Thomas Cook (India) Ltd.
Thomas Cook Building, Dr. D. N. Road,
Fort, Mumbai - 400001
Board: +91-22-6160 3333
CIN: L63040MH1978PLC020717
A FAIRFAX Company

Thomas Cook Travel Smooth thomascook.in

05th April, 2021

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK

Fax No.: 2659 8237/38

Dear Sir/ Madam,

Ref: Submission of information pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This is to inform you that pursuant to the approval of shareholders of the Company at its Extraordinary General Meeting held on 26th March, 2021 and pursuant to the delegation of power granted by the Board of Directors of the Company, the Sub-Committee of Board of Directors of the Company has *inter alia* approved the following on April 02, 2021:

- Preferential allotment in terms of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended from time to time ("SEBI ICDR Regulations") of 43,56,57,000 (Forty Three Crore Fifty Six Lakh Fifty Seven Thousand) Optionally Convertible Cumulative Redeemable Preference Shares of Face Value Rs. 10/- each (the "securities" or "OCCRPS") to Fairbridge Capital (Mauritius) Limited on a private placement basis at a price of Rs. 10/- per security for cash, at par, aggregating to the consideration of Rs. 435,65,70,000/- (Rupees Four Hundred Thirty Five Crore Sixty Five Lakh and Seventy Thousand only).

The OCCRPS so allotted on preferential basis shall be subject to lock-in for such period as may be prescribed under the SEBI ICDR Regulations, from time to time.

Post this allotment, the paid up equity share capital of the Company is Rs. 37,82,75,489 divided into 37,82,75,489 equity shares of Re. 1/- each fully paid up and the paid-up preference share capital of the Company is Rs. 435,65,70,000/- divided into 43,56,57,000 optionally convertible cumulative redeemable preference shares of Rs. 10 each fully paid up.

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Please note we have already submitted this disclosure to National Stock Exchange of India Limited via email on April 02, 2021 at 12:40 PM and again on 10:45 PM due to some technical issues on the NEAPS portal of NSE.

This is for your information and records.

Thank you,

Yours faithfully,
For Thomas Cook (India) Limited

AMIT JYOTINDRA PAREKH
Digitally signed by AMIT JYOTINDRA PAREKH
Date: 2021.04.05 11:33:08 +05'30'

Amit J. Parekh
Company Secretary and Compliance Officer