



TEXMACO

Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN L29261WB1998PLC087404

21st December, 2016

*The Listing Department
National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Bandra -Kurla Complex,
Bandra (E),
Mumbai – 400 051*

*The Corporate Relation Department
BSE Limited,
25th Floor, P.J.Towers,
Dalal Street, Fort,
Mumbai – 400 001*

*The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001*

Dear Sir(s),

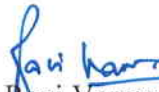
Pursuant to our intimations dated 21st May, 2014 and 30th December, 2014 in connection with the Scheme of Amalgamation between the Company and Kalindee Rail Nirman (Engineers) Limited (“Kalindee”) and their respective shareholders and creditors (“Scheme”), this is to inform you that the Hon’ble High Court of Calcutta has sanctioned the Scheme *vide* its judgement pronounced on 26th February, 2016. The drawn-up order of the Hon’ble High Court of Calcutta was received by the Company on 11th April, 2016. Subsequently, the Hon’ble High Court at Delhi has sanctioned the Scheme *vide* its judgement pronounced on 16th December, 2016. The order of the Hon’ble High Court at Delhi has been uploaded on its website earlier today. We have been given to understand that Kalindee is yet to receive the drawn-up order of the Hon’ble High Court of Delhi.

The Company and Kalindee will make the Scheme effective in accordance with its provisions, read with the orders of the Hon’ble High Court of Calcutta and the Hon’ble High Court of Delhi, and applicable regulations, including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Circular No. CIR/CFD/CMD/16/2015 dated 30th November, 2015.

Please take the above on record.

Thanking you,

For Texmaco Rail & Engineering Limited


Ravi Varma

Company Secretary

