



THE GRAND BHAGWATI
HOTELS • BANQUETS • CONVENTIONS • CLUB

3rd May, 2014

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

Bombay Stock Exchange Limited
Floor 25,
P.J.Towers,
Dalal Street,
Mumbai – 400 001

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

Please find the attached disclosure under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as received from the shareholder of the company.

You are requested to update the records accordingly.

Thanking You,

Yours Faithfully,

For, TGB Banquets And Hotels Limited


Kalpesh Kumar Mehta
Company Secretary



Encl: As above

Raj Shah ENTERPRISE Pvt. Ltd.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TGB BANQUETS & HOTELS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJSHAH ENTERPRISE PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	---N.A---		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>	4273748	14.59%	14.59%
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	4273748	14.59%	14.59%
<u>Details of acquisition/sale</u>	1725496	5.88%	5.88%
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

Raj Shah ENTERPRISE Pvt. Ltd.

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1725496	5.88%	5.88%
After the acquisition/sale, holding of:	5999244	20.47%	20.47%
a) Shares carrying voting rights			
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	5999244	20.47%	20.47%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-Se Transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-04-2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	29286400		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	29286400		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	29286400		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller / Authorised Signatory

Place: Ahmedabad

Date: 28 - 04 - 2014