

Date: 08.11.2024

To,
National Stock Exchange of India
Listing Compliance Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Company Symbol: TGL; ISIN: INE0K6601012

Sub: Submission of Statement of Deviation or Variation for proceeds of public issue pursuant to Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the half year ended on 30th September, 2024.

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed a Statement (annexed as Annexure I) confirming that there were no deviation(s) or variation(s) in the use of proceeds of public issue pursuant to Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the half year ended on September 30, 2024.

You are requested to take the aforesaid information on your record.

Thanking You.

Yours Faithfully,

For TEERTH GOPICON LIMITED

Maheshbhai M Kumbhani
Managing Director
DIN: 06733721

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MAGANBHAI
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Digitally signed by MAHESHBHAI MAGANBHAI
KUMBHANI
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serial=106, garden=RESEARCH, s=2424,
G1090904, ROAD, ANHEDAGAL, SOUTHI
INDIA, 280205, o=MAHESHBHAI, cn=Maheshbhai,
serialNumber=154248855473421641742284,
1.2.840.113548.1.1=106465339814570
144,
2.5.4.230=42866e08736628b6eaf029e6e0f
e6e078e1e1c1146011046,
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Encl: A/a

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+91 7940 306086



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Corporate Office : 105/204, Amar Metro, Nr. Bal Niketan Sangh, Old Indore Road, Pagnis Paga, Indore M.P. - 452007.
Registered Office : 703, Shapath-1, Opp. Rajpath Club, Nr. Gordhan Thal, S.G. Road, Bodakdev, Ahmedabad - 380015.



Annexure- I
Statement of Deviation/ Variation in utilisation of funds raised

Name of Listed Entity	Teerth Gopicon Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	Issue Opening Date - 8 th April, 2024 Issue Closing Date- 10 th April, 2024 Date of Allotment- 12 th April, 2024 Listing Date- 16 th April, 2024
Amount Raised	4439.56 Lakhs
Report filed for Quarter Ended	September 30 th , 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, date of Shareholders Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after Review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	1. Funding the working capital requirements of our Company 2. General Corporate Purpose.

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Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Not Applicable						

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

For TEERTH GOPICON LIMITED

Maheshbhai M Kumbhani
Managing Director
DIN: 06733721

**MAHESHBHAI
AI
MAGANBHAI
I KUMBHANI**

Digitally signed by MAHESHBHAI MAGANBHAI
DN: cn=MAHESHBHAI MAGANBHAI, o=TEERTH GOPICON LIMITED, ou=TEERTH GOPICON LIMITED, email=MAHESHBHAI.MAGANBHAI@TEERTHGOPICON.COM, postalCode=380015, st=GUJARAT, serialNumber=1, c=IN
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S. Misra & Associates
Chartered Accountants

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C-Scheme, Jaipur-302005
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0141-4004382,83,84
e-mail : admin@casma.co.in, smisra@casma.co.in

**Utilisation of Funds certificate
Of Teerth Gopicon limited**

To,
The Board of Directors,
Teerth Gopicon Limited
204 Amar metro near balniketan, sangh pagnis paga,
indore, Madhya Pradesh, 452007

Respected Sir/Madam,
Sub:- Certification under pursuant to NSE Circular No. NSE/CML/2024/23 dated September 5, 2024 for expenditure incurred in relation to the Initial Offer proceeds of public issue for Teerth Gopicon Limited ("the Company")

We have been requested to certify expenditure incurred by the Company in relation to the Initial Offer proceeds of Public Issue. For the purpose of certifying the below table, we have reviewed documents, statements, papers, accounts etc. of the Company on the proceeds of Public Issue, based on our review of the same, we hereby certify that up to September 30, 2024 the Company has incurred following expenditure. The details required as per NSE Circular No. NSE/CML/2024/23 dated September 05, 2024 are mentioned below.:

Objects for which funds have been raised and where there has been a deviation in the following table:

Object Of the Issue	(Rs. In Lacs)	
	Amount Allocated for the object	Amount Utilised
Public Issue Expenses	75.56	54.97
Working capital Requirement (including Advance Against Goods & Services of Rs. 1239.28 lacs.)	3,340.00	4122.19
General Corporate Purpose	1,024.00	262.24
TOTAL	4,439.56	4,439.56

For S. Misra & associates

Chartered Accountants

CA Sachindra Misra

Membership No :073776

FRN: 004972C

UDIN:-24073776BKGUOJ6007

Date: November 8, 2024

