

OPPORTUNE ADVISORY SERVICES LLP

201, 2nd Floor, Krishna Kunj, Plot no.30, Navyug CHSL, V.L.Mehta Road,
Opp.Sun Flower Hospital, JVPD Scheme, Vile Parle (west) Mumbai-400056

21st June, 2016

The Vice President
Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra – Kurla Complex,
Bandra – East,
Mumbai- 400 051

Dear Sir/Madam,

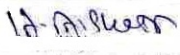
SUB: Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please take note that we have acquired 100000 Equity Shares of THEMIS MEDICARE LIMITED (TC) under preferential allotment of Equity Shares as per intimation of allotment received from THEMIS MEDICARE LIMITED on 20th June, 2016.

In view of the same we are submitting Disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for reference and record.

Kindly take this as compliance under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Regards,
For Opportune Advisory Services LLP



Designated Partner

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	THEMIS MEDICARE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The Acquirer: Opportune Advisory Services LLP Persons Acting in Concert (PAC): Gagandeep Credit Capital Pvt Ltd Prescient Securities Private Limited Mr. Anuj A. Sheth Mrs. Parul A. Sheth		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchanges where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	335490	3.94	3.67
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	335490	3.94	3.67
Details of acquisition			
a) Shares carrying voting rights acquired	300000	3.33	3.28
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the			

acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+/-d)	300000	3.33	3.28
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	635490	7.05	6.95
Total (a+b+c+d)	635490	7.05	6.95
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt of intimation of allotment of shares: 20 th June, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	8519600		
Equity share capital/ total voting capital of the TC after the said acquisition	9019600		
Total diluted share/voting capital of the TC after the said acquisition	9144600		