

Thomas Cook UK Limited
The Thomas Cook Business Park
Coningsby Road
Peterborough
PE3 8SB



Company No. 02631252

Date: 14th August, 2012

The Secretary,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dala Street
Mumbai - 400 001
Scrip Code: 500413

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: THOMASCOOK

Mr. Ram Kenkare,
President and Head - Legal and Company Secretary
Thomas Cook (India) Limited
Thomas Cook Building
Dr. D N Road, Fort,
Mumbai, Maharashtra,
India, 400001

Subject: Disclosure of transfer of shares by Thomas Cook UK Limited under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached to this letter the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to the sale of the shareholding of Thomas Cook UK Limited in Thomas Cook (India) Limited.

Regards,

For **Thomas Cook UK Limited**

A handwritten signature in blue ink, appearing to read "Jue Secs".

DIRECTOR/AUTHORISED SIGNATORY

Thomas Cook UK Limited
The Thomas Cook Business Park
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Peterborough
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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Thomas Cook (India) Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Thomas Cook UK Ltd TCIM Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number (Equity shares)	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights Thomas Cook UK Limited TCIM Limited	45,346,449 118,125,000	21.27% 55.42%	20.70% ** 53.92% **
b) Voting rights (VR) otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
d) Total (a+b+c)	163,471,449	76.69%	74.62% **
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Thomas Cook UK Limited TCIM Limited	45,346,449 118,125,000	21.27% 55.42%	20.70% ** 53.92% **
b) VRs acquired otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Total (a+b+c)	163,471,449	76.69%	74.62%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by shares	Nil	NA	NA



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
d) Total (a+b+c)	Nil	Nil	Nil
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off market sale to Fairbridge Capital (Mauritius) Limited pursuant to an agreement for sale and purchase of shares of the TC dated 21 May 2012		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14 th August, 2012		
Equity share capital / total voting capital of the TC before the said acquisition/sale	213,158,694		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	213,158,694		
Total diluted share/voting capital of the TC after the said acquisition	219,074,344		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** On the basis of total paid-up capital assuming full conversion of convertible securities = 219074344 {213158694 equity shares of Re.1/- each + 319765 Class 'B' 0.001% Cumulative Convertible Redeemable/ Preference Shares of Rs.10/- each convertible into 3197650 equity shares of Re.1/- each subject to occurrence of the specified event per the terms of scheme of amalgamation of LKP Forex Limited + 271800 Class 'C' 0.001% Cumulative Convertible Redeemable Preference Shares of Rs.10/- each convertible to 2718000 equity shares of Re. 1/- each subject to occurrence of the specified event per the terms of scheme of amalgamation of LKP Forex Limited}

June Secs

Signature of the acquirer/ seller / Authorised Signatory

Place: PETERBOROUGH, ENGLAND

Date: 14th August, 2012
