Date: September 01, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Maharashtra, India.

NSE SYMBOL: TCL

Sub: Sub: Disclosure under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations") – Conversion of Compulsorily Convertible Debentures and Warrants into Equity Shares.

Dear Sir/ Madam,

This is in furtherance of the intimations made by the Company to the Stock Exchange on September 04, 2025 and September 05, 2025, wherein the Company had informed that it had allotted 15,30,963 12% Unsecured Compulsorily Convertible Debentures ("CCDs") to the allottees belonging to the "non-promoter category" and 15,00,000 Convertible Warrants to persons belonging to the "Promoter & Promoter Group" and "Non-Promoter" categories, pursuant to a preferential allotment made on a private placement basis.

Further, this is to inform you that the Board of Directors of the Company, via its Meeting dated September 01, 2026, has approved the conversion of 15,30,963 CCDs into an equal number of equity shares of the Company, and 5,00,000 Warrants into an equal number of equity shares of the Company each with a face value of Rs. 10/- (Rupees Ten only) in accordance with the provisions under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The newly converted equity shares will rank pari-passu with the existing equity shares of the Company, that they will carry equal rights to dividends, voting power, and other shareholder privileges.

As a result of this conversion, the paid-up capital of the Company will increase by Rs. 2,03,09,630 /-, i.e. from Rs. 24,34,14,370 /- (2,43,41,437 equity shares of face value of INR 10/- each fully paid up) to Rs. 26,37,24,000 /- (2,63,72,400 equity shares of face value of INR 10/- each fully paid up). These equity shares shall be listed on the National Stock Exchange of India (NSE) Limited, subject to the receipt of the necessary regulatory approvals.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of CCDs and Warrants is set out below at Annexure-A.

The Meeting starts at 06:00 PM ends at 06:30 PM

You are kindly requested to take the same on record

Thanking You.

Yours faithfully,
For Thaai Casting Limited

SRIRAMULU ANANDAN
Digitally signed by SRIRAMULU ANANDAN
Date: 2026.09.01 19:00:13 +05'30'

SRIRAMULU ANANDAN
Managing Director
DIN- 02354202

Annexure A

Sr No	Particulars	Remarks
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares are being allotted pursuant to conversion of 15,30,963 CCDs and 5,00,000 Convertible Warrants into Equity Shares of the Company.
2.	Type of issuance (Further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which securities will be issued	15,30,963 Equity Shares of face value of ₹10/- each are being allotted pursuant to conversion of 15,30,963 CCDs. 5,00,000 Equity Shares of face value of ₹10/- each are being allotted pursuant to conversion of 5,00,000 Convertible Warrants. Total: 20,30,963 Equity Shares.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the Stock Exchange	
a.	Name of the Investor	List enclosed below.
b.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above.
c.	Issue price/ allotted price (in case of convertibles)	Rs. 101/- per shares pursuant to the conversion of 15,30,963 CCDs and 5,00,000 warrants.
d.	Number of Investors	21
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	15,30,963 CCDs have been converted into 15,30,963 Equity Shares of face value of ₹10/- each.

		5,00,000 Convertible Warrants have been converted into 5,00,000 Equity Shares of face value of ₹10/- each.

Name of the Investors

Sr. No.	Name of the Allottees	Category
1.	Amit Mehra	Public
2.	Sonam Aditya Dharia	Public
3.	Inti Capital VCC - Inti Capital 1	Public
4.	Moonlight Trust	Public
5.	Harsh vardhan Nahar HUF	Public
6.	Premier Liners Pvt Ltd	Public
7.	Pranav Rakesh Kapoor	Public
8.	Raghav Karol	Public
9.	Rajiv Mehra	Public
10.	Vinod Singhania	Public
11.	Harshvardhan Singhania	Public
12.	Namrata Singhania	Public
13.	Anandan S	Promoter
14.	C Venkatesan	Promoter
15.	Samundeswari	Promoter Group
16.	Anandan Shevaani	Promoter
17.	Ramakrishnan S R	Promoter Group
18.	Roshan Y R	Promoter Group
19.	R Kavitha	Promoter Group
20.	Sushma A	Public
21.	Ganita Technologies And Services Pvt. Ltd	Public