



THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

Registered Office: Mandlik House Mandlik Road Mumbai 400 001 India

Tel 91 22 6639 5515 Fax 91 22 2202 7442

Website: www.tajhotels.com

E-mail : investorrelations@tajhotels.com

September 19, 2016

To,
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai- 400 051

Symbol: IndHotel

Dear Ma'am/ Sir,

Re: Intimation of the notice of registration of order and minute published in newspapers

This is with reference to our letter dated May 05, 2016 intimating the results of voting of the Extraordinary General Meeting conducted on May 04, 2016 to approve the reduction of securities premium account of the Company pursuant to the Scheme of Arrangement between The Indian Hotels Company Limited ("**Company**") and International Hotels Management Services LLC ("**Transferor Company**") and their respective shareholders and creditors under the provisions of Sections 391 to 394 of the Companies Act, 1956, read with Section 52 of the Companies Act, 2013, Section 78 and Sections 100 to 103 of the Companies Act, 1956 ("**Scheme**" or "**Scheme of Arrangement**").

The Hon'ble High Court of Judicature at Bombay ("**High Court**") *vide* an order dated August 12, 2016 has approved the Scheme ("**Order**"). As per the directions of the High Court and pursuant to Sections 100 to 103 of the Companies Act, 1956 and other relevant provision of the Companies Act, 2013, the Company has filed a copy of the Order including the form of minutes for reduction of the securities premium account of the Company, authenticated by the Company Registrar, High Court, with the concerned Registrar of Companies, electronically, along with e-form INC – 28 on September 13, 2016. The physical copies of the same have also been filed with the concerned Registrar of Companies on September 15, 2016.

Further, as directed by the High Court and in accordance with provisions of Section 103(3) of the Companies Act, 1956 read with Rule 65 of the Companies Court Rules, 1959, the notice of registration of the Order including form of minutes filed with the Registrar of Companies are published in The Free Press Journal (Mumbai edition) and Marathi translation thereof in Navshakti (Mumbai edition) on September 19, 2016.

In furtherance of the above, and in accordance with SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2016, please find enclosed copy of the newspaper publications of the notice of the registration.

You are requested to kindly acknowledge the receipt and take the same on record.

Thanking you.

Yours sincerely,



BEEJAL DESAI

Vice President- Legal and Company Secretary

Encl: as above

**IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SCHEME PETITION NO. 379 OF 2016
CONNECTED WITH
COMPANY SUMMONS FOR DIRECTION NO. 101 OF 2016**

In the matter of the Companies Act, 1956 or any re-enactment thereof;

And

In the matter of Petition under Sections 391 to 394 read with Section 52 of the Companies Act, 2013, Sections 78, 100 to 104, of the Companies Act, 1956 or any re-enactment thereof;

And

In the matter of The Indian Hotels Company Limited [CIN: U74999MH1902PLC000183], a company, incorporated under the Indian Companies Act of 1882, having its registered office Mandlik House, Mandlik Road, Mumbai - 400001;

And

In the matter of Scheme of Arrangement amongst International Hotel Management Services LLC and The Indian Hotels Company Limited and their respective shareholders and creditors and reduction of share capital of The Indian Hotels Company Limited.

The Indian Hotels Company Limited)
[CIN: U74999MH1902PLC000183], a company,)
incorporated under the Indian Companies Act)
of 1882, having its registered office Mandlik)
House, Mandlik Road, Mumbai - 400001.)

...Petitioner Company

Notice of Registration of Order and Minutes

Notice is hereby given that the Order of the Hon'ble High Court of Judicature at Bombay dated 12th August, 2016 confirming the reduction of the Securities Premium Account of The Indian Hotels Company Limited by an amount of INR 1700 crores (Rupees Seventeen Hundred Crores only) being the adjustment of the debit balance in profit and loss account of The Indian Hotels Company Limited (including the debit balance of International Hotel Management Services LLC, the Transferor Company, that would be transferred to the profit and loss account of The Indian Hotels Company Limited, the Transferee Company, in accordance with Clause 16(a)(ii) of the Scheme as at the Appointed Date being the opening of business on 1st January, 2016) and the Minutes approved by the Court in respect of the same, were filed on the 13th day of September, 2016 for registration with the Registrar of Companies, Mumbai.

Dated this 19th day of September, 2016

Address:
Mandlik House,
Mandlik Road,
Mumbai - 400001

For The Indian Hotels Company Limited

Beejal Desai
Vice President - Legal & Company Secretary

नवशक्ति

मुंबई, सोमवार, १९ सप्टेंबर २०१६

मुंबई येथील न्यायवस्थेच्या उच्च न्यायालयातील

साधारण मूळ दिवाणी अधिकारिता

कंपनी योजना याचिका क्र. ३७९ सन २०१६

निर्देशांसाठी कंपनी समन्स क्र. १०१ सन २०१६ शी संबंधित

कंपनी अधिनियम, १९५६ किंवा त्याच्या कोणत्याही पुनर्अधिनियमितीच्या प्रकरणांत,
आणि

कंपनी अधिनियम, २०१३ चे कलम ५२ सहवाचता कलम ३९१ ते ३९४, कंपनी
अधिनियम, १९५६ च्या कलम ७८, १०० ते १०४ किंवा त्याच्या कोणत्याही
पुनर्अधिनियमिती अंतर्गत याचिकेच्या प्रकरणांत.

आणि

दी इंडियन हॉटेल्स कंपनी लिमिटेड (सीआयएन : यु७४९९९एमएच१९०२ पीएल-
सी०००१८३) भारतीय कंपनी अधिनियम, १८८२ अंतर्गत स्थापित एक कंपनी, जिचे
नोंदणीकृत कार्यालय आहे-मंडलिक हाऊस, मंडलिक रोड, मुंबई-४०० ००१ च्या
प्रकरणात,

आणि

इंटरनॅशनल हॉटेल मॅनेजमेंट सर्व्हिसेस एलएलसी आणि दी इंडियन हॉटेल्स कंपनी
लिमिटेड आणि त्यांचे संबंधित भागधारक आणि धनको यांच्यातील व्यवस्थेची योजना
आणि दी इंडियन हॉटेल्स कंपनी लिमिटेडच्या भाग भांडवलातील कपातीच्या प्रकरणांत.

दी इंडियन हॉटेल्स कंपनी लिमिटेड

(सीआयएन : यु७४९९९एमएच१९०२पीएलसी०००१८३)

भारतीय कंपनी अधिनियम, १८८२ अंतर्गत स्थापित एक कंपनी,

जिचे नोंदणीकृत कार्यालय आहे - मंडलिक हाऊस,

मंडलिक रोड, मुंबई - ४०० ००१

...याचिकाकर्ती कंपनी

आदेश आणि कार्यवृत्त नोंदणीची सूचना

याद्वारे सूचना देण्यात येते की, दी इंडियन हॉटेल्स कंपनी लिमिटेडच्या नफा आणि तोटा पत्रकातील खर्च शिलकीचे (१
जानेवारी, २०१६ रोजी कामकाजाची सुरुवात असलेल्या नियुक्त तारखेस योजनेच्या खंड १६(ए)(II) नुसार हस्तांतरित
कंपनी दी इंडियन हॉटेल्स कंपनी लिमिटेडच्या नफा आणि तोटा हिशेबात हस्तांतरित केली जाणाऱ्या हस्तांतरक कंपनी,
इंटरनॅशनल हॉटेल मॅनेजमेंट सर्व्हिसेस एलएलसीच्या खर्च शिलकीसह) समायोजन असलेल्या भा. रू. १७०० कोटी (रुपये
सतराशे कोटी मात्र) च्या रकमेने दी इंडियन हॉटेल्स कंपनी लिमिटेडच्या सिक्युरिटीज प्रिमियम अकाऊंट मधील कपातीस
मंजुरी देणारा दिनांक १२ ऑगस्ट, २०१६ च्या मुंबई येथील न्यायव्यवस्थेच्या, उच्च न्यायालयाचा आदेश आणि त्या संबंधात
न्यायालयाने मंजूर केलेले कार्यवृत्त, कंपनी निबंधक, मुंबई यांच्याकडे नोंदणीसाठी १३ सप्टेंबर, २०१६ रोजी दाखल केले.
दिनांक : १९ सप्टेंबर, २०१६.

पत्ता :

मंडलिक हाऊस,

मंडलिक रोड,

मुंबई - ४०० ००१

दी इंडियन हॉटेल्स कंपनी लिमिटेड साठी.

बीजल देसाई

व्हाईस प्रेसिडेंट-लिगल अँड कंपनी सेक्रेटरी