THANGAMAYIL
JEWELLERY LIMITED

TMJL | CS | RESULT Q2 | DT. 04-11-2026

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	Exchange Plaza, C/1, Block G,
Dalal Street, Fort	Bandra Kurla Complex, Bandra East
Mumbai – 400001	Mumbai - 400051
SCRIP CODE: 533158	SYMBOLS: THANGAMAYL

Dear Sir,

Sub: Outcome of Board Meeting held on November 04, 2026 – Approval of Unaudited Financial Results for Q2 & H1 FY 2026-27 and Appointment of Directors.

Pursuant to Regulations 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Board of Directors of the Company at its meeting held today, Wednesday, November 04, 2026, has inter-alia considered, approved, and taken on record the following items of business:

1. **Unaudited Financial Results:**

Standalone Unaudited Financial Results of the Company for the 2nd quarter and half-year ended September 30, 2026, prepared in accordance with the Indian Accounting Standards (Ind AS), along with the Limited Review Report issued by the Statutory Auditors, M/s. B. Thiagarajan & Co., Chartered Accountants.

2. **Appointment of Directors:**

a) Based on the recommendation of the Nomination and Remuneration Committee, approved the appointment of Mr. B. Rajesh Kanna (DIN: 01334048)(Chief Financial Officer) as an Additional Director in the capacity of Whole-Time Director (Executive Category) , subject to the approval of Shareholders.

b) Based on the recommendation of the Nomination and Remuneration Committee, approved the appointment of Mr. K. Thiagarajan (DIN:03638370) as an Additional Director in the capacity of Independent Director (Non-Executive Category), subject to the approval of Shareholders.

THANGAMAYIL
JEWELLERY LIMITED

Enclosures:

Standalone Unaudited Financial Results for the quarter and half-year ended September 30, 2026.

1. Standalone Balance Sheet as of September 30, 2026.
2. Standalone Cash Flow Statement for the six months ended September 30, 2026.
3. Performance Highlights for the quarter and six months ended September 30, 2026.
4. Limited Review Report of the Statutory Auditors, M/s. B. Thiagarajan & Co., Chartered Accountants.

Kindly take the above documents on your records.

The Board Meeting Commenced at 11.00 a.m. & concluded at 01.55 p.m.

Thanking You,

Yours Faithfully,

For **Thangamayil Jewellery Limited**

NARAYANAN BALUSAMY KUMAR
Digitally signed by NARAYANAN BALUSAMY KUMAR
Date: 2026.11.04 14:05:56 +05'30'

N.B. Kumar
(Joint Managing Director)

THANGAMAYIL
JEWELLERY LIMITED

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, read with SEBI Circular CIR/CFD/CMD/4/2015 dated September,2015.

Sr. No.	Particulars	Mr. B. Rajesh Kanna (DIN: 01334048)
		(Executive Category)
1	Reason for Change	Appointment as Additional Director in the capacity of Whole-Time Director (Executive Category).
2	Date of Appointment & Term of Appointment	Date of Appointment: November 04, 2026.
		Term: Appointed for a term of 5 years from 04.11.2026 to 03.11.2031.
3	Brief Profile	**Mr. B.Rajesh Kanna** oversees the financial stewardship of the organization, ensuring robust internal controls, sustainable growth, and adherence to statutory and regulatory requirements. He works closely with the Board of Directors and senior management in driving operational efficiency, capital allocation, business expansion, and long-term value creation for shareholders. His contributions have supported Thangamayil Jewellery's continued growth and strong market presence across Tamil Nadu. Mr.B. Rajesh Kanna is recognized for his expertise in financial management, corporate governance, and strategic planning, contributing significantly to the company's reputation as a trusted and professionally managed jewellery retailer. Mr. B. Rajesh Kanna handles financial management, capital allocation, and risk management with strategic executive oversight. Dual Role Handling: Pursuant to Sections 196, 197, 203, and applicable provisions of the Companies Act, 2013 read with SEBI (LODR) Regulations, 2015, Mr. Rajesh Kanna will handle both positions as Whole-time Director and Chief Financial Officer, ensuring continuity and seamless execution. Operational Synergy & Leadership Continuity: His established relationship with the Board, executive management, and external financial stakeholders provides leadership stability as the company expands its retail presence..
4	Disclosure of Relationships Between Directors	Mr. B. RajeshKanna is related to Mr. Balarama Govinda Das and Mrs. Yamuna Vasini Deva Dasi
5	Information under BSE Circular LIST/COMP/14/2018-19 & NSE Circular NSE/CML/2018/24	Confirmed that Mr. B. Rajesh Kanna is not debarred from accessing the capital market or holding the office of director by virtue of any SEBI order or any other such authority.

THANGAMAYIL
JEWELLERY LIMITED

Sr. No.	Particulars	Mr. K. Thiagarajan(DIN:03638370)
		(Non-Executive Category)
1	Reason for Change	Appointment as Additional Director in the capacity of Independent Director (Non-Executive Category).
2	Date of Appointment & Term of Appointment	Date of Appointment: November 04, 2026.
		Term: Appointed for a term of 5 years from 04.11.2026 to 03.11.2031.
3	Brief Profile	**K. Hari Thiagarajan** was born on 2nd August, 1988, and is the son of Sri. & Smt. Karumuttu T. Kannan and grandson of Sri & Smt. Karumuttu Thiagarajan Chettiar. Graduated from the University of Warwick, UK with a degree in Engineering Management. Managing Director of Thiagarajar Mills (P) Ltd., Madurai. Chairman & Managing Director of VTM Limited, Virudhunagar. Correspondent of Thiagarajar College [Arts & Science], Madurai and Chairman & Correspondent of Thiagarajar College of Engineering, Madurai. Past Chairman of CII (Confederation of Indian Industry), Tamil Nadu State Council. Elected Member- Tamil Nadu State Representative of CII Southern Regional Council for the year 2025-26 Chairman -Education and Industry Institute Linkages of CII SR Taskforce on People Skills for the year 2025-26 Member of Entrepreneurs' Organization, Chennai Chapter. Executive Committee Member of SIMA (The Southern India Mills' Association), Coimbatore. He is passionate about classical Tamil literature & Sanskrit. His other interests include photography, reading, cycling & mentoring potential entrepreneurs.
4	Disclosure of Relationships Between Directors	Not related to any Director or Key Managerial Personnel (KMP) of the Company.
5	Information under BSE Circular LIST/COMP/14/2018-19 & NSE Circular NSE/CML/2018/24	Confirmed that Mr. K. Thiagarajan is not debarred from accessing the capital market or holding the office of director by virtue of any SEBI order or any other such authority.

THANGAMAYIL JEWELLERY LIMITED

(CIN: L36911TN2000PLC044514)

No. 124, Nethaji Road, Madurai 625 001

Statement of Unaudited Financial Results for the Quarter and Six months Ended September 30, 2026 (Rs. In Lakhs)

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2026 (Unaudited)	30-06-2026 (Unaudited)	30-09-2025 (Unaudited)	30-09-2026 (Unaudited)	30-09-2025 (Unaudited)	31-03-2026 (Audited)
	Income from Operations						
I	Net Sales	238,087	266,245	170,460	504,331	325,992	849,933
II	Other operating income	677	393	630	1,070	884	1,442
III	**Total Income from Operations (I+II)**	**238,764**	**266,638**	**171,090**	**505,401**	**326,876**	**851,375**
IV	**Expenses**						
	(a) Cost of raw materials consumed	248,453	277,617	202,520	526,070	354,463	850,744
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(32,491)	(36,024)	(50,495)	(68,515)	(63,611)	(92,701)
	(c) Employee benefit expenses	4,756	4,048	3,471	8,804	6,706	14,121
	(d) Interest and finance costs	2,223	1,769	1,620	3,993	3,122	6,766
	(e) Depreciation and amortization expenses	1,241	1,147	1,106	2,388	1,788	4,021
	(f) Advertisement and Publicity Expenses	3,013	2,393	2,147	5,406	4,596	9,172
	(g) Other expenses	3,595	4,138	2,882	7,733	5,460	12,127
	Total Expenses (IV)	**230,789**	**255,088**	**163,251**	**485,877**	**312,524**	**804,250**
V	**Profit/(Loss) before exceptional items and taxes (III-IV)**	**7,975**	**11,549**	**7,839**	**19,524**	**14,352**	**47,125**
VI	Exceptional items gain/ (loss) - net	-	-	-	-	-	238
VII	**Profit/(Loss) before tax (V-VI)**	**7,975**	**11,549**	**7,839**	**19,524**	**14,352**	**46,887**
VIII	**Tax Expenses**						
	- Current Tax	2,075	2,973	2,170	5,048	4,037	11,873
	- Deferred Tax	(45)	67	(182)	22	(106)	(152)
	Total Tax Expenses (VIII)	**2,030**	**3,040**	**1,988**	**5,070**	**3,931**	**11,722**
IX	**Profit/(Loss) for the year (VII-VIII)**	**5,945**	**8,509**	**5,851**	**14,455**	**10,421**	**35,165**

THANGAMAYIL JEWELLERY LIMITED
MADURAI
5

X	**Other comprehensive income**						
	Other comprehensive income not to be reclassified to profit and loss in subsequent periods:						
	Re-measurements loss of the defined benefit plans	25	32	(26)	57	(57)	114
	Deferred tax charges	7	8	(7)	14	(14)	29
	Total other comprehensive income for the year(X)	**18**	**24**	**(19)**	**42**	**(42)**	**85**
XI	**Total comprehensive income/ (loss) for the year (IX+X)**	**5,963**	**8,534**	**5,831**	**14,497**	**10,379**	**35,250**
XII	Paid up equity share capital (face value of Rs. 10 each)	3,108	3,108	3,108	3,108	3,108	3,108
XIII	Other Equity						**138,492**
	Earnings Per Share (EPS) (In Rs) (not annualized)						
	Basic	**19.13**	**27.38**	**18.82**	**46.51**	**33.53**	**113.14**
	Diluted	**19.13**	**27.38**	**18.82**	**46.51**	**33.53**	**113.14**

Notes:

1 The above unaudited financial results ("the statement") for the quarter and six months ended September 30, 2026, were reviewed by Audit Committee of the board at their meeting held on November 3, 2026, and thereafter approved by the Board of directors at its meeting held on November 4, 2026.

2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

3 The Company's Business activity falls within a single business segment in terms of Ind AS 108 on Segment Reporting.

4 The figures for the corresponding previous period have been regrouped/reclassified/restated wherever necessary to make them comparable with the current year's classification.

5 The results for the quarter ended Sep 30, 2026, are available on the BSE Limited website (URL: www.bselndia.com/corporates), the National Stock Exchange of India Limited website (URL: www.nsei ndia.com/corporate) and on the Company's website (URL: https://www.thangamayil.com).

For and on behalf of the Board

Balarama Govinda Das

Chairman and Managing Director

THANGAMAYIL JEWELLERY LIMITED MADURAI

Date - November 4, 2026

Place: Madurai

THANGAMAYIL JEWELLERY LIMITED

Statement of Assets and Liabilities as at September 30, 2026 (Rs in lakhs)

Particulars	As of Sep 30,2026	As of March 31,2026
	Un Audited	Audited
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	22,267	20,505
(b) Capital work-in-progress	1,131	687
(c) Intangible assets	165	162
(d) Right-of - Use Assets	7,800	8,672
(e) **Financial assets**		
(i) Other financial assets	61	61
(f) Deferred Tax Assets (net)	486	523
(g) Other non-current assets	2,720	2,002
Total non-current assets	**34,629**	**32,611**
Current assets		
(a) Inventories	3,69,776	2,95,363
(b) Financial assets		
(i) Trade receivables	600	2,386
(ii) Cash and cash equivalents	9,009	12,418
(iii) Bank balances other than (ii) above	29,055	25,705
(iv) Other financial assets	347	263
(c) Other current assets	16,833	13,300
Total Current Assets	**4,25,621**	**3,49,435**
TOTAL ASSETS	**4,60,249**	**3,82,046**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	3,108	3,108
(b) Other equity	1,47,394	1,38,492
Total equity	**1,50,503**	**1,41,600**
Non-current liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	7,007	7,839
(ii) Borrowings	4,868	5,141
Total non-current liabilities	**11,874**	**12,980**
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,36,598	77,416
(ii) Trade payables		
-Total outstanding dues of micro and small enterprises	224	229
-Total outstanding dues of creditors other than micro & small enterprises	1,840	1,762
(iii) Lease Liabilities	1,245	925
(iv) Other financial liabilities	4,118	4,045
(b) Other current liabilities	1,53,312	1,42,116
(c) Current Tax Liability (net)	534	972
Total Current Liabilities	**2,97,872**	**2,27,466**
Total Liabilities	**3,09,746**	**2,40,446**
TOTAL EQUITY AND LIABILITIES	**4,60,249**	**3,82,046**

THANGAMAYIL JEWELLERY LIMITED MADURAI

THANGAMAYIL JEWELLERY LIMITED

Statement of Unaudited Cash Flows for the six months ended September 30, 2026

(Rs in lakhs)

Particulars	Six Month Ended	
	30-09-2026	30-09-2025
Cash flow from operating activities		
Net profit before tax	19,524	14,352
Adjustments for:		
Depreciation and amortization expenses	2,388	1,788
Loss/(Profit) on sale of property, plant & equipment	-	-
Interest income	(921)	(852)
Interest expense	3,993	3,122
Operating profit before working capital changes	**24,984**	**18,410**
Movements in working capital:		
(Increase) / Decrease in Inventories	(74,412)	(63,794)
(Increase) / Decrease in trade receivables	1,786	230
Decrease/ (Increase) in other financials and non-financial assets	(4,278)	(3,084)
Increase / (Decrease) in gold loan	(10,053)	10,527
(Decrease)/ Increase in trade payable and other financial and non-financial liabilities	13,256	29,383
Cash Generated from Operations	**(48,716)**	**(8,328)**
Income taxes paid	(5,487)	(2,557)
Net cash generated from operating activities (A)	**(54,204)**	**(10,884)**
Cash flow from investing activities		
Payment for Property, Plant & Equipment, Intangible assets including capital Advances	(3,724)	(4,385)
Proceeds from sale of Property, plant & equipment	-	-
Bank deposits not considered as cash and cash equivalents (net)	(3,351)	(5,803)
Interest received	921	852
Net cash used in investing activities (B)	**(6,154)**	**(9,336)**
Cash flow from financing activities		
Proceeds / (Repayment) of borrowings	66,837	20,328
Proceeds / (Repayment) of other borrowings	212	(225)
Repayment of Lease liabilities	(891)	(855)
Interest paid	(3,614)	(2,889)
Dividend paid	(5,595)	(3,885)
Net cash used in financing activities (C)	**56,949**	**12,474**
Net increase in cash and cash equivalents(A+B+C)	**(3,409)**	**(7,746)**
Cash and cash equivalents - opening balances	12,418	8,856
Cash and cash equivalents at the end of the period	**9,009**	**1,110**
Components of cash and cash equivalents		
Cash on hand	599	491
Balance with Banks	-	-
On Current Account	8,410	619
Total cash and cash equivalents	**9,009**	**1,110**

THANGAMAYIL JEWELLERY LIMITED MADURAI

PERFORMANCE HIGHLIGHTS FOR SIX MONTHS ENDED 30TH SEPTEMBER 2026.

1. PERFORMANCE HIGHLIGHTS

- The company made a revenue of Rs.5,043 crores and reported an EPS of Rs.46.51 as against revenue of Rs.3,260 crores and EPS of Rs.33.53 made in YOY half year registering a growth in topline of 55% and 39% in EPS.

- This half year witnessed a duty increase of 9% both on gold & silver and the market prices got increased to that effect from 13/05/2026.

- The uncertainty caused by West Asia war resulted in the Gold & silver price wide fluctuations and also resulted in drop in Expatriations remittances in the areas we operate in the parts of Tamilnadu.

- The gross profit earned in this half year include realized inventory profit on both gold & silver of Rs.59.27 Crs. It accounts for 12.60% on gross profit reported for the half year ended 30th September 2026.

- However, for the second quarter ended 30/09/2026, the inventory profit realization impact was at Rs.28.54 Crs. It accounts for 12.90% on gross profit reported for the quarter.

- However, on sequential basis QOQ, the company could manage topline with a drop by 11%. In respect of EPS earned criterion, it witnessed a fall of 30% from Rs.27.38 to 19.13, due to fall in gross profit margin as given in the annexure. The current fall in gold / silver prices from 4690 US$ in late September 2026 to 3909 US$ for gold and for silver 71.15US$ to 49.50 US$ as on 30th October 2026.

THANGAMAYIL JEWELLERY LIMITED MADURAI

- It sustains, the company believes that the pent-up demand may come back in the second half of FY 26-27 subject to softening of other head winds constraints.

- The Company newly opened 4 new outlets in the Chennai metro city as part of expansion in the first half and likely to open another four outlets by March 2027.

- The hedging on gold as on 30/09/2026 was at 95% and silver at 49%. The liquidity position is strong and the company as of 03/11/2026 has overall liquidity of Rs.749 crs inclusive of eligible undrawn drawing facility from member banks.

- Same store Sales (SSS) growth for the six months ended 30/09/26 was at 35.93% as against 10.31% for the first half FY 25-26.

- On May 15, 2026 the Board of Directors of the Company had proposed a dividend of Rs. 18.00 (ie 180%) per equity share of the face value of Rs. 10 each for the financial year ended March 31, 2026. The same has been approved by shareholders at the Annual General meeting held on July 29, 2026. Accordingly, during the quarter ended September 30, 2026 the Company has paid total dividend of Rs. 55.95 Crs (18.00 per equity share).

- The appeal on disallowance treating entire beaten (exchange gold) as 18cts mistakenly assessed by AO for Asst. year 22-23 is pending for disposal. Whereas, in the review committee, company got a favourable noting stated in our Annual Report for FY 25-26.



2. ACHIEVED (YOY) (3 Months)

Particulars		Q2 2027	Q2 2026	Increase/ (Decrease)
Total Sales	₹ in Crs	2,381	1,705	40%
Less: Wholesale	₹ in Crs	78	69	13%
Retail Sales	₹ in Crs	2,303	1,636	41%
Gold Jewellery	₹ in Crs	2,119	1,501	41%
Non gold (Silver, Diamonds, other products etc)	₹ in Crs	184	135	36%
Non gold sale as % of retail Sale	**In %**	**7.99%**	**8.25%**	**(26 bps)**
Reported Gross Profit	₹ in Crs	221	184	20%
Gross Profit Margin as % of retail sale	**In %**	**9.60%**	**11.25%**	**(165 bps)**
Reported EBITDA	₹ in Crs	114	106	8%
EBITDA as % of retail sale	**In %**	**4.95%**	**6.48%**	**(153 bps)**
Profit Before tax	₹ in Crs	80	78	3%
Profit After Tax	₹ in Crs	59	59	-
Volume Gold Ornament	In Kgs	1,500	1,513	(1%)
Volume Silver Products	In Kgs	4,049	5,636	(28%)
Volume Diamonds Products	In Carat	5,296	4,184	27%
Inventory Turnover (Annualized)	In times	2.86	2.87	-
Interest Cover	In times	5.14	6.52	(21%)



3. ACHIEVED (QOQ) (3 Months)

Particulars		Q2 2027	Q1 2027	Increase/ (Decrease)
Total Sales	₹ in Crs	2,381	2,662	(11%)
Less: Wholesale	₹ in Crs	78	145	(46%)
Retail Sales	₹ in Crs	2,303	2,517	(9%)
Gold Jewellery	₹ in Crs	2,119	2,273	(7%)
Non gold (Silver, Diamonds, other products etc)	₹ in Crs	184	244	(25%)
Non gold sale as % of retail Sale	**In %**	**7.99%**	**9.69%**	**(170 bps)**
Reported Gross Profit	₹ in Crs	221	247	(11%)
Gross Profit Margin as % of retail Sale	**In %**	**9.60%**	**9.81%**	**(21 bps)**
Reported EBITDA	₹ in Crs	114	145	(21%)
EBITDA as % of retail sale	**In %**	**4.95%**	**5.76%**	**(81 bps)**
Profit Before tax	₹ in Crs	80	115	(30%)
Profit After Tax	₹ in Crs	59	85	(31%)
Volume Gold Ornament	In Kgs	1,500	1,620	(7%)
Volume Silver Products	In Kgs	4,049	5,727	(29%)
Volume Diamonds Products	In Carat	5,296	4,987	6%
Inventory Turnover (Annualized)	In times	2.86	3.20	(11%)
Interest Cover	In times	5.14	8.18	(37%)



4. ACHIEVED HY1 (YOY) (6 Months)

Particulars		HY1 2027	HY1 2026	Increase/ (Decrease)
Total Sales	₹ in Crs	5,043	3,260	55%
Less: Wholesale	₹ in Crs	223	119	87%
Retail Sales	₹ in Crs	4,820	3,141	53%
Gold Jewellery	₹ in Crs	4,392	2,876	53%
Non gold (Silver, Diamonds, other products etc)	₹ in Crs	428	265	62%
Non gold sale as % of retail Sale	**In %**	**8.88%**	**8.44%**	**44 bps**
Reported Gross Profit	₹ in Crs	468	351	33%
Gross Profit Margin as % of retail sale	**In %**	**9.71%**	**11.17%**	**(146 bps)**
Reported EBITDA	₹ in Crs	259	193	34%
EBITDA as % of retail sale	**In %**	**5.37%**	**6.14%**	**(77 bps)**
Profit Before tax	₹ in Crs	194	144	35%
Profit After Tax	₹ in Crs	144	104	38%
Volume Gold Ornament	In Kgs	3,120	2,999	4%
Volume Silver Products	In Kgs	9,776	11,740	(17%)
Volume Diamonds Products	In Carat	10,283	8,242	25%
Inventory Turnover (Annualized)	In times	3.03	2.84	7%
Interest Cover	In times	6.49	6.17	5%



5. OPERATING PERFORMANCE (YOY) (6 Months)

Certain Key Operating Performance Indicators	HY1 2027	HY1 2026	Increase/ (Decrease)
Same store sales	35.93%	10.31%	248%
Per. Sq.ft sales on retail basis (annualized)	Rs.6.44 Lakhs	Rs.4.82 lakhs	34%
Sales per employee (annualized)	Rs.2.60 crores	Rs.1.85 crores	41%
Non-Gold product Sales (Rs. In Crores)	428	265	62%
Expenses as % on sales	5.62%	6.65%	(15%)
Net worth (Rs in Crores)	1,505.03	1,167.29	29%
Book value per share (Face value of Rs.10 each)	Rs.484.21	Rs.375.55	29%
Average Stock Turnaround times	3.03	2.84	7%
Return on Equity	19.79%	18.37%	8%
Composition of Liquid assets in the Balance Sheet	92.48%	91.17%	1%
Hedging of Inventory	94.88%	95.05%	-
Average cost of borrowings	5.27%	6.08%	(13%)



About the company

Thangamayil Jewellery Limited (TMJL) is a ₹8,500 Crores turnover company engaged in the manufacturing and retailing of Gold Ornaments, Silver Articles, and Diamond Products. The Company operates through a robust network of 67 retail outlets spread across Tamil Nadu.

TMJL has established itself as a powerful and trusted brand in its areas of operation, supported by a large and loyal customer base of over 45 lakh customers. The brand enjoys strong recall and has become a household name across multiple districts of Tamil Nadu.

For more Information, please contact:

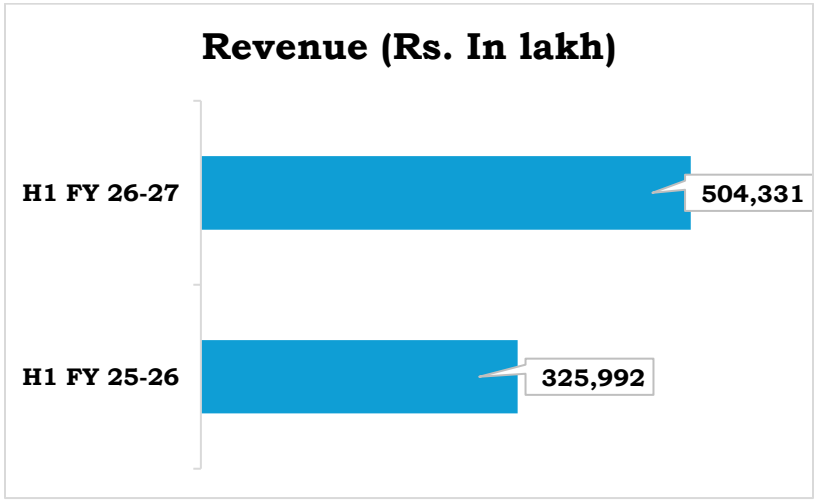
CS. K. Narayanan
Company Secretary
Mobile: 90874 55563
Email: Companysecretary@thangamayil.com

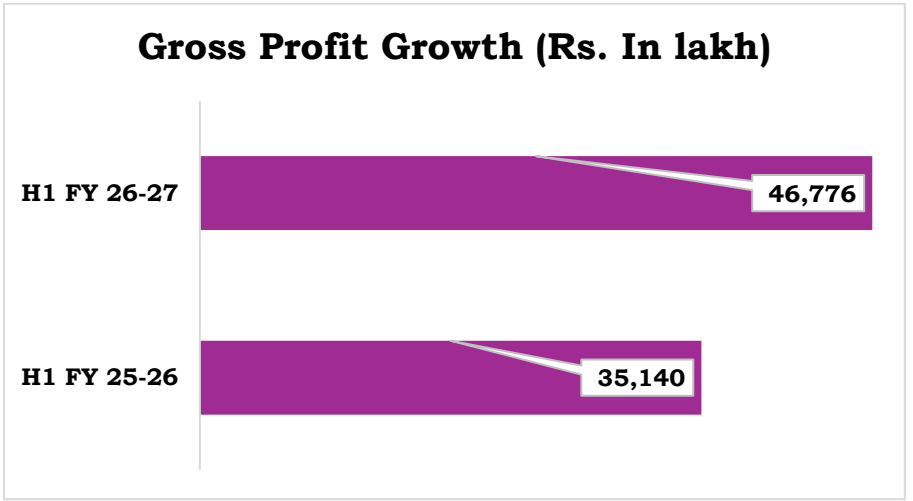
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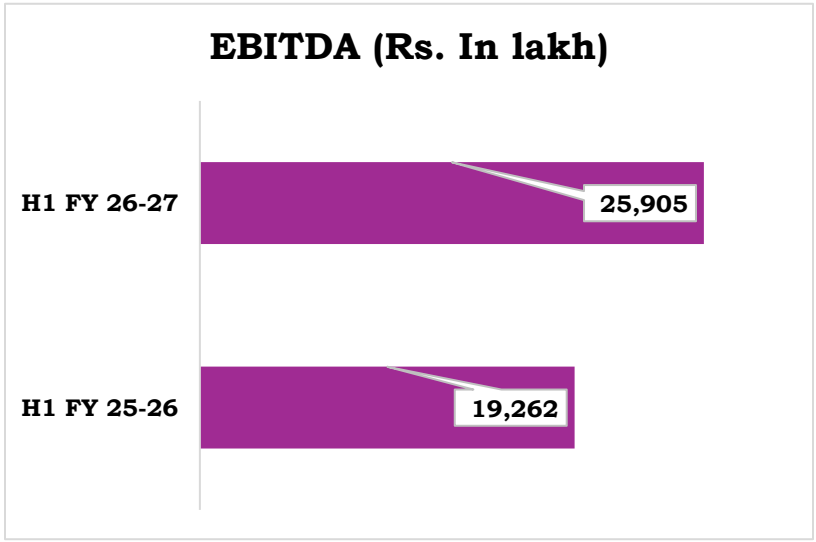
Statement in this document relating to future status, events or circumstances, including without limitation statements about plans and objectives, potential product characteristics and uses, product sales potential are forward-looking statements based on commercial estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may materially differ from those anticipated in such forward-looking statements. Thangamayil Jewellery from time to time, make additional written and oral forward-looking statements, including statements contained in the company's filings with the regulatory bodies and its report to shareholders. The Company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors that may or may not be relevant.

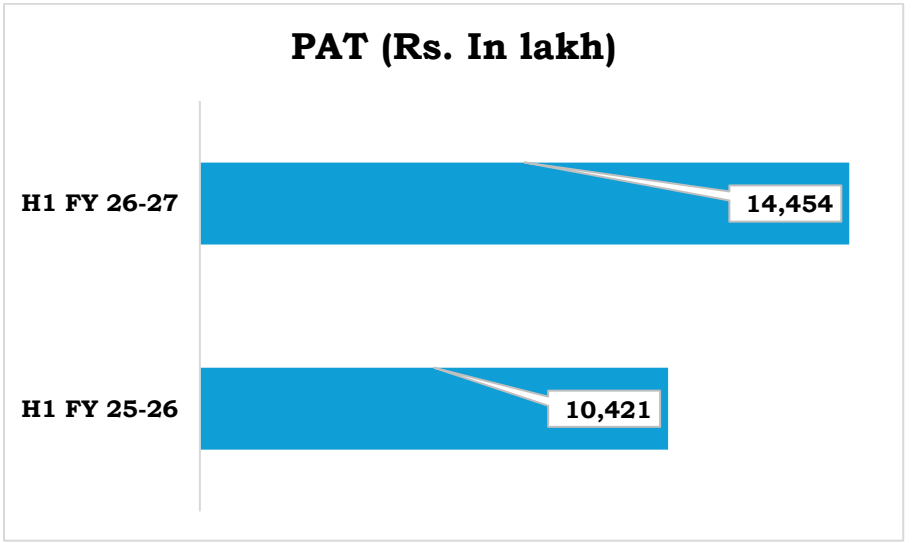
THANGAMAYIL JEWELLERY LIMITED MADURAI

HALF-YEARLY PERFORMANCE HIGHLIGHTS (UNAUDITED)

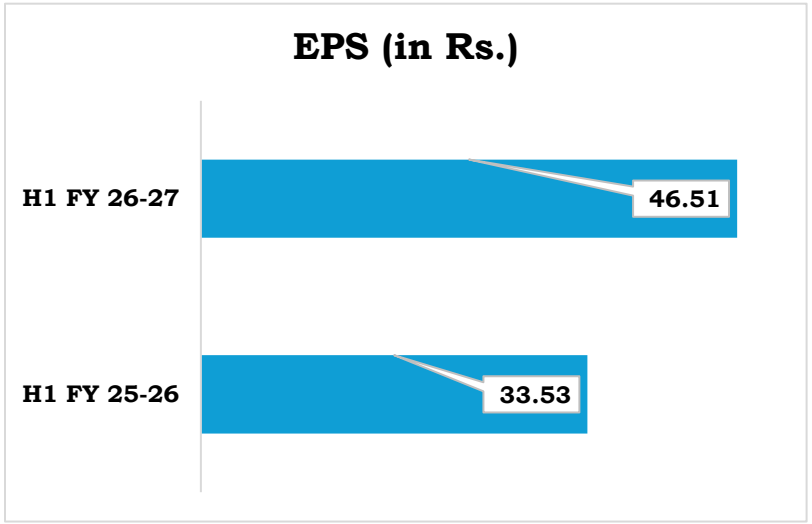


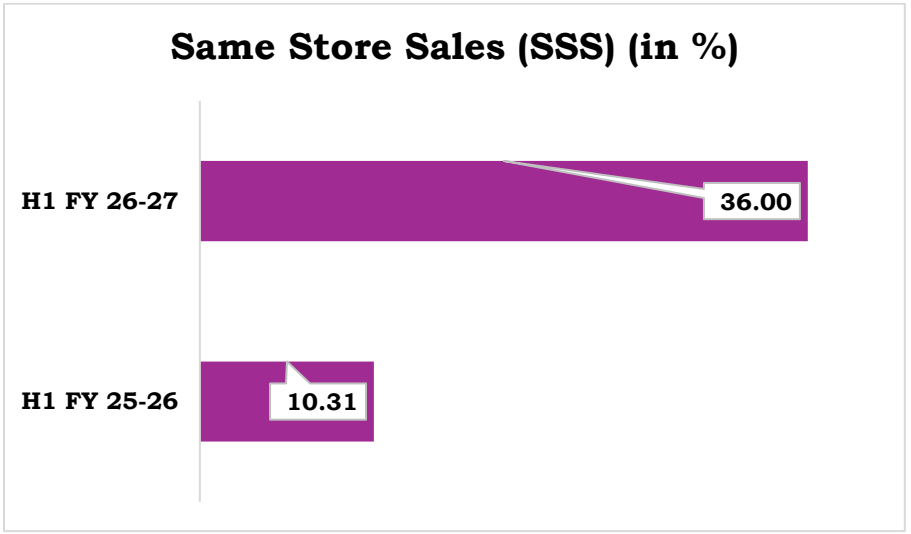


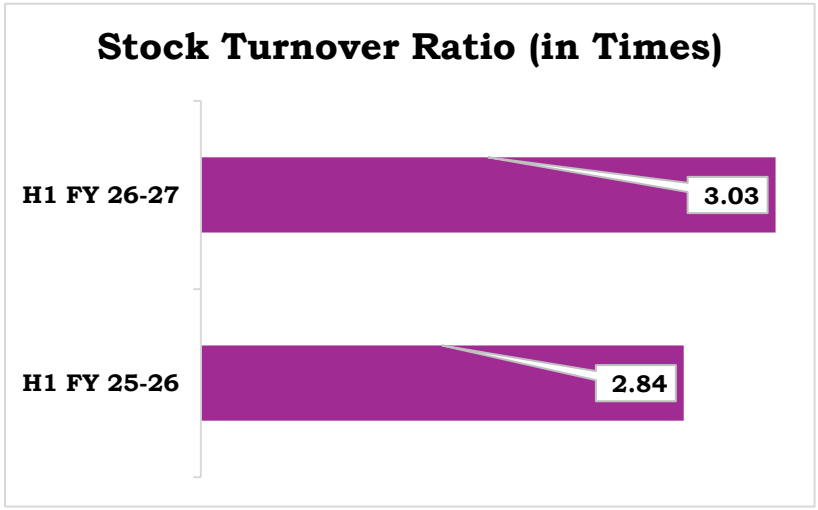


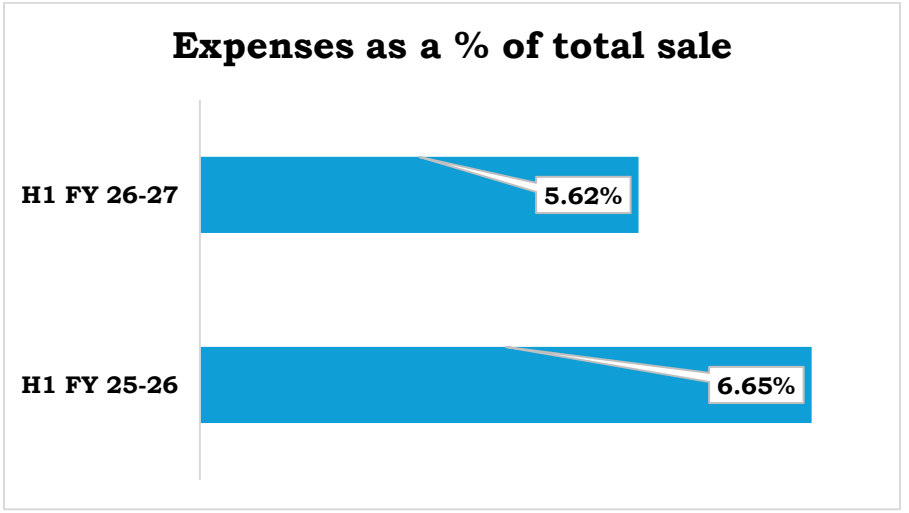


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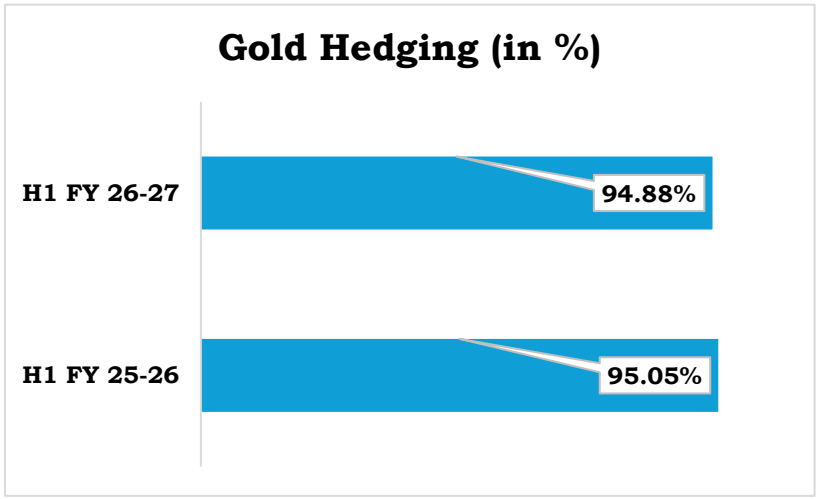


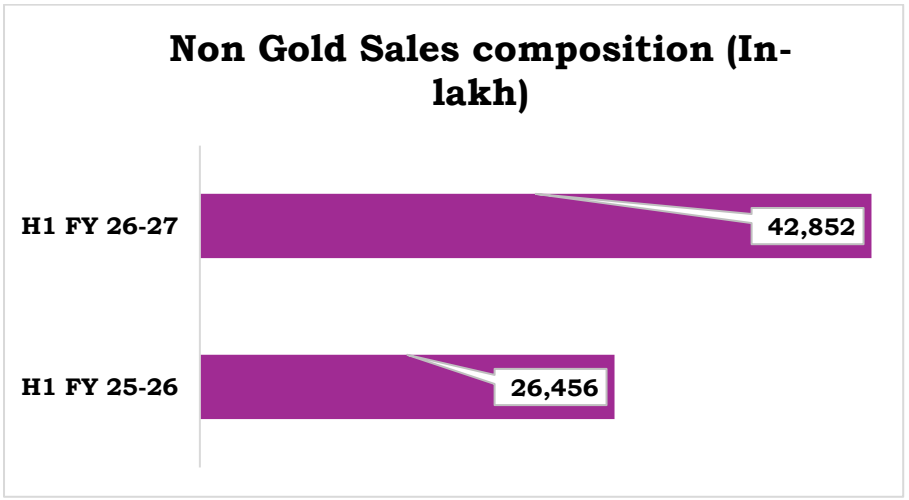


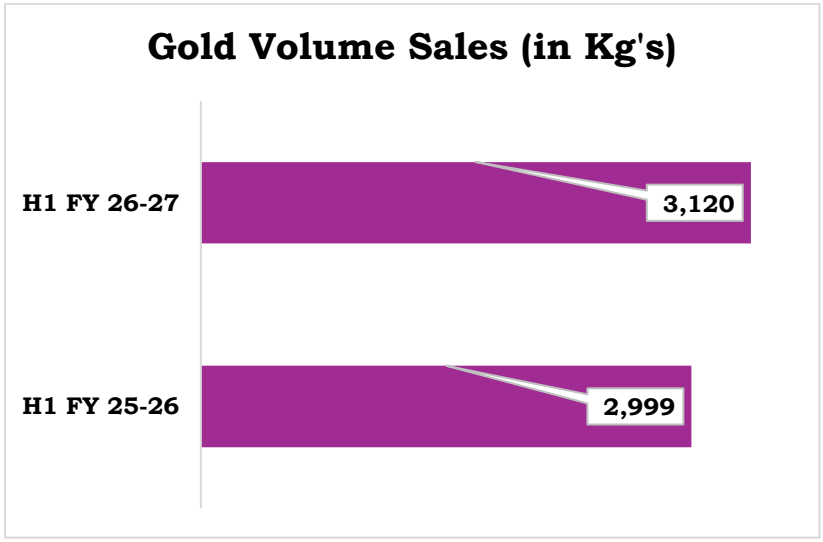


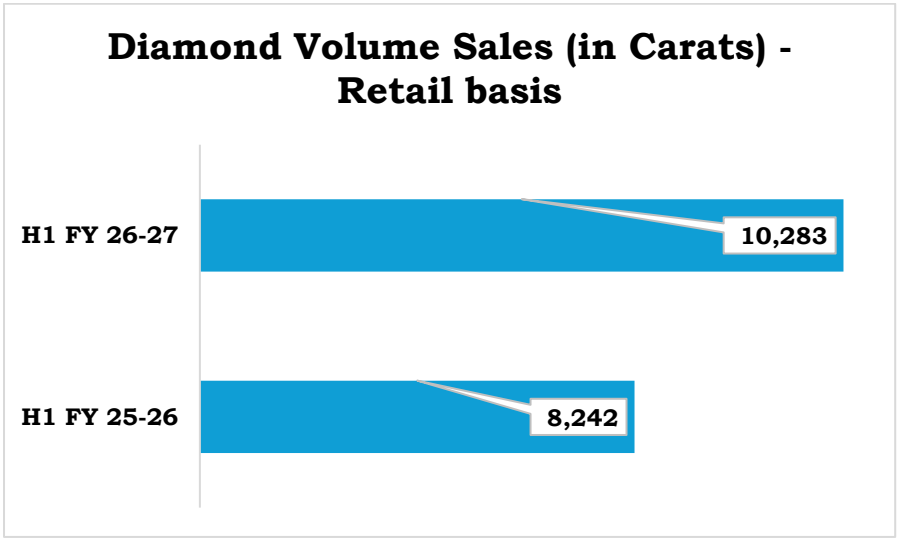


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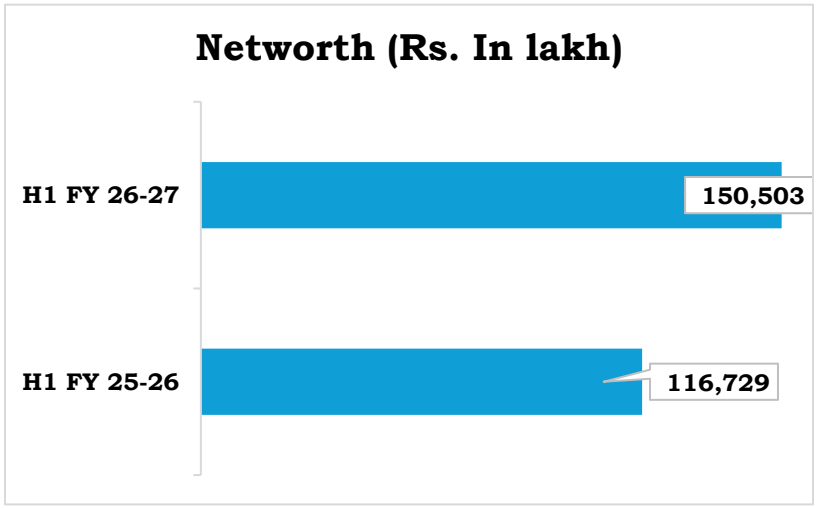


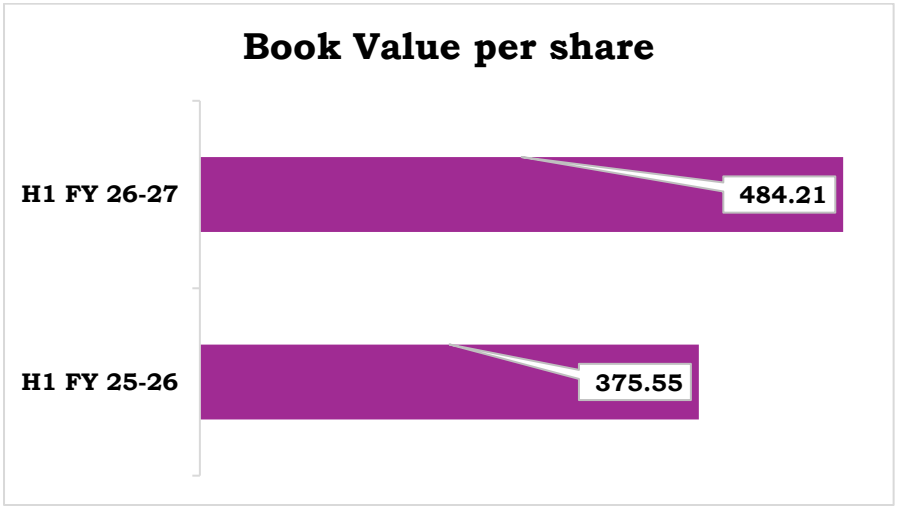


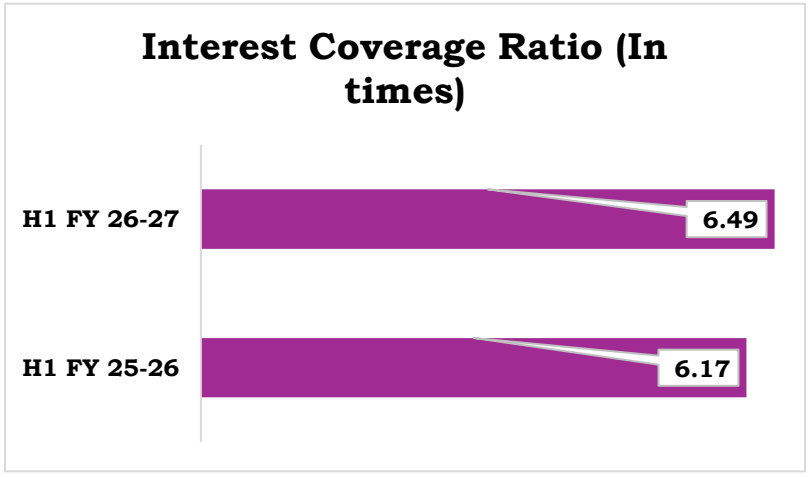


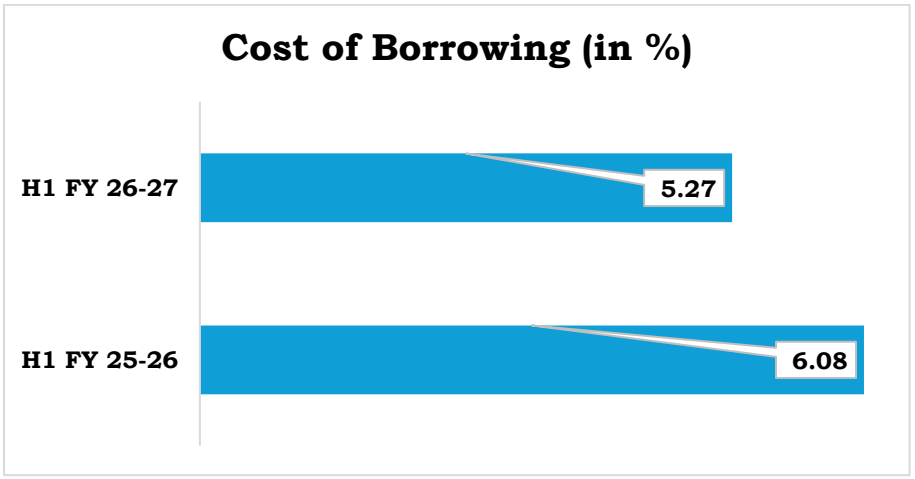


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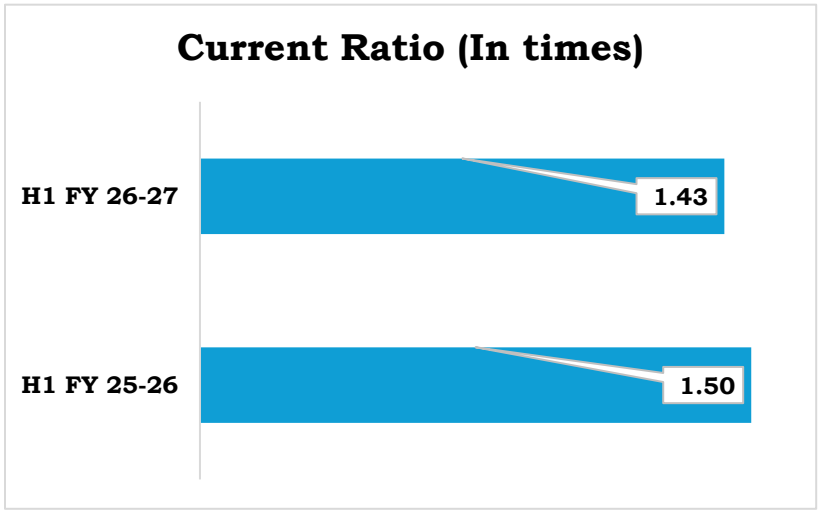


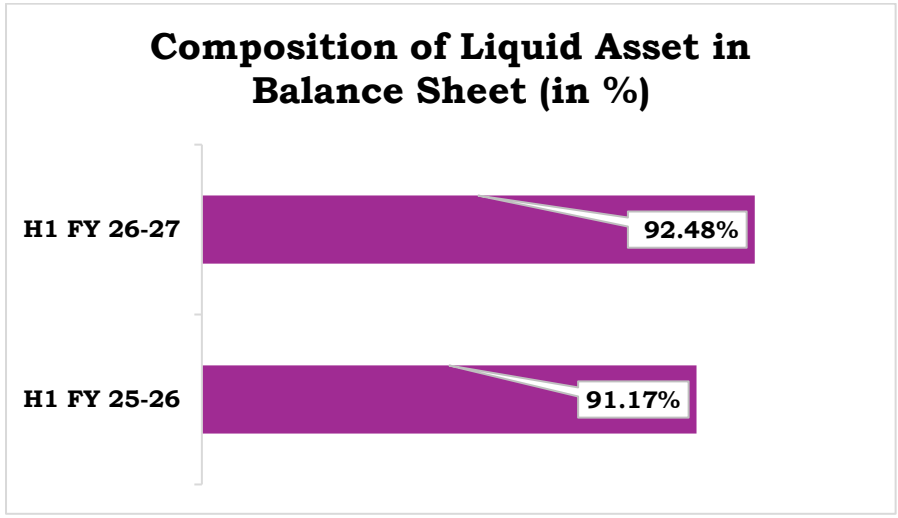


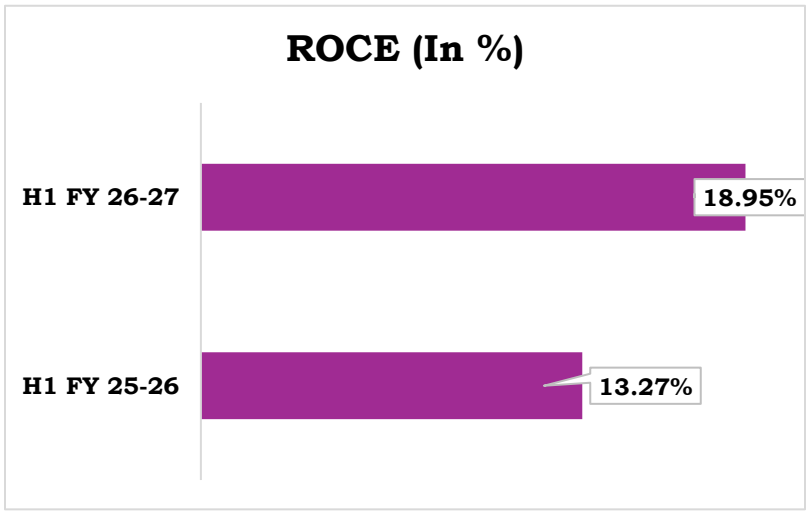


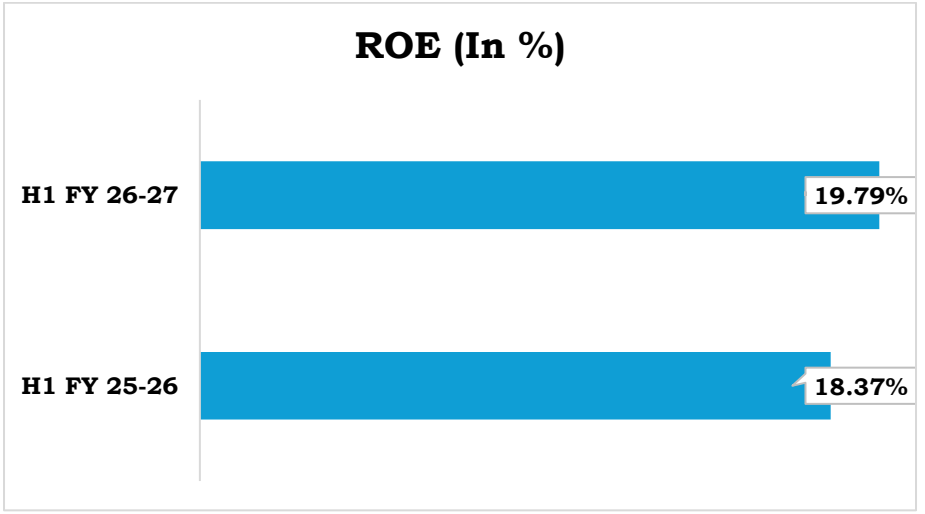


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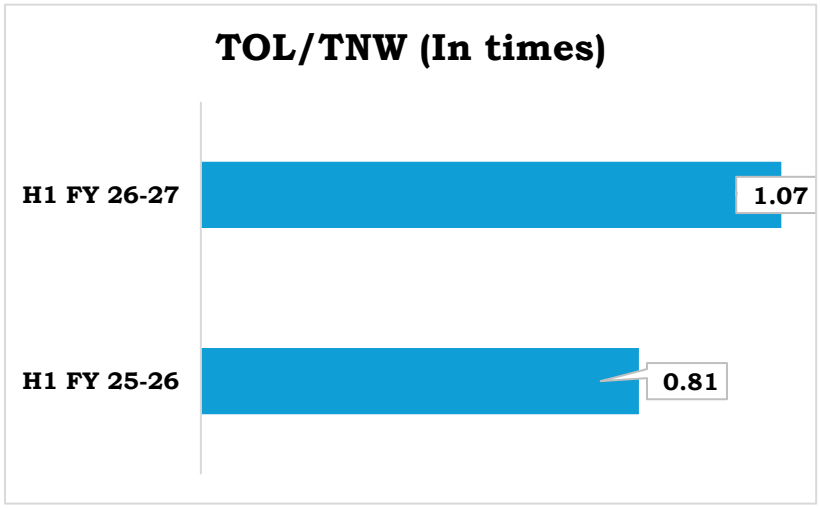


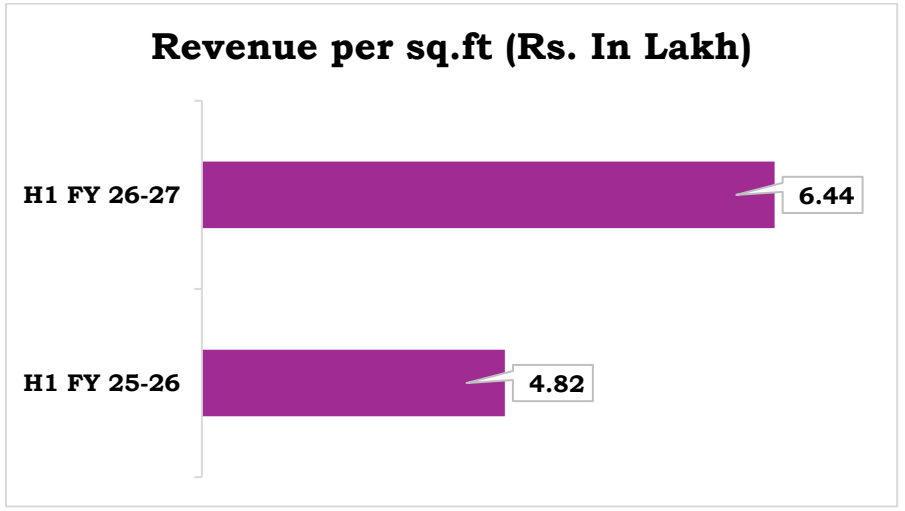


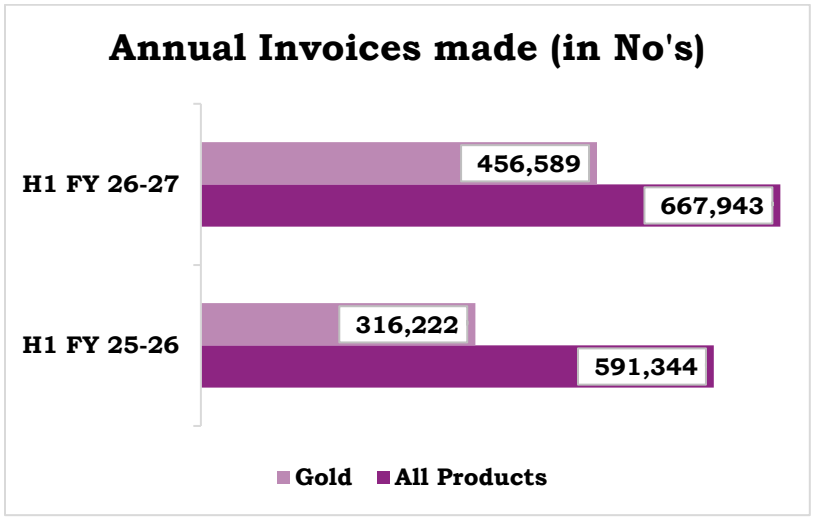


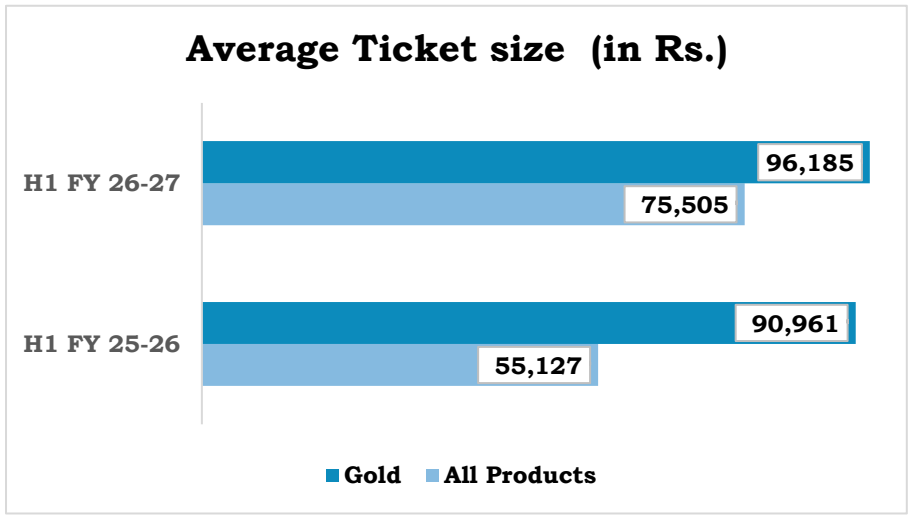


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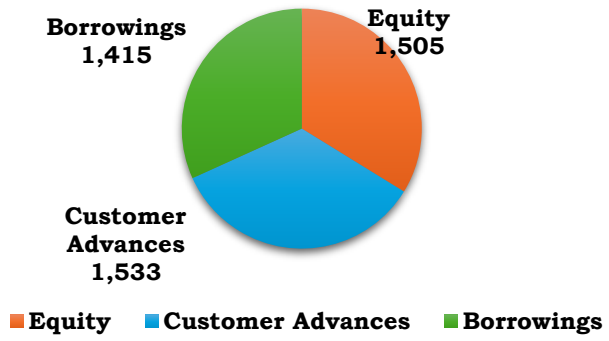




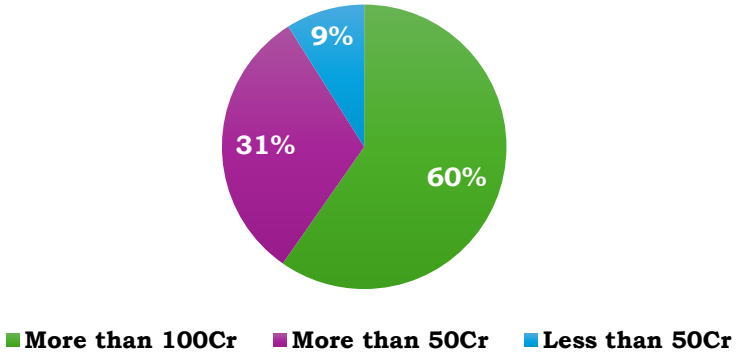


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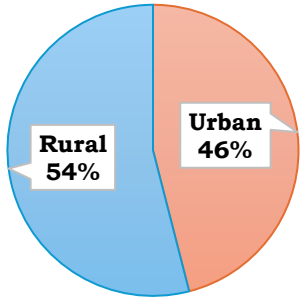
Fund Structuring FY 26-27 (Rs.In Cr)



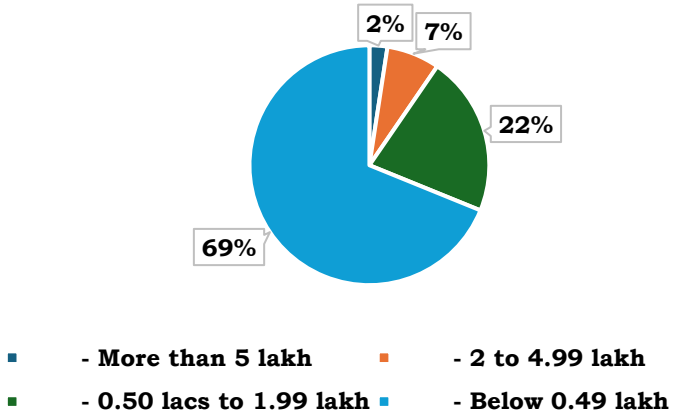
Outlets Performance FY 26-27(Annualized)



Rural/Urban Revenue Performances FY 26-27



Sales Invoice Count FY26-27



B. THIAGARAJAN & Co.
CHARTERED ACCOUNTANTS

Phone : 42122115
42122116

Head Office : Old No.15, New No. 24, Yogambal Street, T. Nagar, Chennai - 600017. e-mail : btandco@gmail.com
GST No. : 33AADFB9485H1ZA

Limited Review Report on unaudited quarterly financial results and year to date results of Thangamayil Jewellery Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
Thangamayil Jewellery Limited
Madurai

1. We have reviewed the accompanying Statement of unaudited financial results of **Thangamayil Jewellery Limited ("the Company")** for the quarter ended 30 September 2026 and year to date results for the period from 01st April 2026 to 30th September 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Branch Office : S-02, Varadha Delux, II Floor, Vasudara Enclave, No. 78, TPK Road, Andalpuram, Madurai - 625003 Phone : 94421 93097 / 99436 91931

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GST No. : 33AADFB9485H1ZA

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B.Thiagarajan & Co.,
Chartered Accountants,
F.Reg No: 004371S

B. THIAGARAJAN & CO. CHARTERED ACCOUNTANTS
Old # 15
New # 24
Yogambal Street
T. Nagar
Chennai-17

D.Aruchamy
Partner
M.No: 219156
Place – Madurai
Date – November 4, 2026
UDIN: 26219156JWYOQG7796