

Date: 08.11.2024

To, National Stock Exchange of India Listing Compliance Department, Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Company Symbol: TGL; ISIN: INE0K6601012

## Sub: Submission of Statement of Deviation or Variation for proceeds of public issue pursuant to Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the half year ended on 30<sup>th</sup> September, 2024.

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed a Statement (annexed as Annexure I) confirming that there were no deviation(s) or variation(s) in the use of proceeds of public issue pursuant to Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the half year ended on September 30, 2024.

You are requested to take the aforesaid information on your record.

Thanking You.

Yours Faithfully,

## For TEERTH GOPICON LIMITED

Maheshbhai M Kumbhani Managing Director DIN: 06733721

MAHESHBH	Digitally signed by MAHESHEHAI MAGANEHAI KUMEHANI DN: c=N, postalCode=380058, st=GUJARAT, street=D-204, GARDEN RESIDECY - 3, GALA
AI 人	GYWRHANA ROAD, AHMEDABAD, SOUTH BOPAL, 380058, InAHMEDABAD, onPersonal, serialNumber-95425d85547343216417A228d 130e8/2786er0a82a150e1f038164703981cce.
MAGANBHA	
I KUMBHANI	

Encl: A/a

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www.teerthgopicon.com info@teerthgopicon.com

Corporate Office : 105/204, Amar Metro, Nr. Bal Niketan Sangh, Old Indore Road, Pagnis Paga, Indore M.P. - 452007. Registered Office : 703, Shapath-1, Opp. Rajpath Club, Nr. Gordhan Thal, S.G. Road, Bodakdev, Ahmedabad - 380015.





Annexure- I
Statement of Deviation/ Variation in utilisation of funds raised

Name of Listed Fratita	Tearth Conicon Limited
Name of Listed Entity	Teerth Gopicon Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	Issue Opening Date - 8 <sup>th</sup> April, 2024 Issue Closing Date - 10 <sup>th</sup> April, 2024 Date of Allotment- 12 <sup>th</sup> April, 2024 Listing Date - 16 <sup>th</sup> April, 2024
Amount Raised	4439.56 Lakhs
Report filed for Quarter Ended	September 30 <sup>th</sup> , 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, date of Shareholders Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after Review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	<ol> <li>Funding the working capital requirements of our Company</li> <li>General Corporate Purpose.</li> </ol>

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A Government Approved Contractor | CIN : L45209GJ2019PLC110249 | An ISO 9001:2015, ISO 140012015, ISO 45001:2018



Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
			Not Applical	ole		

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

For TEERTH GOPICON LIMITED

MAHESHBH	Digitally signed by MAHESHBHAI MAGANBH KUMBHANI DN: c=IN, postalCode=380058, st=GUJARAT,
AI 🚶	street=D-304, GARDEN RESIDECY - 3 ,GALA GYWRHANA ROAD ,AHMEDABAD,SOUTH BOPAL ,380058, I=AHMEDABAD, o=Personal serialNumber=95425d865c47343216417a22
MAGANBHA	
<b>I KUMBHANI</b>	ace278581ec1cf21c0d8154b8051b4a9, email=KUMBHANIMAYUR9YAHDO.COM, cn=MAHESHBHAI MAGANBHAI KUMBHANI Date: 2024.11.08 13:30:05 +05'30'

Maheshbhai M Kumbhani Managing Director DIN: 06733721

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S. Misra & Associates



**Chartered Accountants** 

3-C, III Floor, Tilak Bhawan, Tilak Marg, C-Scheme, Jaipur-302005 Ph. +91-9929555000, +91-9929333000 0141-4004382,83,84 e-mail : admin@casma.co.in, smisra@casma.co.in

## Utisation of Funds certificate **Of Teerth Gopicon limited**

To,

The Board of Directors, Teerth Gopicon Limited 204 Amar metro near balniketan, sangh pagnis paga, indore, Madhya Pradesh, 452007

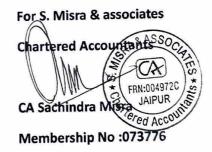
Respected Sir/Madam,

Sub:- Certification under pursuant to NSE Circular No. NSE/CML/2024/23 dated September 5, 2024 for expenditure incurred in relation to the Initial Offer proceeds of public issue for Teerth Gopicon Limited("the Company")

We have been requested to certify expenditure incurred by the Company in relation to the Initial Offer proceeds of Public Issue. For the purpose of certifying the below table, we have reviewed documents, statements, papers, accounts etc. of the Company on the proceeds of Public Issue, based on our review of the same, we hereby certify that up to September 30, 2024 the Company has incurred following expenditure. The details required as per NSE Circular No. NSE/CML/2024/23 dated September 05,2024 are mentioned below.:

Objects for which funds have been raised and where there has been a deviation in the following table:

	(Rs. In Lacs)		
Object Of the Issue	Amount Allocated for the object	Amount Utilised	
Public Issue Expenses	75.56	54.97	
Working capital Requirement (including Advance Against Goods & Services of Rs. 1239.28 lacs.)	3,340.00	4122.19	
General Corporate Purpose	1,024.00	262.24	
TOTAL	4,439.56	4,439.56	



FRN: 004972C

## UDIN:-24073776BKGUOJ6007

Date: November 8, 2024