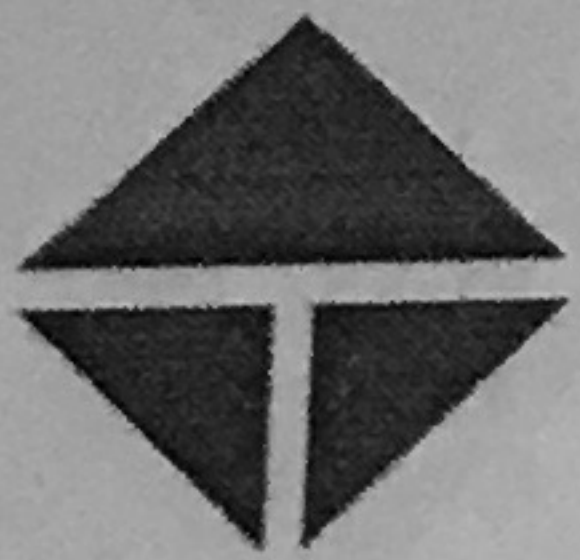




TEXMACO

Texmaco Rail & Engineering Ltd
Belgharia Works

CIN L29261WB1998PLC087404

Dated: 30th January, 2017

*The Listing Department
National Stock Exchange of
India Limited,
5th Floor, Exchange Plaza,
Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400 051*

*The Corporate Relation
Department
BSE Limited,
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001*

*The Secretary
The Calcutta Stock Exchange
Limited
7, Lyons Range,
Kolkata - 700 001*

Dear Sir(s),

We would like to inform you that the Board of Directors of the Company at its Meeting held today has, in consultation with Kalindee Rail Nirman (Engineers) Limited ('Kalindee'), fixed the record date as **Friday, the 10th February, 2017**, in terms of the Scheme of Amalgamation between the Company and Kalindee and their respective shareholders and creditors, for determining the entitlement of the Equity Shareholders of Kalindee to receive 106 Equity Shares of ₹ 1/- each of the Company against every 100 Equity Shares of ₹10/- each of Kalindee held by them in Kalindee.

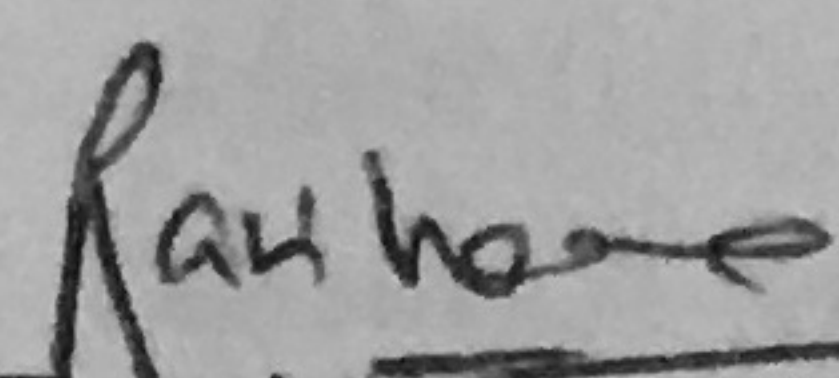
The Equity Shares of the Company will be issued to those eligible Equity Shareholders of Kalindee whose names appear:

- a) As beneficial owners at the close of working hours on 10th February, 2017, as per the list to be furnished by the depositories (NSDL and CDSL) in respect of the Equity Shares of Kalindee held in electronic form; and
- b) As Shareholders in the list of Members of Kalindee as on 10th February, 2017 after giving effect to all valid Equity Shares transfers in physical form which are received on or before the close of working hours on 10th February, 2017 by M/s. MCS Share Transfer Agent Limited, Registrar & Share Transfer Agent of Kalindee.

Thanking you,

Yours faithfully,

For Texmaco Rail & Engineering Limited


Ravi Varma

Company Secretary

