TML/BSE/NSE/2025-26/57 10th March, 2026

Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code – 530199

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Symbol: THEMISMED

Dear Sir / Madam,

Sub: Disclosure of the Preferential Issue Committee Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Our intimation with reference no. TML/BSE/NSE/2025-26/55 dated 25th February, 2026

Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Preferential Issue Committee ("the Committee") constituted by the Board of Directors of the Company, at its meeting held today i.e. on Tuesday, 10th March, 2026, inter-alia have transacted the following business:

1. Adopted modified Pricing Certificate issued by Mr. Abhishek Wagh, Proprietor of M/s. Abhishek Wagh & Associates, Practicing Company Secretaries indicating the minimum issue price of Rs. 102.87 (Rupees One Hundred and Two and Eighty Seven paise only) in terms of Regulation 164 of the SEBI (ICDR) Regulations, 2018.

2. Revised the issue price from Rs. 100 (earlier issue price) to Rs. 102.87 (Rupees One Hundred and Two and Eighty Seven paise only) per Convertible Equity Warrant to be issued to Vividhmargi Investments Private Limited subject to approval of the shareholders and the Bombay Stock Exchange Limited (BSE Limited) and National Stock Exchange of India Limited (NSE).

3. Approved the Corrigendum to Postal Ballot Notice dated 25th February, 2026.

We request you to take the above information / details on record please.

For **Themis Medicare Limited,**

Dinesh Shantilal Patel
Digitally signed by Dinesh Shantilal Patel
Date: 2026.03.10 22:34:00 +05'30'

Dinesh S. Patel
Chairman & Director
DIN: 00033273

Annexure

A detailed disclosure in adherence to Listing Regulations read with SEBI Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November, 2024 and No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated 31st December, 2024

Sr. No.	Particulars	Disclosure
a.	Type of securities proposed to be issued (viz. equity shares, convertibles securities etc.)	Issue of convertible equity warrants in accordance with the applicable law in one or more tranches.
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 4.99% of total shareholding equivalent to 45,95,795 equity shares and the total amount will be decided at the time of allotment.
d.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	(i) names of the investors;	Vividhmargi Investments Private Limited
	(ii) post allotment of securities - outcome of the subscription,	Not Applicable
	(iii) issue price / allotted price.(in case of convertibles),	Rs. 102.87/- per Convertible Equity Warrants
	(iv) Number of investors;	1
	(v) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable