The Investment Trust of India Limited
Regd office: ITI House 36, Dr. R. K. Shirodkar Marg,
Parel, Mumbai 400 012

November 04, 2026

To,

The Manager
The BSE Limited
Listing department
P. J. Tower, Dalal Street,
Fort, Mumbai 400 001

Scrip Code: **530023**

The Manager
National Stock Exchange of India Limited
Listing department
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400 051

NSE Symbol: **THEINVEST**

Subject – Outcome of the Board meeting

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended from time to time, we wish to inform you that the Board of Directors ("Board") of the Company, at their meeting held today, i.e., Wednesday, November 04, 2026, inter alia, considered and approved the following matters:

1. The unaudited financial results for the quarter and half year ended September 30, 2026, as recommended by the Audit Committee at its meeting held prior to the Board meeting. Pursuant to Regulation 33(3) of the SEBI Listing Regulations, copies of the standalone and consolidated unaudited financial results for the quarter and half year ended September 30, 2026, along with the Limited Review Reports issued by the Statutory Auditors of the Company are attached as an **Annexure - I**.

2. Appointment of Mr. Rashesh Praful Shah as the Manager, Key Managerial Personnel (KMP) and Senior Management Personnel (SMP) of the Company with effect from 04th November, 2026 subject to approval of the Shareholders.

   The details as required under Regulation 30 of the Securities and Exchange Board of India SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given as "**Annexure-II**".

The Board Meeting commenced at **03.30 PM** and concluded at **05.20 PM**

This is for your information and records.

For **The Investment Trust of India Limited,**

VIDHITA SUDESH NARKAR
Digitally signed by VIDHITA SUDESH NARKAR
Date: 2026.11.04 18:41:46 +05'30'

Vidhita Narkar
Company Secretary and Compliance Officer
Mem. No.: A33495

Encl: a/a

RAMESH M. SHETH & ASSOCIATES
CHARTERED ACCOUNTANTS
ADD:-402/403, TIME CHAMBERS, S.V. ROAD, NEAR PAANERI STORES, ANDHERI (WEST), MUMBAI - 400058

Limited Review Report on unaudited standalone financial results of The Investment Trust of India Limited for the quarter and half year ended 30th September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors,

The Investment Trust of India Limited,

Mumbai.

1. We have reviewed the accompanying statement of unaudited standalone financial results of **The Investment Trust of India Limited** ("the Company") for the quarter and half year ended 30th September 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("the Regulations") as amended.

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

RAMESH M. SHETH & ASSOCIATES C.A. AUDITORS M. No. 101598

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EMPHASIS OF MATTER

5. We draw attention to Note 3 to the accompanying interim financial results, which describes the Scheme of Arrangement between the Company and its wholly owned subsidiaries, namely ITI Gilts (ITIGL), ITI Wealth Management Limited (ITIWML), ITI Alternate Funds Management Limited (ITIAFML) and Fortune Management Advisors Limited (FMAL) (collectively, the "Transferor Companies"), and The Investment Trust of India Limited (TITIL) (the "Transferee Company"), and their respective shareholders, as approved by the Board of Directors based on the recommendation of the Audit Committee. The Scheme envisages the amalgamation of the Transferor Companies with and into the Transferee Company pursuant to Section 233 and other applicable provisions of the Companies Act, 2013, with an appointed date of April 1, 2026. The effect of the Scheme shall be given when all the approvals are received and the Scheme becomes effective. Our conclusion is not modified in respect of this matter.

For Ramesh M. Sheth & Associates

Chartered Accountants

(ICAI Firm's Registration No. 111883W)

Place of Signature: Mumbai

Date: 04.11.2026

UDIN No. : 26101598VPTRSO5429



Mehul R. Sheth

(Partner)

Membership No. 101598

THE INVESTMENT TRUST OF INDIA LIMITED

Registered Office: ITI House, 36 Dr.R.K.Shirodkar Road, Parel, Mumbai 400012

CIN: L65910MH1991PLC062067; Phone No: 022-40273600, Fax: 40273700, Email: info@itiorg.com; Website: www.itiorg.com

Statement of unaudited standalone financial results for the quarter and half year ended September 30, 2026

(₹ in Lakhs, except earning per share)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	**30.09.2026**	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	**Unaudited**	Unaudited	Audited
1	Revenue from operations	**198.80**	773.23	347.10	**972.03**	617.38	1,174.05
2	Other income	**274.51**	227.54	148.76	**502.05**	388.93	752.61
3	**Total Income (1+2)**	**473.31**	1,000.77	495.86	**1,474.08**	1,006.31	1,926.66
4	**Expenses**						
	a) Purchase of trading goods	-	-	-	-	-	-
	b) Employee benefits expense	**79.47**	91.29	96.57	**170.76**	207.86	420.03
	c) Finance costs	**164.94**	152.33	111.19	**317.27**	220.81	435.50
	d) Depreciation and amortisation expens	**151.95**	127.75	77.82	**279.70**	155.67	313.57
	e) Other expense	**257.79**	553.18	245.36	**810.97**	449.64	978.72
	Total Expenses (a+b+c+d+e)	**654.15**	924.55	530.94	**1,578.70**	1,033.98	2,147.82
5	**Profit/(Loss) before exceptional items and taxes (3-4)**	**(180.84)**	76.22	(35.08)	**(104.62)**	(27.67)	(221.16)
6	Exceptional Items	-	-	-	-	-	-
7	**Profit/(loss) before tax (5+6)**	**(180.84)**	76.22	(35.08)	**(104.62)**	(27.67)	(221.16)
8	**Tax Expense:**						
	- Current tax	-	-	-	-	-	-
	- Tax in respect of earlier years	-	-	2.84	-	2.84	2.84
	- Deferred tax charge/(credit)	**(51.86)**	55.83	(5.63)	**3.97**	(10.94)	(62.11)
9	**Profit/(Loss) after tax (7-8)**	**(128.98)**	20.39	(32.29)	**(108.59)**	(19.57)	(161.89)
10	**Other comprehensive income/ (loss)**						
A	(i) Items that will not be reclassified to profit or loss	**(0.70)**	(0.70)	(1.40)	**(1.40)**	(2.80)	(2.80)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	**0.17**	0.18	0.35	**0.35**	0.70	0.71
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
10	**Total other comprehensive income / (loss) (A+B)**	**(0.53)**	(0.52)	(1.05)	**(1.05)**	(2.10)	(2.09)
11	**Total comprehensive income / (loss) (9+10)**	**(129.51)**	19.87	(33.34)	**(109.64)**	(21.67)	(163.98)
12	Paid-up equity share capital (Face value ₹10/- per share)	**5224.22**	5,224.22	5,224.22	**5,224.22**	5,224.22	5,224.22
13	Other Equity (excluding revaluation reserves)	-	-	-	-	-	40,614.11
14	Earning per Share (not annualised for the quarter)						
	(Face value of ₹10/- each)						
	- Basic (₹)	**(0.25)**	0.04	(0.06)	**(0.21)**	(0.04)	(0.31)
	- Diluted (₹)	**(0.25)**	0.04	(0.06)	**(0.21)**	(0.04)	(0.31)

RAMESH M. SHETH & ASSOCIATES AUDITORS M. No. 101598 C.A.

The Investment Trust of India Limited Mumbai

Notes:

1) The above financial results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on November 04, 2026.

2) These results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.

3) The Board of Directors of the Company based on the recommendation of the Audit Committee, has approved the Scheme of Arrangement between wholly owned subsidiaries namely ITI Gilts Limited ("Transferor Company 1" or "ITIGL"), ITI Wealth Management Limited ("Transferor Company 2" or "ITIWML"), ITI Alternate Funds Management Limited ("Transferor Company 3" or "ITIAFML"), Fortune Management Advisors Limited ("Transferor Company 4" or "FMAL")(herein after collectively referred as "Transferor Companies") and The Investment Trust of India Limited ("Transferee Company" or "TITIL") and their respective shareholders envisaging amalgamation of the Transferor Companies into and with the Transferee Company under section 233 and other applicable provision of the Companies Act, 2013, with effect from 1st April, 2026. The scheme is subject to approval from the regulatory authorities. The effect of the Scheme shall be given when all the approvals are received and the Scheme becomes effective.

4) As per Ind AS 108 "operating segment" has been disclosed in consolidated financial results, hence no seperate disclosure has been given in standalone financial results.

5) Previous quarter / period figures have been regrouped / reclassified wherever necessary to confirm to current quarter / period presentation.

6) The above results are available on the BSE Limited website (URL:www.bseindia.com); National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.itiorg.com).

For and on behalf of the Board
The Investment Trust of India Limited

RAMESH M. SHETH & ASSOCIATES AUDITORS M. No. 101598 C.A.

The Investment Trust of India Limited Mumbai

Chintan V. Valia
Non Executive Director and Chairman
DIN: 05333936

Mumbai
November 04, 2026

THE INVESTMENT TRUST OF INDIA LIMITED
CIN: L65910MH1991PLC062067
Standalone Balance Sheet as at September 30, 2026

(₹ in Lakhs)

		As at September 30, 2026	As at March 31, 2026
		Unaudited	Audited
I	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	**34.57**	34.43
	(b) Right-of-use assets	**2,672.78**	37.71
	(c) Other intangible assets	**4.65**	6.05
	(d) Intangible assets under development	**15.58**	15.58
	(e) Investments in subsidiaries and associates	**44,311.53**	44,311.05
	(f)Financial Assets		
	(i) Non current Investments	**2,768.26**	3,332.06
	(ii) Other non-current financial assets	**228.13**	179.98
	(g) Deferred tax assets (net)	**673.41**	677.03
	(h) Other non-current assets	**234.59**	104.38
2	**Current assets**		
	(a) Financial Assets		
	(i) Trade receivables	**656.79**	1,187.68
	(ii) Cash and cash equivalents	**436.54**	142.19
	(iii) Other balances with bank	**19.43**	32.66
	(iv) Loans	**15.50**	17.50
	(b) Other Current Assets	**735.15**	244.07
	TOTAL ASSETS	**52,806.91**	50,322.37
II	**EQUITIES AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share Capital	**5,224.22**	5,224.22
	(b) Other Equity	**40,504.47**	40,614.11
2	**Liabilities**		
	Non-current liabilities		
	(a) Financial Liabilities		
	(i)Borrowings	**-**	-
	(ii)Lease liabilities	**2,077.30**	22.58
	(b)Provisions	**7.93**	7.93
	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	**3,808.50**	4,061.10
	(ii)Lease liabilities	**606.46**	58.16
	(iii) Trade payables	**18.36**	106.87
	(iv) Other Financial Liabilities	**434.83**	155.08
	(b) Other current liabilities	**35.42**	60.28
	(c) Provisions	**89.42**	12.04
	TOTAL EQUITY AND LIABILITIES	**52,806.91**	50,322.37





THE INVESTMENT TRUST OF INDIA LIMITED
CIN: L65910MH1991PLC062067
Standalone cash flow statement for Half year ended September 30, 2026

(₹ in Lakhs)

Particulars	Half Year ended Sept 30, 2026 Unaudited	Half Year ended Sept 30, 2025 Unaudited
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit/(Loss) before tax as per statement of Profit and Loss	**(104.62)**	(27.67)
Adjustments for :		
Depreciation and amortisation	**279.70**	155.67
Finance income	**6.65**	4.48
Provision for employee benefits (Net)	**2.30**	(1.55)
Provision for expenses	**75.08**	71.82
Net (gain)/loss on fair valuation through profit and loss	**117.64**	(46.27)
Bad debts recovered(net off wrtiien off)	**-**	(3.32)
L:ease adjustment		
Interest expense pertaining to lease liability	**116.91**	62.09
Remeasurements of post employment benefit obligations	**(1.40)**	(2.80)
Interest expense	**200.36**	158.72
Dividend income	**(4.78)**	(2.50)
Operating Profit before working capital change	**687.84**	368.67
Adjustments for :		
(Increase) / Decrease in trade and others receivables	**(12.99)**	(99.99)
Increase / (Decrease) in trade payables, other payables and provisions	**142.65**	140.29
	817.50	408.97
Direct tax paid (net)	**(130.21)**	(36.69)
NET CASH INFLOW /(OUTFLOW) FROM OPERATING ACTIVITIES (A)	**687.29**	372.28
B CASH FLOW FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment and Intangible assets	**(9.85)**	(150.38)
(Increase) / Decrease in investments in subsidiaries	**(0.48)**	(4.32)
(Increase) / Decrease in investments in non current investments	**450.94**	(42.76)
Increase / (Decrease) in fixed deposits and other bank balances	**13.23**	-
NET CASH INFLOW /(OUTFLOW) FROM INVESTING ACTIVITIES (B)	**453.84**	(197.46)
C CASH FLOW FROM FINANCING ACTIVITIES		
Net borrowings	**(252.60)**	385.46
Payment of lease liabilities	**(393.82)**	(388.53)
Interest expense	**(200.36)**	(158.72)
NET CASH INFLOW / (OUTFLOW) FROM FINANCING ACTIVITIES (C)	**(846.78)**	(161.79)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	**294.35**	13.03
Cash and cash equivalents at the beginning of the period	**142.19**	186.21
Cash and cash equivalents at the end of the period	**436.54**	199.24

RAMESH M. SHETH & ASSOCIATES ★ C.A. ★ AUDITORS M. No. 101598

The Investment Trust of India Limited ★ Mumbai

RAMESH M. SHETH & ASSOCIATES
CHARTERED ACCOUNTANTS
ADD:-402/403, TIME CHAMBERS, S.V. ROAD, NEAR PAANERI STORES, ANDHERI (WEST), MUMBAI - 400058

Limited Review Report on unaudited consolidated financial results of The Investment Trust of India Limited for the quarter and half year ended 30th September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors,
The Investment Trust of India Limited,
Mumbai.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **The Investment Trust of India Limited** (hereinafter referred to as "the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its associate for the quarter and half year ended 30th September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules, as amended, read with the circular, issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the entity	Relationship
The Investment Trust of India Limited	Holding Company
ITI Credit Ltd.	Subsidiary Company
ITI Securities Broking Limited (ITISBL)	Subsidiary Company

RAMESH M. SHETH & ASSOCIATES AUDITORS M. No. 101598 C.A.

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ITI Asset Management Limited	Subsidiary Company
Fortune Management Advisors Limited (FMAL)	Subsidiary Company
Antique Stock Broking Limited (ASBL)	Subsidiary Company
ITI Capital Limited (ITI CL)	Subsidiary Company
Distress Asset Specialist Limited	Subsidiary Company
ITI Mutual Fund Trustee Private Limited	Subsidiary Company
ITI Jewel Charter Limited	Subsidiary Company
ITI Gilts Limited	Subsidiary Company
ITI Growth Opportunities LLP	Subsidiary LLP
ITI Wealth Management Limited (formerly known as ITI General Insurance Limited)	Subsidiary Company
ITI Alternate Funds Management Limited	Subsidiary Company
Antique Stock Broking (IFSC) Limited	Step down Subsidiary
Neue Allianz Corporate Services Private Limited	Step down Subsidiary
Intime Multi Commodity Company Limited	Step down Subsidiary
ITI Gold Limited (w.e.f. 30/11/2025)	Associate Company
ITI Finance Limited	Associate Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

EMPHASIS OF MATTER

6. We draw attention to Note 4 to the accompanying interim financial results, which describes the Scheme of Arrangement between the Company and its wholly owned subsidiaries, namely ITI Gilts (ITIGL), ITI Wealth Management Limited (ITIWML), ITI Alternate Funds Management Limited (ITIAFML) and Fortune Management Advisors Limited (FMAL) (collectively, the "Transferor Companies"), and The Investment Trust of India Limited (TITIL) (the "Transferee Company"), and their respective shareholders, as approved by the Board of Directors based on the recommendation of the Audit Committee. The Scheme envisages the amalgamation of the Transferor Companies with and into the Transferee Company pursuant to Section 233 and other applicable provisions of the Companies Act, 2013, with an appointed date of April 1, 2026. The effect of the Scheme shall be given when all the approvals are received and the Scheme becomes effective. Our conclusion is not modified in respect of this matter.

7. Other Matters:

We did not review the interim financial information/ financial results of eleven subsidiaries and three step-down subsidiaries, included in the unaudited consolidated financial results, whose interim financial information/ financial results reflect Group's share of total assets of Rs.70,639.99 lakhs as at 30th September, 2026, Group's share of total revenues of Rs.4,595.39 lakhs, Group's share of total net profit after tax of Rs.315.77 lakhs and Group's share of total comprehensive income of Rs.328.66 lakhs

RAMESH & ASSOCIATES AUDITORS M. No. 101598 C.A.

for the quarter ended 30th September 2026, as considered in the Statement. The Statement also includes Group's share of net profit after tax of Rs.989.89 lakhs for the quarter ended 30th September 2026 and total comprehensive Income of Rs.437.05 lakhs for the quarter ended 30th September 2026 in respect of two associates, whose interim financial information / financial results have not been reviewed by us.

These interim financial information/ financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, step-down subsidiaries and associates is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For Ramesh M. Sheth & Associates

Chartered Accountants

(ICAI Firm's Registration No. 111883W)

Place of Signature: Mumbai

Date: 04.11.2026

UDIN No. : 26101598VDGNBX9475



Mehul R. Sheth

(Partner)

Membership No. 101598

THE INVESTMENT TRUST OF INDIA LIMITED

Registered Office: ITI House, 36 Dr.R.K.Shirodkar Road, Parel, Mumbai 400012
CIN: L65910MH1991PLC062067; Phone No: 022-40273600, Fax: 40273700, Email: info@itiorg.com; Website: www.itiorg.com

Statement of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

(₹ in Lakhs, except earning per share)

Sr.No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	5,260.74	5,936.00	7,905.56	11,196.74	14,915.63	28,454.29
2	Other income	158.95	591.93	26.69	750.88	743.06	1,716.61
3	**Total income (1+2)**	5,419.69	6,527.93	7,932.25	11,947.62	15,658.69	30,170.90
4	**Expenses**						
	a) Purchase of traded goods	-	-	-	-	-	-
	b) Employee benefits expense	3,001.78	2,813.08	3,178.39	5,814.86	6,307.61	12,336.77
	c) Finance costs	368.09	288.09	1,130.62	656.18	2,206.53	3,684.80
	d) Depreciation and amortisation expense	307.34	217.17	294.58	524.51	556.38	1,003.87
	e) Other expenses	1,985.46	2,325.65	3,073.01	4,311.11	5,190.72	10,370.31
	Total expenses (a+b+c+d+e)	5,662.67	5,643.99	7,676.60	11,306.66	14,261.24	27,395.75
5	**Profit/(loss) before share of profit of associates, exceptional items and tax (3-4)**	(242.98)	883.94	255.65	640.96	1,397.45	2,775.15
6	Share of profit/(loss) of associates	437.13	596.48	547.45	1,033.61	718.34	1,753.15
7	**Profit before exceptional items and tax (5+6**	194.15	1,480.42	803.10	1,674.57	2,115.79	4,528.30
8	**Exceptional Items**						
	Profit on loss of control of Subsidiary	-	-	-	-	-	107.17
9	**Profit before tax (7+8)**	194.15	1,480.42	803.10	1,674.57	2,115.79	4,635.47
10	**Tax expense:**	-					
	- Current tax	136.27	132.14	305.82	268.41	582.31	1,250.80
	- Tax in respect of earlier years	5.65	-	2.84	5.65	2.84	63.26
	- Deferred tax charge/(credit)	(82.17)	110.30	(66.57)	28.13	(51.17)	(150.04)
	Total Tax expense:	59.75	242.44	242.09	302.19	533.98	1,164.02
11	**Net Profit after tax (9-10)**	134.40	1,237.98	561.01	1,372.38	1,581.81	3,471.45
12	**Other comprehensive income / (loss)**	-					
A	(i) Items that will not be reclassified to profit or loss	18.55	18.55	(5.88)	37.10	(11.77)	70.55
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(4.68)	(4.66)	1.47	(9.34)	2.95	(17.75)
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
12	**Total other comprehensive income / (loss) (A+B)**	13.87	13.89	(4.41)	27.76	(8.82)	52.80
		-					
13	**Total comprehensive income / (loss) (11+12)**	148.27	1,251.87	556.60	1,400.14	1,572.99	3,524.25
	Net profit/(loss) attributable to:	-					
	Owners of the Company	136.54	1,240.13	291.42	1,376.67	1,206.78	3,008.36
	Non-controlling interests	(2.14)	(2.15)	269.59	(4.29)	375.03	463.09
	Other Comprehensive Income / (Loss) attributable to:	-					
	Owners of the Company	13.87	13.89	(3.88)	27.76	(7.94)	54.13
	Non-controlling interests	-	-	(0.53)	-	(0.88)	(1.33)
	Total comprehensive income / (loss) attributable to:	-					
	Owners of the Company	150.41	1,254.02	287.54	1,404.43	1,198.84	3,062.49
	Non-controlling interests	(2.14)	(2.15)	269.06	(4.29)	374.15	461.76
14	Paid-up equity share capital (Face value of ₹10 per share)	5,224.22	5,224.22	5,224.22	5,224.22	5,224.22	5,224.22
15	Other Equity (excluding revaluation reserves)	-	-	-	-	-	68,336.43
16	Earning per share (not annualised for the quarter)	-					
	(Face value of ₹ 10 each)						
	- Basic (₹)	0.26	2.37	0.56	2.64	2.31	5.76
	- Diluted (₹)	0.26	2.37	0.56	2.64	2.31	5.76

RAMESH M. SHETH & ASSOCIATES AUDITORS M. No. 101598 C.A.

The Investment Trust of India Limited Mumbai

Notes:

1) The above financial results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on November 04, 2026.

2) These results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS") Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, as amended from time to time.

3) The consolidated financial results are based on the consolidated financial statements prepared in accordance with Indian Accounting Standard - 110 on "Consolidated Financial Statements" and includes the financial results of its wholly owned subsidiaries, subsidiaries and step-down subsidiaries namely ITI Securities Broking Limited, ITI Credit Limited, Fortune Management Advisors Limited, Antique Stock Broking Limited, ITI Gilts Limited, ITI Mutual Fund Trustee Private Limited, ITI Wealth Management Limited, ITI Capital Limited, ITI Alternate Funds Management Limited, Distress Asset Specialist Limited, ITI Jewel Charter Limited, ITI Asset Management Limited, ITI Gold Loans Ltd (upto November 29, 2025), ITI Growth Opportunities LLP, Intime Multi Commodity Company Limited, Antique Stock Broking (IFSC) Limited, Neue Allianz Corporate Services Private Limited and its share of profit of Associates namely ITI Finance Limited and ITI Gold Loans Limited (w.e.f. November 30, 2025)

4) The Board of Directors of the Company based on the recommendation of the Audit Committee, has approved the Scheme of Arrangement between wholly owned subsidiaries namely ITI Gilts Limited ("Transferor Company 1" or "ITIGL"), ITI Wealth Management Limited ("Transferor Company 2" or "ITIWML"), ITI Alternate Funds Management Limited ("Transferor Company 3" or "ITIAFML"), Fortune Management Advisors Limited ("Transferor Company 4" or "FMAL")(herein after collectively referred as "Transferor Companies") and The Investment Trust of India Limited ("Transferee Company" or "TITIL") and their respective shareholders envisaging amalgamation of the Transferor Companies into and with the Transferee Company under section 233 and other applicable provision of the Companies Act, 2013, with effect from 1st April, 2026. The scheme is subject to approval from the regulatory authorities. The effect of the Scheme shall be given when all the approvals are received and the Scheme becomes effective.

5) ITI Gold Loans Limited became an associate w.e.f. November 30, 2025, Accordingly the financial figures of quarter ended June 30, 2026 and quarter & half year ended September 30, 2026 are not comparable with those of the corresponding previous periods.

6) As per Ind AS 108 'Operating Segments', the Company has disclosed segment information only as a part of Consolidated Financial Results

7) Previous quarter / year figures have been regrouped/reclassified wherever necessary to confirm to current quarter / period presentation.

8) The above results are available on the BSE Limited website (URL:www.bseindia.com); National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.itiorg.com).

RAMESH M. SHETH & ASSOCIATES C.A. AUDITORS M. No. 101598

The Investment Trust of India Limited Mumbai

For and on behalf of the Board
The Investment Trust of India Limited

Chintan V. Valia
Non Executive Director and Chairman
DIN: 05333936

Mumbai
November 04, 2026

THE INVESTMENT TRUST OF INDIA LIMITED

CIN: L65910MH1991PLC062067

Reporting of Consolidated Segment wise Revenue, Results, Assets and Liabilities

(₹ in Lakhs)

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2026	30.06.2026	30.09.2025	**30.09.2026**	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	**Unaudited**	Unaudited	Audited
Segment Revenue						
Broking and related services	**3,405.55**	3,588.96	3,833.82	**6,994.51**	7,495.95	15,185.44
Investment and Advisory service	**668.66**	1,101.08	685.59	**1,769.74**	1,358.59	4,012.35
Trading activities	**-**	-	-	**-**	-	-
Financing activities	**473.83**	564.49	3,233.55	**1,038.32**	6,022.70	9,521.18
Asset management activities	**1,337.29**	1,754.69	809.53	**3,091.98**	2,122.56	3,728.83
Total	**5,885.33**	7,009.22	8,562.49	**12,894.55**	16,999.80	32,447.80
Less: Inter segment revenue	**465.64**	481.29	630.24	**946.93**	1,341.11	2,276.90
Net income from operations	**5,419.69**	6,527.93	7,932.25	**11,947.62**	15,658.69	30,170.90
Segment results - Profit/(loss) before interest and tax						
Broking and related services	**631.95**	659.77	621.37	**1,291.72**	1,359.40	3,226.89
Investment and advisory services	**(41.76)**	197.74	(21.68)	**155.98**	17.89	486.52
Trading activities	**-**	-	-	**-**	-	-
Financing activities	**(58.06)**	(94.80)	1,436.26	**(152.86)**	2,781.49	4,743.75
Asset management activities	**(407.02)**	409.32	(649.68)	**2.30**	(554.79)	(1,997.21)
Total	**125.11**	1,172.03	1,386.27	**1,297.14**	3,603.98	6,459.95
Less: Finance cost	**368.09**	288.09	1,130.62	**656.18**	2,206.53	3,684.80
	(242.98)	883.94	255.65	**640.96**	1,397.45	2,775.15
Segment Assets						
Broking and related services	**69,205.23**	88,908.00	60,300.12	**69,205.23**	60,300.12	68,226.82
Investment and advisory services	**56,277.78**	56,700.39	53,089.06	**56,277.78**	53,089.06	53,188.13
Trading activities	**516.73**	516.73	1,205.01	**516.73**	1,205.01	1,098.26
Financing activities	**31,843.11**	33,345.13	98,198.08	**31,843.11**	98,198.08	28,319.80
Asset management activities	**10,458.91**	9,914.31	8,905.40	**10,458.91**	8,905.40	9,111.01
Inter segment assets	**(60,878.57)**	(59,298.13)	(69,659.54)	**(60,878.57)**	(69,659.54)	(60,134.09)
Total	**1,07,423.19**	1,30,086.43	1,52,038.13	**1,07,423.19**	1,52,038.13	99,809.93
Segment Liabilities						
Broking and related services	**33,626.25**	53,633.03	26,256.17	**33,626.25**	26,256.17	33,269.96
Investment and advisory services	**7,150.99**	7,475.14	4,923.70	**7,150.99**	4,923.70	4,590.69
Trading activities	**-**	-	-	**-**		-
Financing activities	**5,743.65**	7,195.77	59,140.33	**5,743.65**	59,140.33	2,112.46
Asset management activities	**2,082.74**	1,753.15	1,993.23	**2,082.74**	1,993.23	1,911.81
Inter segment liabilities	**(16,109.98)**	(14,727.39)	(19,408.14)	**(16,109.98)**	(19,408.14)	(15,601.88)
Total	**32,493.65**	55,329.70	72,905.29	**32,493.65**	72,905.29	26,283.04

RAMESH M. SHETH & ASSOCIATES C.A. AUDITORS M. No. 101598

The Investment Trust of India Limited Mumbai

THE INVESTMENT TRUST OF INDIA LIMITED
CIN: L65910MH1991PLC062067
Consolidated Assets and Liabilities as at September 30, 2026

(₹ in Lakhs)

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
I ASSETS		
1 Non-current assets		
(a) Property, plant and equipment	**421.78**	519.67
(b) Right-of-use assets	**3,018.78**	400.74
(c) Intangible assets	**72.95**	64.72
(d) Intangible assets under development	**15.59**	26.97
(e) Goodwill on consolidation	**156.60**	156.60
(f) Investments in associates	**21,462.87**	20,428.74
(g) Financial Assets		
(i) Investments	**9,945.59**	9,950.60
(ii) Loans	**3,372.32**	3,519.95
(iii) Other financial assets	**715.55**	858.47
(h) Deferred tax assets (Net)	**3,371.79**	3,409.37
(i) Other Non-current assets	**963.41**	1,154.28
Total non-current assets	**43,517.23**	40,490.11
2 Current assets		
(a) Inventories	**9.47**	-
(b) Financial Assets		
(i) Investments	**5,863.24**	5,223.15
(ii) Trade receivables	**9,725.00**	17,177.47
(iii) Cash and cash equivalents	**888.12**	2,618.24
(iv) Bank balances other than cash and cash equivalents	**27,628.07**	20,343.64
(v) Loans	**14,563.04**	8,001.56
(vi) Other financial assets	**3,424.37**	4,911.05
(c) Other Current Assets	**1,804.65**	1,044.71
Total current assets	**63,905.96**	59,319.82
TOTAL ASSETS	**1,07,423.19**	99,809.93
II EQUITY AND LIABILITIES		
1 Equity		
(a) Share Capital	**5,224.22**	5,224.22
(b) Other Equity	**69,743.50**	68,336.43
Total Equity attributable to owners of the Company	**74,967.72**	73,560.65
(c) Non-controlling Interest	**(38.18)**	(33.76)
Total Equity	**74,929.54**	73,526.89
2 Liabilities		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	**-**	-
(ii) Lease liabilities	**2,403.24**	387.95
(b) Provisions	**518.07**	512.26
Total non-current liabilities	**2,921.31**	900.21
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	**6,112.29**	5,120.63
(ii) Lease liabilities	**655.80**	84.45
(iii) Trade payables	**15,146.68**	16,304.21
(iv) Other Financial Liabilities	**2,924.34**	2,868.58
(b) Other current liabilities	**699.60**	764.48
(c) Provisions	**4,033.63**	240.48
Total current liabilities	**29,572.34**	25,382.83
TOTAL EQUITY AND LIABILITIES	**1,07,423.19**	99,809.93

RAMESH M. SHETH & ASSOCIATES AUDITORS M. No. 101598 C.A.

The Investment Trust of India Limited Mumbai

THE INVESTMENT TRUST OF INDIA LIMITED
CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

Particulars	Half year ended September 30, 2026	Half year ended September 30, 2025
	Unaudited	Unaudited
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Net profit before tax and extraordinary items	**1,674.57**	2,115.79
Adjustments for :		
Depreciation and amortisation expense	**524.51**	556.38
Net (gain)/ loss on fair valuation of investments through profit and loss	**(503.71)**	(562.24)
Impairment on Financial Asset	**626.98**	563.69
Net (gain)/ loss on sale of investments	**(90.37)**	-
Interest pertaining to lease liability	**137.68**	64.93
Net (gain)/ loss on Lease Modification	**0.25**	(13.60)
Remeasurements of post employment benefit obligations	**37.10**	(22.87)
Adjustment on account of investments in subsidiary	-	(748.30)
Share of profit of associates	**(1,033.61)**	(718.34)
Provisions for employee benefits	**40.27**	89.13
Interest expense	**262.57**	2,072.86
Operating Profit before Working Capital Change	**1,676.24**	3,397.43
Adjustments for :		
(Increase)/ Decrease in Trade and other receivables	**6,642.89**	(9,823.45)
(Increase)/Decrease in margin money deposit, fixed deposit and other bank balances	**(7,284.43)**	(3,732.02)
(Increase)/Decrease in inventories	**(9.47)**	(59.80)
Increase/ (Decrease) in trade and other payables	**2,529.52**	(20,967.23)
	3,554.75	(31,185.07)
Direct taxes paid (net of refunds)	**(84.16)**	(645.35)
NET CASH INFLOW/(OUTFLOW) FROM OPERATING ACTIVITIES (A)	**3,470.59**	(31,830.42)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment and Intangible assets	**(60.45)**	(636.41)
(Increase)/ Decrease in investments	**(41.52)**	845.33
NET CASH INFLOW/(OUTFLOW) FROM INVESTING ACTIVITIES (B)	**(101.97)**	208.92
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Net proceeds / Repayment of borrowings	**(4,366.34)**	15,134.52
Proceeds from issue of shares	-	2,250.00
Interest expense	**(262.57)**	(2,072.86)
Payment of lease liabilities and interest	**(469.83)**	(313.66)
NET CASH INFLOW/(OUTFLOW) FROM FINANCING ACTIVITIES (C)	**(5,098.74)**	14,998.00
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	**(1,730.12)**	(16,623.54)
Cash and cash equivalents at the beginning of the year	**2,618.24**	20,756.34
Cash and cash equivalents at the end of the period	**888.12**	4,132.80

RAMESH M. SHETH & ASSOCIATES * C.A. * AUDITORS M. No. 101598

The Investment Trust of India Limited Mumbai

The Investment Trust of India Limited
Regd office: ITI House 36, Dr. R. K. Shirodkar Marg,
Parel, Mumbai 400 012

Annexure-II

Appointment of Mr. Rashesh Praful Shah as the Manager of the Company

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III thereto SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, section 179, 196,197 and 203 of the Companies Act,2013 read with Schedule V to the Companies Act, 2013 and Rule 8 of Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, Regulation Reg 19, 26A and 30 along with schedule III of SEBI (LODR) Regulations, 2015, we wish to inform that the Board of Directors in consultation with the Nomination and Remuneration Committee has considered and approved the appointment of Mr. Rashesh Praful Shah as the Manager of the Company for a term of five years commencing from 04th November, 2026 till 03rd November, 2031 subject to approval of the Shareholders.

The details with respect to above as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is as follows:

Sr. No	Particulars	Details of change
1.	Reason for change viz. appointment, ~~re-appointment~~, ~~resignation, removal, death or otherwise.~~	Appointment of Mr. Rashesh Praful Shah as the Manager, Key Managerial Personnel (KMP) and Senior Management Personnel (SMP) of the Company.
2.	Date of appointment/~~re-appointment/cessation~~ (as applicable) & term of appointment/re-appointment	Date of appointment: 04th November, 2026 Terms of appointment: 05 years commencing from 04th November, 2026 till 03rd November, 2031, subject to approval of the Shareholders.
3.	Brief profile (in case of appointment)	Mr. Rashesh Praful Shah has over 19 years of extensive experience in Finance and Accounts, spanning Housing Finance Companies (HFCs), Non-Banking Financial Companies (NBFCs), Securities Broking, Retail operations and audit functions. He is currently associated with the ITI Group and has held key finance and accounting responsibilities across its group entities, including ITI Credit Limited and ITI Securities Broking Limited. He brings significant expertise in financial management, accounting and financial finalisation, RBI and National Housing Bank (NHB) regulatory compliances, taxation, portfolio reconciliation and internal financial controls and portfolio reconciliation. His expertise includes RBI and NHB regulatory compliances, preparation and filing of statutory returns, GST, TDS and other statutory compliances He has experience in overseeing lending portfolios with Assets Under Management (AUM) of approximately Rs.900 Crores in housing finance and Rs.150 Crores in microfinance, along with managing multi-state accounting operations and statutory audits.

4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable