

6th April, 2024

The Audit Committee / The Board of Directors
Texmaco Rail & Engineering Limited
Belgharia
Kolkata – 700056

Dear Sirs,

Texmaco Rail & Engineering Limited (“Target company”)

In pursuance of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we, along with persons acting in concert, have not made any encumbrance, directly or indirectly, on the shares of the Target company, other than those already disclosed to the Stock Exchanges and the Target company, during the financial year ended 31st March, 2024.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Texmaco Infrastructure & Holdings Limited**


Neha Singh
Company Secretary &
Compliance Officer



cc:

*National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400051*

*BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001*