.0%	-	-	-	-
- % to the total share capital of the Company	-	76.8%	-	-	-	-	-	76.6%	-	-	-	-
(b) Non-encumbered												
- Number of Shares	185,653,725	-	163,471,449	185,653,725	163,471,449	163,471,449	185,653,725	-	163,471,449	185,653,725	163,471,449	163,471,449
- % to the total shareholding of promoter and promoter group	100.0%	-	100.0%	100.0%	100.0%	100.0%	100.0%	-	100.0%	100.0%	100.0%	100.0%
- % to the total share capital of the Company	87.1%	-	77.1%	87.1%	77.1%	77.1%	87.1%	-	77.1%	87.1%	77.1%	77.1%

Lovelock & Lewes
Chartered Accountants
FRN 301056E

THOMAS COOK (INDIA) LIMITED
MUMBAI

Particulars	3 months ended 30th Sep 2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes:

1 The above results were reviewed by the Audit Committee at its meeting held on 29th October, 2012 and approved at the meeting of the Board of Directors held on that date.
2 The standalone results for the quarter and nine months ended 30th September, 2012 have been subjected to limited review by the statutory auditors in compliance with Clause 41 of the listing agreement with the Stock Exchanges.
3 The relevant Accounting Standards have been complied with.
4 During the nine months ended 30th September, 2012, a total of 1,151,332 Equity shares of Re. 1 each were issued & allotted under the Thomas Cook Employees Stock Option Plan 2007, consequently the issued & paid up Equity Share Capital have increased to 213,156,694 shares.
5 The entire Promoter Shareholding of 163,471,449 Equity Shares of the Company that was pledged on 10th January, 2012 was released from pledge on 14th August, 2012. The aforesaid Promoters' stake was transferred to Fairbridge Capital (Mauritius) Limited ("Fairbridge"), a subsidiary of Fairfax Financial Holdings Limited, Canada, on 14th August, 2012 at Rs. 50/- per equity share in terms of the share purchase agreement amongst themselves. Further, Fairbridge has acquired 22,182,276 shares from the Non-promoters through the open offer at a price of Rs. 65.48/- per equity share in terms of the provisions of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, which was transferred to them on 14th August, 2012. The same was communicated to the Stock Exchanges at the relevant times.
6 During the Quarter ended 30th September, 2012, the Company has transferred its Sri Lanka branch business to its wholly owned subsidiary Thomas Cook Lanka (Private) Limited w.e.f. 1st August, 2012. Consequently, standalone results for the quarter ended September, 2012 includes results for Sri Lanka Branch only for July 2012 while the remaining two months' figures of the Sri Lanka business are included in the consolidated results.
7 During the Quarter ended 30th September, 2011, the Company had entered into an agreement with Access Prepaid Worldwide Ltd. as its service provider for sale of prepaid cards and has accrued a sum of Rs 612.2 Lakhs as an up-front, non-refundable bonus, which has been subsequently received.
8 Other Income in the standalone & consolidated results for the nine months ended 30th September, 2011, includes profit on sale of Fixed Assets Rs. 745.5 Lakhs
9 Previous period figures have been regrouped where necessary.

Place : Mumbai
Date : 29th October, 2012

Madhavan Menon
Managing Director

Lovelock & Lewes
Chartered Accountants
FRN 301056E
Mumbai

THOMAS COOK (INDIA) LIMITED
MUMBAI

THOMAS COOK (INDIA) LIMITED
Regd Office: Thomas Cook Building
Dr. D.N. Road, Mumbai 400001

BUSINESSWISE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 30TH SEPTEMBER, 2012

(Rupees in Lakhs)

	Standalone						Consolidated					
	1	2	3	4	5	6	7	8	9	10	11	12
	Quarter ended 30th Sep 2012 (Unaudited)	Quarter ended 30th June 2012 (Unaudited)	Quarter ended 30th Sep 2011 (Unaudited)	Nine months ended 30th Sep 2012 (Unaudited)	Nine months ended 30th Sep 2011 (Unaudited)	Year ended 31st Dec 2011 (Audited)	Quarter ended 30th Sep 2012 (Unaudited)	Quarter ended 30th June 2012 (Unaudited)	Quarter ended 30th Sep 2011 (Unaudited)	Nine months ended 30th Sep 2012 (Unaudited)	Nine months ended 30th Sep 2011 (Unaudited)	Year ended 31st Dec 2011 (Audited)
1 Segment Revenue												
(a) Financial Services	697.0	1,486.3	679.5	3,372.1	3,034.9	3,936.2	789.3	1,591.1	866.5	3,696.2	3,709.8	4,345.8
(b) Travel and Related Services	8,308.5	10,784.0	8,719.0	25,216.5	22,656.1	29,547.2	9,485.5	11,755.8	9,810.7	28,596.7	25,657.7	34,086.1
Net Revenue from Operations	**9,005.5**	**12,270.3**	**9,398.5**	**28,588.6**	**25,691.0**	**33,483.4**	**10,274.8**	**13,346.9**	**10,677.2**	**32,292.9**	**29,367.5**	**38,431.9**
2 Segment Results												
Profit before Taxation and Interest												
(a) Financial Services	503.4	735.8	517.0	1,883.9	1,957.0	2,382.6	506.7	750.2	542.6	1,932.6	2,122.9	2,389.4
(b) Travel and Related Services	3,039.1	5,917.3	4,603.3	10,022.0	10,632.7	12,660.2	2,972.3	5,824.5	4,766.7	9,938.3	10,796.4	12,859.7
Total	**3,542.5**	**6,653.1**	**5,120.3**	**11,905.9**	**12,589.7**	**15,042.8**	**3,479.0**	**6,574.7**	**5,309.3**	**11,870.9**	**12,919.3**	**15,249.1**
Less: Interest and Finance expenses	398.2	383.6	641.2	1,251.6	1,708.7	2,248.9	426.7	416.2	663.4	1,341.8	1,783.5	2,350.6
: Common Expenditure	1,314.3	1,341.5	915.3	3,735.5	3,190.2	4,506.4	1,459.2	1,482.5	974.0	4,123.5	3,475.4	4,833.9
Profit / (Loss) from ordinary activities before tax	**1,830.0**	**4,928.0**	**3,563.8**	**6,918.8**	**7,690.8**	**8,287.5**	**1,593.1**	**4,676.0**	**3,671.9**	**6,405.6**	**7,660.4**	**8,064.6**
3 Capital Employed												
(a) Financial Services	11,191.6	12,954.1	9,976.2	11,191.6	9,976.2	12,180.0	12,051.1	13,785.5	11,431.5	12,051.1	11,431.5	12,957.5
(b) Travel and Related Services	27,470.5	24,429.5	23,875.8	27,470.5	23,875.8	21,225.5	31,350.4	28,490.7	27,144.0	31,350.4	27,144.0	25,701.0
Sub Total	**38,662.1**	**37,383.6**	**33,852.0**	**38,662.1**	**33,852.0**	**33,405.5**	**43,401.5**	**42,276.2**	**38,575.5**	**43,401.5**	**38,575.5**	**38,658.5**
Add: Common Capital Employed	1,852.6	1,886.1	2,076.5	1,852.6	2,076.5	2,058.0	626.9	621.4	855.5	626.9	855.5	568.5
Total	**40,514.7**	**39,269.7**	**35,928.5**	**40,514.7**	**35,928.5**	**35,463.5**	**44,028.4**	**42,897.6**	**39,431.0**	**44,028.4**	**39,431.0**	**39,227.0**

Note:
Previous period figures have been regrouped where necessary.

For Thomas Cook (India) Limited

Madhavan Menon
Managing Director

Place : Mumbai
Date : 29th October, 2012

Lovelock & Lewes
Chartered Accountants
FRN 301056E
Mumbai

THOMAS COOK (INDIA) LIMITED
MUMBAI

THOMAS COOK (INDIA) LIMITED
Regd Office: Thomas Cook Building
Dr. D.N. Road, Mumbai 400001

REGIONWISE UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER & NINE MONTHS ENDED 30TH SEPTEMBER, 2012

(Rupees in Lakhs)

	Standalone						Consolidated					
	1	2	3	4	5	6	7	8	9	10	11	12
	Quarter ended 30th Sep 2012 (Unaudited)	Quarter ended 30th June 2012 (Unaudited)	Quarter ended 30th Sep 2011 (Unaudited)	Nine months ended 30th Sep 2012 (Unaudited)	Nine months ended 30th Sep 2011 (Unaudited)	Year ended 31st Dec 2011 (Audited)	Quarter ended 30th Sep 2012 (Unaudited)	Quarter ended 30th June 2012 (Unaudited)	Quarter ended 30th Sep 2011 (Unaudited)	Nine months ended 30th Sep 2012 (Unaudited)	Nine months ended 30th Sep 2011 (Unaudited)	Year ended 31st Dec 2011 (Audited)
1 Segment Revenue												
(a) India	8,920.0	11,961.1	9,150.3	27,761.7	24,934.8	32,457.6	8,996.6	12,229.2	9,355.3	28,222.6	25,439.2	33,148.7
(b) Rest of the World	85.5	309.2	248.2	826.9	756.2	1,025.8	1,278.2	1,117.7	1,321.9	4,070.3	3,928.3	5,283.2
Net Revenue from Operations	**9,005.5**	**12,270.3**	**9,398.5**	**28,588.6**	**25,691.0**	**33,483.4**	**10,274.8**	**13,346.9**	**10,677.2**	**32,292.9**	**29,367.5**	**38,431.9**
2 Segment Results												
Profit before Taxation and Interest												
(a) India	2,227.6	5,158.7	4,079.4	7,814.0	9,021.9	10,046.7	1,957.7	5,075.9	3,954.9	7,260.1	8,530.2	9,416.1
(b) Rest of the World	0.6	152.9	125.6	356.4	377.6	489.7	62.1	16.3	380.4	487.3	913.7	999.1
Total	2,228.2	5,311.6	4,205.0	8,170.4	9,399.5	10,536.4	2,019.8	5,092.2	4,335.3	7,747.4	9,443.9	10,415.2
Less: Interest and Finance expenses	398.2	383.6	641.2	1,251.6	1,708.7	2,248.9	426.7	416.2	663.4	1,341.8	1,783.5	2,350.6
Profit / (Loss) from ordinary activities before tax	**1,830.0**	**4,928.0**	**3,563.8**	**6,918.8**	**7,690.8**	**8,287.5**	**1,593.1**	**4,676.0**	**3,671.9**	**6,405.6**	**7,660.4**	**8,064.6**
3 Capital Employed												
(a) India	38,080.6	36,682.5	33,496.0	38,080.6	33,496.0	32,619.9	38,587.5	37,830.7	34,621.1	38,587.5	34,621.1	33,275.6
(b) Rest of the World	581.5	701.1	356.0	581.5	356.0	785.6	4,814.0	4,445.5	3,954.4	4,814.0	3,954.4	5,382.9
Sub Total	38,662.1	37,383.6	33,852.0	38,662.1	33,852.0	33,405.5	43,401.5	42,276.2	38,575.5	43,401.5	38,575.5	38,658.5
Add: Common Capital Employed	1,852.6	1,886.1	2,076.5	1,852.6	2,076.5	2,058.0	626.9	621.4	855.5	626.9	855.5	568.5
Total	**40,514.7**	**39,269.7**	**35,928.5**	**40,514.7**	**35,928.5**	**35,463.5**	**44,028.4**	**42,897.6**	**39,431.0**	**44,028.4**	**39,431.0**	**39,227.0**

Note:
Previous period figures have been regrouped where necessary.

For Thomas Cook (India) Limited

Madhavan Menon
Managing Director

Place : Mumbai
Date : 29th October, 2012

Lovelock & Lewes
Chartered Accountants
FRN 301056E
Mumbai

THOMAS COOK (INDIA) LIMITED
MUMBAI