



TEXINFRA

Texmaco Infrastructure & Holdings Limited

9th April, 2021

*M/s Texmaco Rail & Engineering Limited
Belgharia,
Kolkata – 700 056*

Dear Sirs,

Sub: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SAST Regulations') for the year ended 31st March, 2021

In terms of Regulation 30(2) of the SAST Regulations, we are enclosing herewith a statement in the prescribed format showing our shareholding along with shareholding of the other promoters / PAC of Texmaco Rail & Engineering Limited as on 31st March, 2021.

This is for your information and record.

Thanking you,

Yours faithfully,

For Texmaco Infrastructure & Holdings Limited


Rahul Harsh
Company Secretary &
Compliance Officer



cc:

*National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400051*

*BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001*

Regd. Office: Belgharia, Kolkata 700056. Ph +91 033 2569 1500. Fax 2541 1722 / 2448

Email: texmail@texmaco.in Website: www.texinfra.in

CIN: L70101WB1939PLC009800

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
Part-A- Details of Shareholding				
1	Name of the Target Company(TC)	TEXMACO RAIL & ENGINEERING LIMITED		
2	Name(s) of the Stock Exchanges where the shares of the TC are listed	1) BSE Limited 2) National Stock Exchange of India Ltd		
3	Particulars of the shareholder(s)			
a	Name of the person(s) together with person Acting in Concert(PAC) whose total holding(including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% if the voting rights of the TC.	NIL		
b	or Name(s) of Promoter(s), member of the promoter group and PAC with him.	PROMOTERS: Texmaco Infrastructure & Holdings Limited Zuari Investments Limited PROMOTER GROUP: Saroj Kumar Poddar (as a Karta) Saroj Kumar Poddar (as a Trustee - Saroj and Jyoti Poddar Holdings Private Trust) Shradha Agarwala Jyotsna Poddar (as an Individual) Saroj Kumar Poddar (as an Individual) Akshay Poddar Puja Poddar Kumari Anisha Agarwala Aashiti Agarwala Eureka Traders Private Limited Indrakshi Trading Company Private Limited Master Exchange & Finance Limited Premium Exchange and Finance Limited Zuari Global Limited Jeewan Jyoti Medical Society Adventz Finance Private Limited Duke Commerce Limited Greenland Trading Private Limited Abhishek Holdings Private Limited Adventz Investment Company Private Limited Adventz Securities Enterprises Limited New Eros Tradecom Limited		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/voting capital wherever applicable	% of diluted share/voting capital of TC(*)
As of March 31st , 2021 holding of:				
a) Equity Shares				
PROMOTERS				
1	Texmaco Infrastructure & Holdings Limited	5,85,00,000	23.37	23.37
2	Zuari Investments Limited	2,50,63,900	10.01	10.01
PROMOTER GROUP				
3	Saroj Kumar Poddar (as a Karta)	10710	0.00	0.00
4	Saroj Kumar Poddar (as a Trustee - Saroj and Jyoti Poddar Holdings Private Trust)	2950000	1.18	1.18
5	Shradha Agarwala	14280	0.01	0.01
6	Jyotsna Poddar (as an Individual)	71790	0.03	0.03
7	Saroj Kumar Poddar (as an Individual)#	17226061	6.88	6.88
8	Akshay Poddar	14820	0.01	0.01
9	Puja Poddar	117850	0.05	0.05
10	Kumari Anisha Agarwala	32140	0.01	0.01
11	Aashiti Agarwala	14280	0.01	0.01
12	Eureka Traders Private Limited	530	0.00	0.00
13	Indrakshi Trading Company Private Limited	30000	0.01	0.01
14	Master Exchange & Finance Limited	15760	0.01	0.01
15	Premium Exchange and Finance Limited	188090	0.08	0.08
16	Zuari Global Limited	4035000	1.61	1.61
17	Jeewan Jyoti Medical Society	160500	0.06	0.06
18	Adventz Finance Private Limited#	17982239	7.18	7.18
19	Duke Commerce Limited	7514000	3.00	3.00
20	Greenland Trading Private Limited	35000	0.01	0.01
21	Abhishek Holdings Private Limited	280	0.00	0.00
22	Adventz Investment Company Private Limited	3035710	1.21	1.21
23	Adventz Securities Enterprises Limited	3809140	1.52	1.52
24	New Eros Tradecom Limited	738800	0.30	0.30
	Total	14,15,60,880	56.55	56.55
	b) Voting Rights(Otherwise than by shares)	N.A	N.A	N.A
	c) Warrants	N.A	N.A	N.A
	d) Convertible Securities	N.A	N.A	N.A
	e) Any other information that would entitle the holder to receive shares in the TC	N.A	N.A	N.A
	Total	14,15,60,880	56.55	56.55



Part-B**

Name of the Target Company: TEXMACO RAIL & ENGINEERING LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group
PROMOTER	
Texmaco Infrastructure & Holdings Limited	YES
Zuari Investments Limited	YES
PROMOTER GROUP	
Saroj Kumar Poddar (as a Karta)	YES
Saroj Kumar Poddar (as a Trustee - Saroj and Jyoti Poddar Holdings Private Trust)	YES
Shradha Agarwala	YES
Jyotsna Poddar (as an Individual)	YES
Saroj Kumar Poddar (as an Individual)	YES
Akshay Poddar	YES
Puja Poddar	YES
Kumari Anisha Agarwala	YES
Aashiti Agarwala	YES
Eureka Traders Private Limited	YES
Indrakshi Trading Company Private Limited	YES
Master Exchange & Finance Limited	YES
Premium Exchange and Finance Limited	YES
Zuari Global Limited	YES
Jeewan Jyoti Medical Society	YES
Adventz Finance Private Limited	YES
Duke Commerce Limited	YES
Greenland Trading Private Limited	YES
Abhishek Holdings Private Limited	YES
Adventz Investment Company Private Limited	YES
Adventz Securities Enterprises Limited	YES
New Eros Tradecom Limited	YES

For Texmaco Infrastructure & Holdings Limited


Rahul Harsh
Company Secretary & Compliance Officer
Place: Kolkata
Date: 9th April, 2021

Note:

1. In case of promoter(s) making disclosures under regulation 30(2), no additional disclosure under regulation 30(1) is required

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC

** Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated

#Texmaco Rail & Engineering Limited ('Target Company') had allotted 93,54,839 and 1,61,29,031 equity shares to Adventz Finance Private Limited and Mr. Saroj Kumar Poddar respectively on 23rd February, 2021 under the preferential issue and consequently the paid-up capital has increased from 224859382 to 250343252 equity shares. Therefore, the total paid-up share capital of Target Company as on 31st March, 2021 is 250343252 equity shares. (Pending the trading approval of the said allotment, the reflected share capital on Stock Exchanges is 224859382 equity shares)