



TML/BSE/NSE/2025-26/55

25th February, 2026

Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code – 530199

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: THEMISMED

Dear Sir / Madam,

Sub: Disclosure of the Preferential Issue Committee Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref: Our intimation with reference no. TML/BSE/NSE/2025-26/50 dated 13th February, 2026

Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Preferential Issue Committee (“the Committee”) constituted by the Board of Directors of the Company, at its meeting held today i.e. on Wednesday, 25th February, 2026, have transacted the following business:

1. Considered and approved the Allottee M/s. Vividhmargi Investments Private Limited for Issuing 45,95,795 Convertible Equity Warrants on preferential basis approved by the Board in its meeting held on 13th February, 2026.
2. Noted the Pricing Certificate issued by Mr. Abhishek Wagh, Proprietor of M/s. Abhishek Wagh & Associates, Practicing Company Secretaries indicating the minimum issue price of Rs. 99.76 in terms of Regulation 164 of the SEBI (ICDR) Regulations, 2018.
3. Considered and approved the Issue Price of Rs. 99.76 (Rupees Ninety Nine and Seventy Six Paise only which has been rounded off to Rs. 100.00 per Convertible Equity Warrants to be issued to Vividhmargi Investments Private Limited subject to approval of the shareholders and both the Stock Exchanges.
4. Approved the Notice of Postal Ballot with the following schedule of events:

| Date | Event |
|--|-------------------|
| Relevant Date of Preferential Issue | February 25, 2026 |
| Dispatch of Notice of Postal Ballot | February 25, 2026 |
| Starting of E-voting and Postal Ballot | February 26, 2026 |
| Ending of E-voting and Postal Ballot | March 27, 2026 |

We request you to take the above information / details on record please.

For **Themis Medicare Limited**,

Dinesh S. Patel
Chairman & Director
DIN: 00033273

Themis Medicare Limited

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