



## Texmaco Infrastructure & Holdings Limited

**TEXINFRA**

29<sup>th</sup> May, 2020

M/s Texmaco Rail & Engineering Limited  
Belgharia,  
Kolkata – 700 056

Dear Sirs,

**Sub: Disclosure under Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations ('SAST Regulations'), 2011 for the year ended 31<sup>st</sup> March, 2020**

In terms of Regulations 30(1) and 30(2) of the SAST Regulations, 2011 and SEBI Circular SEBI/HO/CFD/DCR1/CIR/P/2020/49 dated 27<sup>th</sup> March, 2020, we are sending herewith a statement in the prescribed format showing our shareholding along with shareholding of the other promoters / PAC of Texmaco Rail & Engineering Limited as on 31<sup>st</sup> March, 2020.

This is for your information and record.

Thanking you,

Yours faithfully,

For Texmaco Infrastructure & Holdings Limited

K. K. Rajgaria  
CFO



cc:

*National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra - Kurla Complex  
Bandra (E), Mumbai – 400 051*

*BSE Limited  
P. J. Towers,  
Dalal Street, Fort  
Mumbai – 400 001*

| Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                             |                                            |
|--------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|--------------------------------------------|
| 1                                                                                                                        | Name of the Target Company(TC)                                                                                                                                                                                                                                                                    | TEXMACO RAIL & ENGINEERING LIMITED                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                             |                                            |
| 2                                                                                                                        | Name(s) of the Stock Exchanges where the Company is listed                                                                                                                                                                                                                                        | 1) BSE Limited<br>2) National Stock Exchange of India Ltd.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                             |                                            |
| 3                                                                                                                        | Particulars of the shareholder(s)                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                             |                                            |
| a                                                                                                                        | Name of the person(s) together with person Acting in Concert(PAC) whose total holding(including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% if the voting rights of the TC. | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                             |                                            |
| b                                                                                                                        | Name of Promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                               | <b>PROMOTERS:</b><br>Texmaco Infrastructure & Holdings Limited<br>Zuari Investments Limited<br><br><b>PROMOTER GROUP:</b><br>Jyotsna Poddar (as a Trustee)<br>Saroj Kumar Poddar (as a Trustee - S K Poddar Family Trust)<br>Saroj Kumar Poddar (as a Karta)<br>Saroj Kumar Poddar (as a Trustee - Saroj and Jyoti Poddar Holdings Private Trust)<br>Shradha Agarwala<br>Jyotsna Poddar (as an Individual)<br>Saroj Kumar Poddar (as an Individual)<br>Akshay Poddar<br>Puja Poddar<br>Kumari Anisha Agarwala<br>Aashti Agarwala<br>Eureka Traders Private Limited<br>Indrakshi Trading Company Private Limited<br>Master Exchange & Finance Limited<br>Premium Exchange and Finance Limited<br>Zuari Global Limited<br>Jeewan Jyoti Medical Society<br>Adventz Finance Private Limited<br>Duke Commerce Limited<br>Greenland Trading Private Limited<br>Abhishek Holdings Private Limited<br>Adventz Investment Company Private Limited<br>Adventz Securities Enterprises Limited<br>New Eros Tradecom Limited |                                             |                                            |
| 4                                                                                                                        | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                               | Number of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | % w.r.t total share/voting capital wherever | % of diluted share/voting capital of TC(*) |
| As of March 31st, 2020 holding of;                                                                                       |                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                             |                                            |
| a) Equity Shares                                                                                                         |                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                             |                                            |
| PROMOTERS                                                                                                                |                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                             |                                            |
| 1                                                                                                                        | Texmaco Infrastructure & Holdings Limited                                                                                                                                                                                                                                                         | 5,46,00,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 24.28                                       | 24.28                                      |
| 2                                                                                                                        | Zuari Investments Limited                                                                                                                                                                                                                                                                         | 2,89,63,900                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 12.88                                       | 12.88                                      |
| PROMOTER GROUP                                                                                                           |                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                             |                                            |
| 3                                                                                                                        | Jyotsna Poddar (as a Trustee)                                                                                                                                                                                                                                                                     | 35,710                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.02                                        | 0.02                                       |
| 4                                                                                                                        | Saroj Kumar Poddar (as a Trustee - S K Poddar Family Trust)                                                                                                                                                                                                                                       | 89,280                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.04                                        | 0.04                                       |
| 5                                                                                                                        | Saroj Kumar Poddar (as a Karta)                                                                                                                                                                                                                                                                   | 10710                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.00                                        | 0.00                                       |
| 6                                                                                                                        | Saroj Kumar Poddar (as a Trustee - Saroj and Jyoti Poddar Holdings Private Trust)                                                                                                                                                                                                                 | 2950000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1.31                                        | 1.31                                       |
| 7                                                                                                                        | Shradha Agarwala                                                                                                                                                                                                                                                                                  | 14280                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.01                                        | 0.01                                       |
| 8                                                                                                                        | Jyotsna Poddar (as an Individual)                                                                                                                                                                                                                                                                 | 36080                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.02                                        | 0.02                                       |
| 9                                                                                                                        | Saroj Kumar Poddar (as an Individual)                                                                                                                                                                                                                                                             | 1097030                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0.49                                        | 0.49                                       |
| 10                                                                                                                       | Akshay Poddar                                                                                                                                                                                                                                                                                     | 14820                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.01                                        | 0.01                                       |
| 11                                                                                                                       | Puja Poddar                                                                                                                                                                                                                                                                                       | 28570                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.01                                        | 0.01                                       |
| 12                                                                                                                       | Kumari Anisha Agarwala                                                                                                                                                                                                                                                                            | 32140                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.01                                        | 0.01                                       |
| 13                                                                                                                       | Aashti Agarwala                                                                                                                                                                                                                                                                                   | 14280                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.01                                        | 0.01                                       |
| 14                                                                                                                       | Eureka Traders Private Limited                                                                                                                                                                                                                                                                    | 530                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 0.00                                        | 0.00                                       |
| 15                                                                                                                       | Indrakshi Trading Company Private Limited                                                                                                                                                                                                                                                         | 30000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.01                                        | 0.01                                       |
| 16                                                                                                                       | Master Exchange & Finance Limited                                                                                                                                                                                                                                                                 | 15760                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.01                                        | 0.01                                       |
| 17                                                                                                                       | Premium Exchange and Finance Limited                                                                                                                                                                                                                                                              | 188090                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.08                                        | 0.08                                       |
| 18                                                                                                                       | Zuari Global Limited                                                                                                                                                                                                                                                                              | 4035000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1.79                                        | 1.79                                       |
| 19                                                                                                                       | Jeewan Jyoti Medical Society                                                                                                                                                                                                                                                                      | 160500                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.07                                        | 0.07                                       |
| 20                                                                                                                       | Adventz Finance Private Limited#                                                                                                                                                                                                                                                                  | 8477400                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 3.77                                        | 3.77                                       |
| 21                                                                                                                       | Duke Commerce Limited                                                                                                                                                                                                                                                                             | 7514000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 3.34                                        | 3.34                                       |
| 22                                                                                                                       | Greenland Trading Private Limited                                                                                                                                                                                                                                                                 | 35000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 0.02                                        | 0.02                                       |
| 23                                                                                                                       | Abhishek Holdings Private Limited                                                                                                                                                                                                                                                                 | 280                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 0.00                                        | 0.00                                       |
| 24                                                                                                                       | Adventz Investment Company Private Limited                                                                                                                                                                                                                                                        | 3035710                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1.35                                        | 1.35                                       |
| 25                                                                                                                       | Adventz Securities Enterprises Limited                                                                                                                                                                                                                                                            | 3809140                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1.69                                        | 1.69                                       |
| 26                                                                                                                       | New Eros Tradecom Limited                                                                                                                                                                                                                                                                         | 738800                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.33                                        | 0.33                                       |
|                                                                                                                          | <b>Total</b>                                                                                                                                                                                                                                                                                      | <b>11,59,27,010</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>51.56</b>                                | <b>51.56</b>                               |
| b) Voting Rights( Otherwise than by shares)                                                                              |                                                                                                                                                                                                                                                                                                   | N.A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | N.A                                         | N.A                                        |
| c) Warrants                                                                                                              |                                                                                                                                                                                                                                                                                                   | N.A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | N.A                                         | N.A                                        |
| d) Convertible Securities                                                                                                |                                                                                                                                                                                                                                                                                                   | N.A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | N.A                                         | N.A                                        |
| e) Any other information that would entitle the holder to receive shares in the TC                                       |                                                                                                                                                                                                                                                                                                   | N.A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | N.A                                         | N.A                                        |
|                                                                                                                          | <b>Total</b>                                                                                                                                                                                                                                                                                      | <b>11,59,27,010</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>51.56</b>                                | <b>51.56</b>                               |

