



May 27, 2015

The Manager, Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex (Bandra East),
Mumbai – 400 051.

Scrip Code: Thejo – EQ (SM)

Dear Sir,

Sub: Audited Financial Results for the half year and year ended 31st March, 2015 under Clause 43 of SME Listing Agreement

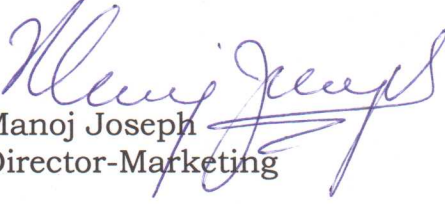
Pursuant to SME Listing Agreement, we are enclosing herewith the Audited Financial Results for the half year and year ended 31st March, 2015 as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held today. The Auditor's Report for the half-year ended 31st March, 2015 is also enclosed herewith.

The Board of Directors of the Company have recommended a Dividend of Rs. 3.50 /- per Equity Share of face value Rs. 10 /- each for the year ended 31st March, 2015, subject to approval of the shareholders.

Kindly acknowledge the receipt.

Yours faithfully,

For THEJO ENGINEERING LIMITED


Manoj Joseph
Director-Marketing

Thejo Engineering Limited									
Regd Off: No.41, Whites Road, Chennai 600 014									
CIN: L27209TN1986PLC012833 Ph:044-42221900 Fax:044-42221910 Email:investor@thejo-engg.com Website:www.thejo-engg.com									
Standalone and Consolidated Financial Results for the half-year and year ended 31 st March, 2015									
Particulars	6 Months Ended 31-03-2015	Corresponding 6 Months ended in the previous year 31-03-2014	Current Year ended 31-03-2015	Previous year Ended 31-03-2014	Current Accounting year Ended 31-03-2015	Previous Accounting year Ended 31-03-2014	Rs. In Lakhs		
	Standalone Audited	Standalone Audited	Standalone Audited	Standalone Audited	Consolidated Audited	Consolidated Audited	Consolidated Audited	Consolidated Audited	Consolidated Audited
1. Income									
(a) Net Sales/Income from Operations (excluding excise duty)	8639.02	8714.85	16854.97	14885.98	18552.20	15910.89			
(b) Other Operating Income	13.99	9.81	39.21	36.29	39.21	36.29			
(c) Total	8653.01	8724.66	16894.18	14922.27	18591.41	15947.18			
2. Expenditure									
a. Increase/decrease in stock in trade and work in progress	-207.72	242.02	-109.84	-189.46	-148.36	-205.98			
b. Consumption of raw materials	1532.88	1559.90	2829.63	3211.76	3648.78	3465.57			
c. Purchase of traded goods	824.63	908.84	1933.58	1208.61	1933.58	1208.61			
d. Employees cost	2647.88	2324.21	5257.10	4391.52	6194.04	5282.97			
e. Depreciation	241.76	157.28	452.59	274.94	621.12	370.43			
f. Other expenditure	2796.45	2453.07	5282.22	4340.71	5833.94	4821.49			
g. Total	7835.88	7645.34	15645.28	13238.08	18083.10	14943.09			
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	817.13	1079.33	1248.90	1684.19	508.31	1004.09			
4. Other Income	48.00	32.09	73.10	108.39	74.74	106.07			
5. Profit before Interest & Exceptional Items (3+4)	865.13	1111.41	1322.00	1792.58	583.05	1110.16			
6. Interest	266.43	233.40	516.68	450.22	563.04	451.55			
7. Profit after Interest but before Exceptional Items (5-6)	598.70	878.01	805.32	1342.36	20.01	658.61			
8. Exceptional Items - Loss on account of fire accident	0.00	-24.74	0.00	-24.74	0.00	-24.74			
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	598.70	853.27	805.32	1317.62	20.01	633.87			
10. Tax expenses	193.74	290.34	258.65	446.57	248.67	501.57			
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	404.96	562.93	546.67	871.05	-228.66	132.30			
12. Extraordinary Item (net of tax expenses Rs. Nil)	0.00	0.00	0.00	0.00	0.00	0.00			
13. Net Profit (+)/Loss(-) for the period	404.96	562.93	546.67	871.05	-228.66	132.30			
13 a. Transfer to Minority Interest	NA	NA	NA	NA	-205.56	-181.14			
13 b. Net Profit/Loss (-) after Minority Interest	404.96	562.93	546.67	871.05	-23.10	313.44			
14. Paid-up equity share capital (Face Value of Rs. 10/- each)	343.36	343.36	343.36	343.36	343.36	343.36			
15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year									
16. Earnings Per Share (EPS)			5718.23	5159.45	4994.31	4940.95			
(a) EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualized)									
(i) Basic	11.79	16.40	15.92	25.37	-0.67	9.13			
(ii) Diluted	11.79	16.40	15.92	25.37	-0.67	9.13			
(b) EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualized)									
(i) Basic	11.79	16.40	15.92	25.37	-0.67	9.13			
(ii) Diluted	11.79	16.40	15.92	25.37	-0.67	9.13			
17. Public shareholding									
- Number of shares			1468312	1468312					
- Percentage of shareholding			42.76	42.76					



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JOSEPH & RAJARAM

CHARTERED ACCOUNTANTS

AUDITORS' REPORT ON HALF YEARLY FINANCIAL RESULTS AND YEAR-TO-DATE RESULTS OF THEJO ENGINEERING LIMITED (THE ISSUER), STANDALONE, PURSUANT TO THE CLAUSE 43 OF AGREEMENT OF LISTING ON SME EXCHANGE.

To,
The Board of Directors,
Thejo Engineering Limited,
No.41, Whites Road,
Chennai – 600 014

We have audited the half-yearly standalone financial results of Thejo Engineering Limited for the half year ended 31st March 2015 and the year-to-date results for the period 01.04.2014 to 31.03.2015 attached herewith, being submitted by the Issuer (Thejo Engineering Limited) pursuant to the requirement of Clause 43 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter group shareholding' which have been traced from disclosures made by the management and have not been audited by us. These half yearly financial results as well as the year-to-date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Issuer's (Thejo Engineering Limited) management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the Auditing Standards generally accepted in India. These standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



In our opinion and to the best of our information and according to the explanations given to us these half-yearly financial results as well as the year-to-date results:

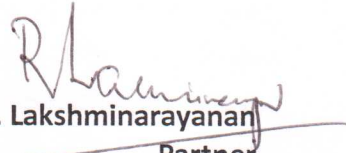
- I. are presented in accordance with the requirements of Clause 43 of the Listing Agreement on SME Exchange in this regard; and
- II. give a true and fair view of the net profit and other financial information for the half year ended 31st March 2015 as well as the year-to-date results for the period from 01.04.2014 to 31.03.2015.

Further, we also report that we have, on the basis of the books of accounts and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of Clause 37 of the listing agreement and found the same to be correct.

Date : 27th May 2015
Place: Chennai



For Joseph & Rajaram
Chartered Accountants
Firm Reg. No. 001375S


R. Lakshminarayanan
Partner
M.No.016246

JOSEPH & RAJARAM

CHARTERED ACCOUNTANTS

AUDITORS' REPORT ON CONSOLIDATED FINANCIAL RESULTS OF THEJO ENGINEERING LIMITED (THE ISSUER) PURSUANT TO THE CLAUSE 43 OF AGREEMENT OF LISTING ON SME EXCHANGE

To,
The Board of Directors,
Thejo Engineering Limited,
No.41, Whites Road,
Chennai – 600 014

We have audited the consolidated financial results of Thejo Engineering Limited for the year ended 31st March 2015 attached herewith, being submitted by the Issuers' (Thejo Engineering Limited) pursuant to the requirement of Clause 43 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter group shareholding' which have been traced from disclosures made by the management and have not been audited by us. These consolidated financial results have been prepared on the basis of the financial statements, which are the responsibility of the Issuer's (Thejo Engineering Limited) management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated financial statements, which have been prepared in accordance with the recognition, measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the Auditing Standards generally accepted in India. These standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements of four subsidiaries included in the consolidated financial results whose consolidated unaudited financial statements as at 31.03.2015 reflect total assets of ₹ 2,227.44 lakhs as at 31.03.2015 and total revenue of ₹ 1,926.65 lakhs for the year ended 31.03.2015 subject to consolidation adjustments. These results, to the extent they



have been derived from such unaudited financial statements, are based solely on the certification by the management.

In our opinion and to the best of our information and according to the explanations given to us, these consolidated financial results:

- I. include the unaudited financial results of the following entities:
 - a. Thejo Hatcon Industrial Services Company, Saudi Arabia (Period from 1st January 2015 to 31st March 2015)
 - b. Thejo Australia PTY Limited, Australia (Period from 1st April 2014 to 31st March 2015)
 - c. Thejo Brasil Comercio E Servicos LTDA, Brazil (Period from 8th September, 2014 to 31st March, 2015)
 - d. Thejo Engineering Latinoamerica SpA, Chile (Period from 14th November, 2014 to 31st March, 2015)
- II. have been presented in accordance with the requirements of clause 43 of the Listing Agreement in this regard; and
- III. give a true and fair view of the consolidated net loss and other financial information for the period ended 31st March 2015.

Further, we also report that we have, on the basis of the books of accounts and other records and information and explanations given to us by the management, also verified the consolidated number of shares as well as percentage of shareholdings in respect of aggregate amount of consolidated public shareholdings, as furnished by the issuer in terms of clause 37 of Listing Agreement and found the same to be correct.

Date : 27th May 2015
Place: Chennai



For Joseph & Rajaram
Chartered Accountants
Firm Reg. No. 001375S


R. Lakshminarayanan
Partner
M.No.016246