



THAAI CASTING LIMITED

*Manufacturing of Aluminium Pressure Die Casting Dies, Components ,
Machined Parts, Induction Hardening and Nitriding .*

Date: September 05, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C I Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai -400051, Maharashtra, India
Dear Sir/Madam,

(Script Symbol: **TCL**)
(ISIN: INE0QJL01014)

Sub: Outcome of the Meeting of Board of Directors held on September 05, 2025

In continuation of our earlier outcome of Board Meeting submitted on **July 02, 2025** in respect of issuance Warrants and pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on **August 01, 2025** and In principle approval received from National Stock Exchange of India Limited on **August 21, 2025**, Board of Directors of the Company has at its meeting held today i.e. Friday **September 05, 2025** inter alia, considered and approved the following.

- i. Allotment of 15,00,000 Convertible Warrants at an issue price of Rs.101/- per warrant, upon receipt of an amount aggregating Rs. 3,78,75,000/- (Rupees Three Crore Seventy-Eight Lakh Seventy-Five Thousand Only), at a rate of Rs. 25.25 (being 25% of the issue price per warrant) as warrant subscription price, to below-mentioned persons belonging to “Promoter & Promoter Group” and “Non-Promoter” category on preferential basis:

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paidup equity share of face value of Rs.10/- each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 75.75/- from the allottees at the time of allotment of equity shares.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The information as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as Annexure A.

The meeting of the Board of Directors of the Company commenced at 06:00 P.m. and concluded at 07:00 p.m.





CIN: L24105TN2023PLC161105 GST:
33AAKCT1984F1Z7

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The above intimation is given to you for your record, kindly take the note of the same.

**For & On Behalf Of,
Thaai Casting Limited**

Sriramulu Anandan
Managing Director
DIN- 02354202

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Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

Sr No	Particulars	Information
1.	Type of Security	Convertible Warrants
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	i. 15,00,000 Convertible Warrants at an issue price of Rs.101/- per warrant, upon receipt of an amount aggregating Rs. 3,78,75,000/- (Rupees Three Crore Seventy-Eight Lakh Seventy-Five Thousand Only), at a rate of Rs. 25.25 (being 25% of the issue price per warrant) as warrant subscription price, to the allottees
4.	In case of preferential issue, the listed entity shall disclose the following additional	
i.	Name of Allottee's	Refer Annexure 1
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription- Refer Annexure 1 Issue Price per Convertible Warrant is Rs. 101, which is not lower than the floor price calculated in accordance with SEBI ICDR Regulations. The warrants allotted can be converted into equal number of fully paid-up equity shares upon receipt of the balance amount within the stipulated time. Number of Investors: 10
5.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted/ lapsed.



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Annexure 1

1. Name of allottees to whom Convertible Warrants are allotted

Sr. No.	Name of Proposed Allottees	No. of Convertible Warrants allotted	Category
1	Anandan S	10,21,000	Promoter
2	C Venkatesan	1,15,000	Promoter
3	Samundeswari	25,000	Promoter Group
4	Shevaani S A	8,000	Promoter
5	Ramakrishnan S R	8,000	Promoter Group
6	Roshan Y R	7,500	Promoter Group
7	R Kavitha	7,500	Promoter Group
8	Sushma A	8,000	Public
9	Savitha	50,000	Public
10	Ganita Technologies And Services Pvt. Ltd	2,50,000	Public
	Total	15,00,000	

