

8th August, 2025

*National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400051*
Symbol - TEXRAIL

*BSE Limited
P. J. Towers,
Dalal Street,
Mumbai - 400001*
Scrip Code - 533326

Dear Sirs,

Sub: Intimation of Sanction of Scheme of Arrangement by Hon'ble National Company Law Tribunal, Kolkata Bench

REF: Scheme of Amalgamation of Texmaco West Rail Limited with Texmaco Rail & Engineering Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

We refer to our letter dated 4th August, 2025 with respect to sanction of the Scheme of Amalgamation of Texmaco West Rail Limited (“**Transferor Company**”) with the Company and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“**Scheme**”) by the Hon'ble National Company Law Tribunal, Kolkata Bench (“**Tribunal**”) *vide* its order dated 4 August 2025 (“**Order**”).

In furtherance to the above, we are pleased to inform you that the aforesaid Order of the Tribunal has been uploaded on its website and can be accessed at the following link:

https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/1908134024442025/04/Order-Challenge/04_order-Challenge_004_175439529116269486646891f29b764d6.pdf

The Order is being uploaded on the website of the Company. The certified true copy of the aforesaid Order is awaited.

The said Scheme will become effective upon the Amalgamating Company and the Company completing the requisite filings with the Registrar of Companies, respectively, as specified in the Scheme.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Texmaco Rail & Engineering Limited**

Sandeep Kumar Sultania
Company Secretary &
Compliance Officer

An adventz group company