

Date: 22.02.2024

To,

The National Stock Exchange,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir,

Sub: Information under regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Acquisition of 11802094 fully paid- up equity shares representing 13.06% of the total equity and voting share capital of Tourism Finance Corporation of India Limited (TFCILTD)

With reference to the above, please find enclosed herewith the details of the acquisition of equity shares of TFCILTD in the prescribed format attached herewith.

This is for your information and record.

Thanking you.
Yours faithfully,



Aditya Kumar Halwasiya

Cc:

To,
Tourism Finance Corporation of India Ltd
4th Floor, Tower-1, NBCC Plaza,
Sector-V, Pushp Vihar Saket,
New Delhi-110017

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400 001

Encl: a/a

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Part A: Details of Acquisition

1. Name of the Target Company (TC)	Tourism Finance Corporation India Limited		
2. Name(s) of the Acquirer	Aditya Kumar Halwasiya		
3. Whether the Acquirers belong to Promoter/Promoter Group?	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange & Bombay Stock Exchange		
5. Details of the acquisition of shares/ voting rights/ holding of the Acquirers	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired	1,18,02,094	13.06%	13.06%
b) VRs acquired otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N/A	N/A	N/A
d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
Total (a+b+c+d)	1,18,02,094	13.06%	13.06%

<u>After the acquisition holding of:</u>			
a) Shares carrying voting rights	1,18,02,094	13.06%	13.06%
b) VRs otherwise than by equity shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
Total (a+b+c+d)	1,18,02,094	13.06%	13.06%
1. Mode of acquisition	pre-market opening (block deal)		
2. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
3. Date of acquisition	20 th February , 2024		
4. Equity share capital / total voting capital of the TC before the said acquisition	9,03,72,448 * 10 (Face Value) = 90,03,72,448		
5. Equity share capital/ total voting capital of the TC after the said acquisition	9,03,72,448 * 10 (Face Value) = 90,03,72,448		
6. Total diluted* share/voting capital of the TC after the said acquisition	9,03,72,448 * 10 (Face Value) = 90,03,72,448		

Yours faithfully,

Aditya Kumar Halwasiya

Place: Kolkata

Date: 22.02.2024

PART B*:**

Name of the Target Company- Tourism Finance Corporation of India Limited

Name(s) of the Acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the Acquirer

Yours faithfully,



Aditya Kumar Halwasiya

Place: Kolkata

Date: 22.02.2024