



CIN: L24105TN2023PLC161105 GST:
33AAKCT1984F1Z7

THAAI CASTING LIMITED

*Manufacturing of Aluminium Pressure Die Casting Dies, Components,
Machined Parts, Induction Hardening and Nitriding.*

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C /1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra, India.

Date: 29.05.2026

Nse Symbol: TCL

Subject: Press Release – Un-Audited Financial Results of the Company for the Year ended
March 31, 2026.

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations 2015, enclosed herewith the copy of the Press Release with regard to the Unaudited
Financial Results of the Company for the Year ended March 31, 2026.

Kindly acknowledge and take the same on records

Thanking you,
Yours Faithfully

For Thaaai Casting Limited

Sriramulu Anandan
Managing Director
DIN- 02354202



IATF 16949

Certified Quality Management System
for the Automotive Industry



Thaai Casting Limited Reports FY26 Performance with ₹146.36 Crore Total Income, up ~19% YoY; Expands Manufacturing Capabilities and Strengthens Operational Scale

Chennai, May 29, 2026 – Thaai Casting Limited (NSE Emerge: TCL | ISIN: INE0QJL01014), a precision engineering company specializing in High Pressure Die Casting (HPDC), Induction Hardening & Gas Nitriding, Precision Machining of Ferrous and Non-Ferrous Components, Gear Shaping, and Heavy Machining, has announced its audited financial results for H2 FY26 and FY26.

Consolidated H2 FY26 Financial Highlights

Particulars (₹ In Crore)	H2 FY26	H2 FY25	YoY Change
Total Income	83.88	68.77	21.97%
EBITDA	20.15	16.08	25.34%
EBITDA Margin (%)	24.03%	23.38%	-
Net Profit	6.58	5.68	15.68%
Net Profit Margin (%)	7.84%	8.27%	-
EPS (₹)	2.70	2.46	9.76%

Consolidated FY26 Financial Highlights

Particulars (₹ In Crore)	FY26	FY25	YoY Change
Total Income	146.36	123.10	18.89%
EBITDA	36.48	30.58	19.29%
EBITDA Margin (%)	24.93%	24.84%	-
Net Profit	12.75	11.06	15.32%
Net Profit Margin (%)	8.71%	8.98%	-
EPS (₹)	5.35	4.78	11.92%

Other Financial Highlights

- **Net cash flow from operating activities** surged ~2,887% YoY to ₹35.44 crore in FY26 from ₹1.19 crore in FY25, reflecting significantly stronger operational cash generation and improved business scale.
- **Total Fixed Assets (including CWIP)** increased by ~73% YoY to ₹178.59 crore in FY26 from ₹103.10 crore in FY25, reflecting aggressive capacity expansion and strong future growth visibility.
- **Total Asset** expanded by ~42% YoY to approximately ₹288.22 crore from ₹203.52 crore, indicating substantial scale-up in operations and long-term growth investments.
- **Reserves & Surplus** increased by ~38% YoY to approximately ₹83.01 crore in FY26 from ₹60.17 crore in FY25, reflecting continued strengthening of shareholder value and internal accruals.

Operational & Strategic Highlights – FY26

Order Book & Business Momentum

- ₹126.53 crore for the supply of various automotive and non-automotive components, to be executed over the next 60–80 months
- Secured domestic orders worth ~₹76.76 crore for automotive & non-automotive products.
- Received additional domestic orders worth ~₹3.76 crore and ~₹12.43 crore, strengthening order book momentum.
- Three New order of 12.43 crore,76.76 crore,3.76 crore received during this 2nd Half ended 31 03 2026 for the supply of various automotive and non-automotive components, to be executed over the next 60–80 month.

Global Presence & Business Development

- Participated in the prestigious EUROGUSS 2026 exhibition in Germany, strengthening the Company's global visibility in the die-casting and automotive component industry.
- The participation is expected to support export opportunities, strategic collaborations, and long-term customer relationships across European markets.

Operations & Capacity Utilization

- Maintained stable operations with ~75–80% utilization across casting and machining capacities.
- Continued strengthening core verticals including HPDC, Precision Machining, Induction Hardening, and Gas Nitriding.
- Focused on automation, machining expansion, and backward integration to enhance operational efficiency.

Fund Raise & Growth Capital

- Raised ~₹31.49 crore through preferential allotment comprising Equity Shares, Convertible Warrants, and CCDs.
- Capital infusion aimed at supporting capacity expansion, technology upgrades, and automation-driven growth initiatives.

Commentary From The Management

Commenting on the H2 FY26 & FY26 audited financial performance, Mr. Anandan Sriramulu, Chairman and Managing Director of Thaaai Casting Limited said, “At Thaaai Casting, we are not just manufacturing components; we are building long-term capabilities that support the future of precision engineering and advanced manufacturing in India. FY26 was a year in which our focus on quality, execution, customer trust, and capability expansion translated into steady operational and financial progress.

During H2 FY26, the Company reported consolidated Total Income of ₹83.88 crore, reflecting a growth of 21.97% YoY, while EBITDA stood at ₹20.15 crore, up by 25.34% YoY, and Net Profit stood at ₹6.58 crore, up by 15.68% YoY. For the full year FY26, the Company reported Total Income of ₹146.36 crore, reflecting a growth of 18.89% YoY, while EBITDA stood at ₹36.48 crore, up by 19.29% YoY, and Net Profit increased to ₹12.75 crore, up by 15.32% YoY.

During the year, the Company secured multiple orders across automotive and non-automotive segments and providing healthy long-term revenue visibility. FY26 was also marked by aggressive capacity expansion and infrastructure investments, supported by capital infusion towards capacity enhancement, technology upgrades, and automation-driven growth initiatives.

The Company further enhanced its global visibility through participation at EUROGUSS 2026, creating opportunities for export growth and strategic collaborations. Operationally, net cash flow from operating activities increased significantly to ₹35.44 crore in FY26 from ₹1.19 crore in FY25, registering a growth of ~2,887 YoY and reflecting improved operational scale and execution efficiency.

As we look ahead, our priority remains sustainable growth, operational excellence, and long-term value creation while strengthening Thaaai Casting’s position as a globally competitive engineering solutions partner.”

About Thaaai Casting Limited

Established in 2011, Thaaai Casting Limited has evolved from a specialized die-casting unit into a comprehensive engineering solutions partner. The company’s expertise spans High Pressure Die Casting (HPDC), Induction Hardening and Gas Nitriding, Precision Machining of Ferrous and Non-Ferrous Materials, Gear Shaping, and Heavy Machining, enabling it to deliver end-to-end solutions for diverse industrial requirements.

Its portfolio includes engine and transmission parts, EV battery enclosures, steering assemblies, planetary gears, and windmill gearbox components, all mission-critical and performance-driven. Thaaai Casting is certified under ISO/IATF 16949:2016 and multiple global standards, ensuring the delivery of high-quality, reliable components for the automotive and renewable energy sectors.

The company operates a state-of-the-art facility in Tamil Nadu, equipped with advanced CNC and VMC machining systems, SCADA-enabled processes, and one of India’s largest gas nitriding furnaces. Trusted by leading OEMs and Tier-1 suppliers such as Hyundai, Kia, Maruti Suzuki, and Tata Motors, Thaaai Casting is recognized as a preferred partner in precision manufacturing.

Disclaimer: Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



AKMIL Strategic Advisors Private Limited

Mr. Milind Apte – Director

milind@akmiladvisors.com

+91 98209 41925

www.akmiladvisors.com