

Ref. No. CTL/SAST/26-27/00050/01

01 July 2026

1. **Department of Corporate Services,**
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai - 400 001
2. **National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
3. **Themis Medicare Limited**
Plot No 69-A, GIDC Industrial Estate,
Valsad District, Vapi, Gujarat, India, 396195

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Ma'am,

Enclosed is a disclosure made by CTL Trusteeship Limited under Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "**Takeover Code**").

A debenture trust deed dated June 25, 2026, as amended from time to time ("**Debenture Trust Deed**") has been entered into between, *inter alia*, OSS Software Solutions Labs Private Limited (*as issuer*) ("**Issuer**") and CTL Trusteeship Limited ("**Debenture Trustee**") for the purpose of issuance of debentures by the Issuer ("**Debentures**").

Vividhmargi Trust ("**Trust**") holds 2,53,17,620 equity shares, constituting 27.49% of the issued and paid-up share capital as well as the total diluted share/ voting capital of Themis Medicare Limited (the "**Target Company**") ("**Shares**"). The shares in Target owned by the Vividhmargi Trust are held in the name of the trustees of the Trust, being Mr. Dinesh Shantilal Patel, Mrs. Jayshree Dinesh Patel and Dr. Sachin Dinesh Patel, in the records of the Target and the depository.

In connection with the Debentures, a pledge has been created by the Trust on the Shares, in favor of the Debenture Trustee, with effect from June 29, 2026.

This disclosure is being made by the Debenture Trustee in relation to the creation of encumbrance by the Trust over the Shares of the Target Company held by the Trust in favor of the Debenture Trustee.

Yours faithfully,
For CTL Trusteeship Limited

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 01 July 2026

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Themis Medicare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CTL Trusteeship Limited acting in its capacity as the debenture trustee under the Debenture Trust Deed (<i>defined below</i>)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	-	-	-
(a) Shares carrying voting rights	-	-	-
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
(c) Voting rights (VR) otherwise than by equity shares	-	-	-
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(e) Total (a+b+c+d)	-	-	-
Details of acquisition	-	-	-
(a) Shares carrying voting rights acquired	-	-	-

(b)	VRs acquired otherwise than by equity shares	-	-	-
(c)	Warrants acquired by way of encumbrance [#]	-	-	-
(d)	Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/others)	2,53,17,620	27.49%	27.49%
(e)	Total (a+b+c+/-d)	2,53,17,620	27.49	27.49
After the acquisition, holding of acquirer along with PACs of:				
(a)	Shares carrying voting rights	-	-	-
(b)	VRs otherwise than by equity shares	-	-	-
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition in the nature of encumbrance [#]	-	-	-
(d)	Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/others)	2,53,17,620	27.49	27.49
(e)	Total (a+b+c+d)	2,53,17,620	27.49	27.49
(f)	Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer/encumbrance, etc.)	By way of pledge of equity shares of the Target Company in favour of CTL Trusteeship Limited, acting in its capacity as the debenture trustee under the Debenture Trust Deed (<i>defined above</i>).		
	Salient features of the securities acquired including time till redemption, ratio at which	Pledge over 2,53,17,620 equity shares of the Target Company by Vividhmargi Trust (held in the name of its 3 trustees, being Mr. Dinesh Shantilal Patel, Mrs. Jayshree Dinesh Patel and Dr. Sachin Dinesh Patel) in favour of CTL Trusteeship Limited acting in its		

CTL Trusteeship Limited

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it can be converted into equity shares, etc.	capacity as the debenture trustee on behalf of the debenture holders. See note below.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	June 29, 2026 (date of creation of encumbrance)
Equity share capital / total voting capital of the TC before the said acquisition	INR 9,21,00,120, comprising of 9,21,00,120 fully paid-up equity shares of INR 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition	INR 9,21,00,120, comprising of 9,21,00,120 fully paid-up equity shares of INR 1/- each
Total diluted share/voting capital of the TC after the said acquisition	INR 9,21,00,120, comprising of 9,21,00,120 fully paid-up equity shares of INR 1/- each

Note #

1. A debenture trust deed dated June 25, 2026, as amended from time to time ("**Debenture Trust Deed**") has been entered into between, *inter alia*, OSS Software Solutions Labs Private Limited (*as issuer*) ("**Issuer**") and CTL Trusteeship Limited ("**Debenture Trustee**") for the purpose of issuance of debentures by the Issuer ("**Debentures**").
2. In connection with the Debentures, security has been created by the Trust (through the trustees of the Trust, being Mr. Dinesh Shantilal Patel, Mrs. Jayshree Dinesh Patel and Dr. Sachin Dinesh Patel) on the Shares, in favor of the Debenture Trustee, with effect from June 29, 2026.
3. In terms of Regulation 29(1) read with Regulation 29(4) of the Takeover Code, encumbrance over shares shall be treated as an acquisition. Accordingly, this disclosure is being made in respect of the encumbrance created over the Shares of the Target Company (as described in note#1 above) in favour of the Debenture Trustee.
4. Pursuant to the acquisition (by way of encumbrance), the aggregate holding of CTL Trusteeship Limited (by way of encumbrance) is 2,53,17,620 shares of the Target Company (being 27.49% of the total share/voting capital as well as the total diluted share/voting capital of the Target Company).

For CTL Trusteeship Limited

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Date: 01 July 2026

Part-B***

Name of the Target Company: Themis Medicare Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
CTL Trusteeship Limited acting in its capacity as the debenture trustee under the Debenture Trust Deed.	No	

For CTL Trusteeship Limited

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Date: 01 July 2026

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement and under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as per the shareholding pattern for the quarter ended March 31, 2026, as publicly disclosed by the Target Company.
- (**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.