



THANGAMAYIL
JEWELLERY LIMITED

TJML | CS | Dt | 07-03-2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, C/1, Block G, Bandra Kurla Complex, Bandra East Mumbai – 400051
SCRIP CODE: 533158	SYMBOLS: THANGAMAYL

Sub: Outcome of the meeting of the Rights Issue Committee (“the Committee”) of Thangamayil Jewellery Limited (the “Company”) held on March 07, 2025 - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”).

Dear Sir/Madam,

This is with reference to our intimations dated September 23, 2024, September 26, 2024, December 26, 2024, February 05, 2025, February 18, 2025, February 25, 2025 and February 28, 2025 in relation to the raising of funds by way of an issue of equity shares through rights issue (“Rights Issue”), and approving various terms of the Rights Issue and the Letter of Offer for issue of 36,42,857 fully paid-up equity shares of the Company of face value of ₹ 10 each (“Equity Shares”).

In relation to the aforesaid Rights Issue and pursuant to the finalization of the Basis of Allotment of the Rights Issue in consultation with the Lead Manager, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange, the Rights Issue Committee (“the Committee”) of the Company at its meeting held today i.e. on March 07, 2025, inter-alia, considered and approved the allotment of 36,42,857 fully paid-up Equity Shares at an issue price of ₹ 1,400 per Rights Equity Share (including a premium of ₹ 1,390 per Rights Equity Share) to eligible equity shareholders or applicants including renouncees as the case may be pursuant to the Rights Issue. Accordingly, the paid-up equity share capital of the Company has increased from ₹ 27,43,91,640 to ₹ 31,08,20,210 by addition of 36,42,857 equity shares.

The said fully paid-up Equity Shares allotted to eligible equity shareholders or applicants (renouncees) as the case may be, shall rank pari-passu in all respect with the existing fully paid-up Equity Shares of the Company.

This is in accordance with Regulation 30 read with Schedule III of the SEBI Listing Regulations.

The meeting of the Committee commenced at **05.00** p.m. and concluded at **5.30** p.m.

We request you to take the aforesaid on records.

Thanking you,
Yours faithfully,

For Thangamayil Jewellery Limited

V. Vijayaraghavan
Company Secretary and Compliance Officer

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