



TEXMACO

Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN L29261WB1998PLC087404

Date: 15th June, 2015

*The Corporate Relation Department
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001*

*The Listing Department
National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051*

*The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001*

Dear Sir(s),

In terms of an order dated May 14, 2015 passed by the High Court of Judicature at Calcutta, a court convened meeting of the Company is being held on July 14, 2015 at 10.30 A.M. at K.K. Birla Kendra, Texmaco Estate, Belgharia, Kolkata – 700 056 in regard to the Scheme of Amalgamation between the Company, Kalindee Rail Nirman (Engineers) Limited (Kalindee) and their respective shareholders and creditors. Further, in accordance with the provisions of Circular No. CIR/CFD/DIL/5/2013 dated February 04, 2013 issued by the Securities and Exchange Board of India as amended vide Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013, the Company is also procuring the approval of the public shareholders of the Company separately through a postal ballot and e-voting process.

The Company has on June 12, 2015, completed the dispatch of notice of postal ballot /e-voting, along with relevant documents, to the public shareholders of the Company. The period for voting both for Postal Ballot and e-voting will commence on June 14, 2015 at 00:00 hours and will end on July 13, 2015 at 17:00 hours. The Company is in the process of printing and dispatching the notice for the aforesaid court convened meeting, along with relevant documents, to all its shareholders.

Thanking You,

Yours Faithfully,

For Texmaco Rail & Engineering Limited

A. K. Vijay

Executive Director