



THAAI CASTING LIMITED

*Manufacturing of Aluminium Pressure Die Casting Dies, Components ,
Machined Parts, Induction Hardening and Nitriding .*

Date: 08 September 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C I Block G, Bandra Kurla Complex, Bandra (East),
Mumbai -400051, Maharashtra, India

(TRADING SYMBOL: TCL)

(ISIN-INE0QJL01014)

Ref: Regulation 47(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Subject: Intimation of publication of newspapers advertisement in respect of 02nd Annual General Meeting of the Company.

Pursuant to regulations 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, we hereby enclosed the copies of the Newspaper Advertisements published in the Financial Express (English) and Makkal Kural (Tamil) on 08th September 2025 titled "Information regarding the 02nd Annual General Meeting of the Company will beheld on Tuesday, September 30, 2025 at 03:30 PM to be held through video conferencing / other audiovisual means".

Kindly acknowledge and take the same on records.

Thanking you,
Yours faithfully,

For Thaai Casting Limited

Sriramulu Anandan
Managing Director
Din-02354202



WEBSOL ENERGY SYSTEM LIMITED

CIN: L29307WB1990PLC048350

Registered Office: 521, Shakespeare Sarani, Unimark Asian, 8th Floor, Kolkata-700017
Tel: 033 40092100 | Website: www.websolenergy.com, Email: info@websolenergy.com

NOTICE OF THE 35th ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Notice is hereby given that 35th Annual General Meeting ("AGM") of Websol Energy System Limited ("the Company") for the Financial Year 2024-25 is scheduled to be held on **Monday, 29th September, 2025 at 12.30 PM** through Video Conferencing (VC) / Other Audio-Visual Means ("OAVM") to transact the business as set out in the Notice convening the AGM ("the Notice") in compliance with all applicable provisions of the Companies Act, 2013 and the SEBI (LODR) Regulations, 2015 along with applicable circulars on the matter issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). Members are requested to go through the Notice of AGM carefully particularly instructions given therein for attending AGM and matters associated therewith.

In compliance with the above MCA and SEBI circulars, the dispatch of electronic copies of Notice of the 35th AGM along with the Annual Report for Financial Year 2024-25 has been completed on 8th September, 2025 to those Members whose email addresses are Registered with the Company / Depository Participants for communication purpose.

Notice of the 35th AGM along with Annual Report for Financial Year 2024-25 is also available on the Company's website at www.websolenergy.com, website of the National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com and also on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is pleased to provide to all its Members holding shares as on the cut-off date i.e., Monday, 22nd September, 2025 with the facility to exercise their right to vote by electronic means ("remote e-voting and e-voting during the AGM") provided by NSDL to transact businesses as set out in the Notice of AGM. The detailed manner for participating through remote e-voting facility and e-voting during the AGM is given in AGM Notice. The remote e-voting period will commence on Friday, 26th September, 2025 (9:00 am) and will end on Sunday, 28th September, 2025 (5:00 pm). The remote voting module shall be disabled thereafter. Once the vote on a resolution is cast by the member, the Member shall not be allowed to change it subsequently.

Pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of SEBI (LODR) Regulations, 2015, the Shareholders may note that the Register of Members of the Company will remain closed from Tuesday, 23rd September, 2025 to Monday, 29th September, 2025 (both days inclusive) for the purpose of 35th AGM of the Company. Any person who become Member after dispatch of the Notice of the 35th AGM and holding Shares as on the cut-off date i.e., Monday, 22nd September, 2025 may obtain the User ID and password by sending a request at evoting@nsdl.co.in or Company/RTA. However, if the share is already registered with NSDL for remote e-voting, then he/she can use his/her existing user id and password to cast the votes.

The Company has opted to provide e-voting during the AGM which is integrated with the VVOAVM platform, and no separate login id is required for the same. Members who had cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again at the AGM. Those Members attending the AGM and who have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to e-vote during the AGM.

If you have any queries or issues regarding attending AGM & e-Voting from the NSDL e-Voting System, you can write an email to evoting@nsdl.co.in or contact the Registrar and Transfer Agent:

R & D Infotech Pvt. Ltd.
15/C, Nareish Mitra Sarani (Formerly Beltala Road) Kolkata-700 026

Contact: 033-24192641 & 033-24192642
E-mail: info@rdinfotech.net / rdinfo.investors@gmail.com

The E-voting Results along with Scrutinizers Report shall be available at the websites of the Company, Stock Exchanges and NSDL respectively.

For Websol Energy System Limited
Sd/-
Raju Sharma
Company Secretary & Compliance Officer

Place: Kolkata
Date: 01.09.2025

SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED

CIN: L32200MH1994PLC083853

Registered Office: 6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (West), Mumbai – 400 053 Phone: 91-22-40320000, Fax: 91-22-26395459
Email: investorservices@adhikaribrothers.com Website: www.adhikaribrothers.com

NOTICE OF THE 30th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION
NOTICE is hereby given that the 30th (Thirtieth) Annual General Meeting ("AGM") of the Members of Sri Adhikari Brothers Television Network Limited ("the Company") will be held on **Monday, 29th September 2025 at 02.30 PM (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business as set out in the Notice convening 30th AGM, in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and rules framed thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (collectively referred to as "relevant circulars").

In compliance with the relevant circulars, the electronic copies of Notice convening 30th AGM together with the Annual Report for the Financial Year 2024-25 have been sent to all the members of the Company through electronic mode on **Saturday, September 06, 2025**, whose e-mail IDs are registered as on **Friday, August 29, 2025**, with the Company/Registrar and Transfer Agents/ Depository Participants/Depositories. The copy of the same is also available on the website of the Company at www.adhikaribrothers.com, on the website of the stock exchanges i.e. BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com and on website of NSDL at www.evoting.nsdl.com (agency appointed for providing the e-Voting facility). The above dispatch of Notice of the AGM through emails has been completed on Saturday, September 06, 2025.

Notice is also given that pursuant to the provisions of Section 91 of the Act read with rules made thereunder and Regulation 42 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the register of members and share transfer books of the Company will remain closed from **Tuesday, September 23, 2025, to Monday, September 29, 2025 (both days inclusive)** for the purpose of 30th AGM.

Members will be able to attend the AGM through VC/OAVM facility by using their remote e-voting login credentials. The instructions for joining the 30th AGM of the Company and the manner of participation in the remote e-voting or casting vote through electronic means during the said AGM are provided in the Notice convening the AGM. The details will be available on the Company's website www.adhikaribrothers.com. Members participating through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

The documents referred to in the Notice of AGM are available electronically for inspection without any fee by the members from the date of circulation of this notice upto the date of AGM. Members seeking to inspect such documents can send an email to the company at www.adhikaribrothers.com.

Members holding shares either in physical form or in dematerialized form as on **Monday, September 22, 2025 i.e. the cut-off date**, may cast their vote electronically on the business as set forth in the Notice of the AGM through the electronic voting system of NSDL (remote e-voting). Any person, who is a Member of the Company as on the cut-off date only, is eligible to cast his/ her vote on all the resolutions set forth in the Notice of AGM.

All the members are hereby informed that:

- The cut-off date for determining the eligibility to vote through remote e-voting or e-voting system at the AGM shall be **Monday, September 22, 2025 (Cut-Off date)**;
- Any persons, whose name appears in the Register of Members or Beneficial Owners as on cut-off date, only shall be entitled to avail the facility of e-voting as well as e-voting system during the 18th AGM;
- The remote e-voting shall commence from **Friday, September 26, 2025, at 9:00 A.M. (IST) to Sunday, September 28, 2025, at 5:00 P.M. (IST)**, the remote e-voting module shall be disabled by NSDL thereafter. Once the vote on resolution is cast by the member, he/she shall not be allowed to change it subsequently;
- Any person who becomes a member of the Company after the dispatch of the notice of meeting and holding shares as on Cut-Off date, may obtain login ID and password by sending a request on evoting@nsdl.co.in;
- The members who have cast their vote by e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.

The Board of Directors of the Company has appointed Mr. Bhavesh Chheda, Proprietor of M/s. Bhavesh Chheda & Associates (Membership No. A48035, CP No. 24147), Practising Company Secretaries, Mumbai as scrutineer for scrutinizing the remote e-voting process and e-voting facility at the AGM in a fair and transparent manner. The results declared along with the Scrutinizer Report within the prescribed period shall be displayed on the Company's website and also communicated to the Stock Exchanges.

For detailed instructions of remote e-voting and e-voting facility at AGM, Members may refer to the Section 'E-voting Process' in the Notice of 30th AGM. In case of queries or grievances pertaining to e-voting procedure, Members may refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evoting.nsdl.com or write and email to Prajakta Pawle at evoting@nsdl.co.in or contact on toll free no.: 022-4886 7000 and 022- 2499 7000. Members may also write at www.adhikaribrothers.com.

For Sri Adhikari Brothers Television Network Limited
Sd/-
Kailasnath Markand Adhikari
Managing Director
DIN: 07009389

Place: Mumbai
Date: September 07, 2025

EXPRESS Careers



Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005 - Tel. 6655 3355
CIN: L65190MH2004GO1148338

IDBI Bank Ltd.
Advertisement No. 4/ 2025-26

Appointment of Head - Program Management (PM) & IT (Compliance) and GM - IT & MIS

IDBI Bank Ltd. invites application for the following positions (On Contract basis):

Name	Vacancy	Cadre
Head - PM & IT (Compliance)	1	General Manager
GM - IT & MIS	1	

For eligibility criteria (age, work experience, job profile etc.) and other details, please visit the 'Careers' section of the Bank's website www.idbibank.in

Applications received on or before September 20, 2025 will only be considered

NOTE: IDBI Bank reserves the right to accept or reject any/ all application(s) without assigning any reason(s) whatsoever. Any addendum/modifications with regards to the selection process shall only be published on the Bank's website (career section) www.idbibank.in and not through any other media. Candidates are requested to regularly visit the website as above, for update in the matter.

General Manager-HRD

Place - Mumbai



भारतीय रिज़र्व बैंक सर्विसेज़ बोर्ड
RESERVE BANK OF INDIA SERVICES BOARD

Adv. No. RBISB/BA/03/2025-26

Recruitment for the Posts of Officers in Grade 'B' (Direct Recruit-DR) (On Probation-OP) (General/DEPR/DSIM) Cadres - Panel Year - 2025 in Reserve Bank of India

Applications are invited for recruitment to the following posts in the Reserve Bank of India (RBI) for the Panel Year - 2025:

Sr. No.	Name of the Posts	Vacancies
1	Officers in Grade 'B' (DR) - General	83
2	Officers in Grade 'B' (DR) - Department of Economic and Policy Research (DEPR)	17
3	Officers in Grade 'B' (DR) - Department of Statistics and Information Management (DSIM)	20
Total		120

2. For all other details such as eligibility criteria, reservation of vacancies, scheme of selection, submission of online application and other instructions, please refer to the detailed advertisement to be published on the Bank's website (www.rbi.org.in) on **September 10, 2025** and in the Employment News/Rozgar Samachar issue dated **September 13, 2025** / subsequent issue. Candidates can apply for the aforementioned posts only by online mode through the Bank's website (www.rbi.org.in).

3. Important Dates**:

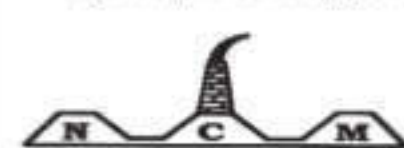
Website Link Open - For Online Registration of Applications and Payment of Application Fees/Intimation Charges	September 10 to 30, 2025 (till 06.00 PM)
Phase-I Online Examination of Grade 'B' (DR) - General	October 18, 2025
Phase-I Online Examination of Grade 'B' (DR) - DEPR (Paper-I and II) / DSIM (Paper-I)	October 19, 2025
Phase-II Online Examination for Grade 'B' (DR) - General	December 06, 2025
Phase-II Online / Written Examination for Grade 'B' (DR) - DEPR (Paper-I and II) / DSIM (Paper-I and II)	December 07, 2025

** The Board reserves the right to make any changes in these dates.

NOTE: Corrigendum, if any, issued on the above advertisement, will be published only on the Bank's website (www.rbi.org.in).

This is only an advertisement for information purposes and is not a prospectus announcement

(This announcement is a corrigendum to the pre issue cum corrigendum Announcement date September 05, 2025 ('Pre-Issue cum corrigendum Announcement'), published on Saturday, September 06, 2025, in the newspapers namely, Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Odisha Bhaskar (Oriya daily) (Odisha Edition) ('Newspapers')).



NILACHAL CARBO METALICKS LIMITED

Corporate Identity Number: U23101OR2003PLC007061

Our Company was originally incorporated as "Company Limited by Shares" under the name "Nilachal Carbo Metalicks Private Limited" under the provisions of the Companies Act, 1956 and the Certificate of Incorporation was issued by Registrar of Companies, Cuttack, on February 13, 2003, vide certificate of incorporation bearing CIN U23101OR2003PTC007061. Pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 30, 2023, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Nilachal Carbo Metalicks Limited" and a fresh certificate of incorporation dated February 07, 2024 was issued to our Company by the Registrar of Companies, Cuttack. The Corporate Identity Number of our Company is U23101OR2003PLC007061. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on Page no. 139.

Registered Office: N/4 - 158 IRC Village, Bhubaneswar 751015, Odisha, India.

Website: <https://nilachalcoke.com/> | E-Mail: secretarial@nilachalcoke.com | Telephone No: +91 674 3512117

Contact Person: Mr. Haraprasad Rout, Company Secretary and Compliance Officer.

Corporate Office: Not Applicable.

OUR PROMOTERS: MR. BIBHU DATTA PANDA, MRS. GEETA RANI PANDA AND KAJAL FASHIONWEAR AGENCY PRIVATE LIMITED

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NILACHAL CARBO METALICKS LIMITED ("NILACHAL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 85.00 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹75.00 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 5,610.00 LAKHS COMPRISING OF FRESH OFFER OF UP TO 26,00,000 EQUITY SHARES AGGREGATING TO ₹ 2,210.00 LAKH ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 40,00,000 EQUITY SHARES BY KAJAL FASHIONWEAR AGENCY PRIVATE LIMITED ("SELLING SHAREHOLDER") AGGREGATING TO ₹ 3,400.00 LAKHS ("OFFER FOR SALE") ("THE OFFER") OF WHICH 3,31,200 EQUITY SHARES AGGREGATING TO ₹ 281.52 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF UP TO 62,68,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AT AN OFFER PRICE OF ₹ 85.00 PER EQUITY SHARE AGGREGATING TO ₹ 5,328.48 LAKHS ("NET OFFER"). THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.48% AND 25.15% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 268 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 AND THE ISSUE PRICE IS 8.5 TIMES OF THE FACE VALUE

The Offer is being made through the Fixed Price Process, in compliance with chapter IX of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein minimum 50% of the Offer shall be available for allocation to Individual Investors and the balance shall be offered to individual Applicants other than Individual Investors and other investors including QIBs, corporate bodies or institutions. For further details please refer the section titled "Offer Procedure" on page 279 of the Prospectus.

FIXED PRICE ISSUE AT ₹ 85.00 PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

OFFER PROGRAMME

OPENS ON: MONDAY, SEPTEMBER 8, 2025

CLOSES ON: THURSDAY, SEPTEMBER 11, 2025

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 1, 2016. No cheque will be accepted.



UPI - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DP's & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ** Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

CORRIGENDUM

Kind Attention:

Government of Maharashtra has declared Monday, September 8, 2025 as a public holiday instead of Friday, September 5, 2025 in Mumbai City and Mumbai Suburban districts under Section 25 of the Negotiable Instruments Act, 1881 on account of Eid-E-Milad.

REVISED ISSUE PROGRAMME TIMELINES: This is to inform that the date of Offer Closing for SME IPO, originally scheduled to close on Wednesday, September 10, 2025 has been revised to Thursday, September 11, 2025. This extension is due to holiday declared on Monday, September 8, 2025, by SEBI and Government of Maharashtra on the occasion of "Eid-E-Milad", which is also a banking holiday in the Mumbai. Accordingly, the indicative timetable in respect of the Offer is revised as under:

Event	Indicative Date
Offer Closing Date	Thursday, September 11, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about September 12, 2025
Initiation of Refunds / unblocking of funds from ASBA Account	On or about September 15, 2025
Credit of Equity Shares to demat account of the Allottees	On or about September 15, 2025
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about September 16, 2025

Please note that any reference of above mention event including Offer Closing Date, wherever appearing in the Prospectus, should be read as revised in above table.

Further, please note that the **Maximum Application Size** mentioned on page 277 of the Prospectus (under the "Offer Structure" section) has been revised as follows:

OFFER STRUCTURE (Revised)

Particulars	Net Offer to Public	Market Maker Reservation Portion
Maximum Application Size	For other than Individual Investors: Such number of Equity Shares in multiples of 1,600 Equity Shares not exceeding the size of the Net Issue, subject to applicable limits to the Applicant. For Individuals Investors who applies for maximum application size: 3,200 Equity Shares i.e. 2 lots such that the application size shall be above ₹2.00 lakhs.	3,31,200 Equity Shares

The above is to be read in conjunction with the Pre Issue cum Corrigendum Announcement dated September 05, 2025, the Prospectus dated August 28, 2025. Abridged Prospectus and all Issue related Stationery shall stand modified and accordingly their references in the Prospectus stand amended pursuant to this Addendum. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus dated August 28, 2025 filed with the Registrar of Companies.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 258 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" appearing on page 20 of the Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED Address: 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina, Kurla Road, Santacruz East, Mumbai 400029, Maharashtra, India Telephone: +91 22 6178 6000 E-mail: mb@suncapital.co.in Investors Grievance E-mail: investorgrievance@suncapital.co.in Website: www.suncapitaladvisoryservices.co.in Contact Person: Mr. Ajesh Dalal SEBI Registration Number: INM000012591 CIN: U67190MH2006PTC159258	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India Telephone: +91 40 6716 2222 E-mail: ncml.ipog@kfintech.com Investor Grievance E-mail: eiward.ris@kfintech.com Website: www.kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration Number: INF0000000221 CIN: L72400TG2017PLC117649	 NILACHAL CARBO METALICKS LIMITED Mr. Haraprasad Rout Address: N/4 - 158 IRC Village, Bhubaneswar 751015, Odisha, India Telephone No: +91 674 3512117 E-mail: secretarial@nilachalcoke.com Website: https://nilachalcoke.com/ Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Place: Bhubaneswar

Date: September 06, 2025

Nilachal Carbo Metalicks Limited is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Cuttack. Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Issued by for Nilachal Carbo Metalicks Limited

Sd/-

Mr. Bibhu Datta Panda

Designation: Managing Director

DIN: 01579026

AdBaz

"IMPORTANT"

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