

SAROJ KUMAR PODDAR

**HONGKONG HOUSE
31 B.B.D BAGH(S)
KOLKATA 700001**

REVISED

Date: 08/04/2021

**To,
Audit Committee
Texmaco Rail & Engineering Limited
Belgharia
Kolkata**

**National Stock Exchange Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051**

**BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001**

Target Company: Texmaco Rail & Engineering Limited ("the Company")

Dear Sirs,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I on behalf of myself and Karta of Saroj & Co. (HUF) and Trustee of Saroj and Jyoti Poddar Holdings Private Trust hereby declare that I, alongwith persons acting in concert, has / have not made any encumbrance, directly or indirectly, on the shares of the Company, other than those already disclosed to the stock exchanges and the Company, during the financial year ended March 31, 2021.

This is for your information and record.

Thanking You
Yours Faithfully,
For & on behalf of Saroj Kumar Poddar



Devendra Khemka
Authorised Signatory

Place: Kolkata